

Methodology

Survey Methodology

These are the results of an online survey conducted between April 13th to April 19th, 2023.

Method: This online survey was conducted using INNOVATIVE's Canada 20/20 national research panel with additional respondents from Lucid, a leading provider of online sample. Each survey is administered to a series of randomly selected samples from the panel and weighted to ensure that the overall sample's composition reflects that of the actual Canadian population according to Census data to provide results that are intended to approximate a probability sample.

Sample Size: n=1,508 Alberta residents, 18 years or older. The results are weighted to n=1,500 based on Census data from Statistics Canada.

Field Dates: April 13th to April 19th, 2023.

Weighting: Results for Alberta are by age, gender, region and education using the latest available Census data to reflect the actual demographic composition of the population.

Margin of Error: This is a representative sample. However, since the online survey was not a random probability-based sample, a margin of error cannot be calculated. Statements about margins of sampling error or population estimates do not apply to most online panels.

Full disclosure standards can be found <u>here</u>.

	Unweighted (n)	Unweighted (%)	Weighted (n)	Weighted (%)
Men 18-34	147	9.8%	217	14.7%
Men 35-54	258	17.2%	268	18.2%
Men 55+	260	17.3%	246	16.6%
Women 18-34	251	16.7%	213	14.4%
Women 35-54	295	19.7%	269	18.2%
Women 55+	289	19.3%	265	17.9%
Calgary	475	31.5%	478	31.9%
Edmonton	481	31.9%	491	32.8%
North	171	11.3%	155	10.3%
Central	207	13.7%	221	14.7%
South	174	11.5%	155	10.3%

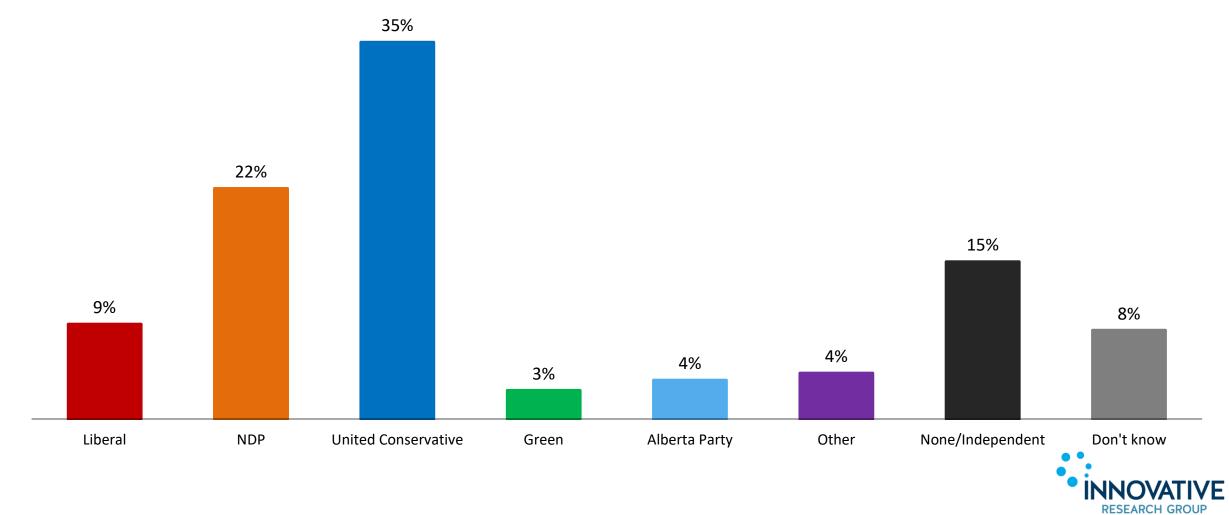
Note: Graphs may not always total 100% due to rounding values rather than any error in data. Sums are added before rounding numbers.

