

Canada This Month Federal Seat Clusters

Public Opinion Research Release Date: December 1, 2023 Field Dates: October 5 to October 31, 2023

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Key Findings



Conservatives (38%) are up 14 points on Liberals (24%) in the federal decided vote.

Among decided voters, Conservatives are leading confidently in Alberta, the Prairies, British Columbia, and Ontario. In the Atlantic region, they are tied with Liberals. Bloc Québécois leads with 32% in Québec.

A majority are dissatisfied with the performance of the federal government in Canada.

60% report dissatisfaction – the highest ever recorded. 35% report satisfaction.



At 70%, *Time for Change* is highest ever recorded.

7-in-10 agree with the statement "It is time for a change in government here in Canada," 8 points higher compared to Harper's 2015 loss.



Liberals are 10 points behind Conservatives in CPC-to-LPC Defector ridings – 34 constituencies that flipped from Conservative to Liberal and helped secure the Liberals' victory in the 2015 elections.

The decline in Liberal support is concentrated among voters aged 55 and older, a demographic group that traditionally has high voter turnout in elections.

Poilievre holds a 15-point lead as the preferred choice for Prime Minister.

There is a notable shift in women's perceptions. With a more negative sentiment towards Justin Trudeau, the gender gap is narrowing.

Methodology

Survey Methodology

These are the results of an online survey conducted between October 5th and October 31st, 2023.

Method: This online survey was conducted using INNOVATIVE's Canada 20/20 national research panel with additional respondents from Lucid, a leading provider of online samples. Each survey is administered to a series of randomly selected samples from the panel and weighted to ensure that the overall sample's composition reflects that of the actual Canadian population according to Census data to provide results that are intended to approximate a probability sample.

Sample Size: n=5,974 Canadian citizens, 18 years or older. The results are nationally weighted to n=3,500 based on Census data from Statistics Canada.

Field Dates: October 5th and October 31st, 2023.

Weighting: Results for Canada are weighted by age, gender, region, education, and self-reported federal past vote to ensure that the overall sample's composition reflects that of the actual population according to Census data, in order to provide results that are intended to approximate a probability sample. Weighted and unweighted frequencies are reported in the table.

Margin of Error: This is a representative sample. However, since the online survey was not a random probability-based sample, a margin of error cannot be calculated. Statements about margins of sampling error or population estimates do not apply to most online panels.

Note: Graphs may not always total 100% due to rounding values rather than any error in data. Sums are added before rounding numbers.

	Unweighted (n)	Unweighted (%)	Weighted (n)	Weighted (%)	
Men 18-34	580	9.7%	474	13.6%	
Men 35-54	878 1,390 767 961	14.8%	557	16%	
Men 55+		23.4%	668	19.2%	
Women 18-34		12.9%	460	13.2%	
Women 35-54		16.2%	574	16.5%	
Women 55+	1,373	23.1%	750	21.5%	
BC	2,014	33.7%	489	14%	
АВ	942	15.8%	389	11.1%	
Prairies	254	4.3%	220	6.3%	
ON	1,674	28%	1361	38.9%	
QC	798	13.4%	804	23%	
Atlantic	292	4.9%	237	6.8%	

Read, Seen, Heard

Federal Read, Seen, Heard:

44% have RSH about the PM in the last few days; about half were left feeling less favourable towards the PM

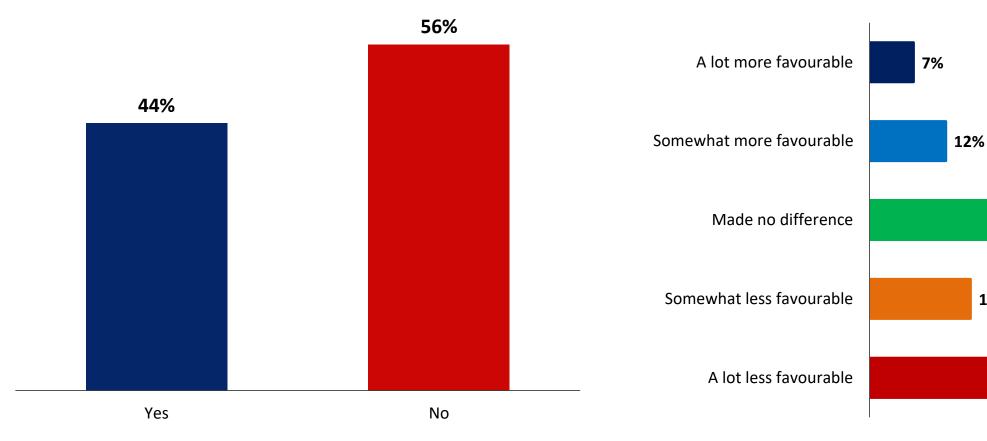
Have you read, seen or heard anything about Canada's Prime Minister and the federal government in the last few days? [asked of all respondents, n=3,500] Q

Did what you read, see or hear leave you feeling a lot more favourable, somewhat more favourable, somewhat less favourable or a lot less favourable towards Canada's Prime Minister and the federal government? [asked of those who have read, seen or heard, n=1,525]

16%

33%

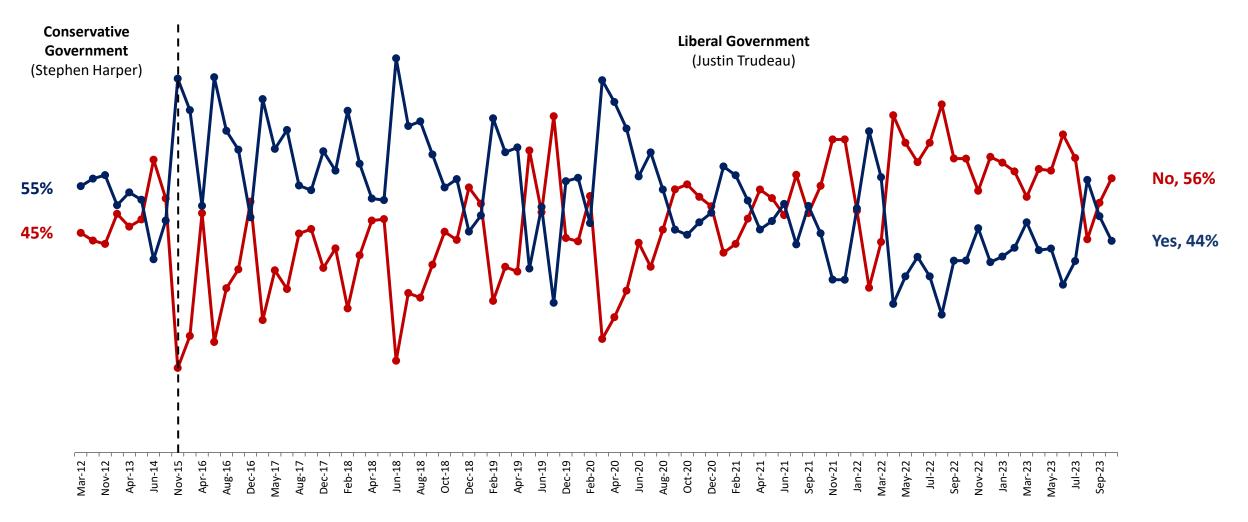
32%



Federal Read, Seen, Heard (Tracking):

The gap between 'No' and 'Yes' has narrowed since this time last year

Have you read, seen or heard anything about Canada's Prime Minister and the federal government in the last few days? [asked of all respondents, n=3,500]

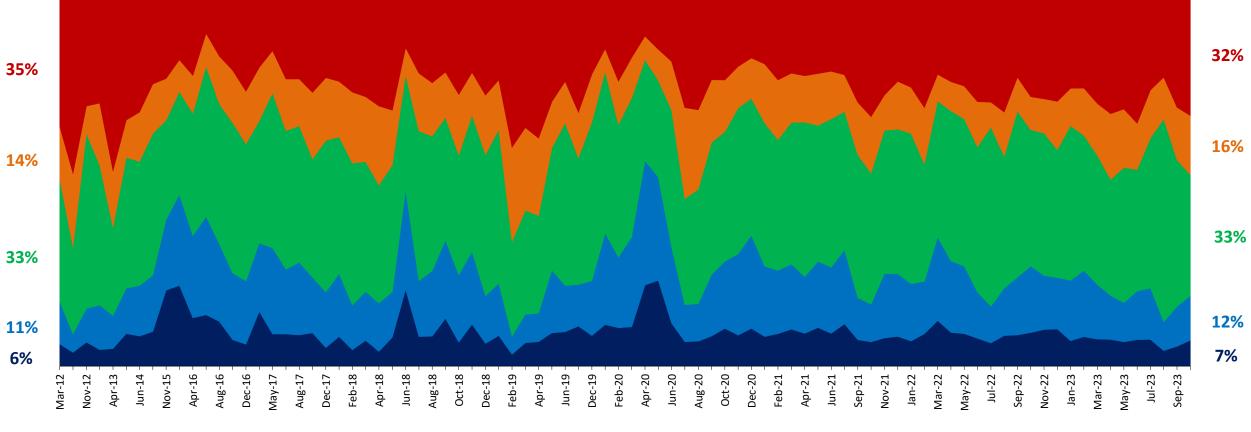


Federal Read, Seen, Heard Impact (Tracking):

Less favourable impression up 15 points since August

Did what you read, see or hear leave you feeling a lot more favourable, somewhat more favourable, somewhat less favourable or a lot less favourable towards Canada's Prime Minister and the federal government...

[asked of those who have read, seen or heard, n=1,525]

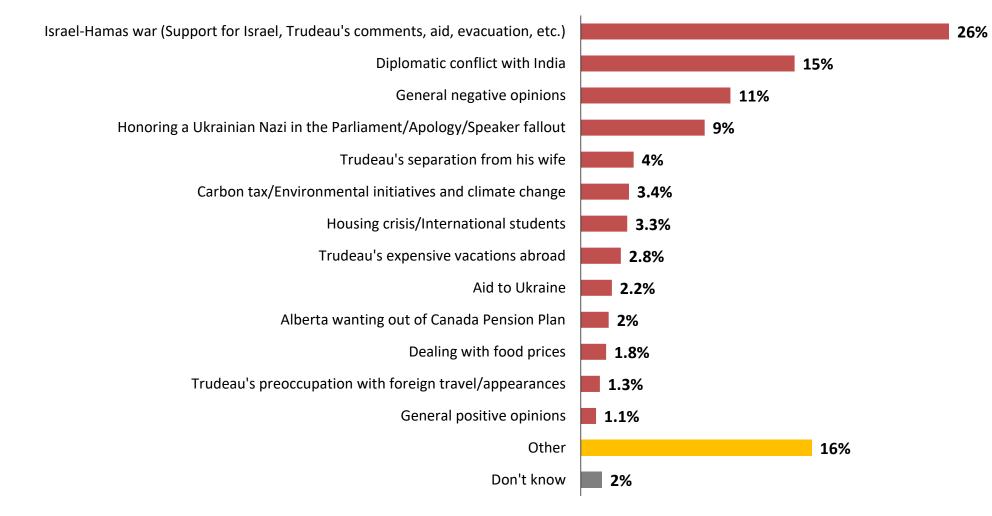


A lot more favourable Somewhat more favourable Made no difference Somewhat less favourable A lot less favourable

Federal Read, Seen, Heard (Open-Ended):

Israel-Hamas war-related comments lead this month's RSH, followed by the diplomatic conflict with India

And what have you read, seen or heard about Canada's Prime Minister and the federal government in the last few days? Please be specific. [asked of those who have read, seen or heard, n=1,525]



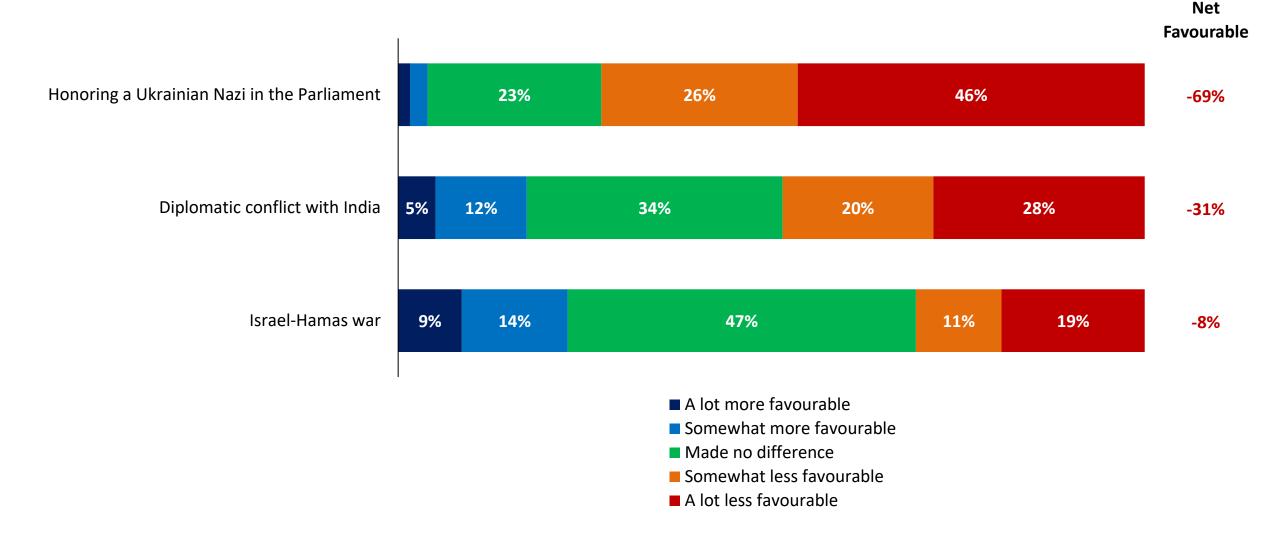
Note: Only responses >1% are shown.

RSH Impact by Top Issues:

Honoring a Ukrainian Nazi had the worst impact on favourability, followed by the conflict with India

Did what you read, see or hear leave you feeling a lot more favourable, somewhat more favourable, somewhat less favourable or a lot less favourable towards Canada's Prime Minister and the federal government...

[asked of those who have read, seen or heard, n=1,525]

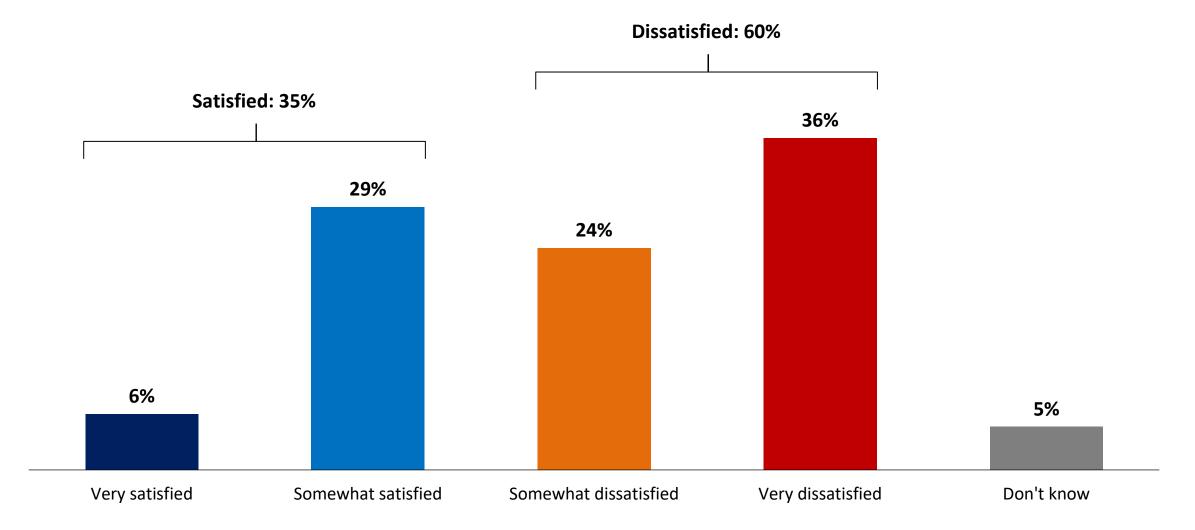


Government Approval

Federal Government Satisfaction:

3-in-5 are dissatisfied with the performance of the federal government

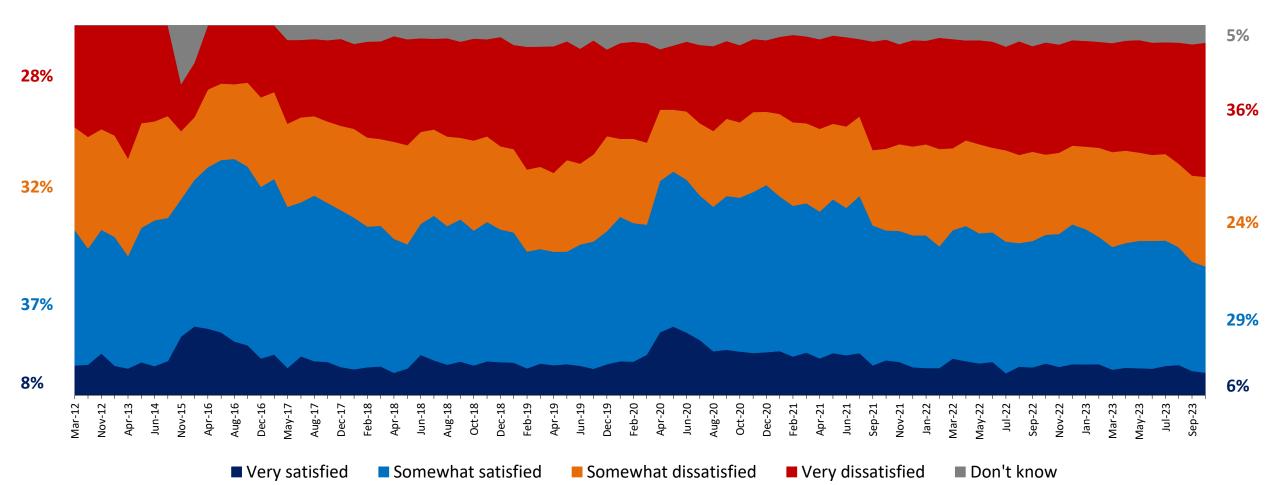
Generally speaking, how satisfied are you with the performance of the federal government in Canada? Would you say you are... [asked of all respondents, n=3,500]



