

Canada This Month Federal Bill C-5, ON Bill 5 and BC Bill 14 and 15

Public Opinion Research
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Field Dates: June 19th to June 30th, 2025

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Study Overview

Building on findings from previous waves, this report tracks June data about:



- **Federal Vote**
- **Bill C5**
- **ON Bill 5**
- **BC Bill 14 and 15**

Key Findings

01

Many Canadians not yet engaged in fast track issues.

A majority of respondents are not very familiar with the federal fast track bills or the BC or Ontario fast track bills. There is lots of potential for attitudes to shift if more Canadians become engaged.

02

So far so good for Bill C-5

Overall, 43% of Canadians say they support Bill C-5, with higher approval among Liberals and young adults. Two-thirds (67%) agree new investment is needed for competitiveness, and 59% see too many vetoes in the current system. **42% agree that necessary projects are already getting built, more than half of whom also support Bill C-5 – an intriguing contradiction.**

03

Some cautionary signs.

40% of Canadians worry C-5 disregards Indigenous rights, with higher concern among NDP supporters (60%) and Ontarians (47%). Nearly a third oppose the centralization of power, rising to 44% among NDP supporters.

04

Support for Bill C-5 stronger among conservative than liberal value clusters.

Support for Bill C-5 is strongest among traditionally right-leaning clusters with Differential Conservatives (55%) and Populist Conservatives (51%). In contrast, support is notably lower among Left Liberals (33%), Core Left (38%), and Pay-as-you-go Moderates (31%), who are more likely to be undecided or opposed.

05

Ontario Bill 5 more divisive, BC Bills 14 and 15 widely supported

Almost as many Ontarians oppose (30%) as support (32%) Bill 5. Young people and Conservatives are most supportive. New Democrats are least supportive.. Meanwhile, the BC NDP's bills 14 and 15 enjoy majority support across all partisans.

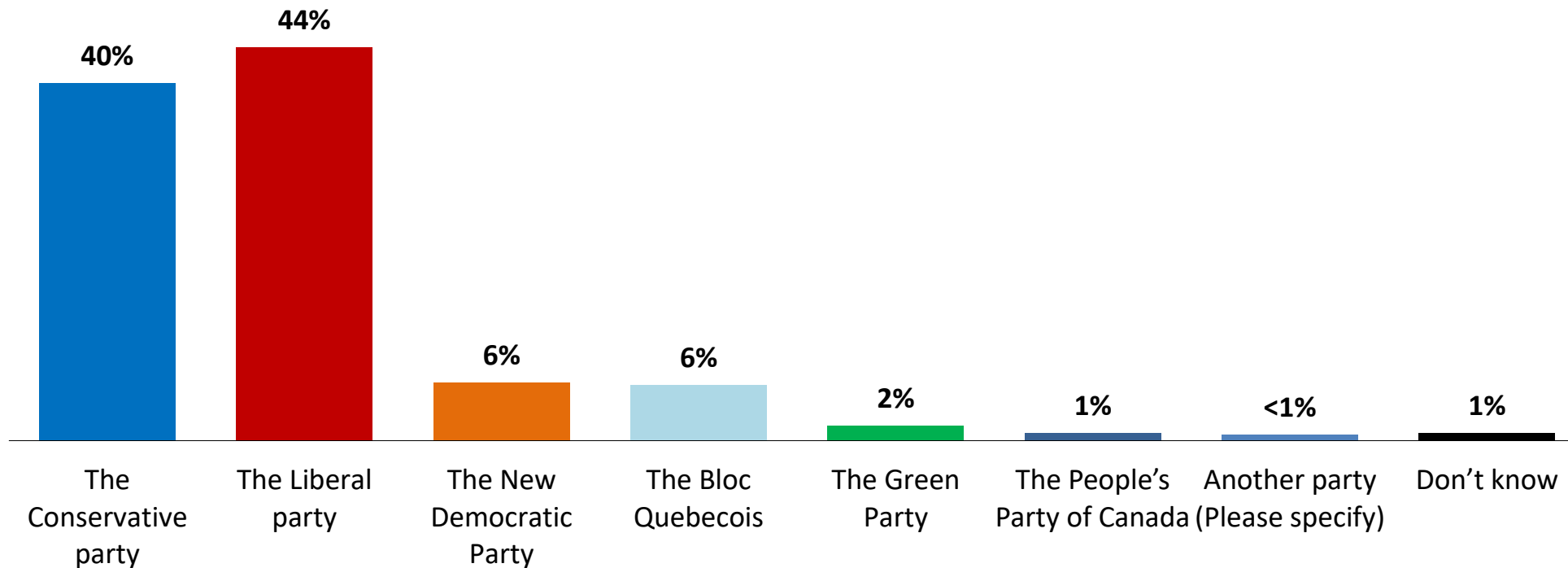
Federal Vote

Federal Vote: Over 8-in-10 voted for either the Liberals (44%) or Conservatives (40%); all other parties accounted for 16%



Which party did you vote for in the federal election held on Monday April 28th, 2025 in which Mark Carney and the Liberal Party won a minority??

[Asked of those who voted in '25 Federal elections; n=2,465]



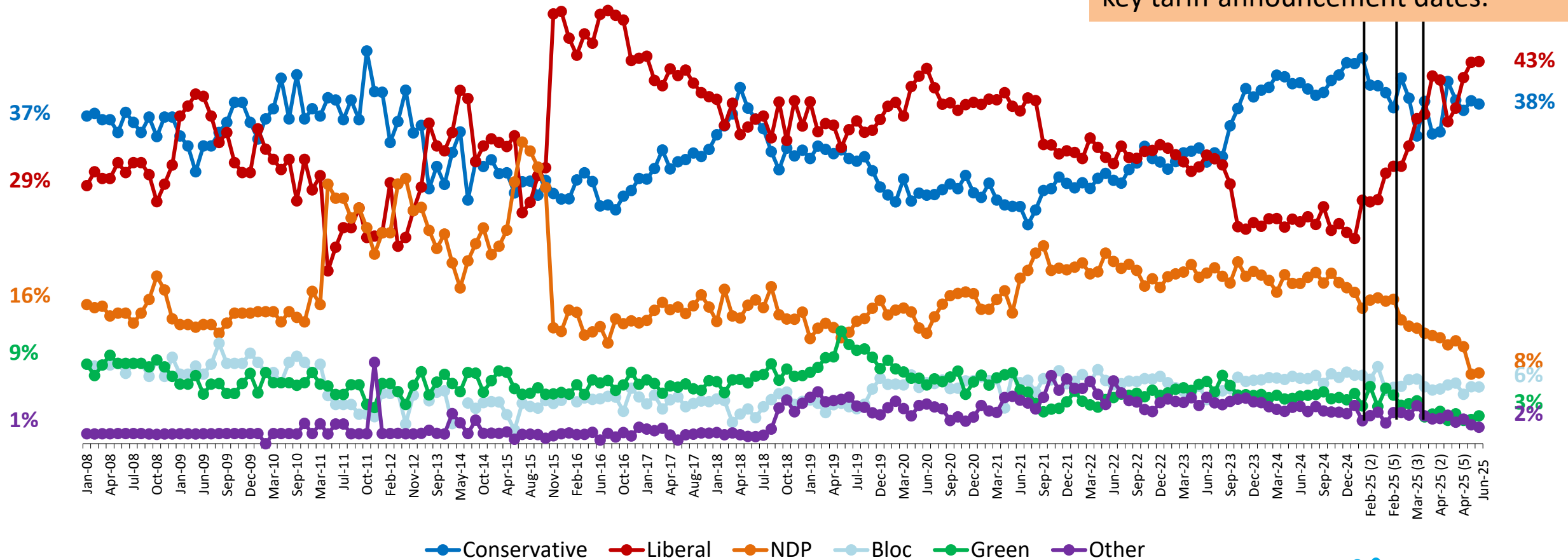
Federal Decided Vote Tracking: Liberals, who are now at 43%, take a 5-point lead ahead of the conservatives



If a federal election were held today, which party would you vote for? In that case, which party do you lean toward slightly? [DECIDED]

[asked only decided voters; n=2,746]

Feb 1st, March 4th and April 2nd are key tariff announcement dates.



If a federal election were held today, which party would you vote for? In that case, which party do you lean toward slightly? **[Vote + Lean]**

Line graph showing the percentage of voters for various Canadian political parties from January 2008 to June 2025. The y-axis represents the percentage of voters, with labels at 1%, 8%, 14%, 26%, and 33%. The x-axis shows dates from Jan-08 to Jun-25. The graph tracks eight parties: Conservative (blue), Liberal (red), NDP (orange), Bloc (light blue), Green (green), Other (purple), Undecided DK (grey), and Would not vote/None (black). The Conservative party shows a general upward trend, peaking at 39% in late 2024. The Liberal party shows a significant peak of 35% in late 2015, followed by a decline. The NDP party shows a peak of 14% in late 2008, followed by a decline. The Bloc party shows a peak of 8% in late 2011, followed by a decline. The Green party shows a peak of 7% in late 2011, followed by a decline. The Other party shows a peak of 3% in late 2011, followed by a decline. The Undecided DK party shows a peak of 5% in late 2011, followed by a decline. The Would not vote/None party shows a peak of 2% in late 2011, followed by a decline.

Legend:

- Conservative
- Liberal
- NDP
- Bloc
- Green
- Other
- Undecided DK
- Would not vote/None

Combined Vote by Value Cluster: Differential Conservatives are divided between Liberals and Conservatives

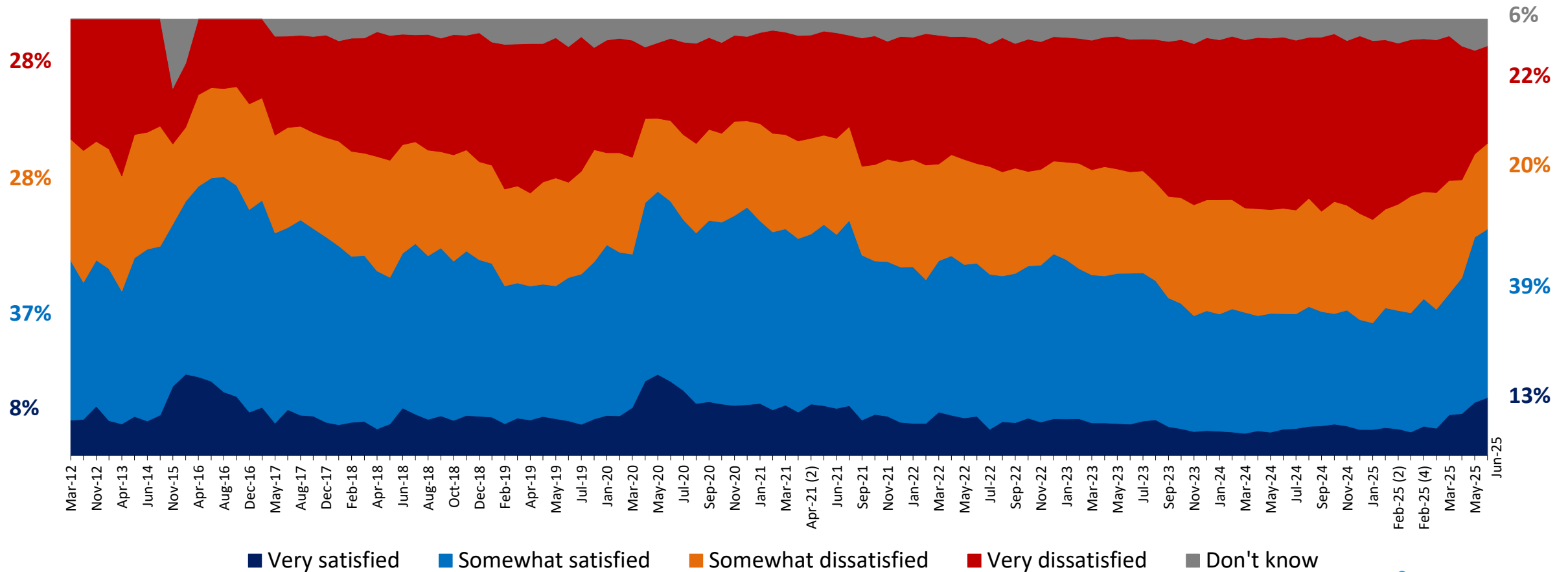
Federal Combined Vote	Value Clusters					
	Populist Conservatives	Differential Conservatives	Business Liberals	Left Liberals	Core Left	Pay-as-you-go Moderates
	(N=424)	(N=304)	(N=682)	(N=522)	(N=531)	(N=537)
Conservative	67%	40%	31%	30%	19%	32%
Liberal	20%	40%	48%	41%	46%	34%
NDP	2%	4%	5%	9%	14%	7%
Bloc	2%	8%	7%	4%	6%	8%
Green	1%	2%	2%	4%	4%	3%
Other	3%	1%	1%	2%	2%	1%
Undecided DK	2%	4%	5%	8%	5%	8%
Would not vote/None	3%	1%	1%	4%	3%	6%

Federal Satisfaction Tracking: Satisfaction with the Federal government has been steadily increasing since the beginning of March, now at 52%



Generally speaking, how satisfied are you with the performance of the FEDERAL government in Canada? Would you say you are...?

[asked of all respondents; n=3,000]



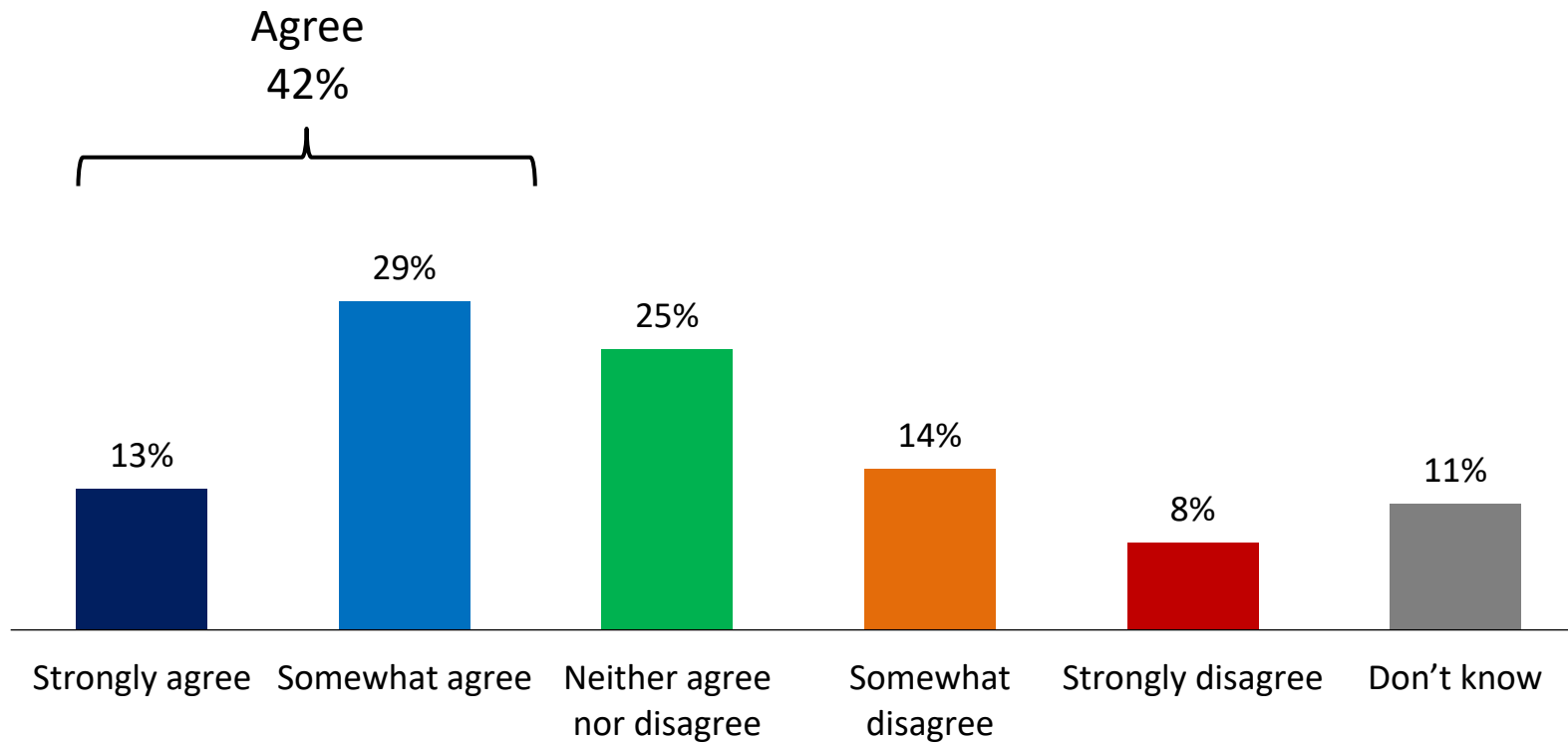
General Project Approval Attitudes

Projects Getting Built: 42% agree projects important for the economy are getting built; highest among Liberals (53%) and Albertans (46%)