Provincial Vote

Provincial Party ID: The UCP continues to hold a strong advantage in party identification

Q

Thinking about politics in Alberta, generally speaking, do you usually think of yourself as a... [asked of all respondents; n=1,500]

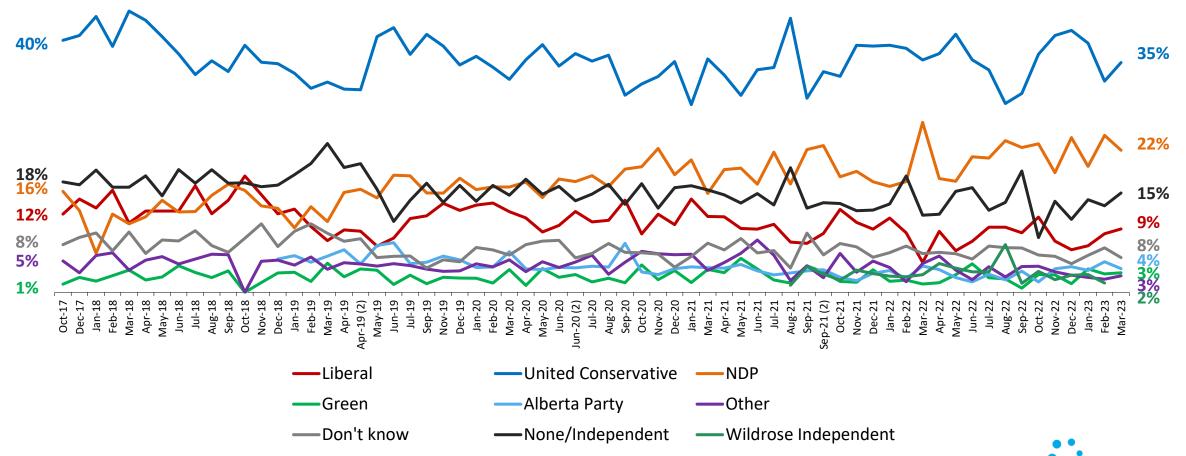


Provincial Party ID Tracking: Compared to last month, there is a slight increase in Albertans that identify as UCP while NDP sees a decrease



Thinking about politics in Alberta, generally speaking, do you usually think of yourself as a...

[asked of all respondents; n=1,500]

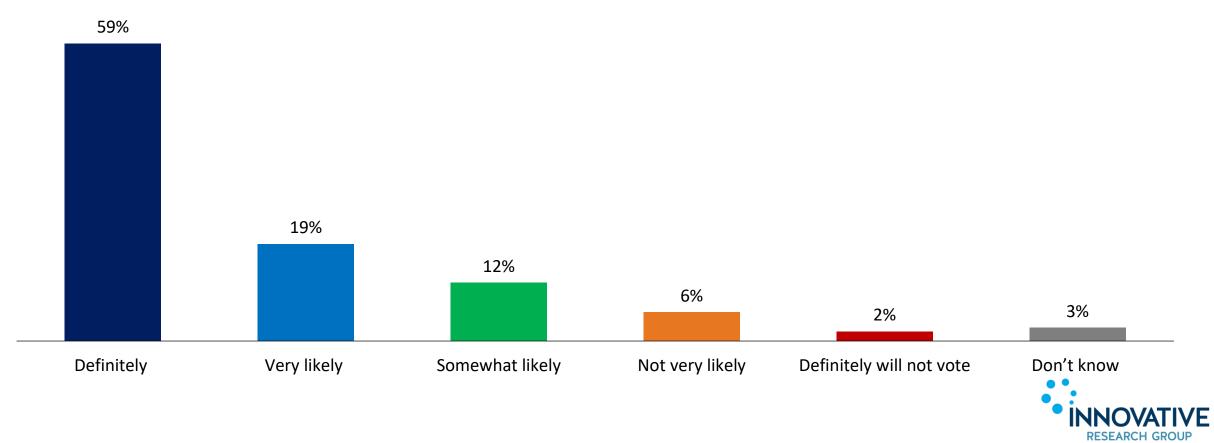




Likelihood to Vote: Nearly 3-in-5 (59%) respondents say they are definitely going to vote in the upcoming Alberta provincial election