Federal Government Satisfaction (Tracking):

Dissatisfaction with the performance of the federal government has increased sharply in the past four months

Generally speaking, how satisfied are you with the performance of the federal government in Canada? Would you say you are... [asked of all respondents, n=3,500]



Leadership

Leader Favourability:

Justin Trudeau is the least favourable leader; Poilievre and Singh are nearly tied

Now we are going to provide you with several names of public figures. Please indicate whether you have heard of that person and, if so, whether you have a favourable or unfavourable impression of that person. If you do not recognize the name, just indicate that. [asked of all respondents, n=3,500]

Justin Trudeau	9%	19%	16%	16%			38%		-26%
Pierre Poilievre	17%	19%	6	18%	10%	229	6	7% 7%	+4%
Jagmeet Singh	12%	25%		23%		12%	19%	4% 5%	+6%
Yves-François Blanchet	14%	20%		24%	10%	14%	129	% 7%	+10%

- Very favourable
- Somewhat favourable
- Neither favourable nor unfavourable

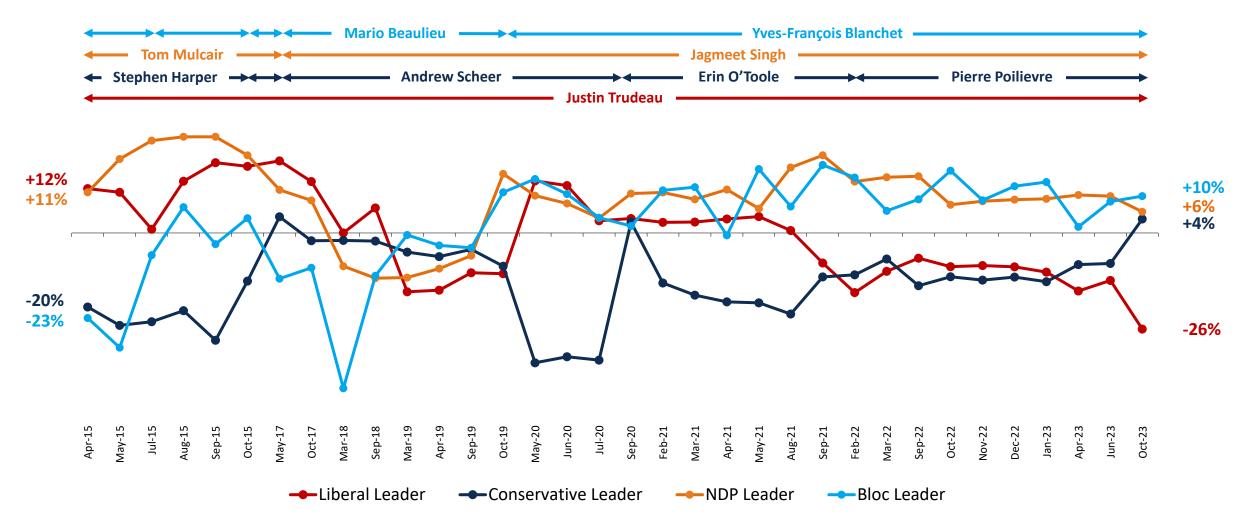
Net Favourable

- Somewhat unfavourable
- Very unfavourable
- Do not recognize
- Don't know

Leader Favourability (Tracking):

Trudeau's favourability is declining, while Poilievre's is increasing

Now we are going to provide you with several names of public figures. Please indicate whether you have heard of that person and, if so, whether you have a favourable or unfavourable impression of that person. If you do not recognize the name, just indicate that. [asked of all respondents, n=3,500]

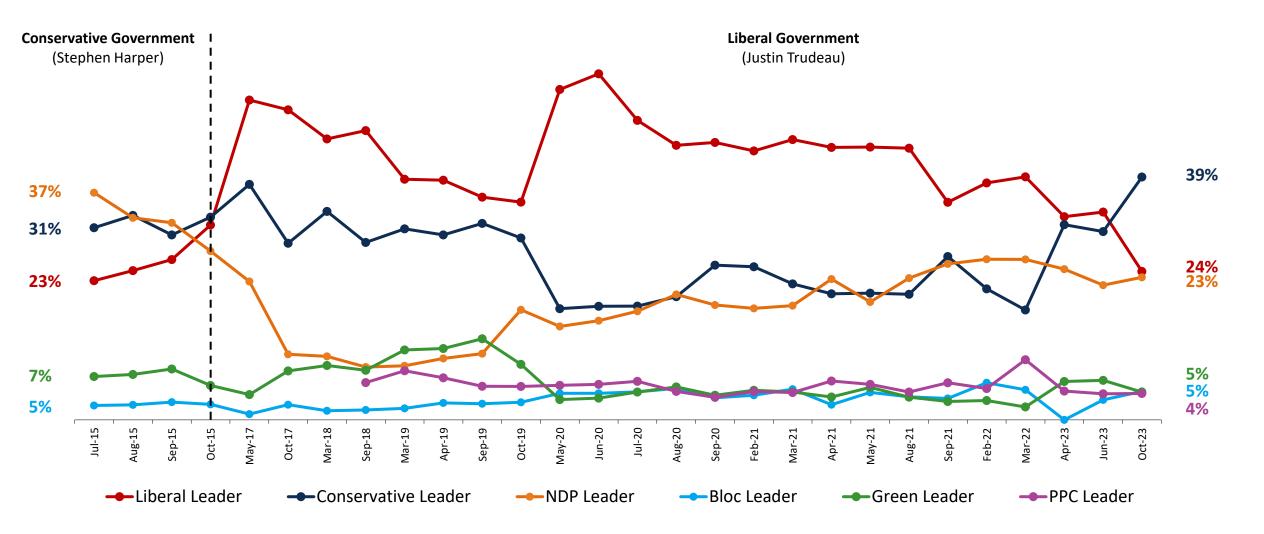


Best Prime Minister (Tracking):

Poilievre holds a 15-point lead as the preferred choice for Prime Minister

Which of the following party leaders would make the best Prime Minister of Canada?

[asked of all respondents, n=3,500]

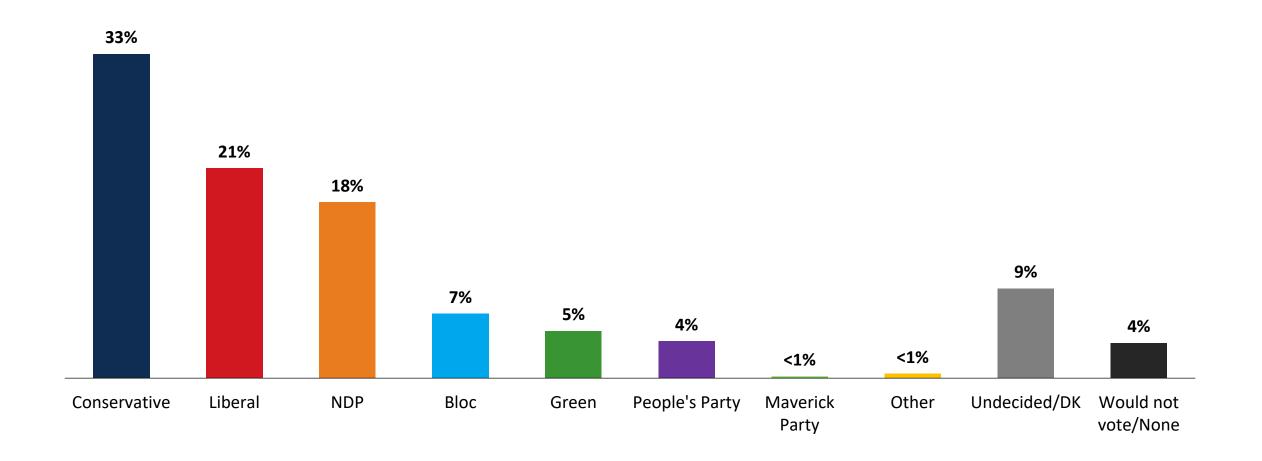


Federal Vote

Federal Combined Vote:

Conservatives up 12 points over Liberals with 33%; NDP trailing with 18%

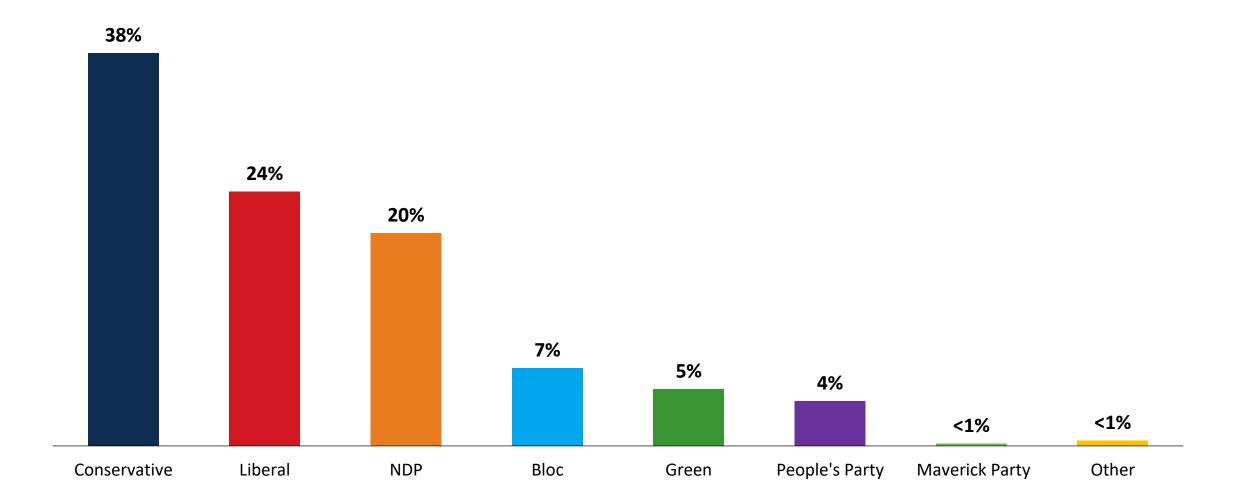
If a federal election were held today, which party would you vote for? In that case, which party do you lean toward slightly? [VOTE+LEAN] [asked of all respondents, n=3,500]



Federal Decided Vote:

Conservatives up 14 points on Liberals with 38%; NDP trailing with 20%

If a federal election were held today, which party would you vote for? In that case, which party do you lean toward slightly? [DECIDED] [asked of decided voters only, n=3,059]



Federal Decided Vote by Region:

Conservatives hold the lead in every province except Québec and the Atlantic

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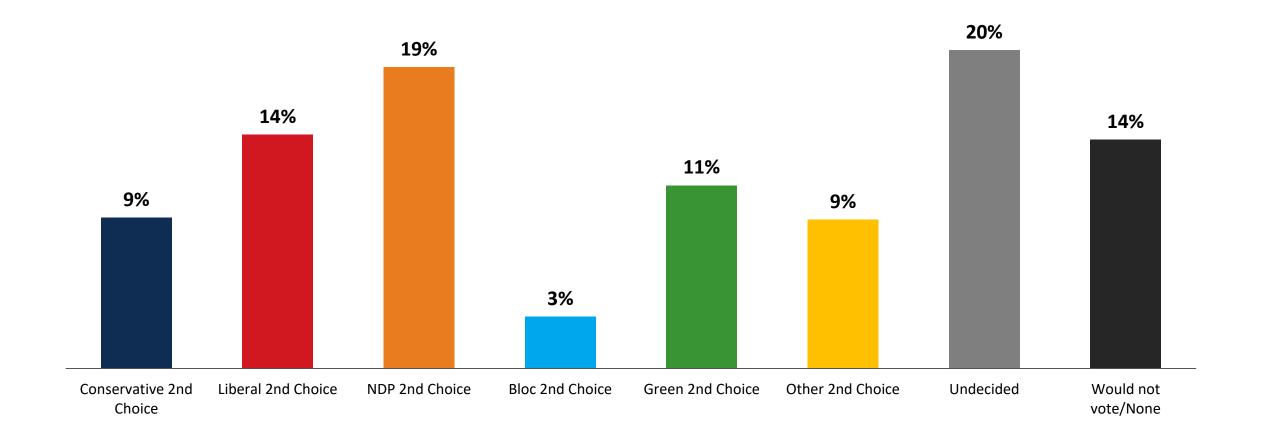
	British Columbia	Alberta	Prairies	Ontario	Québec	Atlantic
	n=427	n=347	n=185	n=1,181	n=710	n=208
Conservative	41%	58%	46%	40%	21%	34%
Liberal	20%	14%	18%	27%	26%	34%
NDP	28%	21%	26%	22%	11%	21%
Bloc	_	_	_	_	32%	_
Green	7%	4%	4%	6%	5%	5%
Other	5%	3%	5%	5%	5%	5%

Federal Second Choice:

20% have not decided their 2nd choice; 19% say NDP

And which party would be your second choice?

[asked of decided voters only, n=3,059]



Federal Second Choice by Federal First Choice:

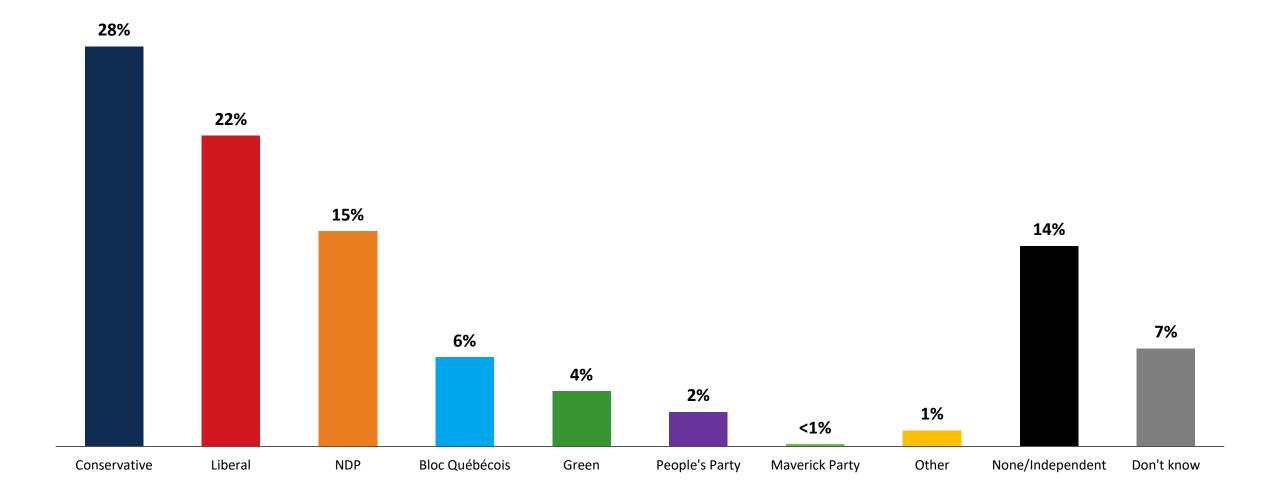
36% who have NDP as 1st choice have Liberal as 2nd choice; 44% of Liberals have NDP as a 2nd choice

	Conservative 1st choice	Liberal 1 st choice	NDP 1 st choice	Bloc 1 st choice	Green 1 st choice
	n=1,147	n=743	n=622	n=228	n=166
Conservative 2 nd choice		14%	11%	18%	14%
Liberal 2 nd choice	11%		36%	15%	19%
NDP 2 nd choice	13%	44%		18%	21%
Bloc 2 nd choice	4%	3%	2%		4%
Green 2 nd choice	7%	11%	22%	12%	
Other 2 nd choice	17%	4%	4%	3%	12%
Undecided	26%	15%	16%	20%	22%
WNV/None	23%	9%	8%	14%	7%

Federal Party ID: 28% identify as Conservatives, 22% as Liberals

Q

Thinking about politics in Canada, generally speaking, do you usually think of yourself as a... [asked of all respondents, n=3,500]



Federal Party ID (Québec vs Rest of Canada):

27% in Québec identify as Bloc; 15% identify as Conservative, as opposed to 32% in the rest of Canada