Thinking of the current approval process for natural resource development projects like pipelines, mines, or forestry, do you agree with the following statement- **Projects that are important for the economy are getting built**

[asked of all respondents, W3-W4; n=1,500]



Segmentation

Those who say 'agree'

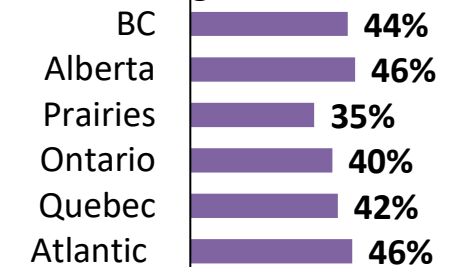
Gender



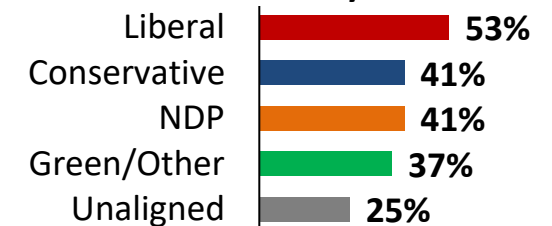
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Region



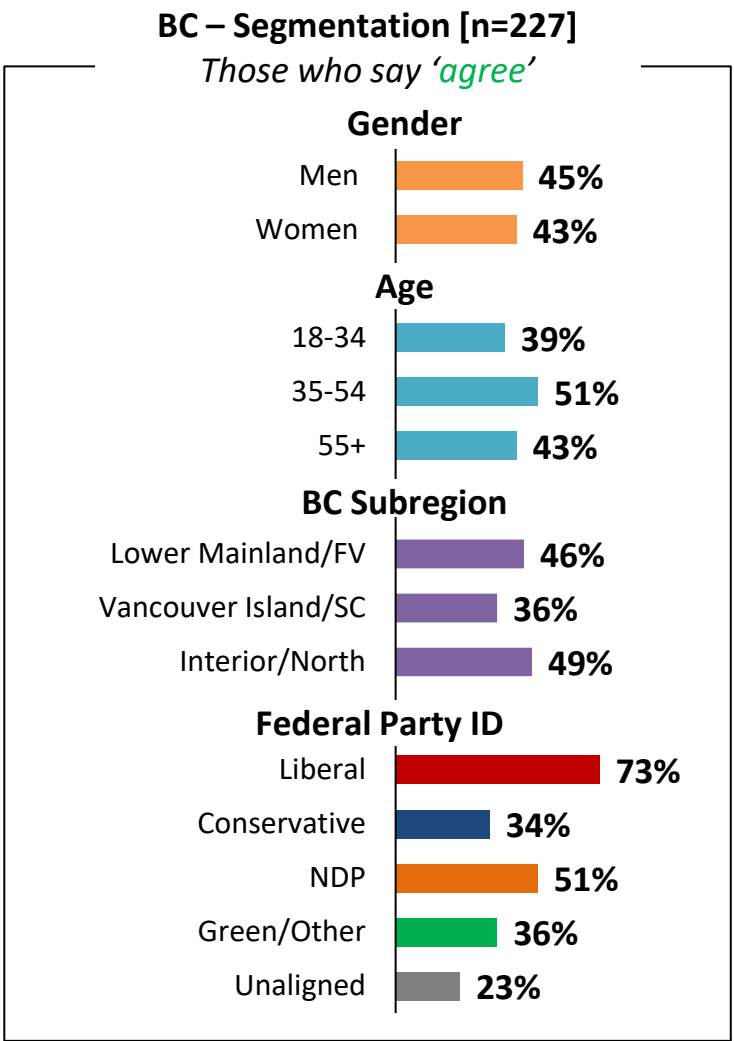
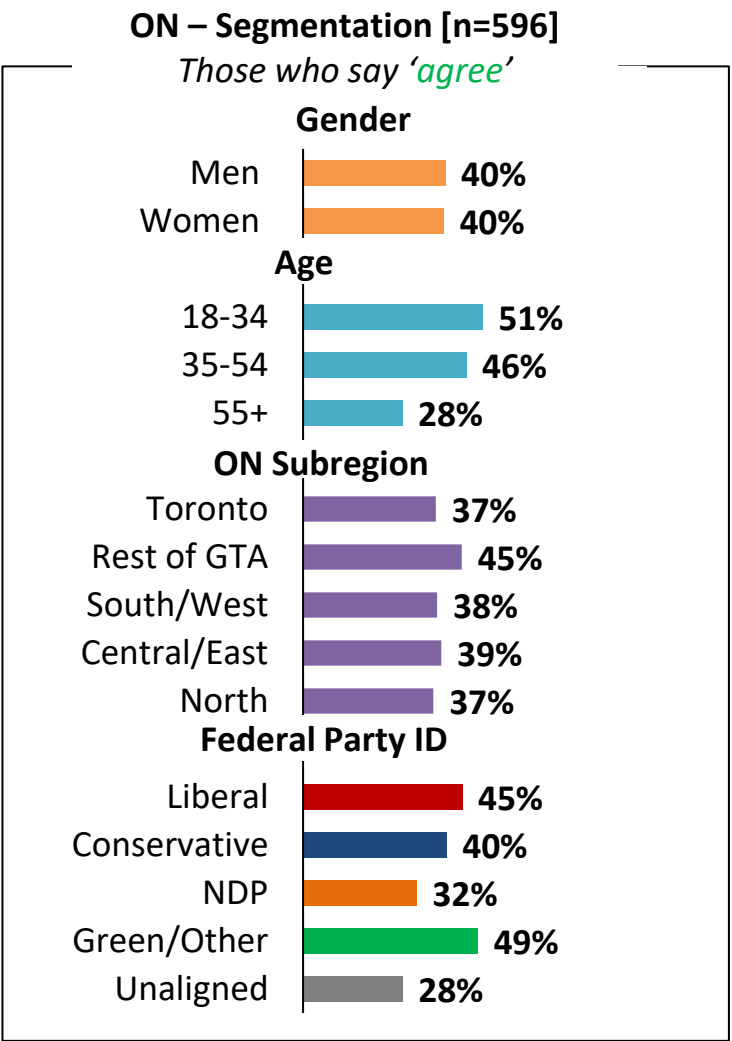
Federal Party ID



Projects Getting Built in ON and BC: Liberal agreement leads in both ON and BC, with clear partisan divide



“Projects that are important for the economy are getting built” by demographics



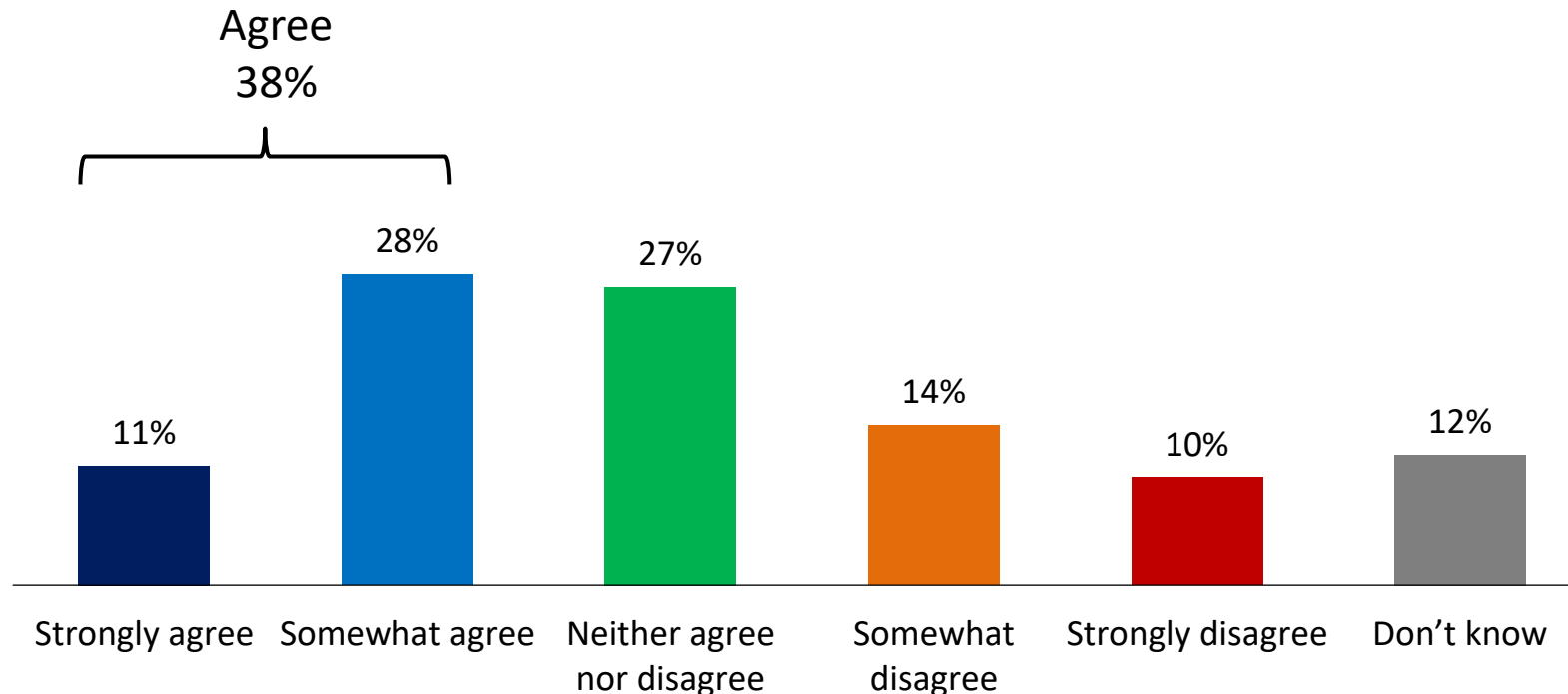
Public Interest Protection: 38% agree gov't and regulators protect public interest with NRD reviews; highest (47%) among Liberals



Thinking of the current approval process for natural resource development projects like pipelines, mines, or forestry, do you agree or disagree with the following statements:

Government and regulators in this province do a good job of protecting the public interest when they review natural resource development projects like pipelines, mines, or forestry

[asked of all respondents, W3-W4; n=1,500]



Segmentation Those who say 'agree'

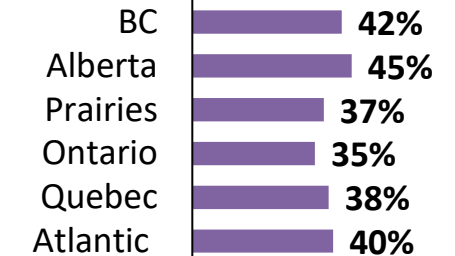
Gender



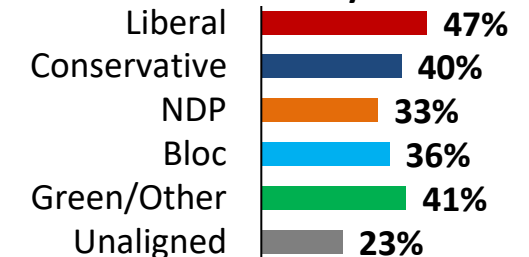
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Region



Federal Party ID



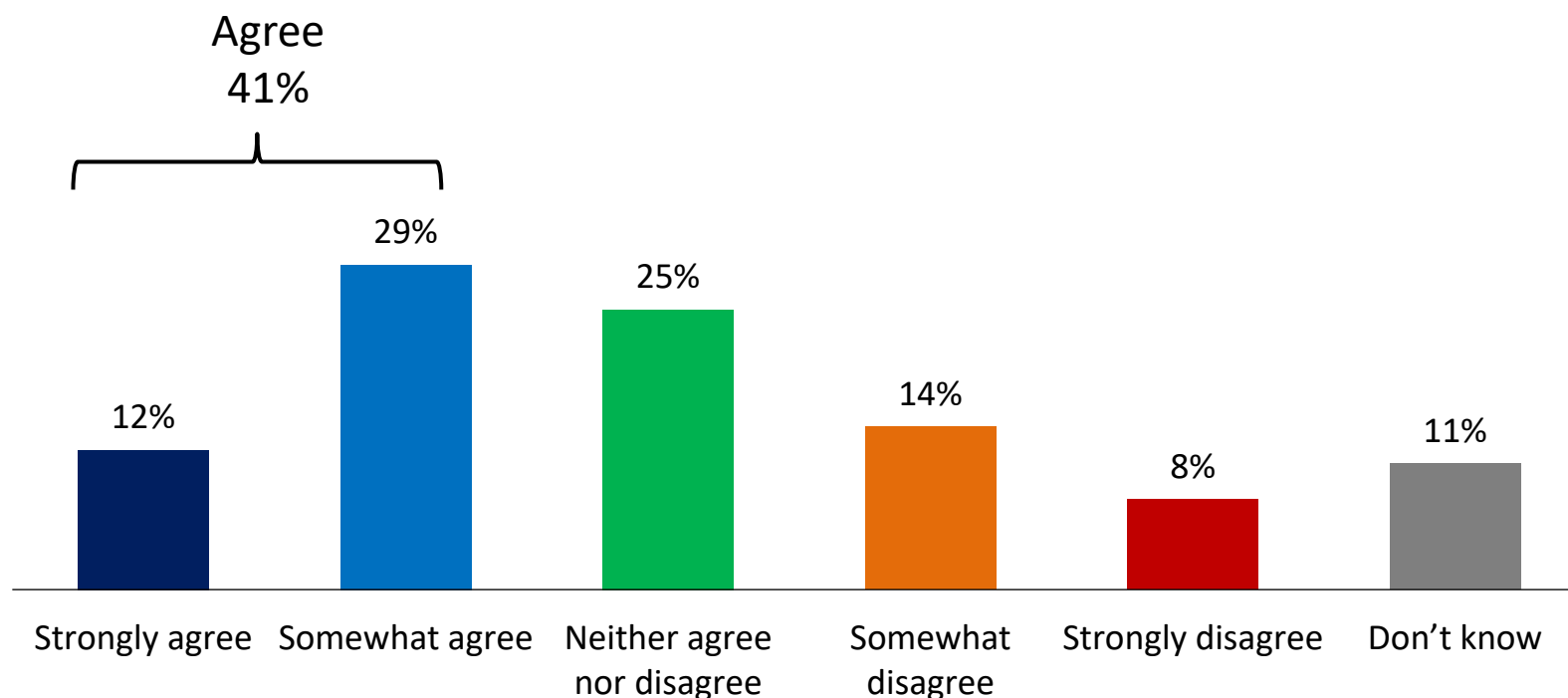
Economic Project: 41% agree economically important projects are being built; only 1-in-3 in the Prairies say the same



Thinking of the current approval process for natural resource development projects like pipelines, mines, or forestry, do you agree or disagree with the following statements:

Projects that are important for the economy are getting built

[asked of all respondents, W3-W4; n=1,500]



Segmentation

Those who say 'agree'

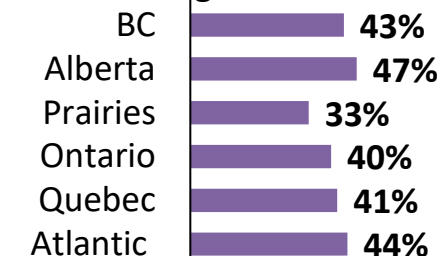
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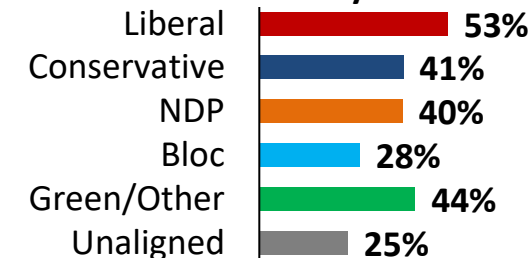
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Federal Party ID