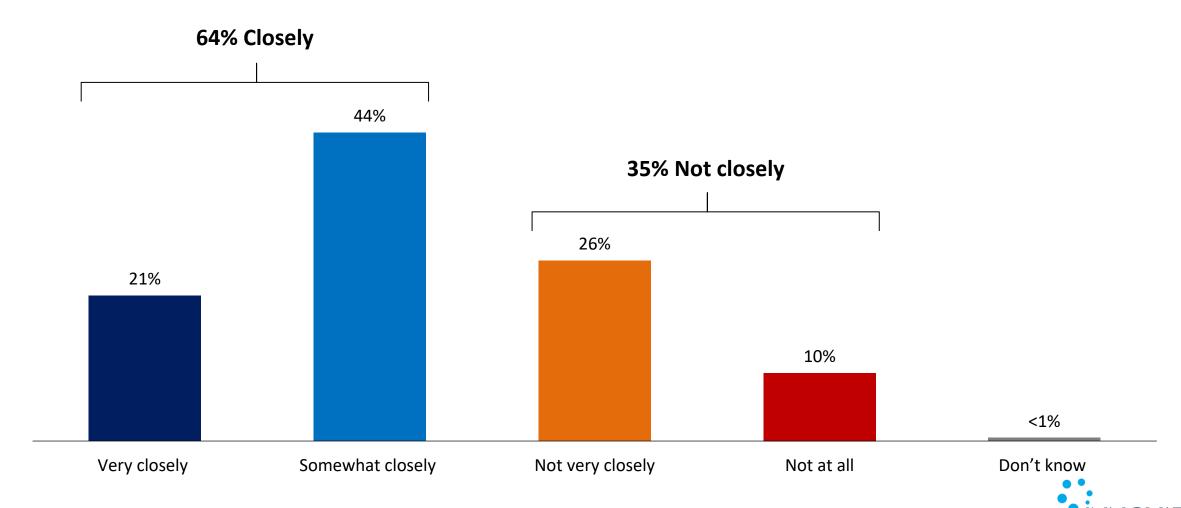
As you may have heard, there is going to be a provincial election May 29 of this year. How likely are you to vote in the upcoming Alberta provincial election? [asked of all respondents; n=1,500]



Following the Election: Only 1-in-5 (21%) say they've been following the news about the upcoming election 'very closely'



How closely have you been following news about the upcoming provincial election? [asked of all respondents; n=1,500]

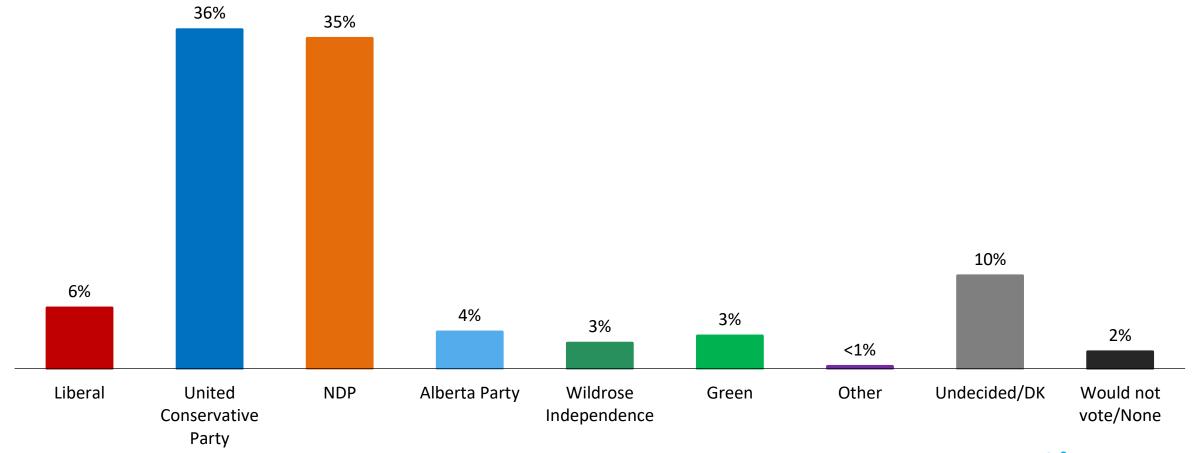


Provincial Combined Vote: Albertans are split between UCP (36%) and $^{\circ}$ NDP (35%) on combined vote



If a provincial election were held today, which (party/ leader and party) would you vote for? In that case, which party do you lean toward slightly? [Vote + Lean]

[asked of all respondents; n=1,500]