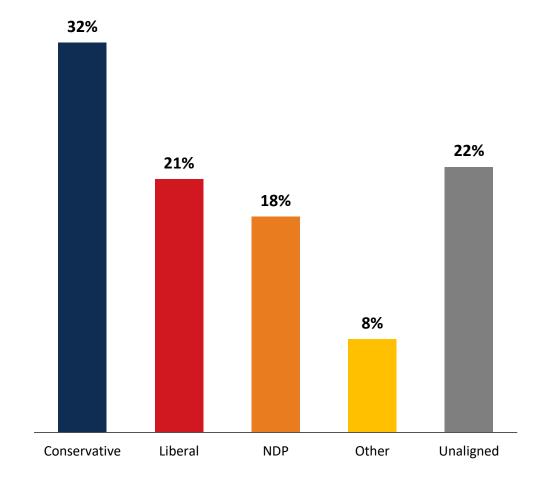
27% 25% 18% 15% 7% 7% NDP Conservative Liberal Bloc Other Unaligned

Party ID: Québec

[respondents in Québec, n=804]

Party ID: Rest of Canada

[respondents in the rest of Canada, n=2,696]



Federal Decided Vote by Federal Party ID:

Conservatives more successful at rallying their base (90%) than Liberals (76%)

	Conservative	Liberal	NDP	Other	Unaligned
	n=959	n=735	n=515	n=468	n=381
Conservative	90%	8%	4%	8%	42%
Liberal	3%	76%	76% 7% 8%		20%
NDP	3%	9%	82%	6%	18%
Bloc	0%	1%	0%	43%	4%
Green	1%	2%	3%	20%	8%
Other	2%	3%	2%	16%	7%

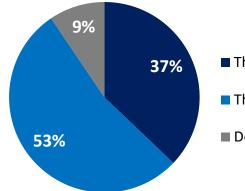
Party ID

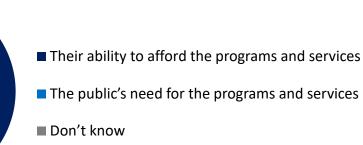
Core Political Values:

53% believe that when gov't makes major decisions, they should be basing their opinions on public's needs

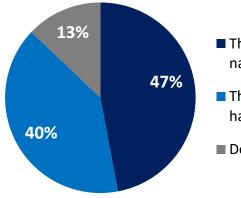


When governments make major decisions concerning spending on programs and services, do you think they should be based on... [asked of all respondents, n=3,500]



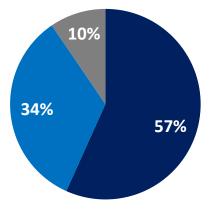






- The profit system brings out the worst in human nature
- The profit system teaches people the value of hard work and success
- Don't know

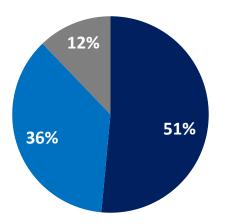




- Create equal opportunity so that everyone can compete on their own to be the best they can be
- Redistribute wealth so that the poor and disadvantaged have more than they would if left on their own
- Don't know



When it comes to government decision making, which of the following statements is closest to your view? [asked of all respondents, n=3,500]



- Too often the government listens to experts instead of common sense
- Provincial issues are complicated so government should listen to experts when it comes to policy

Don't know

Value Clusters:

20% qualify as Business Liberals, while 21% falls in Pay-as-you-go Moderates

Value Clusters: Clusters are based on 4 basic values: equal opportunity versus redistribution, trust in the profit system, whether spending should be based on ability to afford or public need, and whether government should listen to experts or common sense. [asked of all respondents, n=3,500]

> **Populist Conservatives** Pay-as-you-go 12% **Moderates** 21% Deferential **Conservatives** 10% **Core Left** 19% **Business Liberals** 20% **Left Liberals** 18%

Defining Value Clusters

		Populist Conservatives	Deferential Conservatives	Business Liberals	Left Liberals	Core Left	Pay-as-you-go Moderates
Governments should base	Ability to afford	93%	89%	0%	0%	0%	81%
decisions on	Public need	0%	0%	96%	93%	92%	0%
Is the main role of government	Create equal opportunity	98%	72%	64%	95%	0%	40%
to?	Redistribute wealth	0%	22%	29%	0%	97%	33%
When it comes to government	Rely on common sense	100%	0%	48%	57%	46%	53%
decision making	Listen to experts	0%	87%	42%	33%	42%	24%
The profit system	Brings out the worst in human nature	0%	0%	0%	88%	88%	70%
The profit system	Teaches value of hard work and success	89%	92%	92%	0%	0%	7%

Federal Combined Vote by Value Clusters:

Conservatives lead every cluster but Core Left

	Populist Conservatives	Deferential Conservatives	Business Liberals	Left Liberals	Core Left	Pay-as-you-go Moderates
	n=418	n=358	n=703	n=613	n=679	n=730
Conservative	66%	41%	31%	26%	18%	31%
Liberal	7%	20%	25%	25%	25%	20%
NDP	5%	9%	19%	20%	31%	14%
Bloc	5%	15%	7%	5%	4%	5%
Green	2%	4%	4%	6%	6%	5%
Other	5%	2%	4%	6%	5%	4%
Undecided/DK	7%	8%	8%	8%	8%	14%
Would not vote/None	3%	1%	2%	4%	4%	6%

Federal Decided Vote by Value Clusters:

Conservatives lead every cluster but Core Left

		Populist Conservatives	Deferential Conservatives	Business Liberals	Left Liberals	Core Left	Pay-as-you-go Moderates
_		n=376	n=327	n=633	n=537	n=604	n=581
	Conservative	73%	45%	34%	30%	20%	39%
	Liberal	8%	22%	28%	28%	28%	25%
	NDP	5%	10%	21%	23%	35%	18%
	Bloc	6%	17%	8%	6%	5%	7%
	Green	2%	5%	4%	7%	7%	6%
	Other	5%	2%	5%	6%	6%	5%

Economic Gap

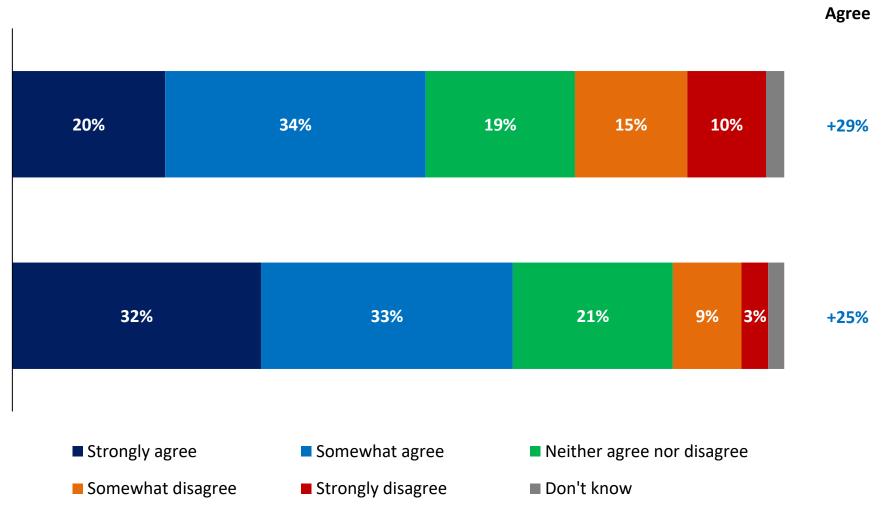
Segmentation Attitudes:

Net agreement positive on both statements

Do you agree or disagree with the following statements? [asked of all respondents, n=3,500]

Here in [PROVINCE] you can be anything you want if you are willing to work for it

No matter how hard I work, every year it seems more difficult to get by



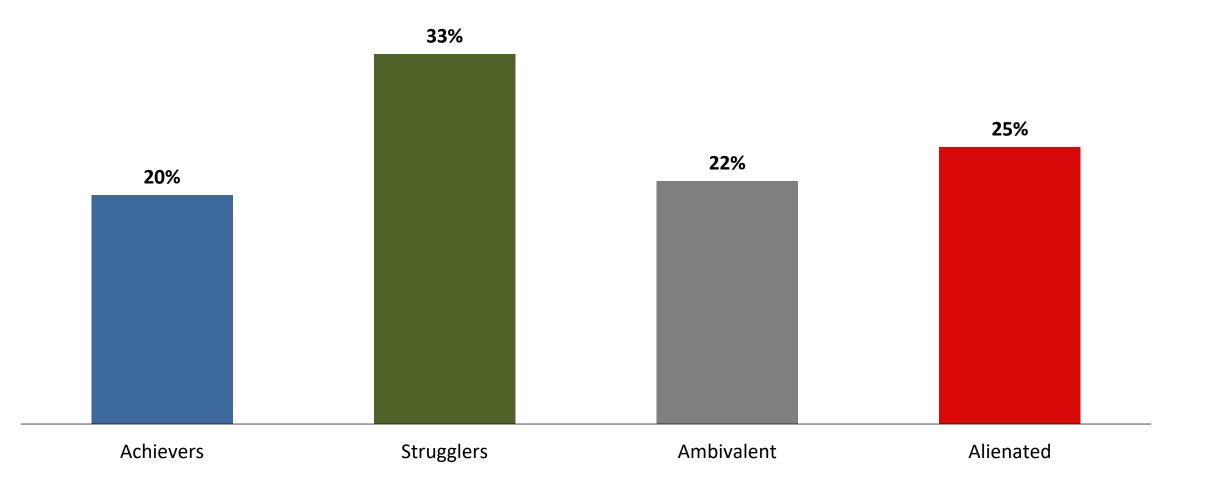
Net

Economic Gap Segmentation:

1-in-3 qualify as Strugglers; other segments are relatively equally distributed

Economic Gap Segmentation: Agreement with 'Here in British Columbia you can be anything you want if you are willing to work for it' BY Agreement with 'No matter how hard I work, every year it seems more difficult to get by'.

[asked of all respondents, n=3,500]



Federal Decided Vote by Economic Gap:

Achievers and Strugglers are more likely to vote Conservative than Ambivalent and Alienated

	Achievers	Strugglers	Ambivalent	Alienated
	n=647	n=1,055	n=602	n=755
Conservative	43%	41%	35%	31%
Liberal	27%	23%	25%	23%
NDP	13%	16%	22%	31%
 Bloc	9%	10%	6%	4%
Green	4%	5%	8%	6%
Other	4%	6%	4%	5%

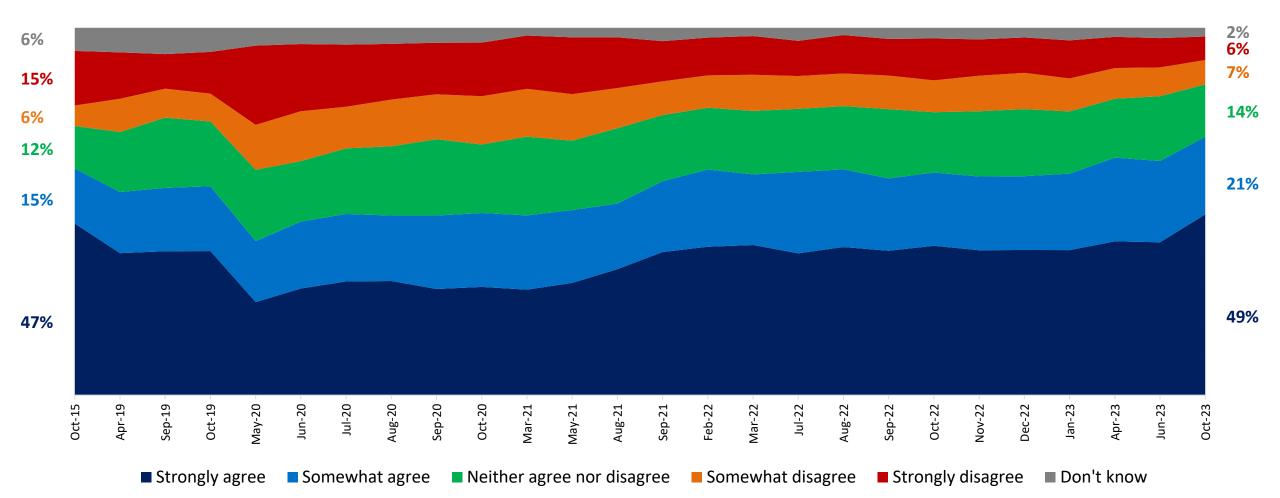
Economic Gap

Time for Change

Time for Change – Statement 1 (Tracking):

Time for Change now higher than ever recorded at 70%

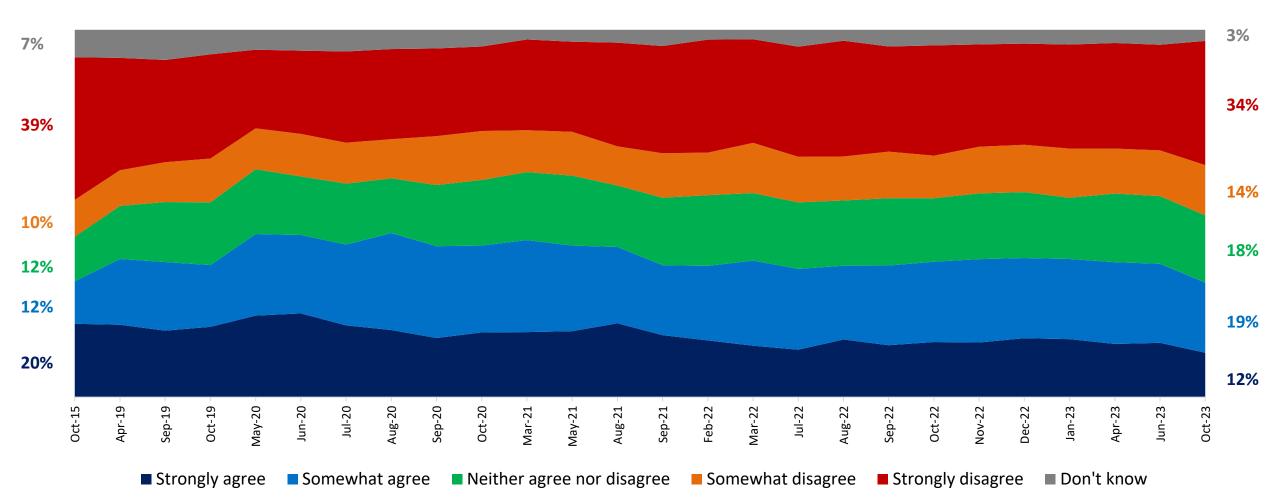
Do you agree or disagree with the following statements? - *It is time for a change in government here in Canada*. [asked of all respondents, n=3,500]



Time for Change – Statement 2 (Tracking):

Less people than ever think that Liberals are the best possible party to form government

Do you agree or disagree with the following statements? - The Liberals may have their problems but they are still the best party to form government. [asked of all respondents, n=3,500]



Time for Change Segmentation:

32% are Hostiles, while 28% qualify as Soft anti-LPC; 13% fall in Time for Change segment

Time for Change Segmentation: Agreement with 'The Liberals may have their problems but they are still the best party to form government' BY Agreement with 'It is time for a change in government here in Canada'.

[asked of all respondents, n=3,500]

11% 18% do not think it is time for a change. 7% 32% **60%** think it is time for a 13% This key battleground segment consists of voters who think it is time for a change, but still think the Liberals are **9%** the best option to form a government. 28%

change and do not see the Liberals as the best option to form a government.