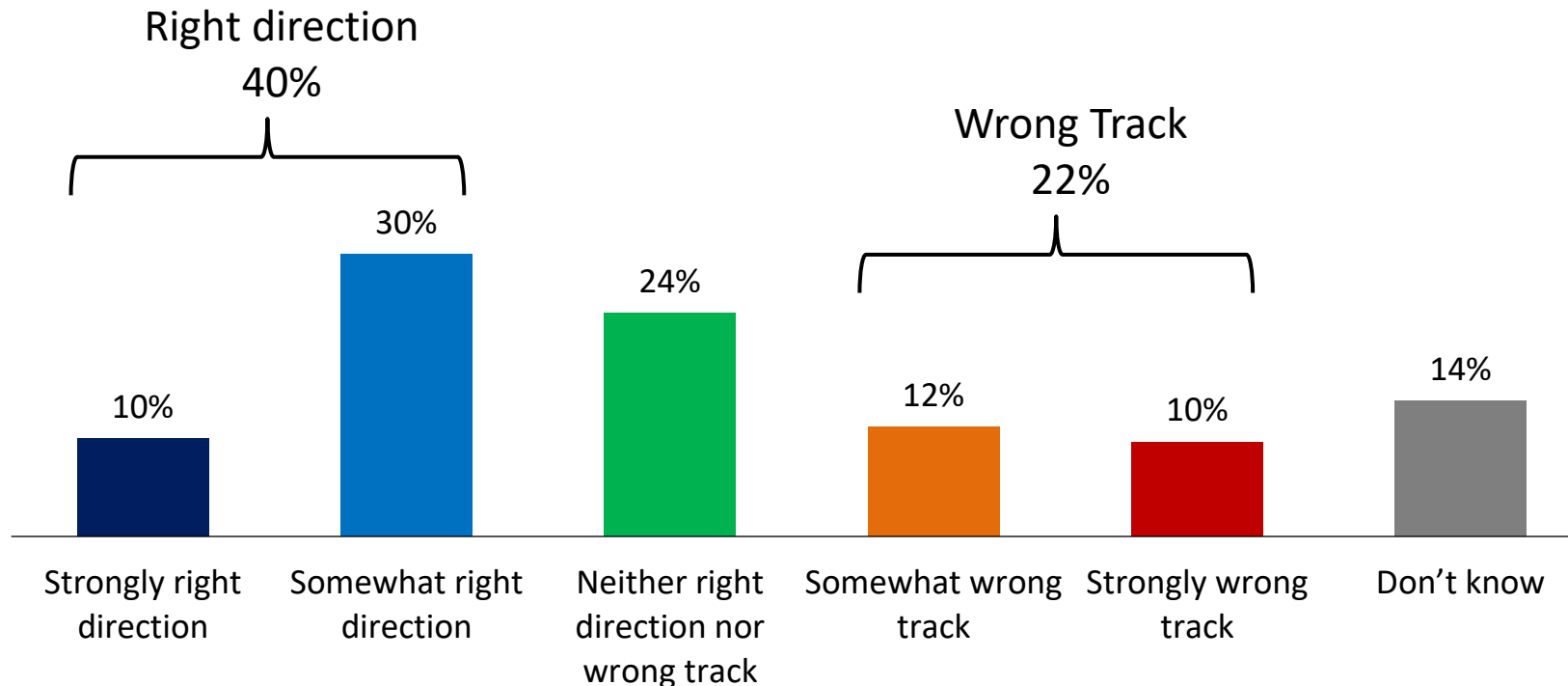
General Federal Approach

Project Approval Perception: Half of men and 1-in-3 women believe government is headed in the right direction to change project approval



Thinking about the Federal government's efforts to change how project approval works in Canada, would you say the Federal government is moving in the right direction or the wrong track?

[asked of all respondents, W3-W4; n=1,500]



Segmentation

Those who say 'right direction'

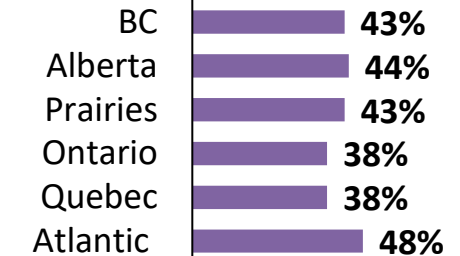
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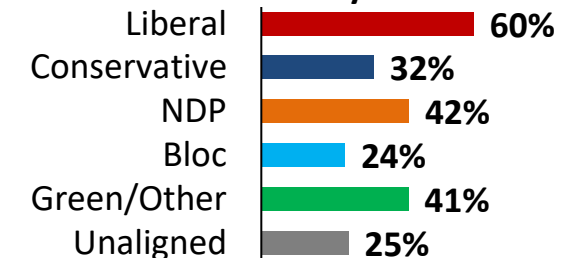
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Federal Party ID

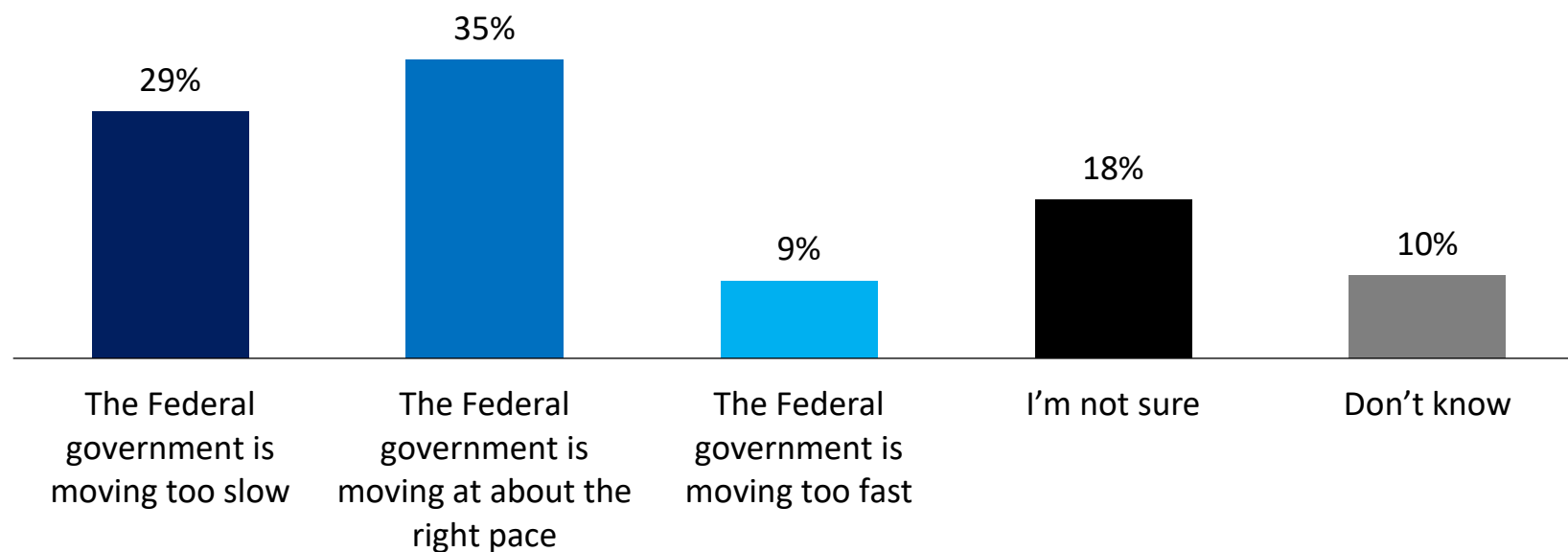


Pace of Change - Fed: 35% of respondents say the government's change is at the right pace; only 23% of Conservatives believe so



When thinking about how quickly the Federal government is trying to change how project approval works in Canada, which of the following is closest to your view?

[asked of all respondents, W3-W4; n=1,500]



Segmentation

Those who say 'right pace'

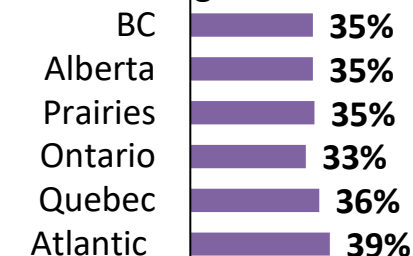
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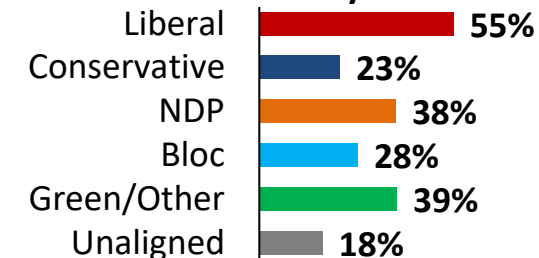
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Federal Party ID



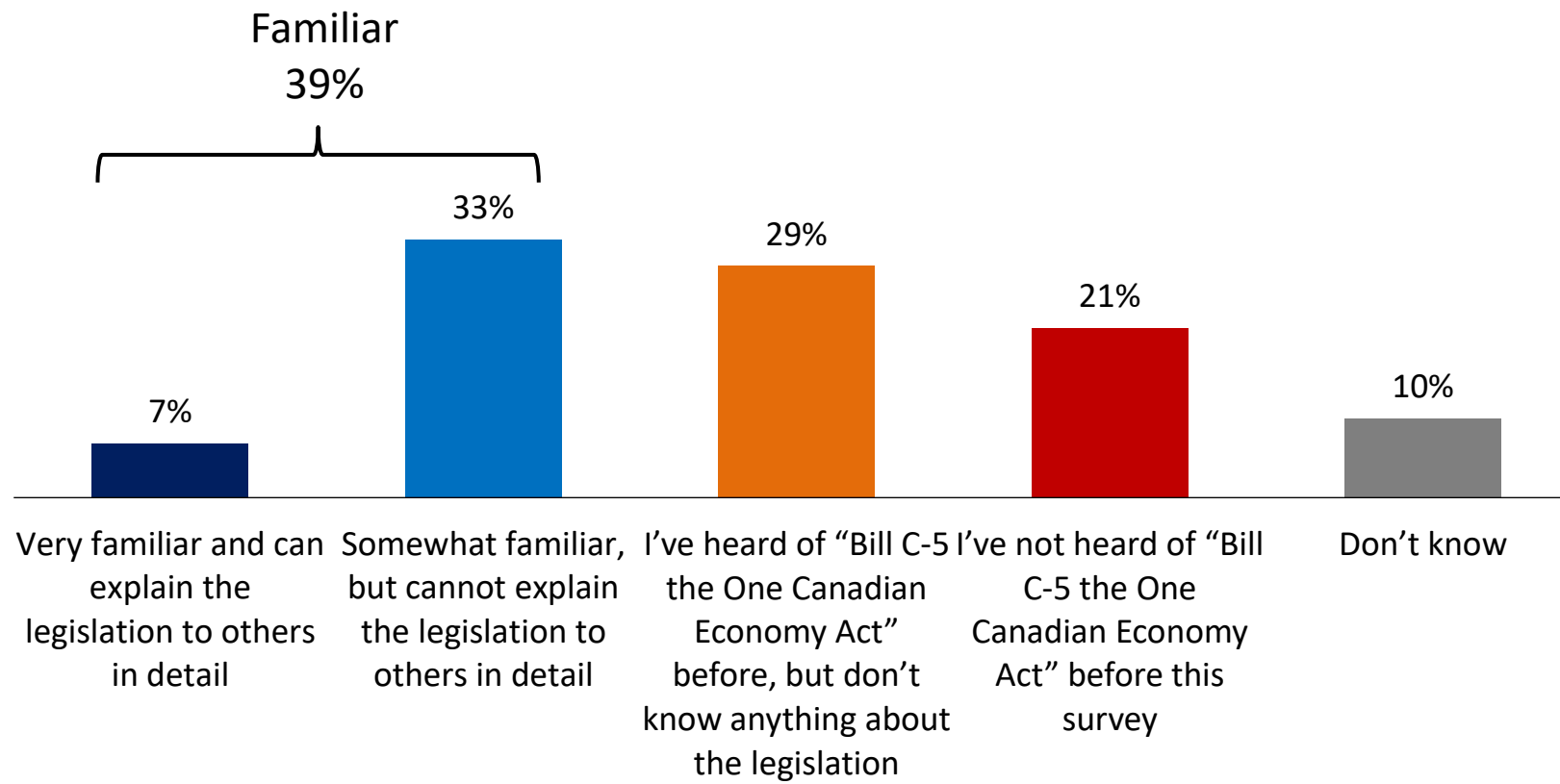
Bill C-5

Bill C-5 Awareness: 39% are familiar with Bill C-5; familiarity is lower among Quebecers (29%) and women (34%)



Prime Minister Mark Carney's Liberal government has proposed Bill C-5, the One Canadian Economy Act. How familiar would you say you are with this piece of proposed legislation?

[asked of all respondents, W3-W4; n=1,500]



Segmentation

Those who say 'familiar'

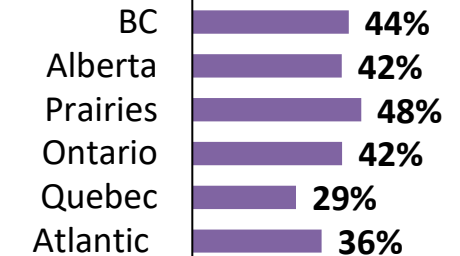
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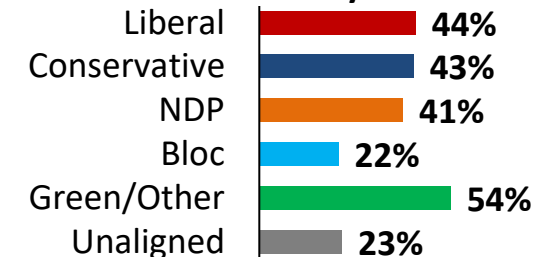
Age



Region



Federal Party ID



Bill C5 Awareness by Value Cluster: Awareness of Bill C5 relatively high among 'Achievers' at 49% and 'Strugglers' at 44%

% Col	Value Clusters			
	Achievers	Strugglers	Ambivalent	Alienated
	(N=330)	(N=464)	(N=347)	(N=358)
Very familiar	7%	10%	4%	4%
Somewhat familiar	41%	33%	27%	29%
Heard but don't know details	28%	28%	27%	33%
Not heard before survey	19%	21%	21%	24%
Don't know	4%	7%	21%	9%
Familiar	49%	44%	31%	34%

Note: Bill C-5 was introduced to support economic growth and job creation, offering indirect relief to Canadian struggling with rising costs. The data shows that awareness for the bill is currently higher among 'Achiever' segments than among 'Strugglers' (Canadians who struggle to pay their bills).

Bill C5 Awareness by Trump Attitude: Among those mostly afraid of Trump's election, 35% are familiar with Bill C5

Does Trump's election as the US President leave you feeling excited or afraid?