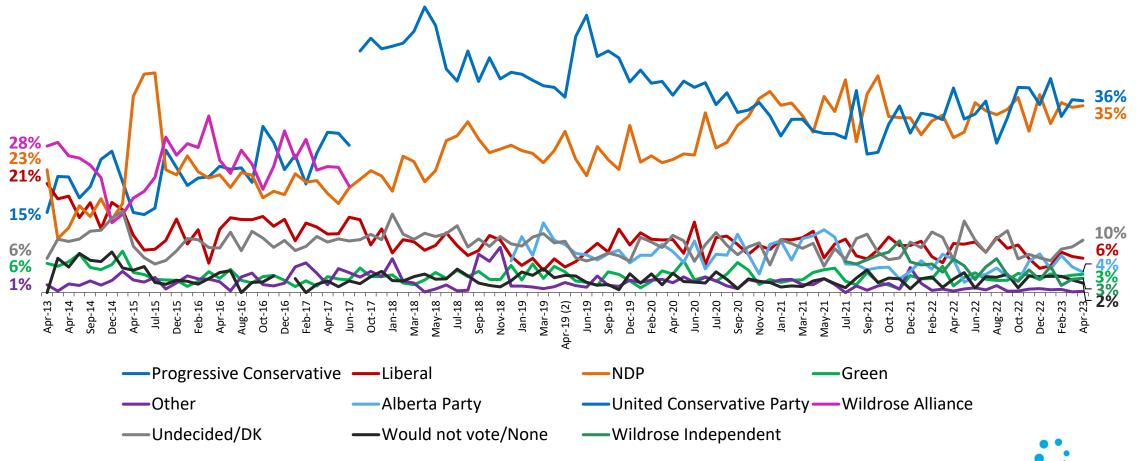


Note: In April 2023, half the respondents were shown both the party and party leader name, while the other half were just shown the party name. Current data: April 2023

Provincial Combined Vote Tracking: UCP and NDP vote share remains 10 neck and neck; share of those who are 'Undecided/DK' rising



If a provincial election were held today, which (party/leader and party) would you vote for? In that case, which party do you lean toward slightly? [Vote + Lean] [asked of all respondents; n=1,500]





Note: In April 2023, half the respondents were shown both the party and party leader name, while the other half were just shown the party name. Current data: April 2023

Vote by Region: NDP surging in key battleground of Calgary

	Overall	Calgary	Edmonton	North	Central	South
Liberal	6%	6%	6%	5%	9%	5%
UCP	36%	32%	31%	44%	43%	48%
NDP	35%	40%	40%	26%	27%	29%
Alberta Party	4%	3%	4%	6%	5%	4%
Green	3%	3%	4%	3%	3%	2%
Other	3%	4%	2%	2%	2%	2%
Undecided/Don't know	10%	9%	11%	13%	7%	9%
WNV/None	2%	3%	1%	1%	3%	0%

Current data: April 2023

cial Combined Vote

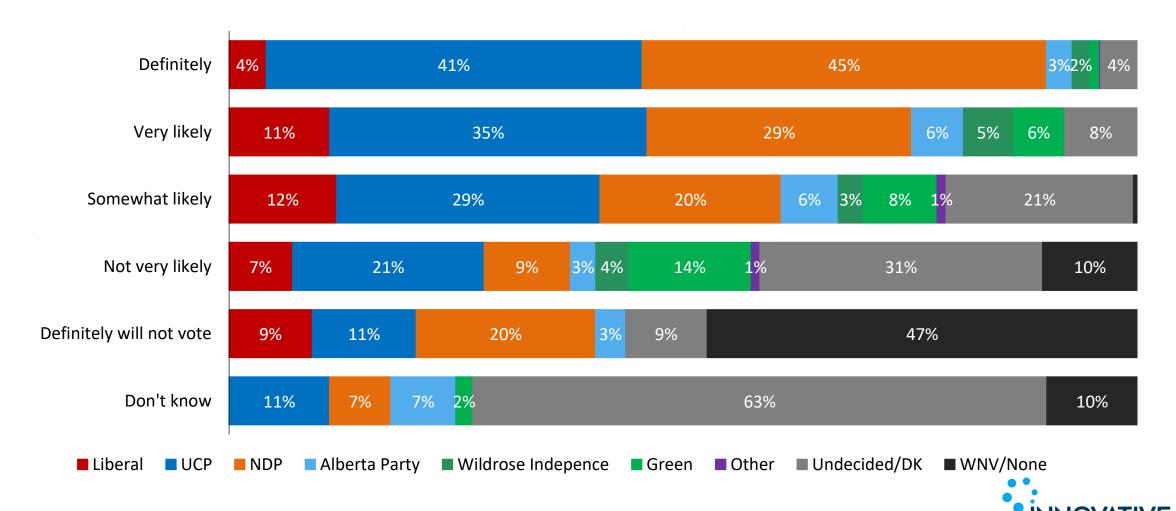
Combined Vote by Party ID: Unaligned voters are twice as likely to vote for the NDP (34%) than the UCP (17%)