Federal Combined Vote by Time for Change:

Liberals lead Time for Change segment

	Core LPC	Soft LPC	Time for Change	Uncertain	Soft anti-LPC	Hostile
	n=402	n=251	n=465	n=308	n=968	n=1,106
Conservative	2%	5%	16%	7%	27%	69%
Liberal	79%	54%	37%	18%	6%	0%
NDP	8%	16%	21%	15%	29%	11%
Bloc	5%	8%	6%	6%	10%	4%
Green	1%	4%	9%	5%	7%	3%
Other	2%	3%	7%	5%	4%	5%
Undecided/DK	3%	7%	3%	31%	13%	4%
Would not vote/None	0%	2%	1%	14%	4%	3%

Time for Change

Federal Decided Vote by Time for Change:

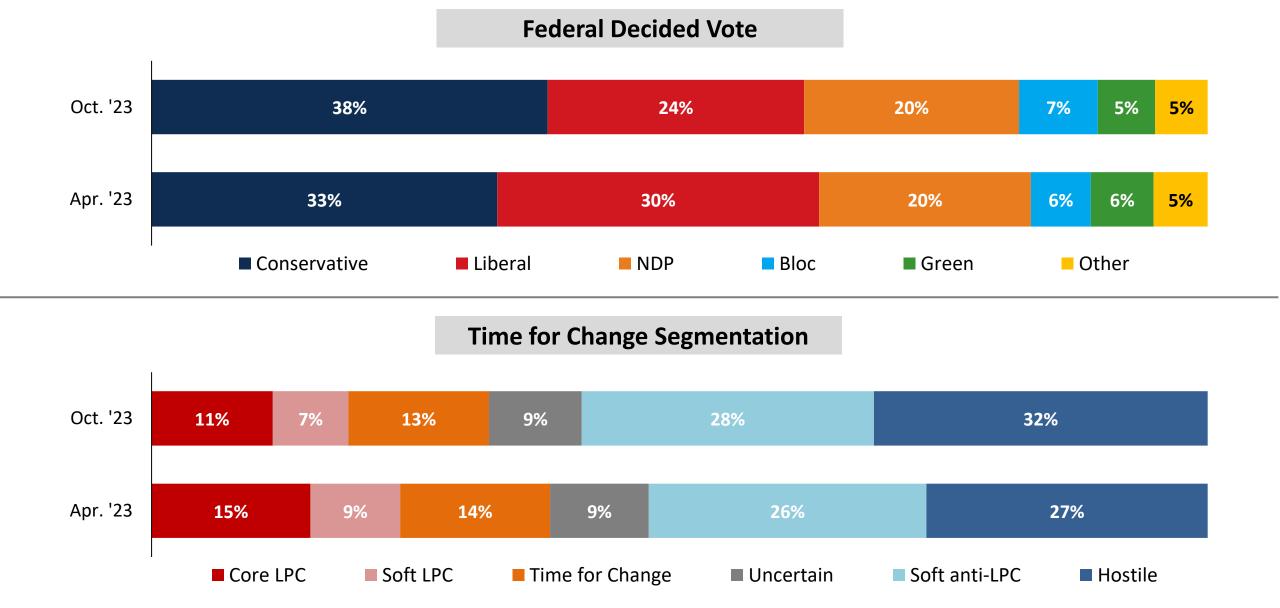
Liberals lead Time for Change segment

		Core LPC	Soft LPC	Time for Change	Uncertain	Soft anti-LPC	Hostile
_		n=389	n=230	n=444	n=169	n=801	n=1,026
	Conservative	2%	6%	17%	12%	33%	75%
,	Liberal	82%	59%	38%	33%	7%	0%
5	NDP	9%	18%	22%	27%	35%	12%
	Bloc	5%	9%	6%	11%	12%	4%
	Green	1%	5%	9%	8%	8%	3%
	Other	2%	3%	7%	8%	5%	5%

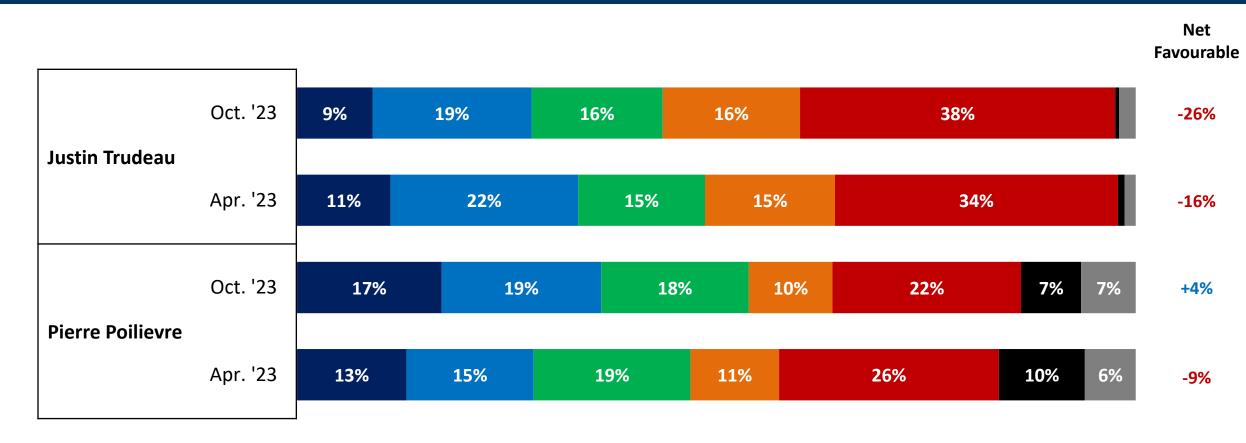
Value Clusters

Change in Key Segments: April '23 to October '23

Key Segments (Pre-Post) – Decided Vote & Time for Change:



Key Segments (Pre-Post) – Leader Favourability:



- Very favourable
- Somewhat favourable
- Neither favourable nor unfavourable
- Somewhat unfavourable
- Very unfavourable
- Do not recognize
- Don't know

Change in Key Segments: Age

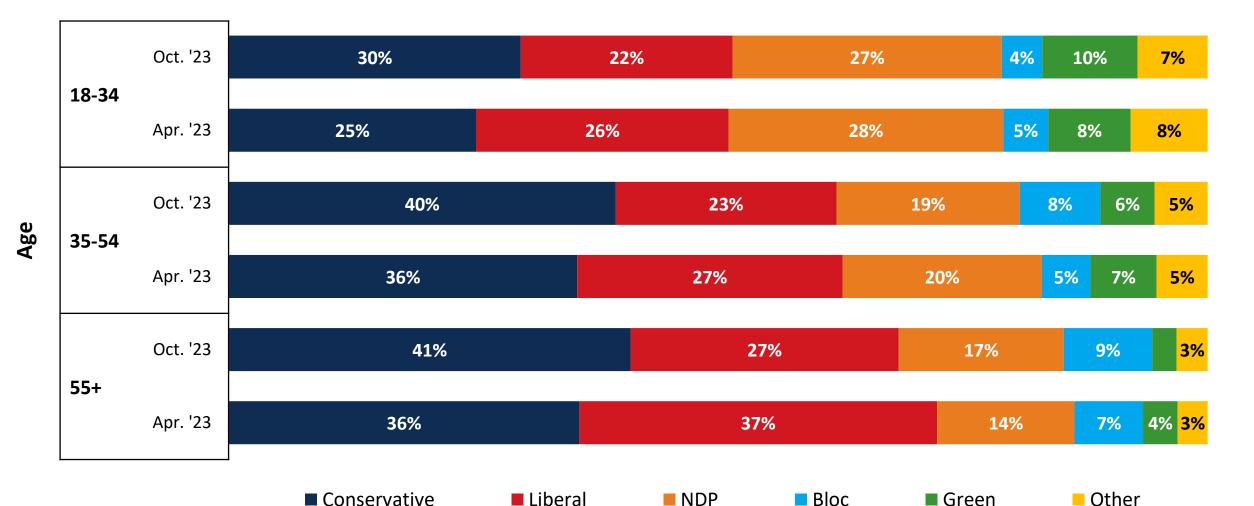
Federal Decided Vote by Age:

Liberals are losing ground in all age groups, but most among those 55+



Federal Decided Vote:

[asked of decided voters only]

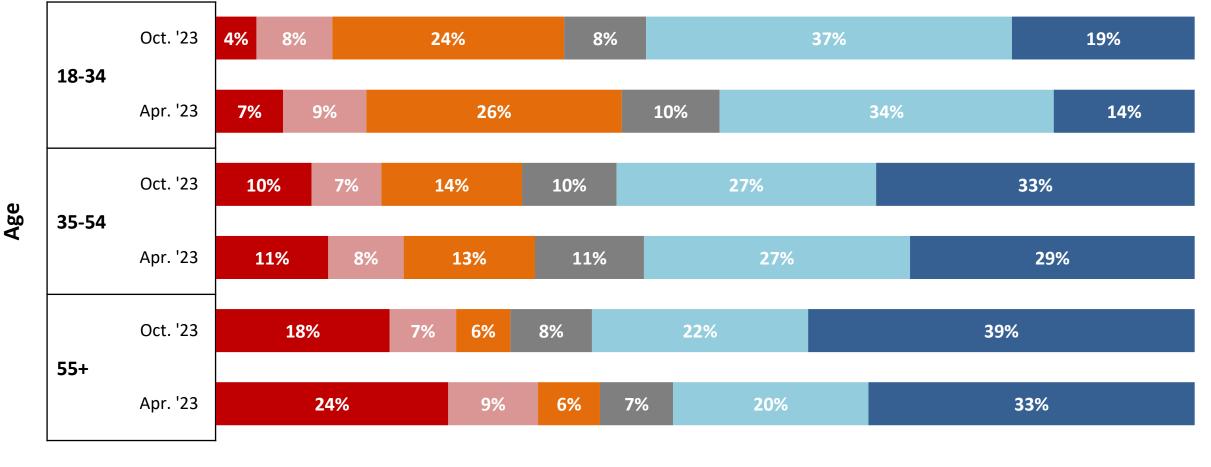


Core LPC share down in September, but most among those 55+



Time for Change Segmentation:

[asked of all respondents]



■ Core LPC ■ Soft LPC

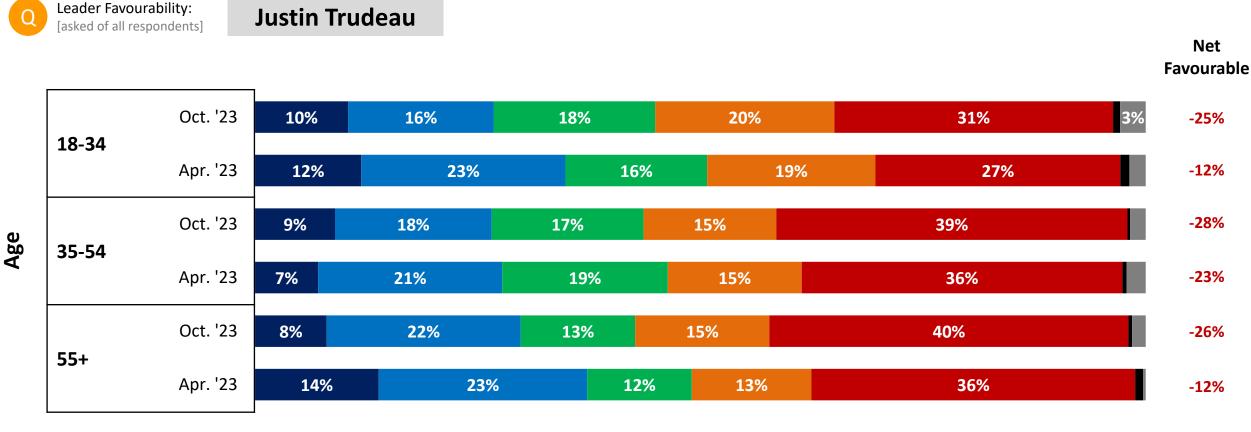
Time for Change

Uncertain



Justin Trudeau Favourability by Age:

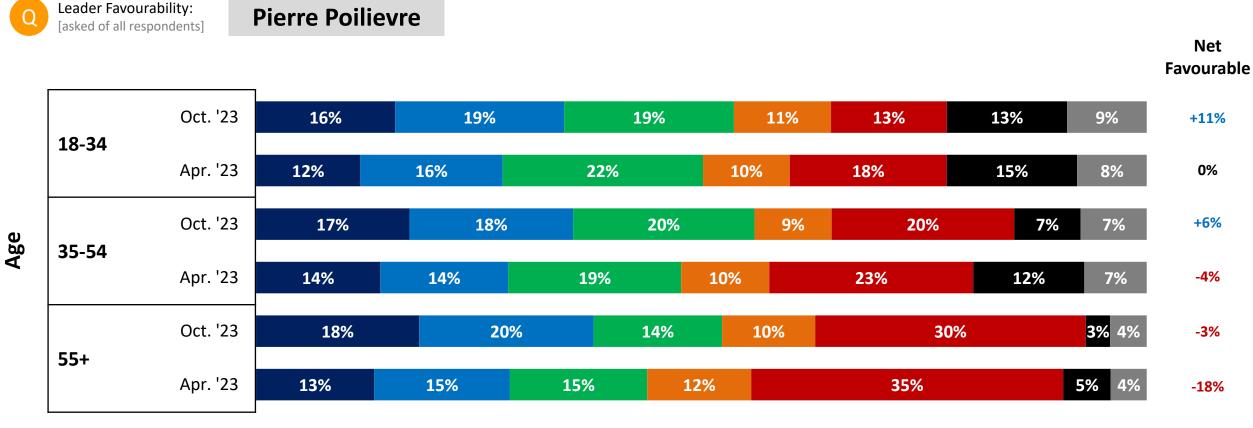
Trudeau's favourability decreased the most in younger and older segments



- Very favourable
- Somewhat favourable
- Neither favourable nor unfavourable
- Somewhat unfavourable
- Very unfavourable
- Do not recognize
- Don't know

Pierre Poilievre Favourability by Age:

Poilievre's favourability has increased among all age segments, but most among those 55+



- Very favourable
- Somewhat favourable
- Neither favourable nor unfavourable
- Somewhat unfavourable
- Very unfavourable
- Do not recognize
- Don't know

Change in Key Segments: Gender

Federal Decided Vote by Gender:

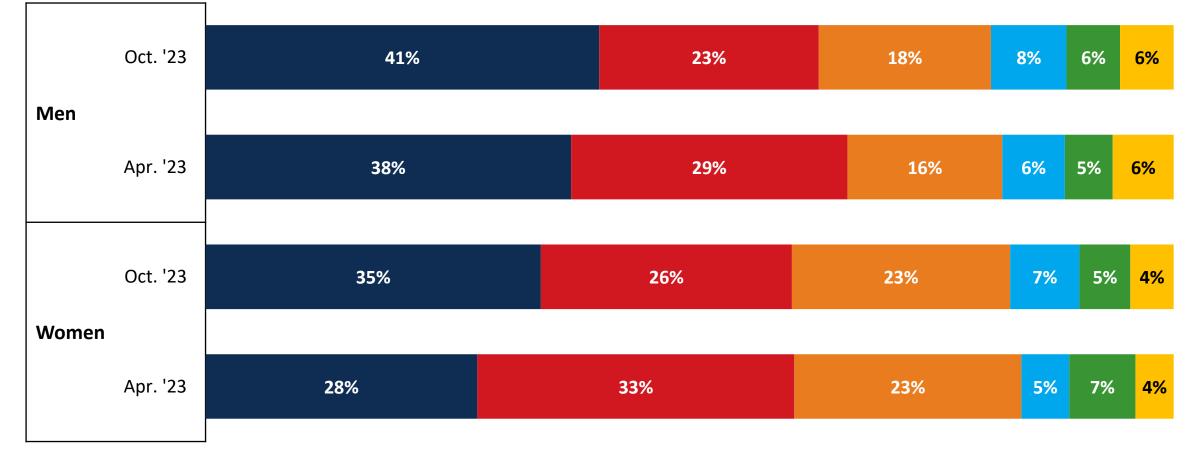
Conservative

Liberal vote down equally among both genders



Federal Decided Vote:

[asked of decided voters only]



Liberal

NDP

Bloc

Green

Other

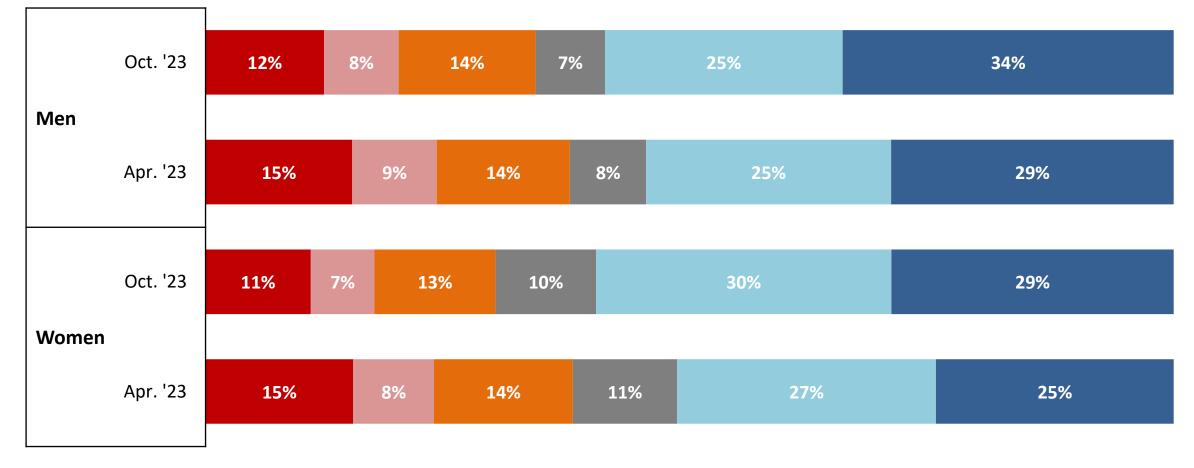
Time for Change by Gender:

Core LPC share down in both genders



Time for Change Segmentation:

[asked of all respondents]



Core LPC

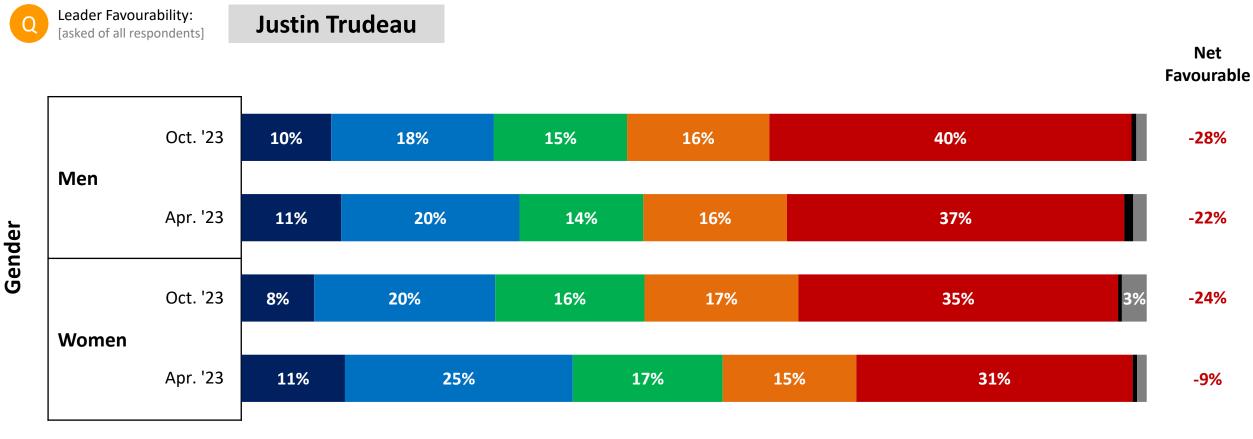
Soft LPC Time for Change

Uncertain

Soft anti-LPC

Justin Trudeau Favourability by Gender:

Trudeau's net favourability has decreased sharply among women, shrinking the gender gap

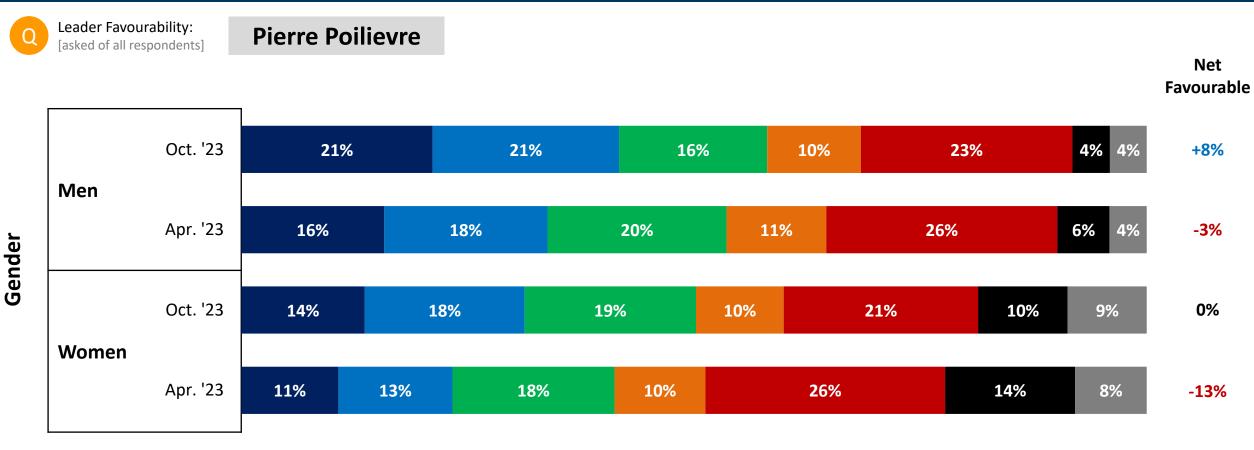


- Very favourable
- Somewhat favourable
- Neither favourable nor unfavourable
- Somewhat unfavourable
- Very unfavourable
- Do not recognize

Don't know

Pierre Poilievre Favourability by Gender:

Poilievre's net favourability has increased among both genders, now positive among men



- Very favourable
- Somewhat favourable
- Neither favourable nor unfavourable
- Somewhat unfavourable
- Very unfavourable
- Do not recognize

Don't know

Change in Key Segments: Value Clusters

Federal Decided Vote by Value Clusters:

All segments see an increase in Conservative vote intention



Federal Decided Vote:

[asked of decided voters only]

Populist	Oct. '23			73%				8%	5%	6%	<mark>5%</mark>
Conservatives	Apr. '23			69%			1	.5%	5%		<mark>6%</mark>
Deferential	Oct. '23		45%			22%	10%		17%		5%
Conservatives	Apr. '23		43%			30%		11%	8%	<mark>6 4</mark> 9	6 <mark>4%</mark>
Business	Oct. '23		34%		28%		21%		8%	4%	<mark>5%</mark>
Liberals	Apr. '23	30	1%		35%		179	6	8%	4%	<mark>5%</mark>
	Oct. '23	30	%		28%		23%		6%	7%	6%
Left Liberals	Apr. '23	27%			37%		22	2%	3%	<mark>6%</mark>	<mark>4%</mark>
a b b	Oct. '23	20%		28%			35%		5%	7%	6%
Core Left	Apr. '23	15%		31%			36%		6%	9%	<mark>3%</mark>
Pay-as-you-go	Oct. '23		39%		2	5%	18%		7%	6%	5%
Moderates	Apr. '23		34%		28%		17%	6%	8%	6	8%
		Conse	rvative	Liberal	NDP	Blo	oc ∎Gr	een		Other	

Time for Change by Value Clusters:

Every value cluster is now more likely to be Hostile than they were in April

Core LPC

Soft LPC



Time for Change Segmentation:

[asked of all respondents]

Populist	Oct. '23	7%	3%	15%				71%	
Conservatives	Apr. '23	7% 3%	6%	5%	18%			61%	
Deferential	Oct. '23	11%	109	%	14%	7%		30%	
Conservatives	Apr. '23	13%		12%	14%	1	1%	24%	27%
Business	Oct. '23	15%		8%	15%	9%		29%	24%
Liberals	Apr. '23	19	%	99	% 13	8%	8%	29%	22%
	Oct. '23	12%	92	%	15%	9%		30%	26%
Left Liberals	Apr. '23	14%		9%	21%		9%	28%	19%
Corro Loft	Oct. '23	18%	6	7%	11%	9%		33%	23%
Core Left	Apr. '23		23%		10%	13%	8%	29%	17%
Pay-as-you-go	Oct. '23	7% 7	7%	16%		14%		26%	30%
Moderates	Apr. '23	9%	7%	16	%	15%		24%	29%

Time for Change

Soft anti-LPC

Hostile

Uncertain

Value Clusters

Justin Trudeau Favourability by Value Clusters:

Trudeau's net favourability has decreased among Liberal segments

Q

Value Clusters

Leader Favourability: [asked of all respondents] Justin Trudeau

Net

Favourable

Populist	Oct. '23	3% 6% 5	<mark>% 10%</mark>					75%			- 76%
Conservatives	Apr. '23	5% 109	6 8%	10%				67%			-61%
Deferential	Oct. '23	9%	19%		18%		19%		34%		- 26%
Conservatives	Apr. '23	10%	21%		15%		17%		36%		-23%
Business	Oct. '23	13%	23	3%		17%		17%	29%		-10%
Liberals	Apr. '23	15%		27%		15%		15%	27%		0%
Left Liberals	Oct. '23	8%	20%		18%		18%		34%		-23%
Left Liberais	Apr. '23	11%	24%	/ 0		18%		19%	26%		-10%
Core Left	Oct. '23	9%	26%			18%		16%	29%		-10%
Core Leit	Apr. '23	12%		29%		16%		18%	23%		0%
Pay-as-you-go	Oct. '23	9%	15%	15%	6	16%			38%	6%	-30%
Moderates	Apr. '23	11%	16%		16%	13%			39%	4%	-25%

- Very favourable
- Somewhat favourable
- Neither favourable nor unfavourable
- Somewhat unfavourable
- Very unfavourable
- Do not recognize
- Don't know

Pierre Poilievre Favourability by Value Clusters:

Poilievre's net favourability up by 12 points among Core Left

Q

Value Clusters

Leader Favourability: [asked of all respondents]

Pierre Poilievre

Net

Favourable

Populist	Oct. '23				42%					28%			13%	5%	8%	4%	+57%	
Conservatives	Apr. '23			34	1%				23%		17	%	10%	9	9%	5% 3%	+39%	
Deferential	Oct. '23		19%	/ D		219	%		20%	6	10%		20%		5%	5%	+10%	
Conservatives	Apr. '23	1	3%		199	%		22%			16%		21%			7% 3%	-5%	
Business	Oct. '23		15%			23%			18%		11%		21%		8%	4%	+6%	
Liberals	Apr. '23	1	2%		16%			22%		11%	6	21%	,)		L1%	6%	-4%	
Left Liberale	Oct. '23	1	2%		17%			18%		11%		22%		9%		10%	-3%	
Left Liberals	Apr. '23	7%		15%			19%		13%			27%		1	2%	6%	-17%	
Corrolloft	Oct. '23	6%		13%		14%		11%			439	6			8%	5%	-34%	
Core Left	Apr. '23	4%	7%		14%	99	6			4	8%			1	2%	6%	-46%	
Pay-as-you-go	Oct. '23		18%			17%			22%		11%		16%	7%		10%	+9%	
Moderates	Apr. '23		16%		1	L6%		19%		8%		20%		11%		11%	+4%	

- Very favourable
- Somewhat favourable
- Neither favourable nor unfavourable
- Somewhat unfavourable
- Very unfavourable
- Do not recognize
- Don't know

Change in Key Segments: Economic Gap

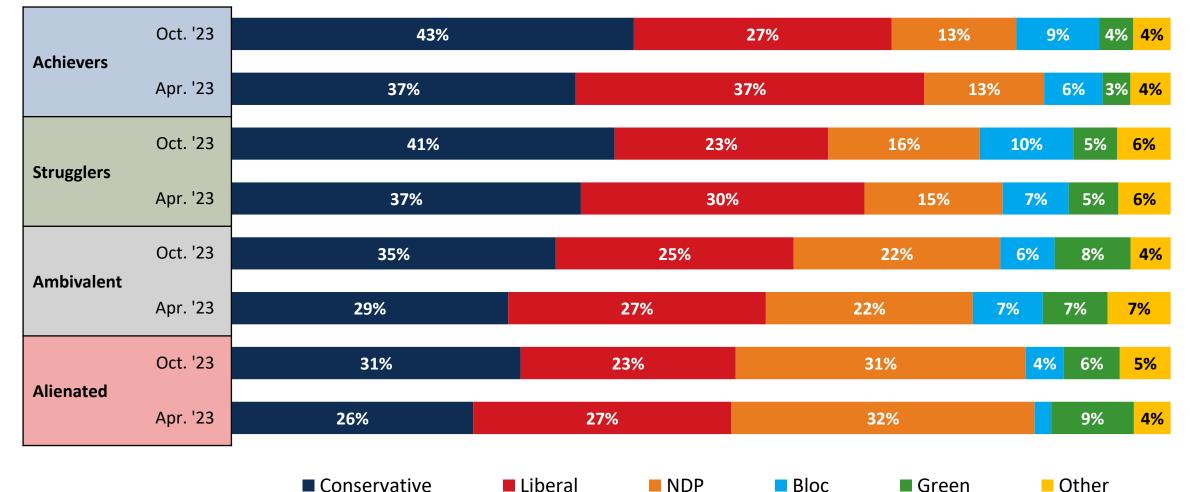
Federal Decided Vote by Economic Gap:

Liberal vote intention down among all segments, but most among Achievers



Federal Decided Vote:

[asked of decided voters only]



Time for Change by Economic Gap:

Every Economic Gap segment is now more likely to be Hostile than in April

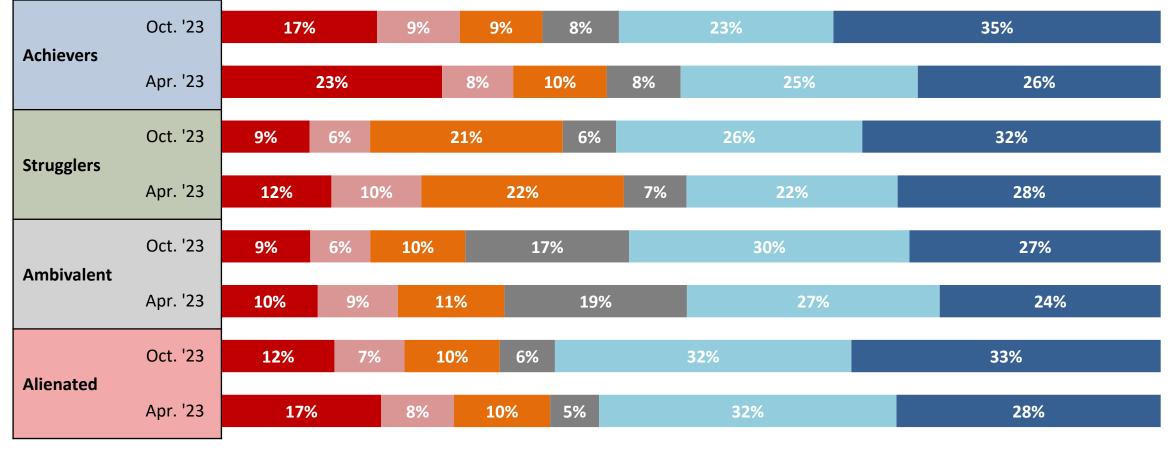


Gap

Economic

Time for Change Segmentation:

[asked of all respondents]



■ Core LPC ■ Soft LPC

Time for Change

Uncertain



Justin Trudeau Favourability by Value Clusters:

Trudeau's net favourability has decreased by 13 points among Achievers



Gap

Economic

Leader Favourability: [asked of all respondents]

Justin Trudeau

Net Favourable

Oct. '23 11% 21% 15% 15% 37% -20% **Achievers** Apr. '23 15% 23% 15% 14% 31% -7% Oct. '23 -20% 12% 20% 15% 14% 37% **Strugglers** Apr. '23 -12% 12% 25% 12% 14% 36% Oct. '23 6% 17% 20% 5% -28% 17% 34% Ambivalent 4% Apr. '23 7% 18% 21% 17% 33% -24% Oct. '23 5% 18% 15% 18% 42% -37% Alienated Apr. '23 10% 22% 14% 18% 35% -21%

- Very favourable
- Somewhat favourable
- Neither favourable nor unfavourable
- Somewhat unfavourable
- Very unfavourable
- Do not recognize
- Don't know

Pierre Poilievre Favourability by Value Clusters:

Poilievre's net favourability highest among Strugglers, up 13 points since April



Leader Favourability: [asked of all respondents] Pierre Poilievre

Net Favourable

+8%

-14%

+21%

+8%

-3%

-10%

-16%

-25%

Oct. '23 20% 21% 16% 9% 24% 5% 4% **Achievers** Apr. '23 15% 14% 18% 16% 27% 6% 3% Economic Gap Oct. '23 5% 22% 23% 7% 18% 10% 15% **Strugglers** Apr. '23 17% 19% 8% 11% 5% 19% 20% Oct. '23 13% 7% 11% 16% 21% 11% 21% Ambivalent Apr. '23 10% 13% 23% 9% 24% 11% 11% Oct. '23 15% 6% 12% 15% 10% 32% 9% Alienated Apr. '23 12% 5% 9% 13% 15% 10% 36%

- Very favourable
- Somewhat favourable
- Neither favourable nor unfavourable
- Somewhat unfavourable
- Very unfavourable
- Do not recognize
- Don't know

Change in Key Segments: Party ID

Federal Decided Vote by Party ID:

Conservatives still rally their base more successfully than Liberals or NDP



Federal Decided Vote:

[asked of decided voters only]

Companyation	Oct. '23					90%				3%	3%
Conservative	Apr. '23					91%				3%	6 <mark>3%</mark>
Liberal	Oct. '23	8%				76%				9%	
Liberal	Apr. '23	6%				83%				7%	
NDP	Oct. '23	4% 7%				8	2%				3%
NDP	Apr. '23	4% 9%					84%				
Bloc	Oct. '23	5%				87	%				<mark>3%</mark>
DIUC	Apr. '23	5% 7%					83%				
Green/Other	Oct. '23	10%	13%	9%	5%		36%		2	7%	
Green/Other	Apr. '23	16%	8%	6%		41%	/ 0		28	8%	
Unalignad	Oct. '23		42%			20	%	18%	4%	8%	7%
Unaligned	Apr. '23		33%			22%		26%	4%	8%	7%
		■ Con	servative		Liberal	NDP	Bloc	■ Green		Other	

Time for Change by Party ID:

Conservatives now less likely to be Soft anti-LPC and more likely to be Hostile

Core LPC

Soft LPC



Time for Change Segmentation:

[asked of all respondents]

Concernative	Oct. '23		9%		2	20%		66%									
Conservative	Apr. '23		9%	4%		24%				60%							
Liberal	Oct. '23				37%			16%		23%	6%	14%	3%				
Liberai	Apr. '23				41%			17%		23%	4%	12%					
NDP	Oct. '23	7%	6%		14%	8%			44%			21%					
NDP	Apr. '23	12	2%	7%		16%	8%			40%		18%					
Bloc	Oct. '23	9%		9%	11	.% 6%			44%			21%					
DIUC	Apr. '23	7%		12%		12%	13%			37%		18%					
Green/Other	Oct. '23	4%	6%		23%	6	6%		32%		28	%					
Green/Other	Apr. '23	7%	4%		16%	6%		32%			34%						
Unaligned	Oct. '23	5%	6%	6%		22%			33%		28	8%					
Unaligned	Apr. '23	6%	7%	8	%	23%	6		32	2%		24%					
		-															

Time for Change

Soft anti-LPC

Hostile

Uncertain

Party ID

Justin Trudeau Favourability by Party ID:

Trudeau's net favourability down among all segments, including Liberals



Leader Favourability: [asked of all respondents]

Justin Trudeau

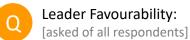
Net

Conconvotivo	Oct. '23	3% 6%	7%	15%		68%			
Conservative	Apr. '23	7%	7%	14%		68%			
Liberal	Oct. '23		27%		42%		14%	8%	8%
LIDEIAI	Apr. '23		29%		42	%	15%	8%	5%
NDP	Oct. '23	4%	24%		24%	24%		22%	
NDP	Apr. '23	7%		28%	18%	26%		20%	
Bloc	Oct. '23		14%	20%		34%		28%	
BIOC	Apr. '23	7%	16%	13%		37%		24%	
Green/Other	Oct. '23	9%	14%	5 16	5%		41%		
Green/Other	Apr. '23	8%	19	%	12% 10%		49%		
Unaligned	Oct. '23	5%	11%	22%	16%		39%		6%
Unaligned	Apr. '23	3%	14%	24%	179	6	36%		5%

- Very favourable
- Somewhat favourable
- Neither favourable nor unfavourable
- Somewhat unfavourable
- Very unfavourable
- Do not recognize
- Don't know

Pierre Poilievre Favourability by Party ID:

Poilievre's net favourability positive among Conservatives and Green/Other, up by 5 points among Liberals



Party ID

Pierre Poilievre

Net

Favourable

Concentrative	Oct. '23				45%				31%	1	2%	<mark>4% 3%</mark> 3%	+70%
Conservative	Apr. '23			40%	/ D			31%		13%	5%	4% 5% 3%	+61%
Liberal	Oct. '23	5%	149	%	17%		14%			42%		5% 4%	-36%
Liberai	Apr. '23	4%	10%		19%		13%		41%	/ D		8% 4%	-41%
NDP	Oct. '23	3%	12%		18%		13%		39%			10% 5%	-37%
NDP	Apr. '23	3%	8%	15%	1	.1%			46%		13	% 5%	-46%
Bloc	Oct. '23	3%	14%		21%		16%			31%		9% 6%	-30%
BIOC	Apr. '23	4%	10%		32	2%		15%		29%		9%	-30%
Green/Other	Oct. '23		13%		19%		25%		13%	16%		7% 7%	+3%
Green/Other	Apr. '23	1	1%	17%		19%	ó	13%		28%		9% 3%	-13%
Unaligned	Oct. '23	7%		15%		23%		9%	17%	13%		16%	-3%
onangned	Apr. '23	4%	10%		25%		10%		19%	17%		14%	-16%

- Very favourable
- Somewhat favourable
- Neither favourable nor unfavourable
- Somewhat unfavourable
- Very unfavourable
- Do not recognize
- Don't know

Federal Seat Clusters

Methodology

In Canada, we count seats, not votes. Similar to American Presidential elections, you can win the popular vote but lose the election. In fact, this happened to Justin Trudeau's father in 1979.