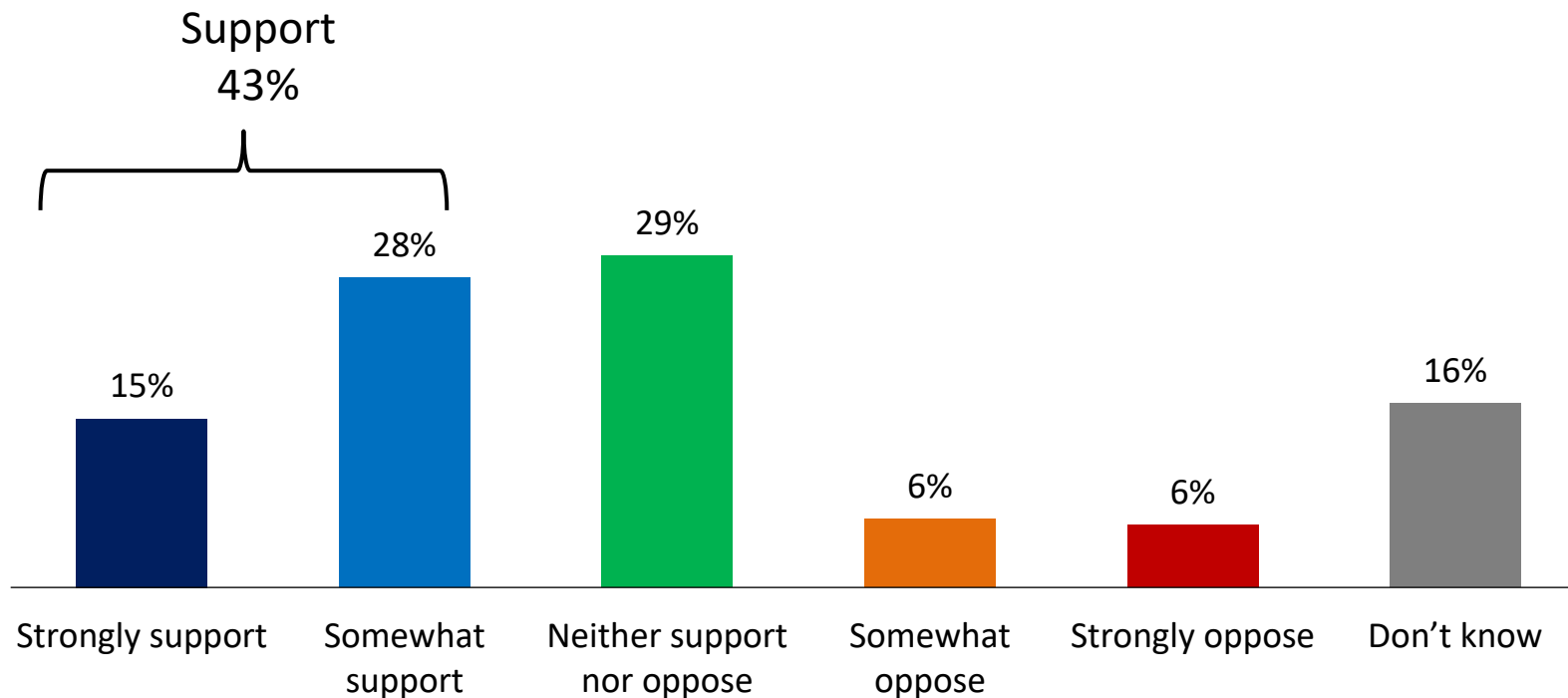
	Very Excited	Somewhat Excited	A mix of excited and afraid	Somewhat afraid	Mostly afraid	Neither
% Col	(N=82)	(N=91)	(N=200)	(N=220)	(N=713)	(N=159)
Very familiar	27%	14%	11%	3%	4%	2%
Somewhat familiar	37%	49%	38%	28%	31%	33%
Heard but don't know details	13%	21%	26%	30%	34%	27%
Not heard before survey	20%	10%	18%	25%	22%	26%
Don't know	3%	7%	7%	14%	8%	12%
Familiar	64%	62%	49%	32%	35%	35%

Support for Bill C-5: 43% support Bill C-5, compared to 12% who oppose; only about 1-in-3 aged 18-34 (35%) support it

Q

Bill C-5, the One Canadian Economy Act, would grant the federal cabinet the power to designate infrastructure projects in the national interest, fast-tracking approval through a single permit. The legislation would allow government to set a specific list of conditions a project must meet in order to proceed. Those conditions would take priority over existing regulatory processes and requirements. Would you say you support or oppose this proposed legislation?

[asked of all respondents, W3-W4; n=1,500]



Segmentation

Those who say 'support'

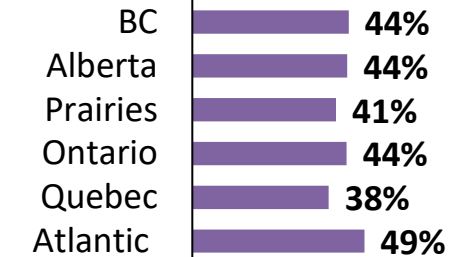
Gender



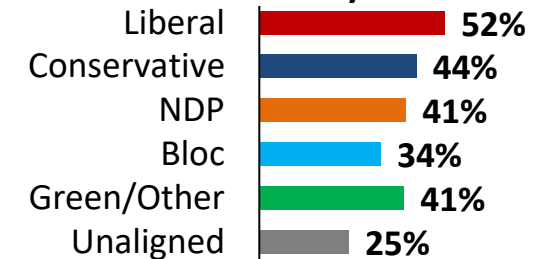
Age



Region



Federal Party ID



Support for Bill C-5 by Projects Built: Support for bill C-5 climbs with belief in economic importance of projects; 56% among strong believers

“Projects that are important for the economy are getting built”

Support for Bill C-5

	Strongly agree	Somewhat agree	Neither agree nor disagree	Somewhat disagree	Strongly disagree	Don't know
	(N=188)	(N=438)	(N=374)	(N=215)	(N=116)	(N=168)
Strongly support	39%	12%	8%	16%	21%	6%
Somewhat support	17%	37%	24%	40%	19%	14%
Neutral	21%	29%	45%	22%	24%	19%
Somewhat oppose	2%	6%	7%	10%	7%	4%
Strongly oppose	7%	4%	4%	4%	21%	3%
Don't know	15%	12%	13%	9%	7%	54%

Bill C5 Support by Value Cluster: Support for Bill C-5 highest among 'Achievers'

		Value Clusters			
% Col		Achievers	Strugglers	Ambivalent	Alienated
		(N=330)	(N=464)	(N=347)	(N=358)
Support for Bill C-5	Strongly support	23%	15%	11%	12%
	Somewhat support	34%	33%	20%	23%
	Neither support nor oppose	23%	27%	38%	30%
	Somewhat oppose	5%	5%	5%	9%
	Strongly oppose	4%	5%	3%	9%
	Don't know	11%	15%	23%	16%
	Support	57%	48%	30%	35%

Bill C5 Support by Value Cluster: Among those mostly afraid of Trump's election, 45% support Bill C-5 while 11% oppose

Does Trump's election as the US President leave you feeling excited or afraid?

% Col	Very Excited	Somewhat Excited	A mix of excited and afraid	Somewhat afraid	Mostly afraid	Neither
	(N=82)	(N=91)	(N=200)	(N=220)	(N=713)	(N=159)
Support for Bill C-5	Strongly support	41%	14%	12%	10%	15%
	Somewhat support	15%	30%	29%	33%	30%
	Neither support nor oppose	24%	24%	37%	31%	29%
	Somewhat oppose	2%	8%	7%	5%	6%
	Strongly oppose	14%	8%	2%	4%	5%
	Don't know	4%	15%	13%	17%	15%
	Support	56%	44%	41%	42%	45%
						35%

Combined Vote by Value Cluster: Support is highest among ‘Differential Conservatives’, ‘Populist Conservatives’, and ‘Business Liberals’

		Value Clusters					
Support for Bill C-5	% Col	Populist Conservatives	Deferential Conservatives	Business Liberals	Left Liberals	Core Left	Pay-as-you-go Moderates
		(N=424)	(N=304)	(N=682)	(N=522)	(N=531)	(N=537)
	Strongly support	19%	19%	21%	10%	13%	9%
	Somewhat support	32%	36%	31%	23%	25%	22%
	Neither support nor oppose	21%	29%	28%	39%	26%	31%
	Somewhat oppose	10%	2%	4%	7%	8%	5%
	Strongly oppose	9%	3%	3%	3%	9%	6%
	Don't know	9%	11%	12%	18%	18%	27%
	Support	51%	55%	52%	33%	38%	31%

Support for Bill C-5 by Current Approval Process Efficiency:

26% have contradictory views on Bill C-5, higher among men and in BC

Segmentation

Contradict: Say the current system works well but support C-5, or say it does not work well but oppose Bill C-5.

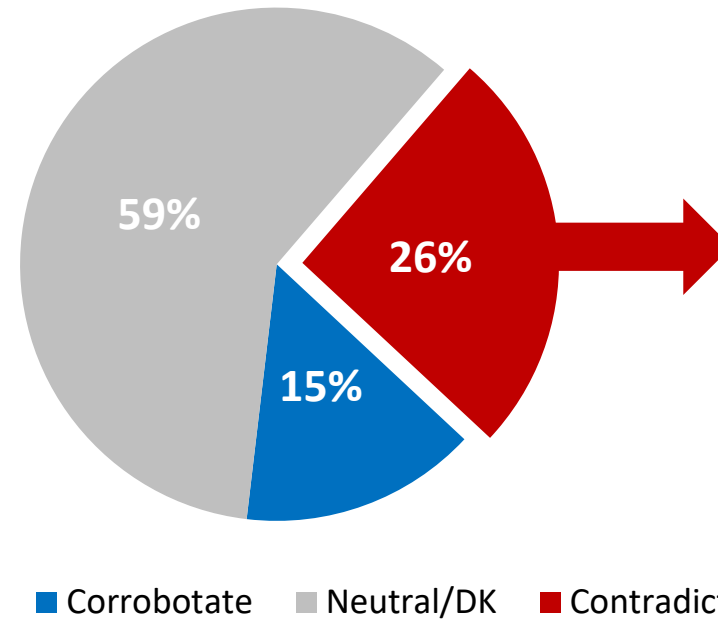
Corroborate: Say the system works well and oppose Bill C-5, or say it works poorly and support Bill C-5.

Neutral/DK: Responded neutral or don't know to either question.

Projects important for the
Economy works well

	Agree	Disagree	Neutral/DK
Support	51%	50%	28%
Oppose	9%	19%	9%
Neutral/DK	39%	31%	62%

Support for Bill C-5



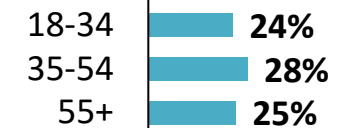
Segmentation

Those who 'contradict'

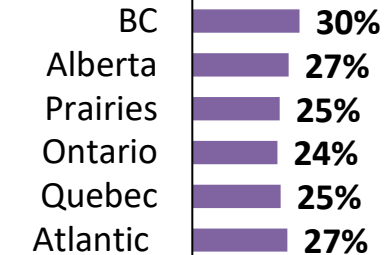
Gender



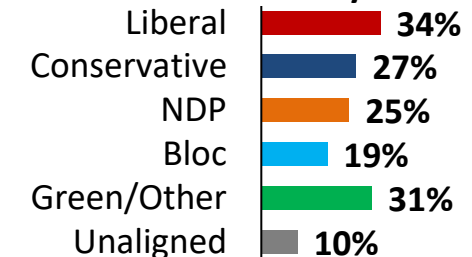
Age



Region



Federal Party ID



Support for Bill C-5 by Pace of Change: 60% who see the federal pace as²⁹ right support Bill C-5; 42% who find it too fast oppose it

		Pace of Change				
		The Federal government is moving too slow	The Federal government is moving at about the right pace	The Federal government is moving too fast	I'm not sure	Don't know
		(N=428)	(N=518)	(N=134)	(N=275)	(N=143)
Support for Bill C-5	Strongly support	19%	23%	9%	5%	1%
	Somewhat support	30%	37%	17%	20%	9%
	Neutral	27%	27%	26%	40%	31%
	Somewhat oppose	5%	4%	22%	6%	3%
	Strongly oppose	8%	1%	20%	5%	3%
	Don't know	12%	9%	5%	24%	53%

Support for Bill C-5: Out of those who support Bill C-5, 29% think it will reduce bureaucracy, and 19% say it will benefit the economy³⁰



And why do you support Bill C-5?

[Asked those who support Bill C-5; n=305]

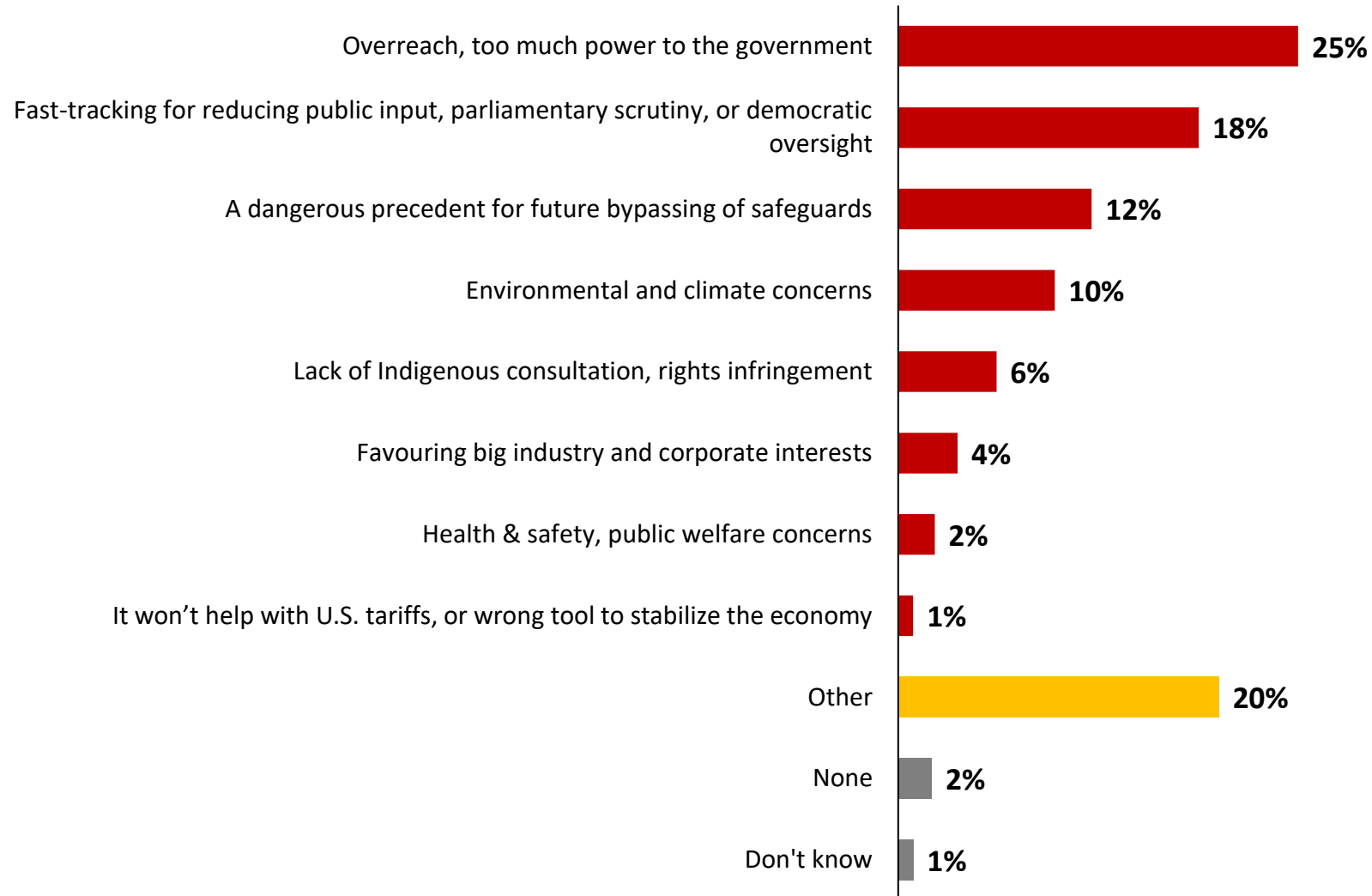


Opposition to Bill C-5: Top concerns among C-5 opponents are too much government power (25%), followed by reduced public input (18%)



And why do you oppose Bill C-5?

[Asked those who oppose Bill C-5; n=85*]



Note: * indicates the sample size is small

Legislative Reforms Overview: 2-in-3 agree to new investment to stay competitive, but nearly 1-in-3 agree laws like Bill C-5 are always bad

32



Canadian governments, both Federal and Provincial, are proposing a variety of legislation to remove barriers to construction and streamline processes for approving projects. Thinking in particular of the Federal government's Bill C-5, please indicate how strongly you agree or disagree with the following statements:

[asked of all respondents; W3-W4; n=1,500]

Canada's economy needs new investment and construction to be competitive with the United States and other foreign competitors.