Provincial Party Identification

	NDP	United Conservative	Liberal	Other	Unaligned
	(N=326)	(N=532)	(N=134)	(N=261)	(N=348)
Liberal	6%	1%	41%	9%	1%
UCP	5%	82%	4%	15%	17%
NDP	85%	9%	38%	22%	34%
Alberta Party	1%	2%	1%	16%	5%
Wildrose Independent	1%	2%	5%	10%	2%
Green	1%	1%	3%	22%	2%
Other	0%	0%	0%	1%	1%
Undecided/DK	1%	4%	8%	5%	30%
Would not vote/None	0%	0%	0%	0%	7%

Vote by Likelihood to Vote: Among definite voters, the NDP has a 4 point lead, while UCP leads for 'very likely' and 'somewhat likely' voters

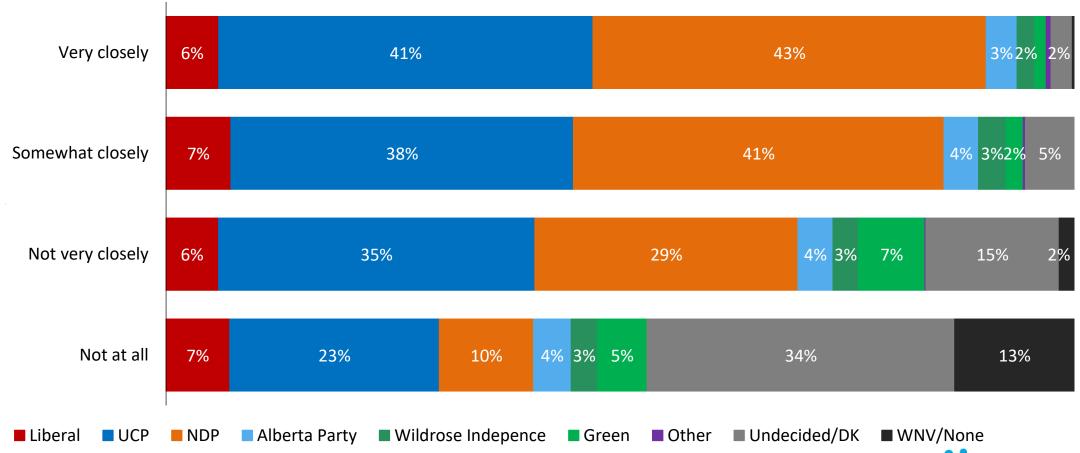
As you may have heard, there is going to be a provincial election May 29 of this year. How likely are you to vote in the upcoming Alberta provincial election? [asked of all respondents; n=1,500]



Vote by Following the Election: Those who haven't been following news about the upcoming election closely are more likely to vote UCP



How closely have you been following news about the upcoming provincial election? [asked of all respondents; n=1,500]





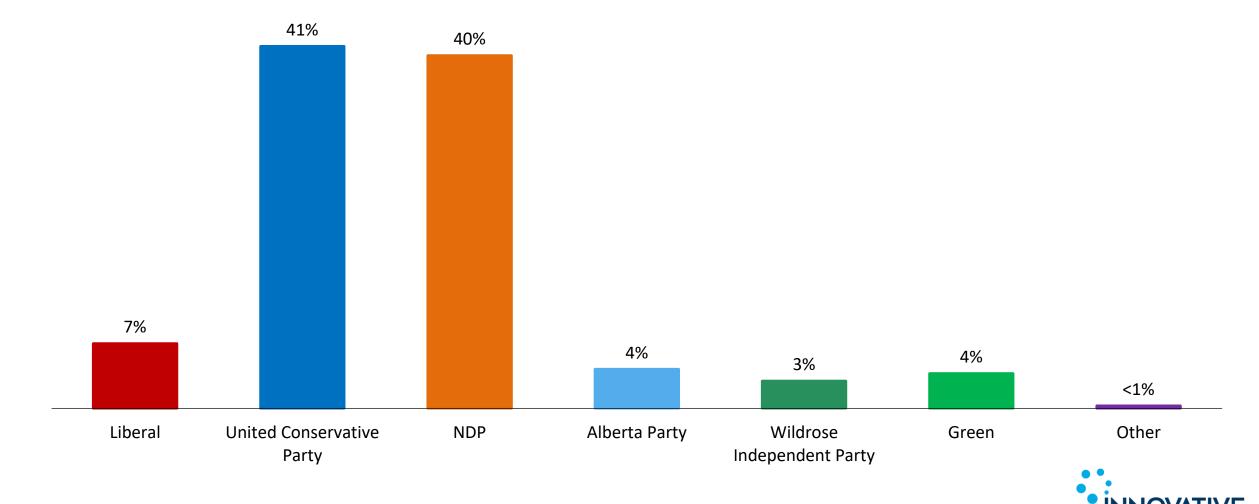
Note: 'Don't know' in Election News Closeness not shown due to insufficient sample size.