Analysts typically address this issue by examining seats regionally. However, seats within the same region can move differently. This release aims to provide a more nuanced understanding of the seat-by-seat contest. Our analysis involves:

- 1. An analysis of federal electoral districts ("seats") grouped into 12 clusters based on:
 - A combination of which parties are most competitive in those seats across the last 3 elections, and
 - Key regional breaks that influence the party system in Canada.
- 2. April '23 and October '23 national surveys that include federal votes, with a sample size of 2,000 (unweighted 3,680) for April and 3,500 (unweighted 5,974) for October.

In each survey, we collect respondents' postal codes, allowing us to assign them to ridings and group their responses accordingly.

The following slides present the output of our analysis, summarizing the October and April '23 federal vote intentions in these clusters compared to the past four elections.

Overview

In Canadian elections, we count seats not votes.

For this analysis, seats have been grouped into **clusters**, with a focus on similarities in historical party success and regional characteristics within each cluster.

These seat clusters can help us better understand shifts in party support within ridings that have traditionally exhibited similar voting patterns. Each cluster is listed on the right with the sample size of respondents from that cluster.

The core analysis guiding these groupings relies on the election results in each seat over the past three elections. This approach provides insight into the potential range of outcomes in each seat based on recent electoral history.

The analysis further distinguishes "Strong" seats, indicating those consistently won by a margin greater than 10%. Additionally, specific criteria for each party and geographical factors are taken into account to refine the distinctions within each cluster.

You can read more about the methodology <u>here</u>.

Seat Clusters	Seats	Weighted Sample Size (Apr. '23)	Weighted Sample Size (Oct. '23)
CPC Strong (Non-Prairies)	37	209	344
CPC Strong (Prairies)	44	209	371
CPC-LPC Swing (Non-Ontario)	31	124	232
CPC-LPC Swing (Ontario)	30	171	242
CPC-to-LPC Defector	34	177	366
LPC Strong	42	238	376
Consistent NDP	29	178	297
Swing NDP	28	136	261
Montreal BQ-LPC Swing	22	94	204
Regions BQ-LPC Swing	25	110	223
Capitale-Nationale + Chaudière-Appalaches	13	67	110
Green/Other	3	Too small to report on	Too small to report on

Federal Decided Vote by Seat Clusters (Apr. '23):

Liberals lead CPC-to-LPC Defector cluster by 4 points and LPC Strong cluster by 20 points

CPC-LPC Capitale-**CPC Strong** CPC-LPC Montreal Regions **CPC Strong** Swing **CPC-to-LPC** Consistent Nationale + LPC Strong **Total** Swing NDP **BQ-LPC** Non-Swing **BQ-LPC Prairies** Non-Defector NDP Chaudière-**Prairies** Ontario Swing Swing Apr. '23 **Appalaches** Ontario n=1,728 n=209 n=209 n=124 n=171 n=177 n=238 n=178 n=136 n=94 n=110 n=67 Conservative 33% 40% 9% 23% 43% 55% 34% 33% 25% 21% 27% 33% Liberal 30% 25% 17% 27% 36% 37% 45% 24% 31% 37% 26% 28% NDP 20% 8% 20% 20% 25% 17% 16% 19% 31% 28% 17% 9% 6% Bloc 0% 0% 0% 0% 0% 1% 0% 27% 29% 21% 13% 6% Green 8% 3% 4% 8% 10% 6% 6% 6% 6% 3% 4% Other 5% 4% 6% 4% 5% 4% 3% 5% 7% 3% 10% 7%

Federal Seat Clusters

Federal Decided Vote by Seat Clusters (Oct. '23):

Conservatives lead CPC-to-LPC Defector cluster by 10 points and are within 3 points in LPC Strong cluster

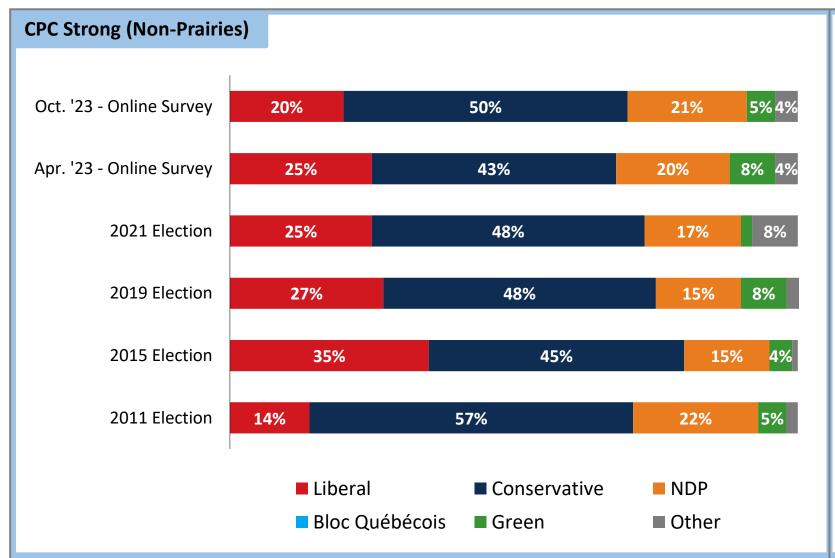
CPC-LPC Capitale-**CPC Strong** CPC-LPC Montreal Regions **CPC Strong** Swing **CPC-to-LPC** Consistent Nationale + LPC Strong **Total** Swing NDP **BQ-LPC** Non-Swing **BQ-LPC Prairies** Non-Defector NDP Chaudière-**Prairies** Ontario Swing Swing **Appalaches** Oct. '23 Ontario n=3,059 n=344 n=371 n=232 n=242 n=366 n=376 n=297 n=261 n=204 n=223 n=110 Conservative 38% 42% 23% 50% 60% 40% 38% 32% 30% 33% 14% 36% Liberal 24% 20% 13% 24% 30% 28% 35% 26% 24% 27% 17% 21% NDP 20% 21% 20% 22% 17% 21% 21% 28% 31% 12% 9% 8% 7% Bloc 0% 0% 0% 0% 0% 1% 9% 0% 37% 41% 28% 5% Green 5% 4% 7% 8% 8% 5% 5% 4% 4% 4% 3% Other 5% 4% 4% 5% 5% 5% 6% 2% 7% 6% 6% 4%

Federal Seat Clusters

CPC Strong (Non-Prairies):

CPC intention is up 7 points from April, while Liberal intention is down 5

Decided vote from October and April 2023 online surveys compared to actual election results between 2011 and 2021:

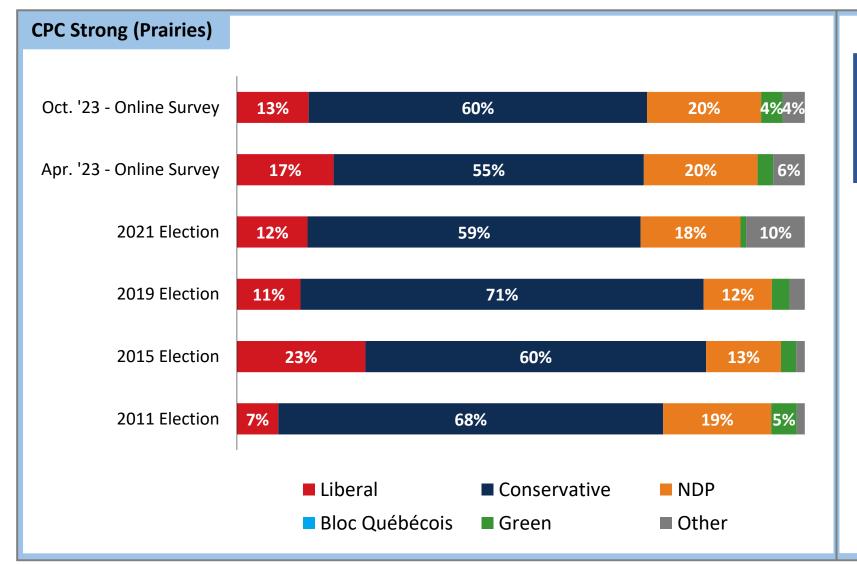


Consistently very safe Conservative seats outside the Prairies across the last three elections.

	Seats won: 2021	Seats won: 2019	Seats won: 2015	Seats won: 2011*
Liberal	1	0	0	0
СРС	36	37	37	37
NDP	0	0	0	0

CPC Strong (Prairies): CPC intention is up 5 points from April, while Liberal intention is down 4

Decided vote from October and April 2023 online surveys compared to actual election results between 2011 and 2021:



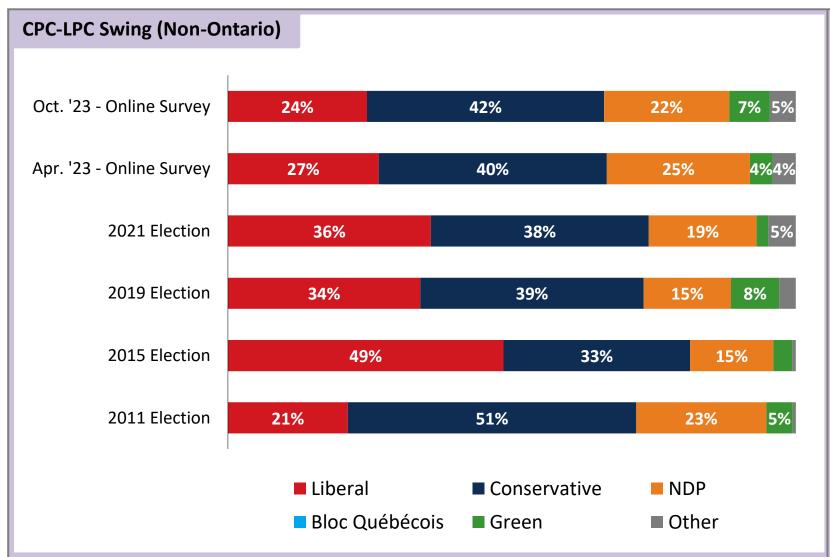
Consistently very safe Conservative seats in the Prairies across the last three elections.

	Seats won: 2021	Seats won: 2019	Seats won: 2015	Seats won: 2011*
Liberal	0	0	0	0
СРС	43	44	44	44
NDP	1	0	0	0

CPC-LPC Swing (Non-Ontario):

Liberals lose 3 points from April, while Conservatives gain 2

Decided vote from October and April 2023 online surveys compared to actual election results between 2011 and 2021:



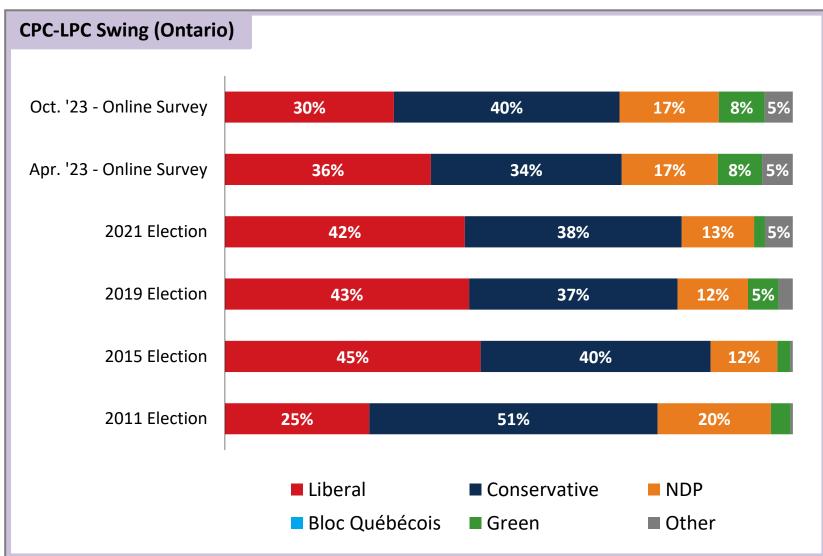
Seats outside of Ontario that have consistently been close – or flipped back and forth – between the Liberals and the Conservatives.

	Seats won: 2021	Seats won: 2019	Seats won: 2015	Seats won: 2011*
Liberal	16	14	30	3
СРС	15	17	1	28
NDP	0	0	0	0

CPC-LPC Swing (Ontario):

Conservatives gain 6 points from April, while Liberals lose 6

Decided vote from October and April 2023 online surveys compared to actual election results between 2011 and 2021:



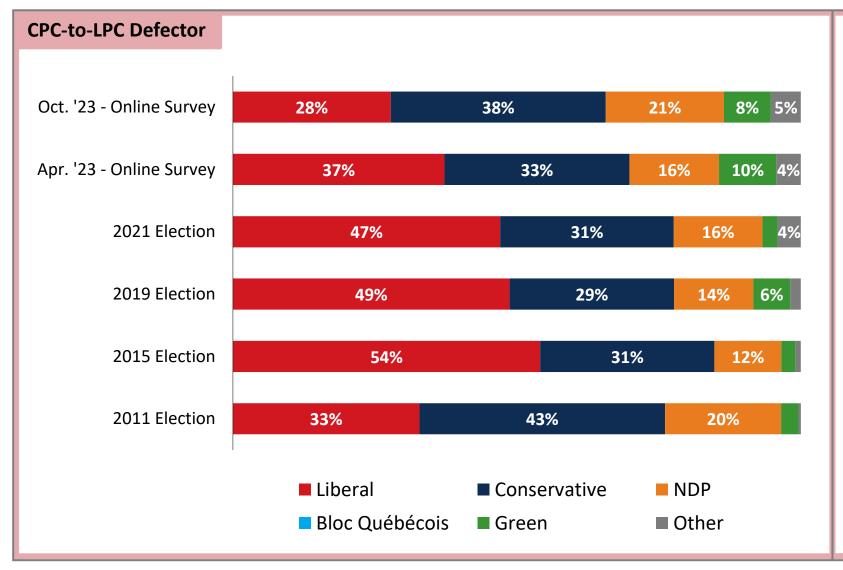
Seats in Ontario that have consistently been close – or flipped back and forth – between the Liberals and the Conservatives.

	Seats won: 2021	Seats won: 2019	Seats won: 2015	Seats won: 2011*
Liberal	22	23	25	0
СРС	8	7	5	29
NDP	0	0	0	1

CPC-to-LPC Defector:

CPC has regained the lead they had in 2011 as Liberals continue to decline, down 9 points since April

Decided vote from October and April 2023 online surveys compared to actual election results between 2011 and 2021:

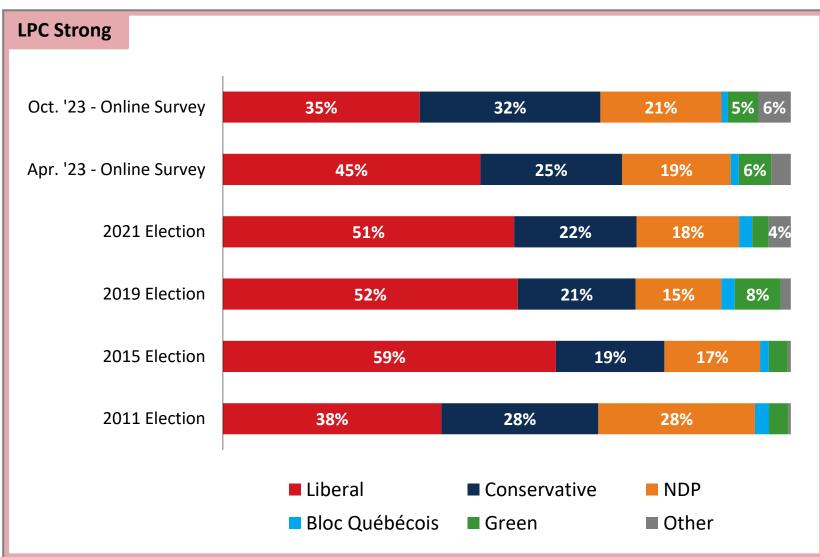


Previously solid Conservative seats that have flipped to the Liberals from 2015 onwards.