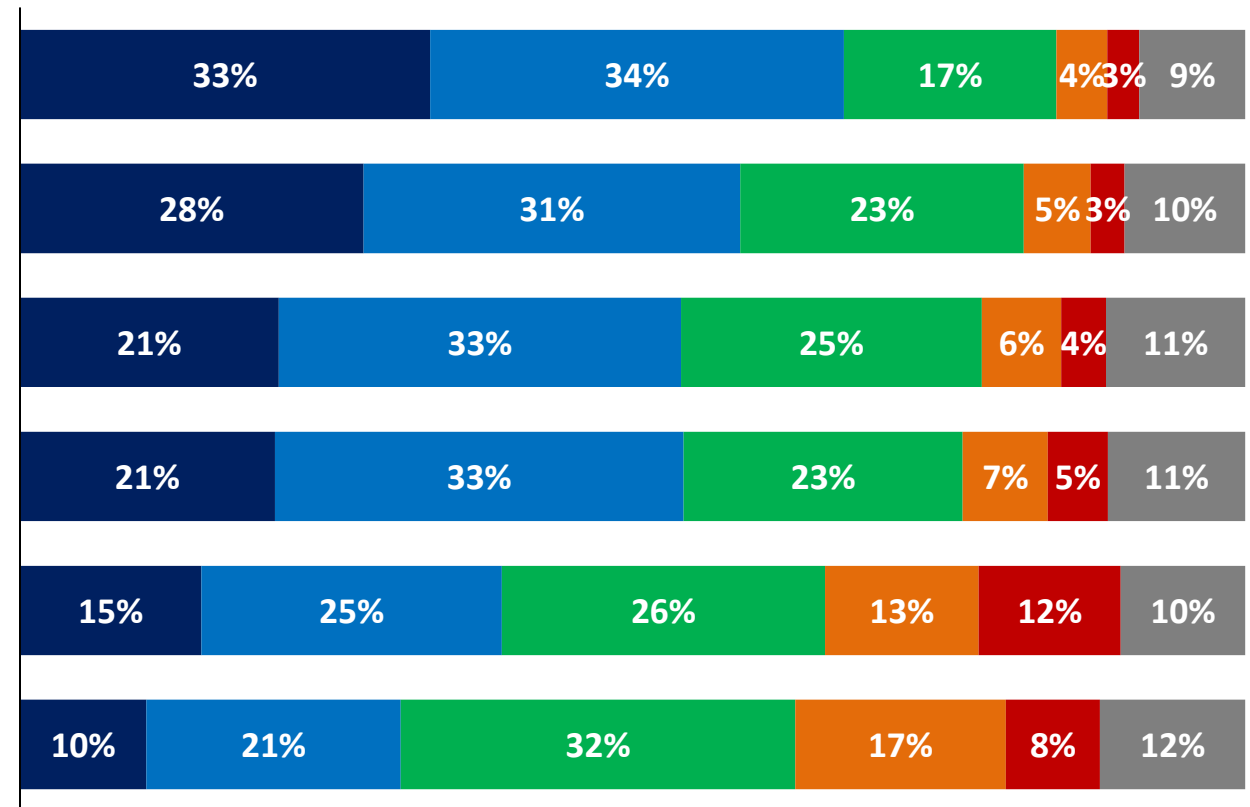
Canadians can't afford to continue a system of approvals that makes it too hard to build, with far too many groups and levels of government able to veto construction, even after a project is approved.

Bill C-5 and building projects faster is not a partisan effort, but a nation-building effort important to Canada's future

Bill C-5 is necessary to simplify decades of accumulated red tape.

I worry that the various federal and provincial fast track bills fail to respect the rights of indigenous Canadians.

Legislation with sweeping centralization of power, like Bill C-5, is always a bad idea.



■ Strongly agree ■ Somewhat agree ■ Neither agree nor disagree ■ Somewhat disagree ■ Strongly disagree ■ Don't know

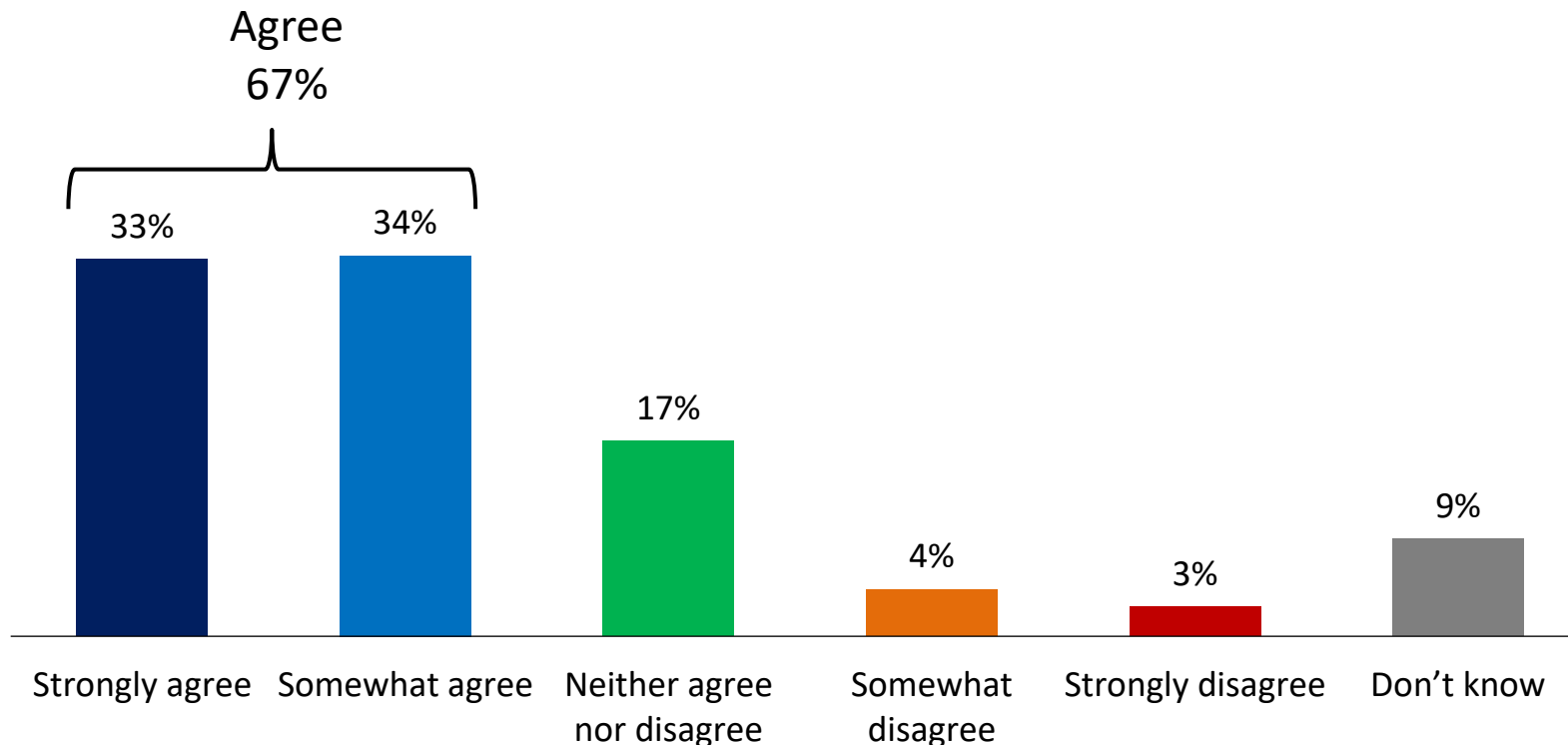
Investment for Competitiveness: Two-thirds (67%) agree to new investment and construction to keep Canada competitive globally



Canadian governments, both Federal and Provincial, are proposing a variety of legislation to remove barriers to construction and streamline processes for approving projects. Thinking in particular of the Federal government's Bill C-5, please indicate how strongly you agree or disagree with the following statements:

Canada's economy needs new investment and construction to be competitive with the United States and other foreign competitors.

[asked of all respondents, W3-W4; n=1,500]



Segmentation

Those who say 'agree'

Gender



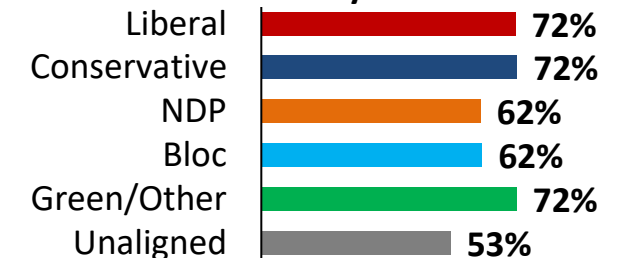
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Federal Party ID



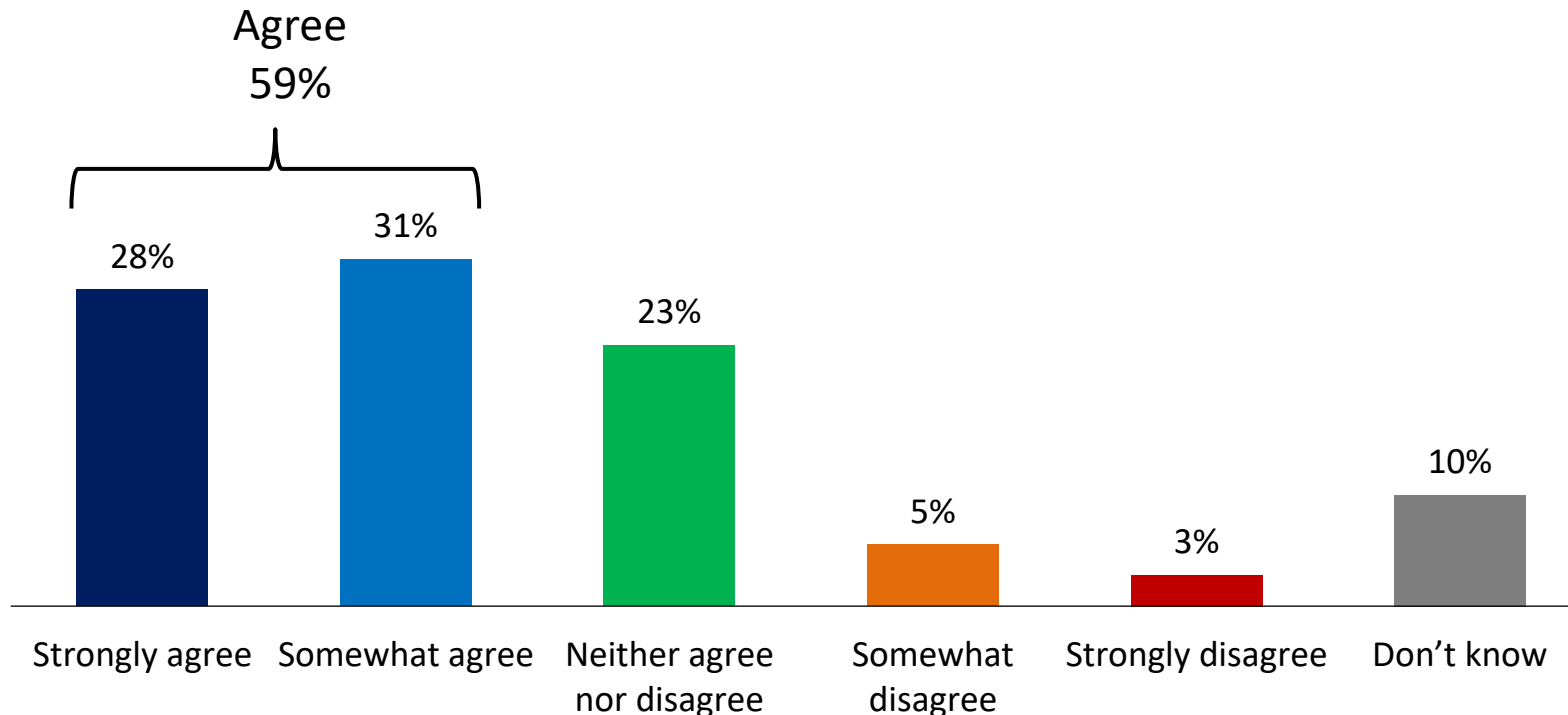
Building System Barriers: 3-in-5 (59%) agree Canada can't afford a system with too many vetoes; highest among Conservatives (71%)

Q

Canadian governments, both Federal and Provincial, are proposing a variety of legislation to remove barriers to construction and streamline processes for approving projects. Thinking in particular of the Federal government's Bill C-5, please indicate how strongly you agree or disagree with the following statements:

Canadians can't afford to continue a system of approvals that makes it too hard to build, with far too many groups and levels of government able to veto construction, even after a project is approved.

[asked of all respondents, W3-W4; n=1,500]



Segmentation

Those who say 'agree'