Current data: April 2023

Provincial Decided Vote: 4-in-5 decided voters would vote either UCP or NDP



If a provincial election were held today, which party would you vote for? In that case, which party do you lean toward slightly? [DECIDED] [decided voters only; n=1,324]

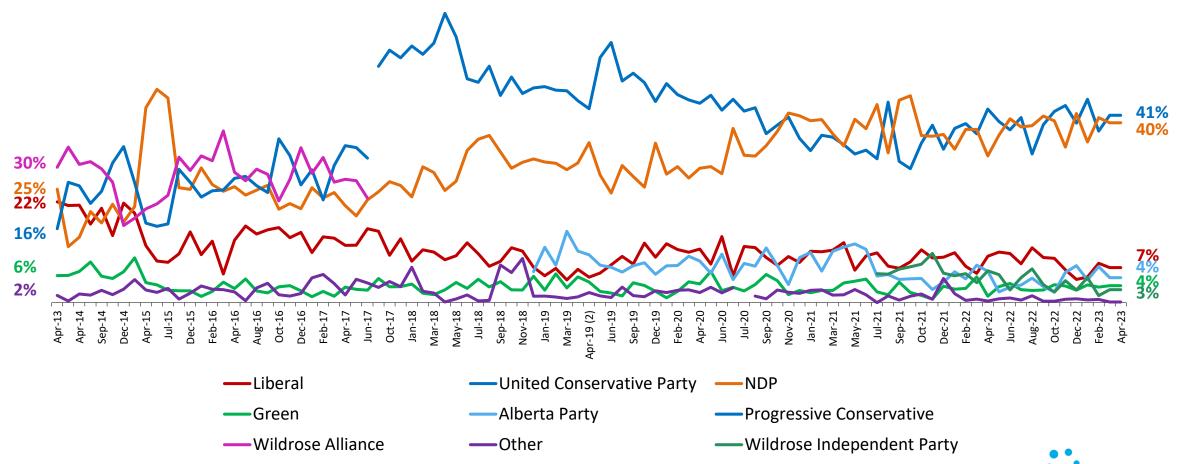


Note: For this question, half the respondents were shown both the party and party leader name, while the other half were just shown the party name. Current data: April 2023

Provincial Decided Vote Tracking: UCP and NDP vote share continues to converge since last month



If a provincial election were held today, which party would you vote for? In that case, which party do you lean toward slightly? [DECIDED] [only decided voters; n=1,324]



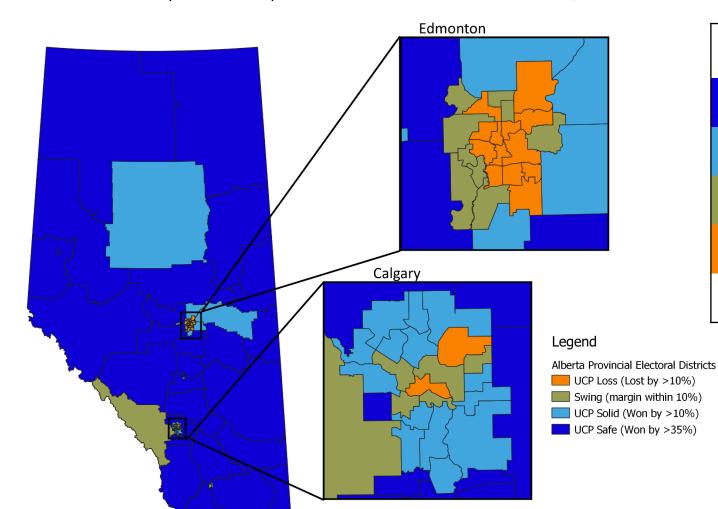


Note: In April 2023, half the respondents were shown both the party and party leader name, while the other half were just shown the party name. Current data: April 2023

Alberta Riding Segmentation

We have also grouped respondents by provincial electoral district.