	Seats won: 2021	Seats won: 2019	Seats won: 2015	Seats won: 2011*
Liberal	32	34	34	0
СРС	1	0	0	34
NDP	0	0	0	0
Green	1	0	0	0

LPC Strong: Liberals' lead have shrunk to 3 points from 20 in April

Decided vote from October and April 2023 online surveys compared to actual election results between 2011 and 2021:



The strongest Liberal seats across the last three elections. These seats are unlikely to flip in the next campaign.

	Seats won: 2021	Seats won: 2019	Seats won: 2015	Seats won: 2011*
Liberal	41	42	42	33
СРС	1	0	0	0
NDP	0	0	0	9

Consistent NDP:

Conservatives now lead Consistent NDP seat cluster by 2 points over NDP

Consistent NDP The NDP's most consistent seats, Oct. '23 - Online Survey 26% 30% 28% 9% 5% though with some softening of NDP support in 2019. Apr. '23 - Online Survey 21% 31% 13% 6% 5% 24% 2021 Election 26% 19% 36% 10% 5% Seats Seats Seats Seats won: won: won: won: 2021 2019 2015 2011* 2019 Election 20% 37% 9% 7% 25% 7 5 2 Liberal 0 2015 Election 7% 5% 29% 17% 41% CPC 1 0 0 1 2011 Election 11% 26% **9%** 4% 50% 19 27 NDP 17 29 Bloc 0 0 4 4 Liberal Conservative NDP *2011 results were transposed from previous riding Bloc Québécois Other Green boundaries to the 338 current federal electoral districts.

Decided vote from October and April 2023 online surveys compared to actual election results between 2011 and 2021:

Swing NDP: Conservatives slightly lead Swing NDP cluster, up 6 points from April

Swing NDP Oct. '23 - Online Survey 24% 33% 31% 4% 7% Apr. '23 - Online Survey 28% 6% 7% 31% 27% 6% 2021 Election 32% 27% 33% 2019 Election 8% 33% 27% 31% 4% 2015 Election 40% 22% 34% 4% 2011 Election 17% 34% 45% Liberal Conservative NDP Bloc Québécois Other Green

Decided vote from October and April 2023 online surveys compared to actual election results between 2011 and 2021:

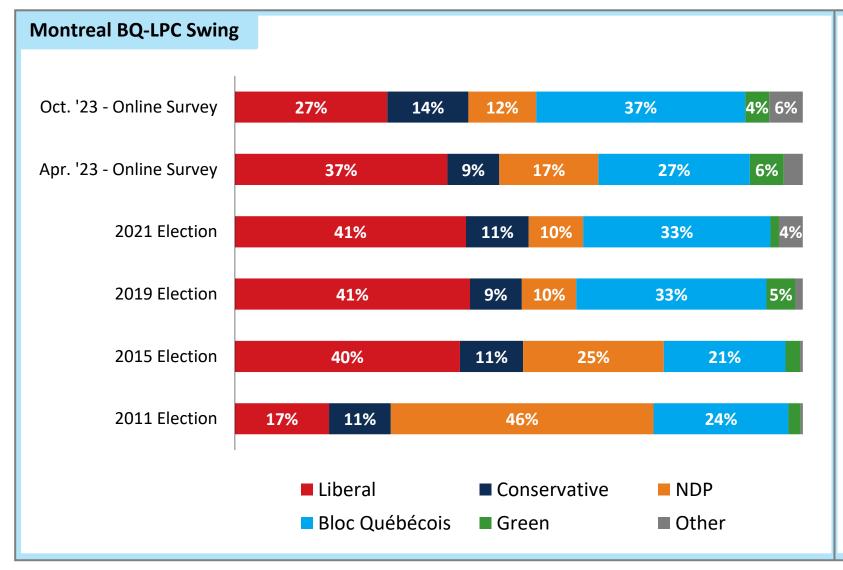
NDP swing seats over the last 3 elections. This cluster has been trending away from the NDP since 2011.

	Seats won: 2021	Seats won: 2019	Seats won: 2015	Seats won: 2011*
Liberal	17	17	18	0
СРС	4	5	0	9
NDP	7	5	10	19
Green	0	1	0	0

Montreal BQ-LPC Swing:

Bloc leads confidently with 37%, while Liberals have lost 10 points since April

Decided vote from October and April 2023 online surveys compared to actual election results between 2011 and 2021:

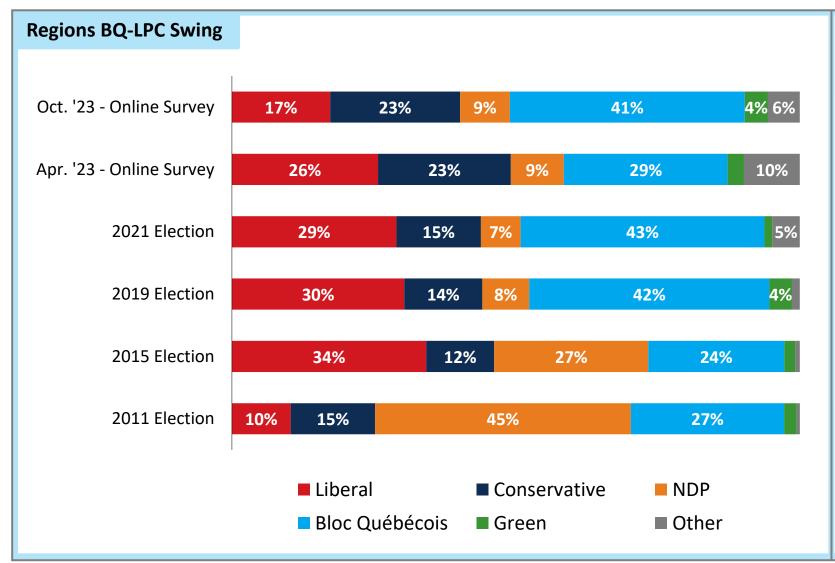


Previous Orange Crush seats in Montreal that have transitioned to Bloc-Liberal swing seats.

	Seats won: 2021	Seats won: 2019	Seats won: 2015	Seats won: 2011*
Liberal	12	12	16	0
СРС	0	0	0	0
NDP	0	0	1	22
Bloc	10	10	5	0

Regions BQ-LPC Swing: Bloc regains the lead they had in 2021, while Liberals are down to the third place

Decided vote from October and April 2023 online surveys compared to actual election results between 2011 and 2021:



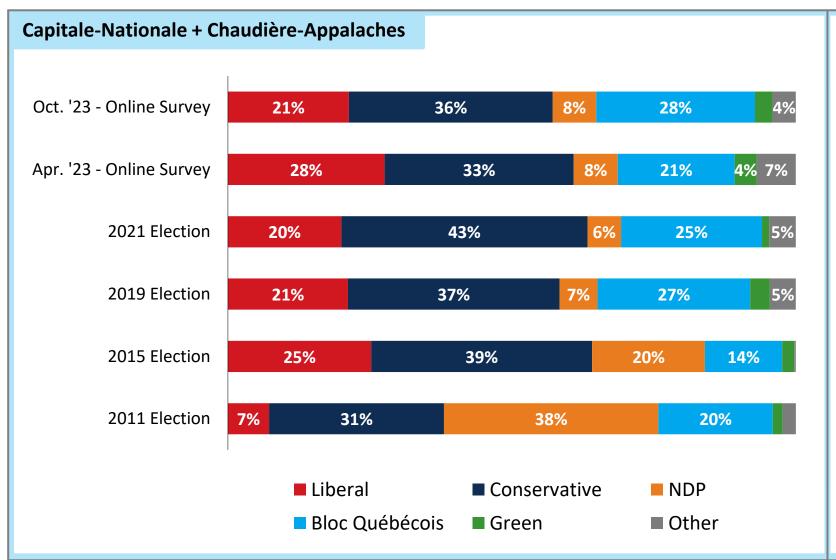
Previous Orange Crush seats outside of Montreal that have transitioned to Bloc-Liberal swing seats.

	Seats won: 2021	Seats won: 2019	Seats won: 2015	Seats won: 2011*
Liberal	7	8	13	0
СРС	1	1	1	1
NDP	0	0	6	21
Bloc	17	16	5	3

Capitale-Nationale + Chaudière-Appalaches:

Conservatives still lead C.N. + C.A., while Liberals are now down to third place

Decided vote from October and April 2023 online surveys compared to actual election results between 2011 and 2021:



Seats in the Capitale-Nationale and Chaudière-Appalaches region, the Conservatives' strongest region in Québec.

	Seats won: 2021	Seats won: 2019	Seats won: 2015	Seats won: 2011*
Liberal	2	2	2	0
СРС	9	9	11	4
NDP	0	0	0	8
Bloc	2	2	0	1

Appendix: Seat Cluster Definitions

Seat Cluster Distribution by Region

		Briti	sh Colur	nbia	Albe	erta	Prai	ries		Ont	ario			Qué	bec		Atlantic
	Total	Vancouver Island	Lower Mainland	Rest of BC	Edmonton /Calgary	Rest of Alberta	Winnipeg /Saskatoon /Regina	Rest of Prairies	Toronto	Rest of GTA	Ontario: South/ West	Ontario: North/ East	Montreal: Angl. Ridings	Montreal: Franc. Ridings	Québec City Area	Rest of Québec	Atlantic
CPC Strong (Non-Prairies)	37		4	5						3	12	13					
CPC Strong (Prairies)	44				14	15	3	12									
CPC-LPC Swing (Non-Ontario)	31		11	2	4		4										10
CPC-LPC Swing (Ontario)	30								3	14	6	7					
CPC-to-LPC Defector	34		1				2		6	10	5	4					6
LPC Strong	42		2						13	1	1	5	8	1			11
Consistent NDP	29	3	4	1	1		2	1			5	2	1	3		5	1
Swing NDP	28	3	3	2			3	3	3	1	3	4					3
Montreal BQ-LPC Swing	22												3	19			
Regions BQ-LPC Swing	25															25	
Capitale-Nationale + Chaudière-Appalaches	13														13		

CPC Strong (Prairies)

- 1) Won by the CPC in all 3 elections by an average margin greater than 10%, AND
- 2) Won in 2019 by at least 5%, AND
- 3) No exceptions are included.

Federal Electoral District	Province	Sub-Region
Brandon–Souris	Manitoba	Rest of Prairies/AB
Dauphin–Swan River–Neepawa	Manitoba	Rest of Prairies/AB
Portage–Lisgar	Manitoba	Rest of Prairies/AB
Provencher	Manitoba	Rest of Prairies/AB
Selkirk–Interlake–Eastman	Manitoba	Rest of Prairies/AB
Battlefords–Lloydminster	Saskatchewan	Rest of Prairies/AB
Cypress Hills–Grasslands	Saskatchewan	Rest of Prairies/AB
Carlton Trail–Eagle Creek	Saskatchewan	Rest of Prairies/AB
Moose Jaw–Lake Centre–Lanigan	Saskatchewan	Rest of Prairies/AB
Prince Albert	Saskatchewan	Rest of Prairies/AB
Regina–Qu'appelle	Saskatchewan	Winnipeg/Saskatoon/Regina
Saskatoon–Grasswood	Saskatchewan	Winnipeg/Saskatoon/Regina
Saskatoon–University	Saskatchewan	Winnipeg/Saskatoon/Regina
Souris–Moose Mountain	Saskatchewan	Rest of Prairies/AB
Yorkton–Melville	Saskatchewan	Rest of Prairies/AB
Banff–Airdrie	Alberta	Rest of Prairies/AB
Battle River–Crowfoot	Alberta	Rest of Prairies/AB
Bow River	Alberta	Rest of Prairies/AB
Calgary Confederation	Alberta	Calgary/Edmonton
Calgary Forest Lawn	Alberta	Calgary/Edmonton
Calgary Heritage	Alberta	Calgary/Edmonton
Calgary Midnapore	Alberta	Calgary/Edmonton

Federal Electoral District	Province	Sub-Region
Calgary Nose Hill	Alberta	Calgary/Edmonton
Calgary Rocky Ridge	Alberta	Calgary/Edmonton
Calgary Shepard	Alberta	Calgary/Edmonton
Calgary Signal Hill	Alberta	Calgary/Edmonton
Edmonton Griesbach	Alberta	Calgary/Edmonton
Edmonton Manning	Alberta	Calgary/Edmonton
Edmonton Riverbend	Alberta	Calgary/Edmonton
Edmonton West	Alberta	Calgary/Edmonton
Edmonton–Wetaskiwin	Alberta	Rest of Prairies/AB
Foothills	Alberta	Rest of Prairies/AB
Fort Mcmurray–Cold Lake	Alberta	Rest of Prairies/AB
Grande Prairie–Mackenzie	Alberta	Rest of Prairies/AB
Lakeland	Alberta	Rest of Prairies/AB
Lethbridge	Alberta	Rest of Prairies/AB
Medicine Hat–Cardston–Warner	Alberta	Rest of Prairies/AB
Peace River–Westlock	Alberta	Rest of Prairies/AB
Red Deer–Mountain View	Alberta	Rest of Prairies/AB
Red Deer–Lacombe	Alberta	Rest of Prairies/AB
St. Albert–Edmonton	Alberta	Calgary/Edmonton
Sherwood Park–Fort Saskatchewan	Alberta	Rest of Prairies/AB
Sturgeon River–Parkland	Alberta	Rest of Prairies/AB
Yellowhead	Alberta	Rest of Prairies/AB

CPC Strong (Non-Prairies)

- 1) Won in all 3 elections by an average margin greater than 10%, AND
- 2) Won in 2019 by at least 5%, AND
- 3) No exceptions are included

Federal Electoral District	Province	Sub-Region
Barrie–Innisfil	Ontario	ON: North/East
Barrie–Springwater–Oro-Medonte	Ontario	ON: North/East
Brantford–Brant	Ontario	ON: South/West
Bruce–Grey–Owen Sound	Ontario	ON: South/West
Chatham-Kent–Leamington	Ontario	ON: South/West
Dufferin–Caledon	Ontario	ON: North/East
Durham	Ontario	Rest of GTA
Elgin–Middlesex–London	Ontario	ON: South/West
Haldimand–Norfolk	Ontario	ON: South/West
Haliburton–Kawartha Lakes–Brock	Ontario	ON: North/East
Huron–Bruce	Ontario	ON: South/West
Lambton–Kent–Middlesex	Ontario	ON: South/West
Lanark–Frontenac–Kingston	Ontario	ON: North/East
Leeds–Grenville–Thousand Islands And Rideau Lakes	Ontario	ON: North/East
Niagara West	Ontario	ON: South/West
Oshawa	Ontario	Rest of GTA
Oxford	Ontario	ON: South/West
Parry Sound–Muskoka	Ontario	ON: North/East
Perth–Wellington	Ontario	ON: South/West

Federal Electoral District	Province	Sub-Region
Renfrew–Nipissing–Pembroke	Ontario	ON: North/East
Carleton	Ontario	ON: North/East
Sarnia–Lambton	Ontario	ON: South/West
Simcoe–Grey	Ontario	ON: North/East
Simcoe North	Ontario	ON: North/East
Stormont–Dundas–South Glengarry	Ontario	ON: North/East
Thornhill	Ontario	Rest of GTA
Wellington–Halton Hills	Ontario	ON: South/West
York–Simcoe	Ontario	ON: North/East
Abbotsford	British Columbia	Lower Mainland and Fraser Valley
Cariboo–Prince George	British Columbia	Rest of BC/YT
Central Okanagan–Similkameen–Nicola	British Columbia	Rest of BC/YT
Chilliwack–Hope	British Columbia	Lower Mainland and Fraser Valley
Kamloops–Thompson–Cariboo	British Columbia	Rest of BC/YT
Langley–Aldergrove	British Columbia	Lower Mainland and Fraser Valley
North Okanagan–Shuswap	British Columbia	Rest of BC/YT
Prince George–Peace River–Northern Rockies	British Columbia	Rest of BC/YT
Richmond Centre	British Columbia	Lower Mainland and Fraser Valley

CPC-LPC Swing (Ontario)

1) Only won by CPC or LPC in the last 3 elections, AND

2) Either:

- 1) Each party has won the seat at least once, OR
- 2) The average margin does not exceed 10% and the non-winning party has come within 10-points of winning at least once, AND

Sub-Region

Rest of GTA Rest of GTA Rest of GTA ON: South/West ON: North/East Rest of GTA Rest of GTA ON: North/East Rest of GTA ON: South/West ON: North/East Toronto Rest of GTA Rest of GTA Toronto

3) The seat is not re-classified as a CPC-to-LPC Defector.