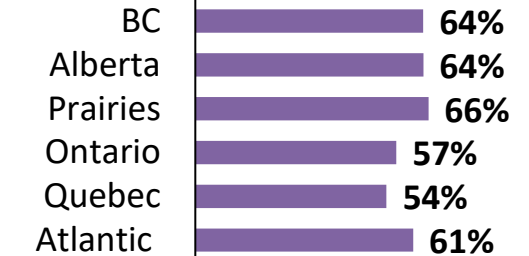
Gender



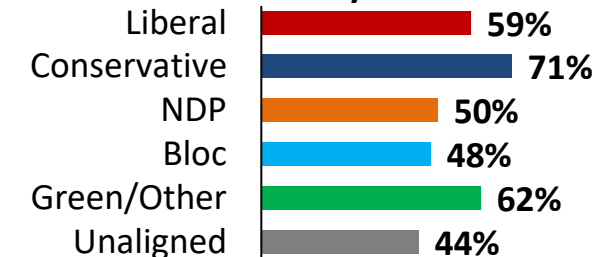
Age



Region



Federal Party ID

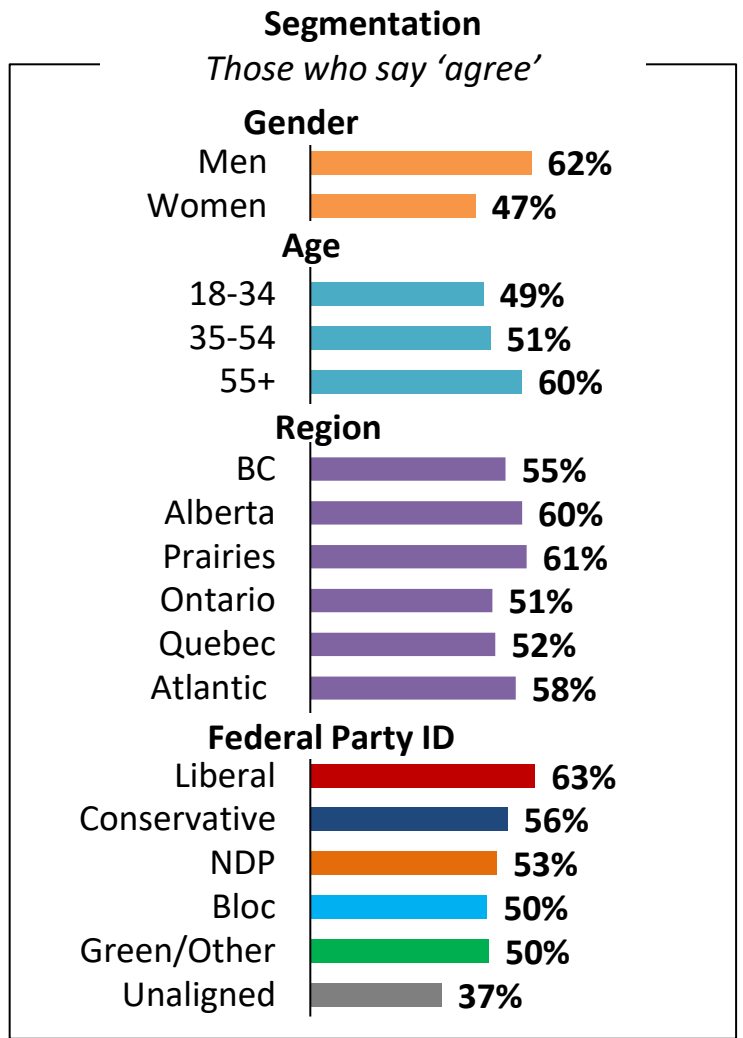
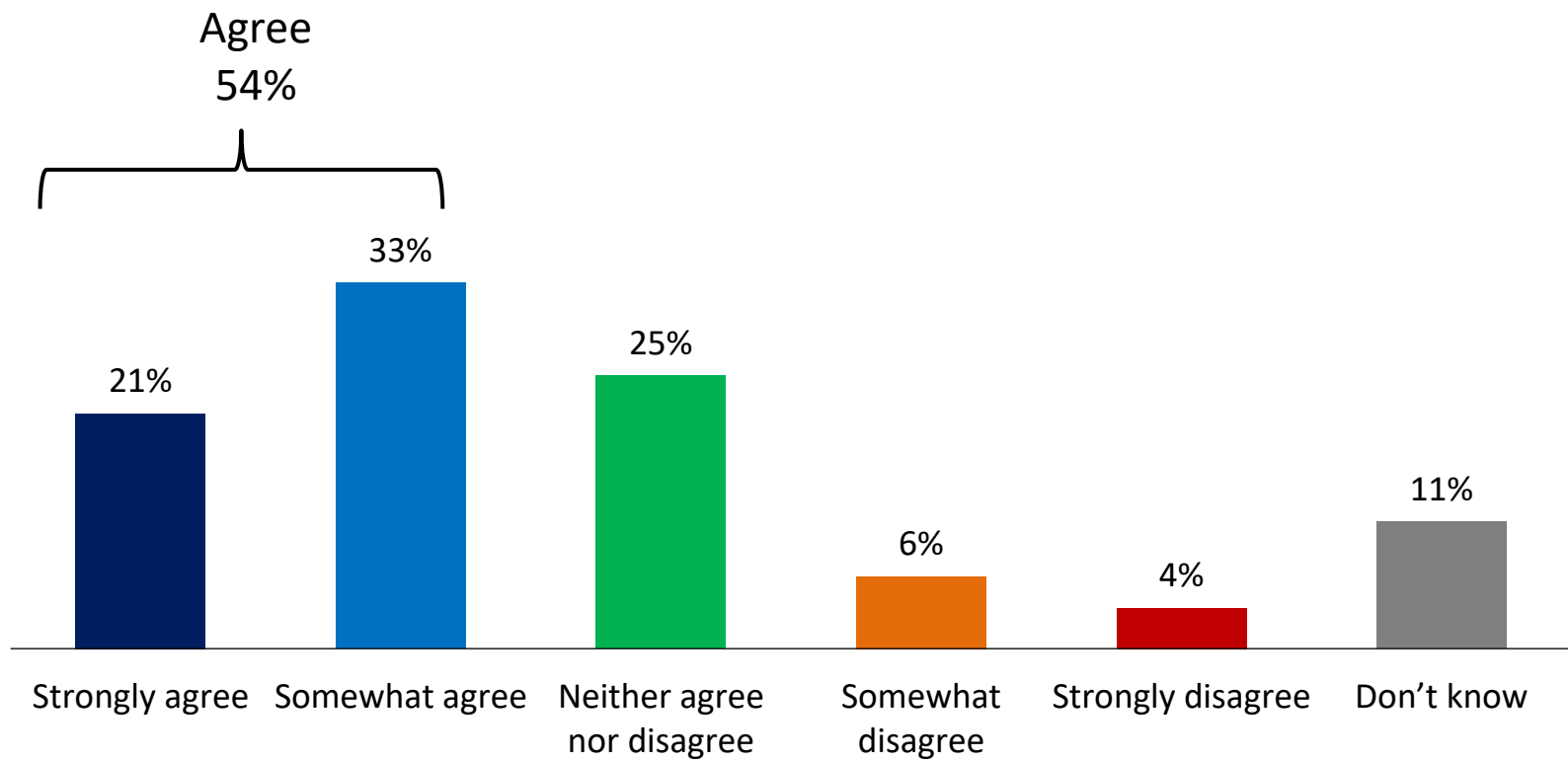


Nation-Building Effort: Over half (54%) see Bill C-5 and building projects³⁵ as nation-building, with higher support among men than women

Q Canadian governments, both Federal and Provincial, are proposing a variety of legislation to remove barriers to construction and streamline processes for approving projects. Thinking in particular of the Federal government's Bill C-5, please indicate how strongly you agree or disagree with the following statements:

Bill C-5 and building projects faster is not a partisan effort, but a nation-building effort important to Canada's future.

[asked of all respondents, W3-W4; n=1,500]

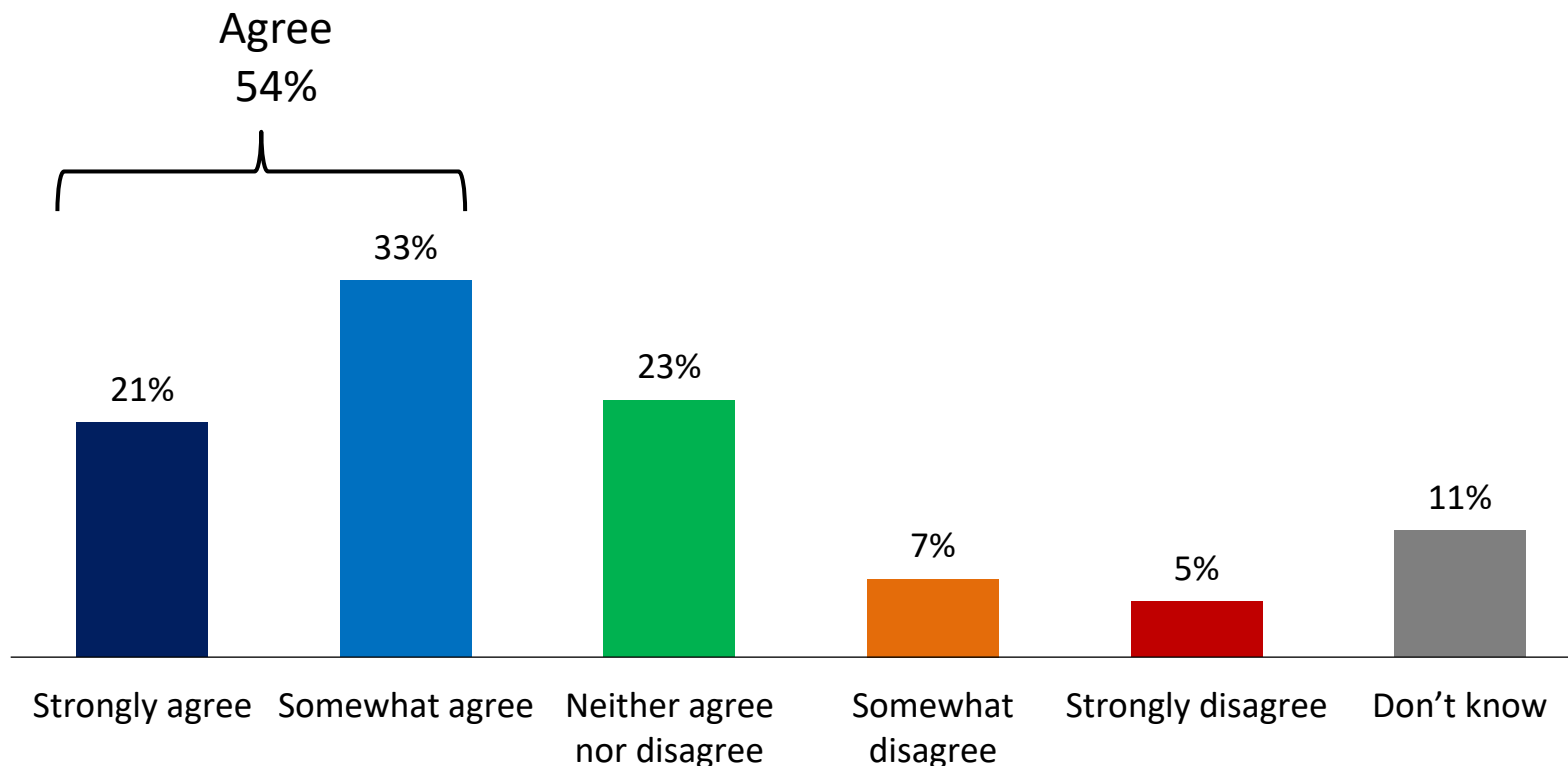


Ending Red Tape: 54% agree that Bill C-5 is needed to cut through decades of red tape, with agreement highest among men and those 55+

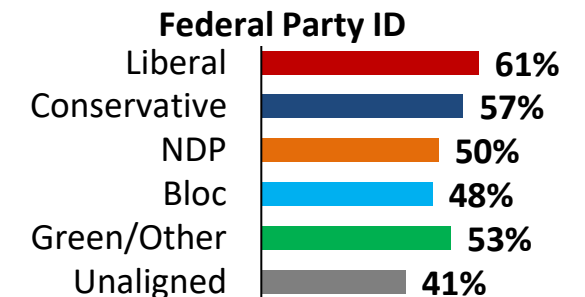
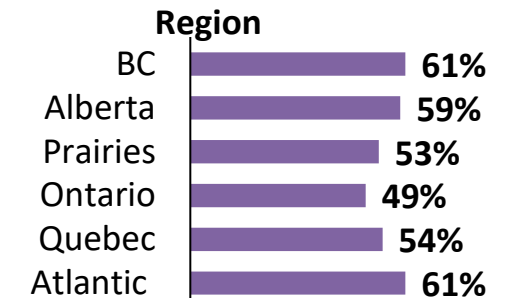
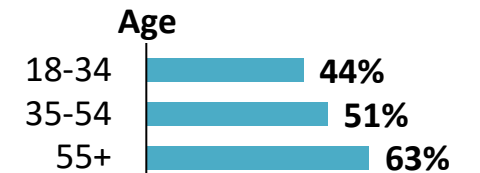
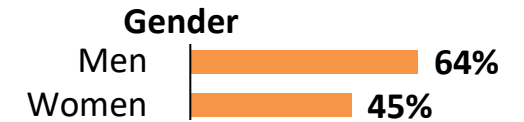
Q Canadian governments, both Federal and Provincial, are proposing a variety of legislation to remove barriers to construction and streamline processes for approving projects. Thinking in particular of the Federal government's Bill C-5, please indicate how strongly you agree or disagree with the following statements:

Bill C-5 is necessary to simplify decades of accumulated red tape.

[asked of all respondents, W3-W4; n=1,500]



Segmentation Those who say 'agree'



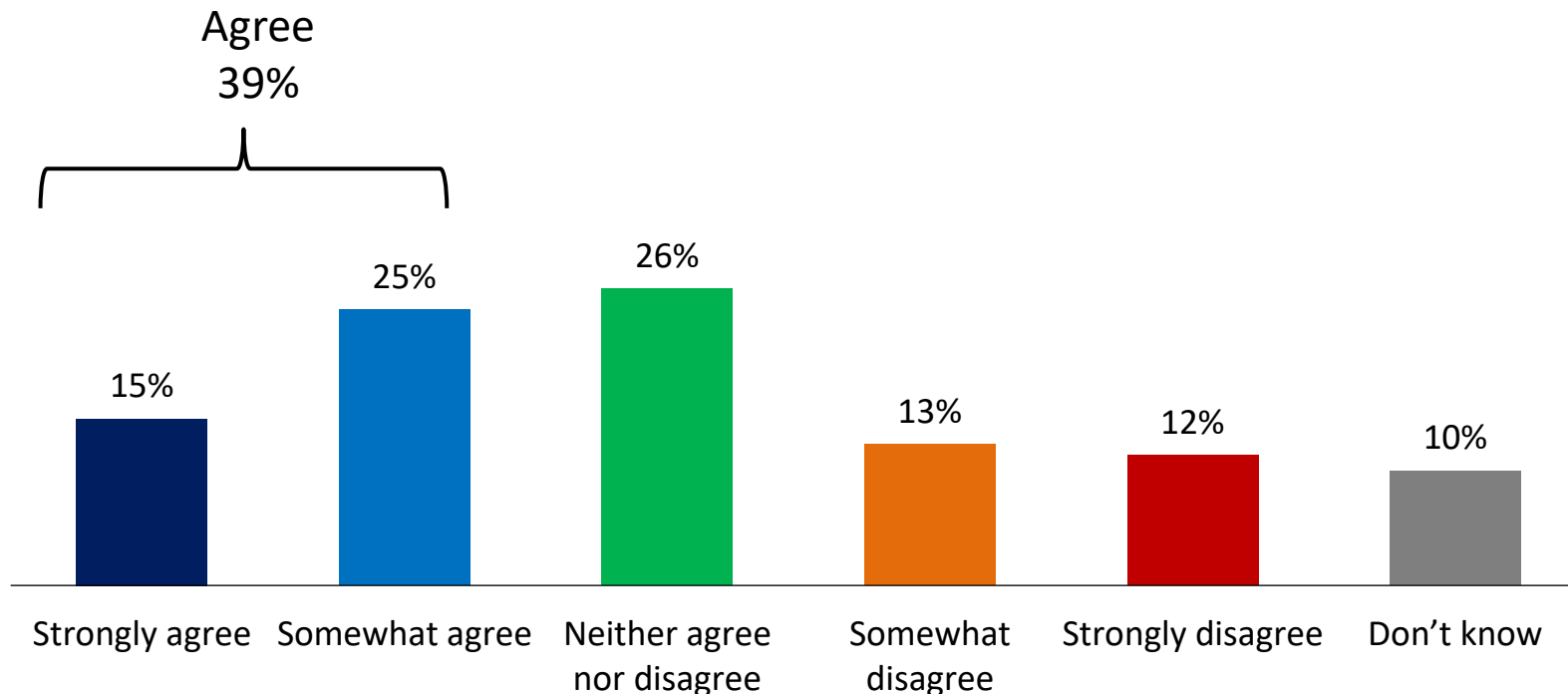
Indigenous Rights Concerns: 2-in-5 (40%) worry fast-track bills ignore Indigenous rights, especially NDP supporters (60%) and Ontarians (47%)

Q

Canadian governments, both Federal and Provincial, are proposing a variety of legislation to remove barriers to construction and streamline processes for approving projects. Thinking in particular of the Federal government's Bill C-5, please indicate how strongly you agree or disagree with the following statements:

I worry that the various federal and provincial fast track bills fail to respect the rights of indigenous Canadians.

[asked of all respondents, W3-W4; n=1,500]



Segmentation

Those who say 'agree'

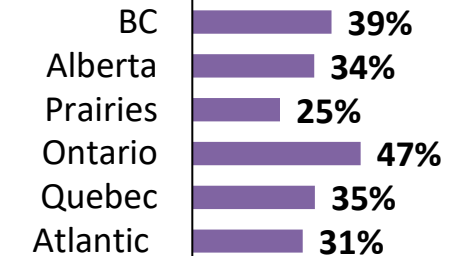
Gender



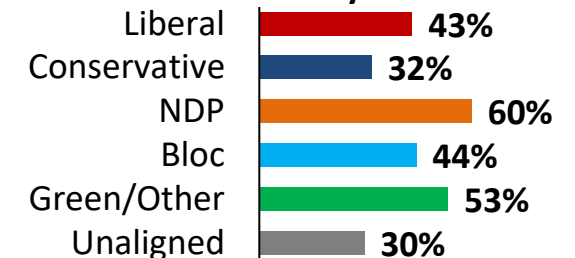
Age



Region



Federal Party ID



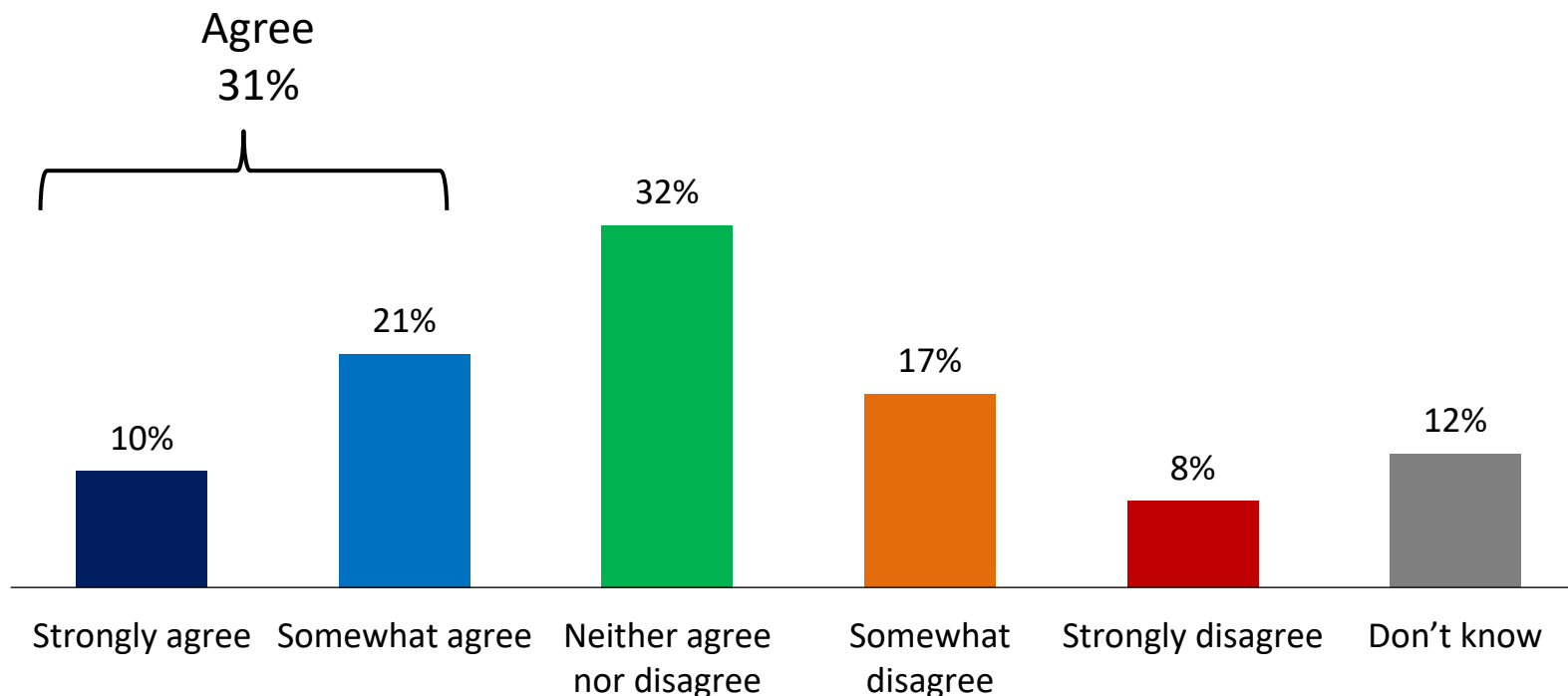
Centralization Risks: Nearly a third (31%) agree sweeping centralization of power is always a bad idea; 44% of NDP supporters agree

Q

Canadian governments, both Federal and Provincial, are proposing a variety of legislation to remove barriers to construction and streamline processes for approving projects. Thinking in particular of the Federal government's Bill C-5, please indicate how strongly you agree or disagree with the following statements:

Legislation with sweeping centralization of power, like Bill C-5, is always a bad idea.

[asked of all respondents, W3-W4; n=1,500]



Segmentation

Those who say 'agree'

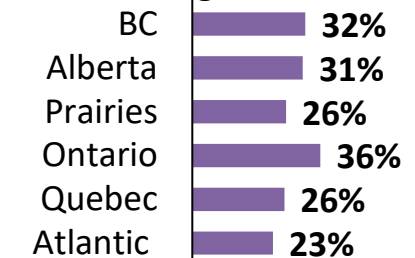
Gender



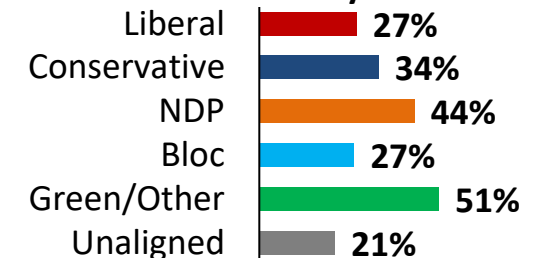
Age



Region



Federal Party ID



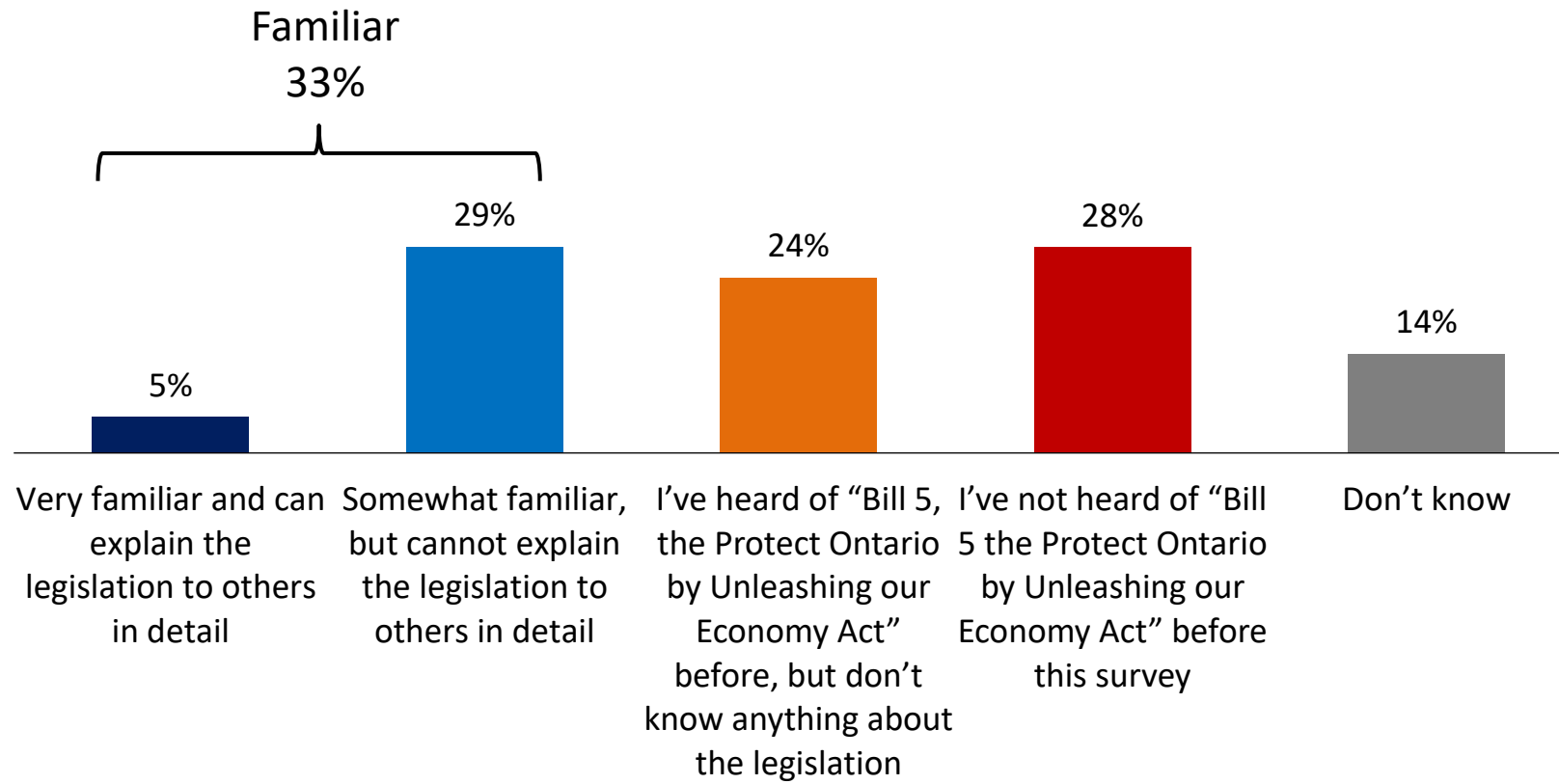
Bill 5 - the Protect Ontario by Unleashing our Economy Act

Bill 5 Awareness - ON: 1-in-3 Ontarians familiar with Bill 5; awareness highest in Toronto, and among Green/other and Liberal partisans



Premier Doug Ford's Ontario Government introduced the Protect Ontario by Unleashing our Economy Act, or Bill 5. How familiar would you say you are with this piece of proposed legislation?

[asked of all ON respondents, W3-W4; n=596]



Segmentation

Those who say 'familiar'

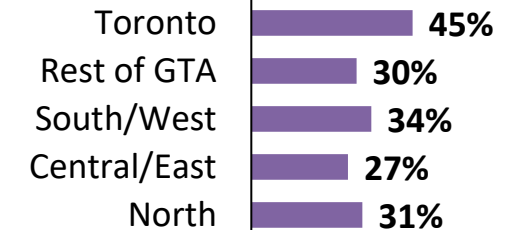
Gender



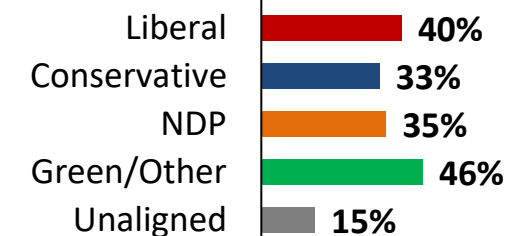
Age



ON Subregion



Federal Party ID

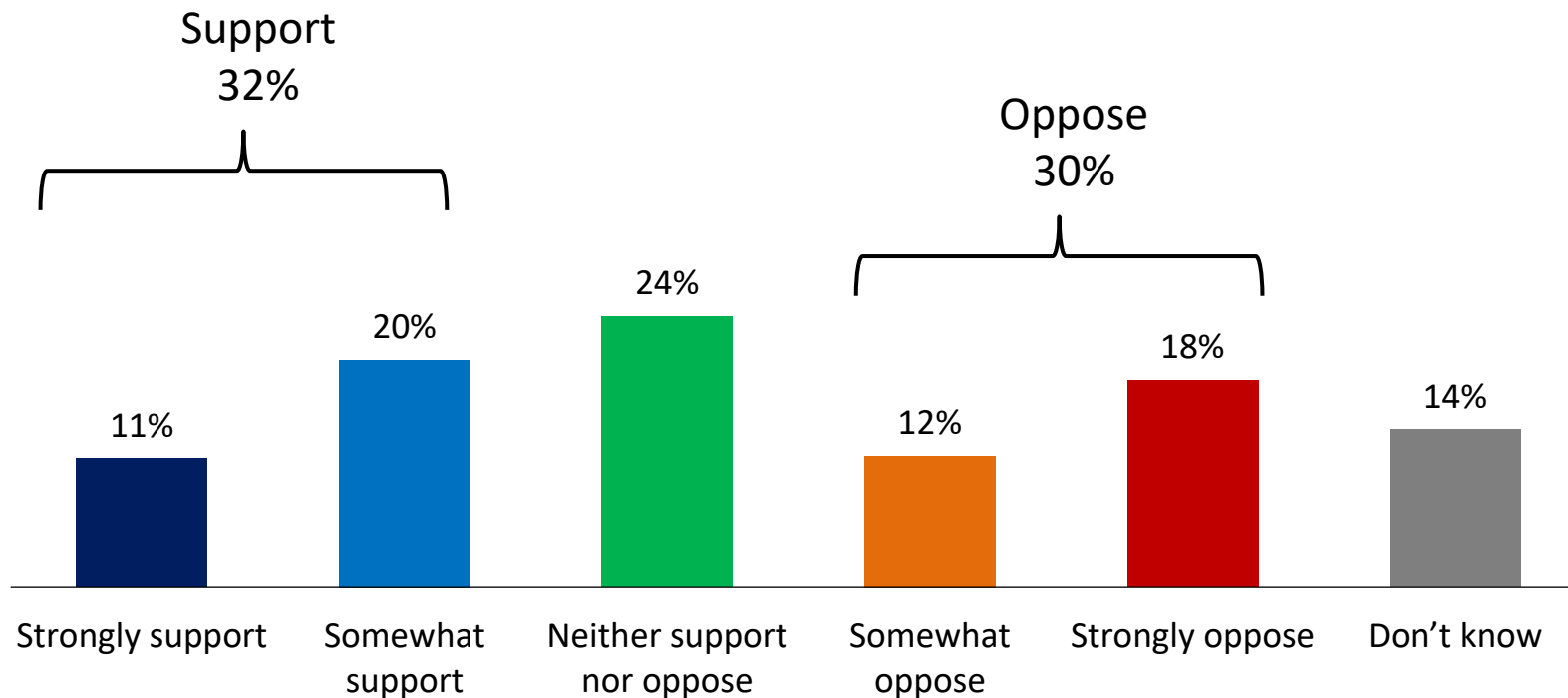


Support for Bill 5: Support for Bill 5 divided; support strongest among conservative partisans, men and younger Ontarians

Q

Bill 5, the Protect Ontario by Unleashing our Economy Act, includes major changes to the province's endangered species and environmental protection laws. The bill also empowers the government to designate any location in the province as a "special economic zone," and in turn allows the cabinet to exempt any project or company within such a zone from having to comply with any provincial laws or regulations. Would you say you ROTATE support or oppose END ROTATE this proposed legislation?

[asked of all ON respondents, W3-W4; n=596]



Segmentation Those who say 'support'

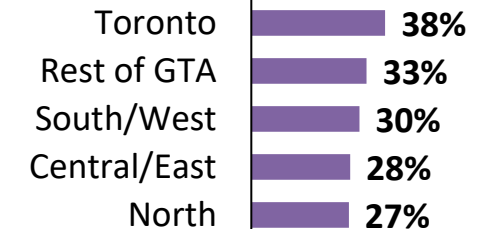
Gender



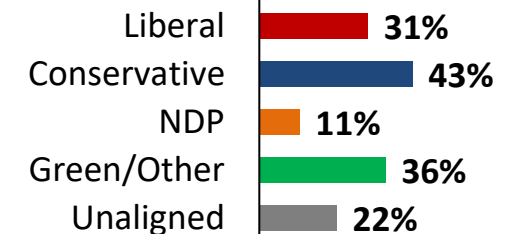
Age



ON Subregion



Federal Party ID



Support for Bill 5 by Projects Built: Majority who agree projects that are important for the future are getting built also support Bill 5

“Projects that are important for the economy are getting built”

Support for Bill 5

	Strongly agree	Somewhat agree	Neither agree nor disagree	Somewhat disagree	Strongly disagree	Don't know
	(N=73)	(N=163)	(N=160)	(N=88)	(N=43)	(N=68)
Strongly support	36%	12%	6%	6%	15%	1%
Somewhat support	19%	32%	15%	23%	15%	7%
Neutral	17%	24%	38%	15%	26%	8%
Somewhat oppose	6%	9%	13%	18%	13%	11%
Strongly oppose	7%	17%	14%	29%	25%	28%
Don't know	15%	7%	14%	9%	6%	45%

Bill 5 Awareness by Value Cluster: 'Achievers' show 11-points higher familiarity with Bill 5 compared to 'Strugglers'

Economic Gap Segments

% Col	Achievers	Strugglers	Ambivalent	Alienated
	(N=132)	(N=165)	(N=152)	(N=147)
Very familiar	6%	9%	3%	2%
Somewhat familiar	42%	27%	18%	30%
Heard but don't know details	24%	22%	27%	23%
Not heard before survey	21%	33%	29%	31%
Don't know	7%	9%	24%	14%
Familiar	47%	36%	20%	32%

Bill 5 Support by Value Cluster: Support for bill 5 highest among 'Achievers', closely followed by 'Strugglers'

% Col	Value Clusters			
	Achievers	Strugglers	Ambivalent	Alienated
	(N=199)	(N=203)	(N=174)	(N=183)
Strongly support	15%	18%	5%	7%
Somewhat support	31%	24%	15%	11%
Neither support nor oppose	16%	23%	37%	19%
Somewhat oppose	12%	8%	11%	16%
Strongly oppose	13%	14%	11%	36%
Don't know	12%	14%	20%	10%
Support	47%	42%	20%	18%