Federal Electoral District	Province	Sub-Region	Federal Electoral District	Province
Aurora–Oak Ridges–Richmond Hill	Ontario	Rest of GTA	Mississauga–Lakeshore	Ontario
Bay Of Quinte	Ontario	ON: North/East	Mississauga–Streetsville	Ontario
Burlington	Ontario	Rest of GTA	Newmarket–Aurora	Ontario
Cambridge	Ontario	ON: South/West	Niagara Falls	Ontario
Eglinton–Lawrence	Ontario	Toronto	Northumberland–Peterborough South	n Ontario
Flamborough–Glanbrook	Ontario	ON: South/West	Oakville	Ontario
Hastings–Lennox And Addington	Ontario	ON: North/East	Oakville North–Burlington	Ontario
Kanata–Carleton	Ontario	ON: North/East	Peterborough–Kawartha	Ontario
Kenora	Ontario	ON: North/East	Richmond Hill	Ontario
King–Vaughan	Ontario	Rest of GTA	St. Catharines	Ontario
Kitchener–Conestoga	Ontario	ON: South/West	Sault Ste. Marie	Ontario
Kitchener South–Hespeler	Ontario	ON: South/West	Scarborough North	Ontario
Markham–Stouffville	Ontario	Rest of GTA	Vaughan–Woodbridge	Ontario
Markham–Unionville	Ontario	Rest of GTA	Whitby	Ontario
Milton	Ontario	Rest of GTA	York Centre	Ontario

CPC-LPC Swing (Non-Ontario)

1) Only won by CPC or LPC in the last 3 elections, AND

2) Either:

- 1) Each party has won the seat at least once, OR
- 2) The average margin does not exceed 10% and the non-winning party has come within 10-points of winning at least once, AND
- 3) The seat is not re-classified as a CPC-to-LPC Defector.

Federal Electoral District	Province	Sub-Region
Egmont	Prince Edward Island	Atlantic
Cape Breton–Canso	Nova Scotia	Atlantic
Cumberland–Colchester	Nova Scotia	Atlantic
Sydney–Victoria	Nova Scotia	Atlantic
West Nova	Nova Scotia	Atlantic
Fundy Royal	New Brunswick	Atlantic
Miramichi–Grand Lake	New Brunswick	Atlantic
New Brunswick Southwest	New Brunswick	Atlantic
Saint John–Rothesay	New Brunswick	Atlantic
Tobique–Mactaquac	New Brunswick	Atlantic
Charleswood–St. James–Assiniboia–Headingley	Manitoba	Winnipeg/Saskatoon/Regina
Kildonan–St. Paul	Manitoba	Winnipeg/Saskatoon/Regina
Winnipeg South	Manitoba	Winnipeg/Saskatoon/Regina
Regina–Wascana	Saskatchewan	Winnipeg/Saskatoon/Regina
Calgary Centre	Alberta	Calgary/Edmonton
Calgary Skyview	Alberta	Calgary/Edmonton

Federal Electoral District	Province	Sub-Region
Edmonton Centre	Alberta	Calgary/Edmonton
Edmonton Mill Woods	Alberta	Calgary/Edmonton
Burnaby North–Seymour	British Columbia	Lower Mainland and Fraser Valley
Cloverdale–Langley City	British Columbia	Lower Mainland and Fraser Valley
Coquitlam–Port Coquitlam	British Columbia	Lower Mainland and Fraser Valley
Delta	British Columbia	Lower Mainland and Fraser Valley
Fleetwood–Port Kells	British Columbia	Lower Mainland and Fraser Valley
Kelowna–Lake Country	British Columbia	Rest of BC/YT
Mission-Matsqui-Fraser Canyon	British Columbia	Lower Mainland and Fraser Valley
Pitt Meadows–Maple Ridge	British Columbia	Lower Mainland and Fraser Valley
South Surrey–White Rock	British Columbia	Lower Mainland and Fraser Valley
Steveston–Richmond East	British Columbia	Lower Mainland and Fraser Valley
Vancouver South	British Columbia	Lower Mainland and Fraser Valley
West Vancouver–Sunshine Coast–Sea to Sky Country	British Columbia	Lower Mainland and Fraser Valley
Yukon	Yukon	Rest of BC/YT

CPC-to-LPC Defector

- 1) Meets the previous criteria of a "Swing" seat, BUT
- 2) LPC has won by >10 points in each of 2015 and 2019.

Federal Electoral District	Province	Sub-Region
Avalon	Newfoundland and Labrador	Atlantic
Labrador	Newfoundland and Labrador	Atlantic
Central Nova	Nova Scotia	Atlantic
South Shore–St. Margarets	Nova Scotia	Atlantic
Madawaska–Restigouche	New Brunswick	Atlantic
Moncton-Riverview-Dieppe	New Brunswick	Atlantic
Ajax	Ontario	Rest of GTA
Brampton Centre	Ontario	Rest of GTA
Brampton North	Ontario	Rest of GTA
Brampton South	Ontario	Rest of GTA
Brampton West	Ontario	Rest of GTA
Don Valley North	Ontario	Toronto
Don Valley West	Ontario	Toronto
Etobicoke Centre	Ontario	Toronto
Etobicoke–Lakeshore	Ontario	Toronto
Glengarry–Prescott–Russell	Ontario	ON: North/East
Hamilton West–Ancaster–Dundas	Ontario	ON: South/West

Federal Electoral District	Province	Sub-Region
Kitchener Centre	Ontario	ON: South/West
London North Centre	Ontario	ON: South/West
London West	Ontario	ON: South/West
Mississauga Centre	Ontario	Rest of GTA
Mississauga East–Cooksville	Ontario	Rest of GTA
Mississauga–Erin Mills	Ontario	Rest of GTA
Mississauga–Malton	Ontario	Rest of GTA
Nepean	Ontario	ON: North/East
Orléans	Ontario	ON: North/East
Ottawa West–Nepean	Ontario	ON: North/East
Pickering–Uxbridge	Ontario	Rest of GTA
Scarborough Centre	Ontario	Toronto
Waterloo	Ontario	ON: South/West
Willowdale	Ontario	Toronto
Saint Boniface–Saint Vital	Manitoba	Winnipeg/Saskatoon/Regina
Winnipeg South Centre	Manitoba	Winnipeg/Saskatoon/Regina
North Vancouver	British Columbia	Lower Mainland and Fraser Valley

LPC Strong

- 1) Won in all 3 elections by an average margin greater than 10%, AND
- 2) Won in 2019 by at least 5%, AND
- 3) 9 exceptions are included: Ridings won by the NDP in 2011 that otherwise meet the above criteria.

Federal Electoral District	Province	Sub-Region		Federal Electoral District	Province	Sub-Region
Bonavista–Burin–Trinity	Newfoundland and Labrador	Atlantic		Don Valley East	Ontario	Toronto
Coast of Bays–Central–Notre Dame	Newfoundland and Labrador	Atlantic		Etobicoke North	Ontario	Toronto
Long Range Mountains	Newfoundland and Labrador	Atlantic		Guelph	Ontario	ON: South/West
St. John's South–Mount Pearl	Newfoundland and Labrador	Atlantic		Kingston And The Islands	Ontario	ON: North/East
Cardigan	Prince Edward Island	Atlantic		Markham–Thornhill	Ontario	Rest of GTA
Charlottetown	Prince Edward Island	Atlantic		Nipissing–Timiskaming	Ontario	ON: North/East
Malpeque	Prince Edward Island	Atlantic		Ottawa South	Ontario	ON: North/East
Dartmouth–Cole Harbour	Nova Scotia	Atlantic		Ottawa–Vanier	Ontario	ON: North/East
Halifax West	Nova Scotia	Atlantic		Toronto–St. Paul's	Ontario	Toronto
Kings–Hants	Nova Scotia	Atlantic		Scarborough–Agincourt	Ontario	Toronto
Beauséjour	New Brunswick	Atlantic		Scarborough–Guildwood	Ontario	Toronto
Ahuntsic-Cartierville	Québec	Montreal		Scarborough–Rouge Park	Ontario	Toronto
Bourassa	Québec	Montreal		Scarborough Southwest	Ontario	Toronto
Lac-Saint-Louis	Québec	Montreal		Spadina–Fort York	Ontario	Toronto
Mount Royal	Québec	Montreal		Thunder Bay–Superior North	Ontario	ON: North/East
Notre-Dame-De-Grâce–Westmount	Québec	Montreal		Toronto Centre	Ontario	Toronto
Papineau	Québec	Montreal		University–Rosedale	Ontario	Toronto
Pierrefonds–Dollard	Québec	Montreal] [York South–Weston	Ontario	Toronto
Saint-Laurent	Québec	Montreal		Humber River–Black Creek	Ontario	Toronto
Saint-Léonard–Saint-Michel	Québec	Montreal		Vancouver Centre	British Columbia	Lower Mainland and Fraser Valley
Beaches–East York	Ontario	Toronto] [Vancouver Quadra	British Columbia	Lower Mainland and Fraser Valley

Consistent NDP

1) Either:

- 1) Won in all 3 elections, OR
- 2) Won at least twice since 2011 and in 2019 by >5%.

Federal Electoral District	Province	Sub-Region
St. John's East	Newfoundland and Labrador	Atlantic
Berthier–Maskinongé	Québec	RoQC
Rimouski-Neigette–Témiscouata–Les Basques	Québec	RoQC
Hochelaga	Québec	Montreal
Jonquière	Québec	RoQC
Laurier–Sainte-Marie	Québec	Montreal
Outremont	Québec	Montreal
Rosemont–La Petite-Patrie	Québec	Montreal
Sherbrooke	Québec	RoQC
Trois-Rivières	Québec	RoQC
Algoma–Manitoulin–Kapuskasing	Ontario	ON: North/East
Hamilton Centre	Ontario	ON: South/West
Hamilton Mountain	Ontario	ON: South/West
London–Fanshawe	Ontario	ON: South/West
Timmins–James Bay	Ontario	ON: North/East

Federal Electoral District	Province	Sub-Region
Windsor-Tecumseh	Ontario	ON: South/West
Windsor West	Ontario	ON: South/West
Churchill–Keewatinook Aski	Manitoba	Rest of Prairies/AB
Winnipeg Centre	Manitoba	Winnipeg/Saskatoon/Regina
Saskatoon West	Saskatchewan	Winnipeg/Saskatoon/Regina
Edmonton Strathcona	Alberta	Calgary/Edmonton
Burnaby South	British Columbia	Lower Mainland and Fraser Valley
Cowichan–Malahat–Langford	British Columbia	Rest of BC/YT
New Westminster–Burnaby	British Columbia	Lower Mainland and Fraser Valley
Esquimalt–Saanich–Sooke	British Columbia	Rest of BC/YT
Skeena–Bulkley Valley	British Columbia	Rest of BC/YT
Vancouver East	British Columbia	Lower Mainland and Fraser Valley
Vancouver Kingsway	British Columbia	Lower Mainland and Fraser Valley
Victoria	British Columbia	Rest of BC/YT

Swing NDP

1) Either:

- 1) Won in 2019, OR
- 2) Won at least once since 2011 and have remained competitive, AND
- 2) Is not a consistent NDP seat, AND
- 3) The seat hasn't *become* a safe liberal seat or LPC-CPC swing seat.

Federal Electoral District	Province	Sub-Region
Halifax	Nova Scotia	Atlantic
Sackville–Preston–Chezzetcook	Nova Scotia	Atlantic
Acadie–Bathurst	New Brunswick	Atlantic
Brampton East	Ontario	Rest of GTA
Davenport	Ontario	Toronto
Essex	Ontario	ON: South/West
Hamilton East–Stoney Creek	Ontario	ON: South/West
Niagara Centre	Ontario	ON: South/West
Nickel Belt	Ontario	ON: North/East
Ottawa Centre	Ontario	ON: North/East
Parkdale–High Park	Ontario	Toronto
Sudbury	Ontario	ON: North/East
Thunder Bay–Rainy River	Ontario	ON: North/East
Toronto–Danforth	Ontario	Toronto

Federal Electoral District	Province	Sub-Region
Elmwood–Transcona	Manitoba	Winnipeg/Saskatoon/Regina
Winnipeg North	Manitoba	Winnipeg/Saskatoon/Regina
Desnethé–Missinippi–Churchill River	Saskatchewan	Rest of Prairies/AB
Regina–Lewvan	Saskatchewan	Winnipeg/Saskatoon/Regina
Courtenay–Alberni	British Columbia	Rest of BC/YT
Kootenay–Columbia	British Columbia	Rest of BC/YT
Nanaimo–Ladysmith	British Columbia	Rest of BC/YT
Port Moody–Coquitlam	British Columbia	Lower Mainland and Fraser Valley
South Okanagan–West Kootenay	British Columbia	Rest of BC/YT
Surrey Centre	British Columbia	Lower Mainland and Fraser Valley
Surrey–Newton	British Columbia	Lower Mainland and Fraser Valley
North Island–Powell River	British Columbia	Rest of BC/YT
Northwest Territories	Northwest Territories	Rest of Prairies/AB
Nunavut	Nunavut	Rest of Prairies/AB

Montreal BQ-LPC Swing

Québec seats in Montreal that aren't in the Capitale-Nationale/Chaudière-Appalaches region and aren't Strong LPC seats or NDP Consistent/Swing seats. In practice, these are mostly now BQ-Liberal swing seats.

Federal Electoral District	Province	Sub-Region
Alfred-Pellan	Québec	Montreal
Thérèse-De Blainville	Québec	Montreal
Pierre-Boucher–Les Patriotes–Verchères	Québec	Montreal
Brossard–Saint-Lambert	Québec	Montreal
Dorval–Lachine–Lasalle	Québec	Montreal
Honoré-Mercier	Québec	Montreal
Hull–Aylmer	Québec	Montreal
La Pointe-de-L'île	Québec	Montreal
La Prairie	Québec	Montreal
Lasalle–Émard–Verdun	Québec	Montreal
Laval–Les Îles	Québec	Montreal

Federal Electoral District	Province	Sub-Region
Longueuil–Charles-Lemoyne	Québec	Montreal
Longueuil–Saint-Hubert	Québec	Montreal
Mirabel	Québec	Montreal
Montarville	Québec	Montreal
Repentigny	Québec	Montreal
Rivière-des-Mille-Îles	Québec	Montreal
Marc-Aurèle-Fortin	Québec	Montreal
Vaudreuil–Soulanges	Québec	Montreal
Terrebonne	Québec	Montreal
Ville-Marie–Le Sud-Ouest–Île-des-Soeurs	Québec	Montreal
Vimy	Québec	Montreal

Regions BQ-LPC Swing

Québec seats outside of Montreal that aren't in the Capitale-Nationale/Chaudière-Appalaches region and aren't Strong LPC seats or NDP Consistent/Swing seats. In practice, these are mostly now BQ-Liberal swing seats.

Federal Electoral District	Province	Sub-Region
Abitibi–Baie-James–Nunavik–Eeyou	Québec	RoQC
Abitibi–Témiscamingue	Québec	RoQC
Argenteuil–La Petite-Nation	Québec	RoQC
Avignon–La Mitis–Matane–Matapédia	Québec	RoQC
Bécancour–Nicolet–Saurel	Québec	RoQC
Beloeil–Chambly	Québec	RoQC
Brome–Missisquoi	Québec	RoQC
Châteauguay–Lacolle	Québec	RoQC
Chicoutimi–Le Fjord	Québec	RoQC
Compton–Stanstead	Québec	RoQC
Drummond	Québec	RoQC
Gaspésie–Îles-de-la-Madeleine	Québec	RoQC
Gatineau	Québec	RoQC

Federal Electoral District	Province	Sub-Region
Gatineau	Québec	RoQC
Joliette	Québec	RoQC
Lac-Saint-Jean	Québec	RoQC
Laurentides–Labelle	Québec	RoQC
Manicouagan	Québec	RoQC
Montcalm	Québec	RoQC
Pontiac	Québec	RoQC
Rivière-du-Nord	Québec	RoQC
Saint-Hyacinthe–Bagot	Québec	RoQC
Saint-Jean	Québec	RoQC
Saint-Maurice–Champlain	Québec	RoQC
Salaberry–Suroît	Québec	RoQC
Shefford	Québec	RoQC

Capitale-Nationale + Chaudière-Appalaches

All the seats in this region are their own cluster, but most of them are either strong CPC or CPC-BQ swing seats. Some are 3-way races with the LPC.

Federal Electoral District	Province	Sub-Region
Beauce	Québec	RoQC
Beauport–Limoilou	Québec	RoQC
Bellechasse–Les Etchemins–Lévis	Québec	RoQC
Charlesbourg–Haute-Saint-Charles	Québec	RoQC
Beauport–Côte-de-Beaupré– Île D'orléans–Charlevoix	Québec	RoQC
Lévis–Lotbinière	Québec	RoQC
Louis-Hébert	Québec	RoQC

Federal Electoral District	Province	Sub-Region
Louis-Saint-Laurent	Québec	RoQC
Mégantic—L'Érable	Québec	RoQC
Montmagny–L'Islet–Kamouraska– Rivière-du-Loup	Québec	RoQC
Portneuf–Jacques-Cartier	Québec	RoQC
Québec	Québec	RoQC
Richmond–Arthabaska	Québec	RoQC



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Building Understanding.