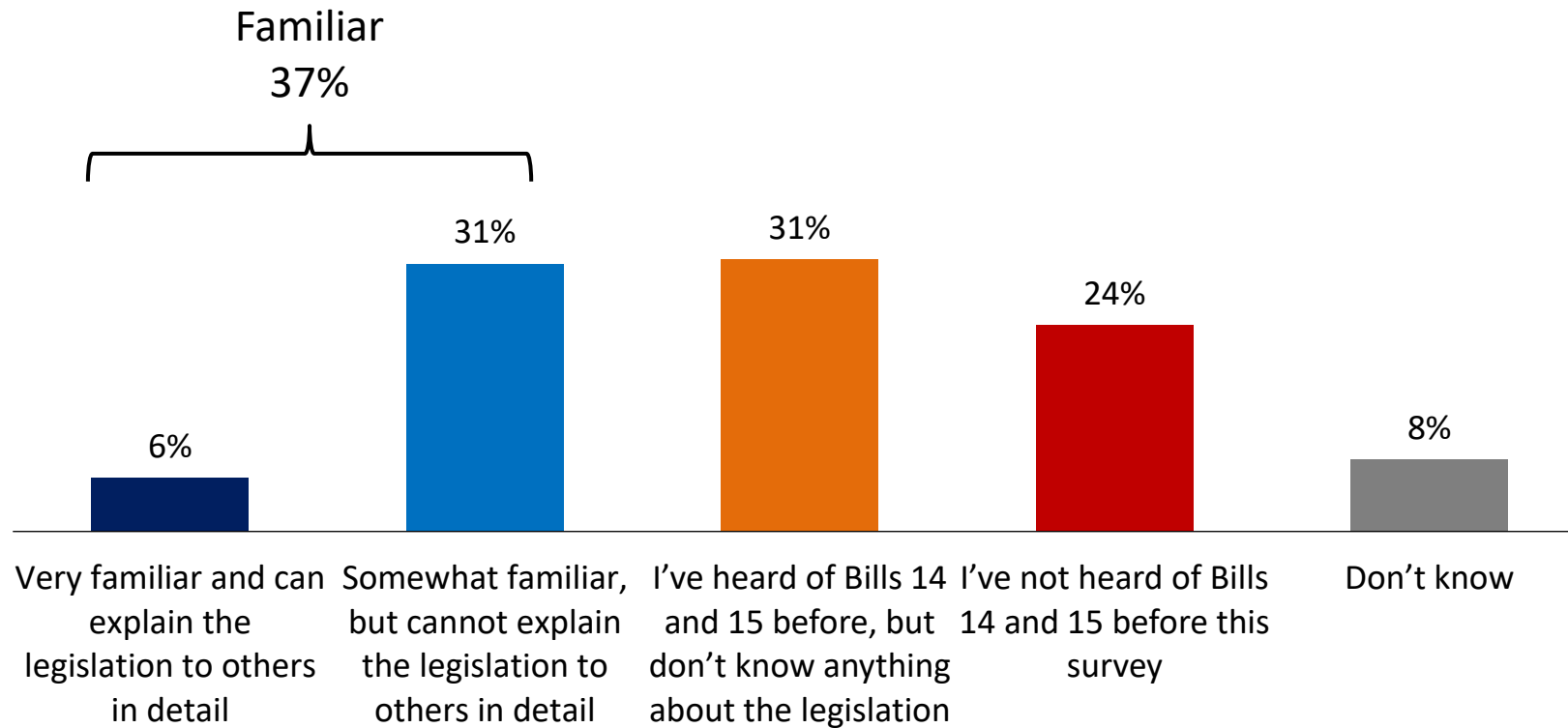
BC - Bills 14 Renewable Energy Projects and Bill 15 Infrastructure Projects Act,

Bill 14 & 15 Awareness - BC: About 2-in-5 are familiar (37%), Green/Other voters being the only majority to be familiar (52%)

Q

Premier David Eby's British Columbia Government introduced two pieces of legislation, Bills 14 and 15. Bill 14, the Renewable Energy Projects (Streamlined Permitting) Act, aims to speed up clean energy projects across the province. Bill 15, the Infrastructure Projects Act, aims to fast-track public sector projects like schools and hospitals, as well as private projects, such as critical mineral mines, that are deemed provincially significant.

[asked of all BC respondents, W3-W4; n=227]

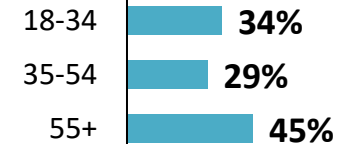


Segmentation Those who say 'familiar'

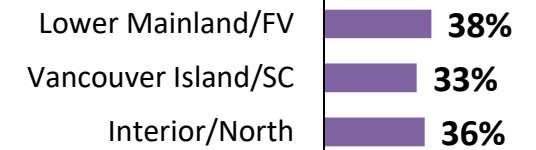
Gender



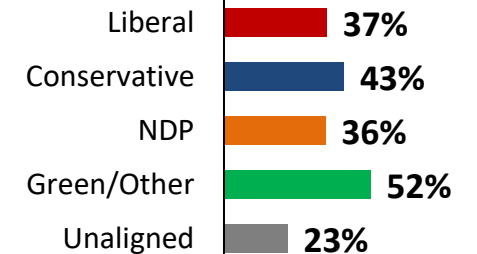
Age



BC Subregion



Federal Party ID

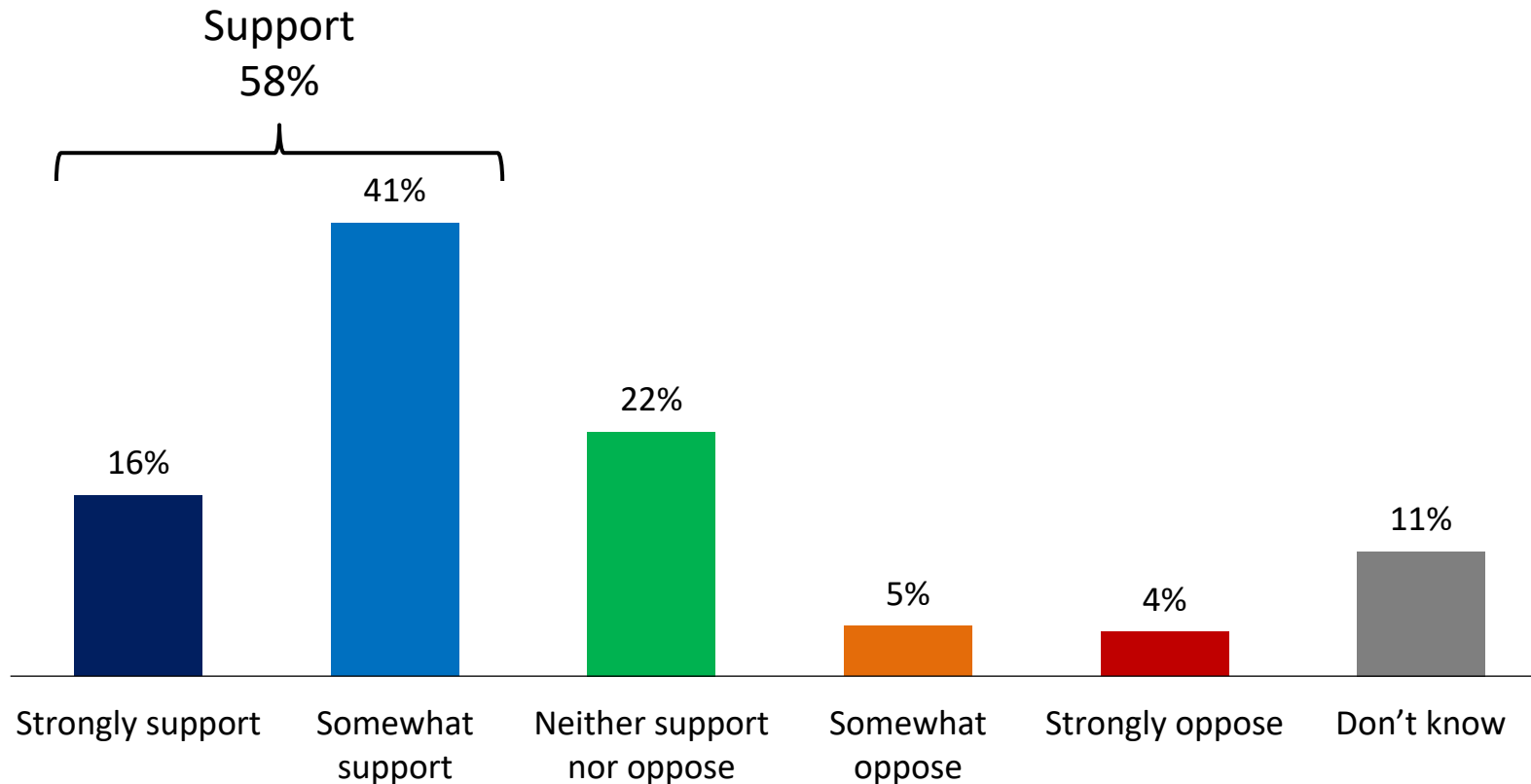


Support for Bill 14 & 15 - BC: Nearly 3-in-5 are in support overall, with similar levels observed among Liberals (65%) and Conservatives (61%)

Q

Bills 14 and 15, the Renewable Energy Projects (Streamlined Permitting) Act and the Infrastructure Projects Act, aim to fast-track public sector projects like schools and hospitals, as well as private projects, such as clean energy projects and critical mineral mines, that are deemed provincially significant. Would you say you support or oppose this legislation?

[asked of all respondents, W3-W4; n=227]



Segmentation Those who say 'support'

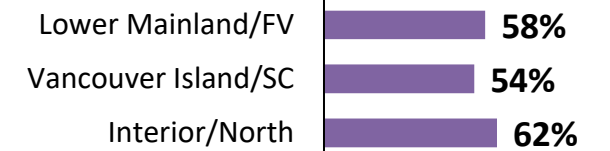
Gender



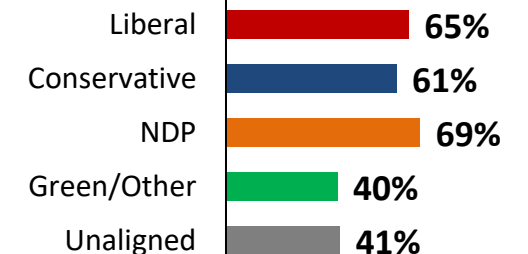
Age



BC Subregion



Federal Party ID



Support for Bills 14 & 15 by Projects Built: 65% who agree projects that are important for the future are getting built, support Bill 14 & 15

“Projects that are important for the economy are getting built”

Support for Bills 14 & 15

	Strongly agree	Somewhat agree	Neither agree nor disagree	Somewhat disagree	Strongly disagree	Don't know
	(N=22)	(N=79)	(N=43)	(N=42)	(N=16)	(N=25)
Strongly support	42%	17%	8%	16%	28%	2%
Somewhat support	22%	48%	40%	52%	32%	27%
Neutral	23%	24%	38%	12%	0%	20%
Somewhat oppose	3%	0%	4%	8%	28%	0%
Strongly oppose	2%	4%	3%	8%	6%	0%
Don't know	8%	7%	8%	3%	6%	50%

Bill 14 & 15 Awareness by Value Cluster - BC: Awareness is highest among Achievers (57%); Ambivalent respondents most likely unaware

Value Clusters

	Achievers	Strugglers	Ambivalent	Alienated
	(n=55)	(n=52)	(n=48)	(n=72)
Very familiar	6%	13%	2%	4%
Somewhat familiar	51%	35%	19%	20%
Heard but don't know details	19%	24%	34%	43%
Not heard before survey	22%	23%	20%	28%
Don't know	2%	4%	25%	5%
Familiar	57%	48%	21%	24%

Bill 14 & 15 Support by Value Cluster - BC: Excluding those Ambivalent (38%), majority of cluster segments are in support of the bills

Value Clusters

	Achievers	Strugglers	Ambivalent	Alienated
	(n=55)	(n=52)	(n=48)	(n=72)
Strongly support	27%	17%	8%	13%
Somewhat support	43%	53%	30%	38%
Neither support nor oppose	18%	13%	31%	26%
Somewhat oppose	1%	7%	3%	7%
Strongly oppose	5%	3%	5%	3%
Don't know	5%	7%	24%	11%
Support	71%	70%	38%	52%

Methodology

Survey Methodology – Bill C-5



These are the results of an online survey conducted between June 19th and June 30th, 2025.

Method: This online survey was conducted and sponsored by Innovative Research Group Inc. using INNOVATIVE's Canada 20/20 national research panel with additional respondents from Lucid, a leading provider of online sample. Each survey is administered to a series of randomly selected samples from the panel and weighted to ensure that the overall sample's composition reflects that of the actual Canadian population according to Census data.

Sample Size: n=2,000 Canadian citizens, 18 years or older. The results are nationally weighted to n=1,500 based on Census data from Statistics Canada.

Field Dates: June 19th to June 30th, 2025.

Weighting: Results for Canada are weighted by age, gender, region, education, and self-reported federal past vote to ensure that the overall sample's composition reflects that of the actual population according to Census data. Weighted and unweighted frequencies are reported in the table.

Margin of Error: This is a representative sample. However, since the online survey was not a random probability-based sample, a margin of error cannot be calculated. Statements about margins of sampling error or population estimates do not apply to most online panels.

Note: Graphs may not always total 100% due to rounding values rather than any error in data. Sums are added before rounding numbers.

	Unweighted (n)	Unweighted (%)	Weighted (n)	Weighted (%)
Men 18-34	197	9.9%	192	12.9%
Men 35-54	292	14.7%	237	15.9%
Men 55+	502	25.3%	295	19.9%
Women 18-34	219	11.0%	191	12.9%
Women 35-54	302	15.2%	246	16.5%
Women 55+	473	23.8%	324	21.8%
British Columbia	284	14.2%	213	14.2%
Alberta	243	12.2%	166	11.1%
Prairies	132	6.6%	96	6.4%
Ontario	760	38.0%	579	38.6%
Québec	416	20.8%	345	23.0%
Atlantic	165	8.3%	101	6.7%

Survey Methodology – ON Bill 5



These are the results of an online survey conducted between June 19th and June 29th, 2025.

Method: This online survey was conducted and sponsored by Innovative Research Group Inc. using INNOVATIVE's Canada 20/20 national research panel with additional respondents from Lucid, a leading provider of online sample. Each survey is administered to a series of randomly selected samples from the panel and weighted to ensure that the overall sample's composition reflects that of the actual Canadian population according to Census data.

Sample Size: n=760 Canadian citizens who are residents of Ontario, 18 years or older. The results are provincially weighted to n=596 based on Census data from Statistics Canada.

Field Dates: June 19th to June 29th, 2025.

Weighting: Results for Ontario are weighted by age, gender, region, education, and self-reported federal past vote to ensure that the overall sample's composition reflects that of the actual population according to Census data. Weighted and unweighted frequencies are reported in the table.

Margin of Error: This is a representative sample. However, since the online survey was not a random probability-based sample, a margin of error cannot be calculated. Statements about margins of sampling error or population estimates do not apply to most online panels.

Note: Graphs may not always total 100% due to rounding values rather than any error in data. Sums are added before rounding numbers.

	Unweighted (n)	Unweighted (%)	Weighted (n)	Weighted (%)
Men 18-34	76	10%	77	13%
Men 35-54	113	15%	94	16%
Men 55+	189	25%	110	19%
Women 18-34	81	11%	81	14%
Women 35-54	108	14%	94	16%
Women 55+	190	25%	138	23%
Toronto	163	21%	117	20%
Rest of GTA	156	21%	154	26%
South/West	205	27%	167	28%
Central/East	144	19%	128	21%
North/East	92	12%	31	5%

Survey Methodology – BC Bills 14 and 15



These are the results of an online survey conducted between June 19th and June 29th, 2025.

Method: This online survey was conducted and sponsored by Innovative Research Group Inc. using INNOVATIVE's Canada 20/20 national research panel with additional respondents from Lucid, a leading provider of online sample. Each survey is administered to a series of randomly selected samples from the panel and weighted to ensure that the overall sample's composition reflects that of the actual Canadian population according to Census data.

Sample Size: n=282 Canadian citizens who are residents of BC, 18 years or older. The results are provincially weighted to n=227 based on Census data from Statistics Canada.

Field Dates: June 19th to June 29th, 2025.

Weighting: Results for BC are weighted by age, gender, region, education, and self-reported federal past vote to ensure that the overall sample's composition reflects that of the actual population according to Census data. Weighted and unweighted frequencies are reported in the table.

Margin of Error: This is a representative sample. However, since the online survey was not a random probability-based sample, a margin of error cannot be calculated. Statements about margins of sampling error or population estimates do not apply to most online panels.

Note: Graphs may not always total 100% due to rounding values rather than any error in data. Sums are added before rounding numbers.

	Unweighted (n)	Unweighted (%)	Weighted (n)	Weighted (%)
Men 18-34	31	11%	28	13%
Men 35-54	38	14%	33	15%
Men 55+	78	28%	46	21%
Women 18-34	28	10%	30	14%
Women 35-54	34	12%	36	17%
Women 55+	67	24%	46	21%
Lower Mainland and Fraser Valley	145	51%	133	58%
Vancouver Island and Sunshine Coast	71	25%	47	21%
Interior and North	66	23%	47	21%



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