Districts are grouped into **4 clusters** based how the governing United Conservative Party performed in the 2019 Alberta Election. Each of these clusters is listed below with the sample size of respondents in each. As of the last election, the UCP have 63 seats, and the NDP have 24.



	Unweighted (n)	Weighted (n)	Weighted %	
UCP Safe	530	513	34.2%	
UCP Solid	374	380	25.4%	
Swing	313	295	19.7%	
UCP Loss	291	312	20.8%	
Total	n=1,508	n=1,500	100%	



Vote by Riding Segments

In Canadian elections, we count seats, not votes. To understand the race to secure a majority of seats, we have grouped the results in seat clusters based on the closeness of the 2019 results. The UCP hold a strong lead in 34 "Safe UCP" seats. The NDP should hold all the 15 "UCP Losses". The NDP currently hold an 8-point lead in Swing ridings and could win all 16 2019 "Swing" seats. The election will depend on the 22 "UCP Solid" seats. 14 are in Calgary, 5 on Edmonton's outskirts and 3 are rural.

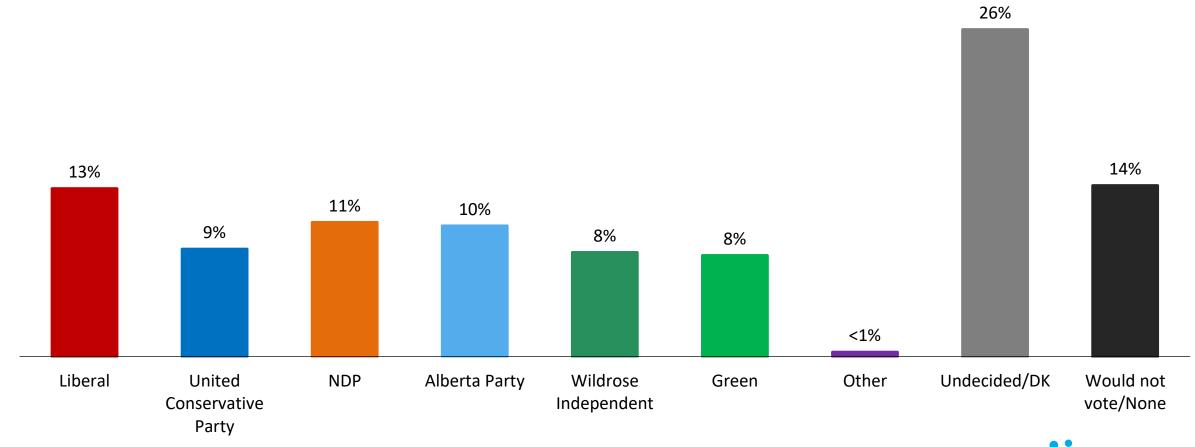
		UCP	NDP	AP	Other	UCP-NDP Margin
Overall	2019 Result	55%	33%	9%	3%	+22%
	2023 Poll	41%	40%	4%	15%	+1%
UCP Safe (2019 Margin > 35%) 34 seats	2019 Result	70%	19%	8%	4%	+51%
	2023 Poll	51%	31%	6%	13%	+21%
UCP Solid (2019 Margin 10-35%) 22 seats	2019 Result	55%	32%	10%	3%	+23%
	2023 Poll	39%	43%	3%	15%	-5%
Swing (2019 Margin within 10%) 16 seats	2019 Result	43%	44%	10%	3%	-2%
	2023 Poll	36%	44%	6%	14%	-8%
UCP Loss (2019 Loss by >10%) 15 seats	2019 Result	32%	55%	8%	4%	-23%
	2023 Poll	32%	47%	3%	18%	-16%

Second Vote Choice: Both the UPC and NDP have limited 2nd choice support



And which party would be your second choice?

[asked of all respondents; n=1,324]





Note: For this question, half the respondents were shown both the party and party leader name, while the other half were just shown the party name. Current data: April 2023

Second Choice

Second Choice by First Choice: Alberta Party and Wildrose voters are evenly split on 2nd choice, small NDP advantage with Libs and Greens

And which party would be your second choice? BY [Vote+Lean]

First Choice

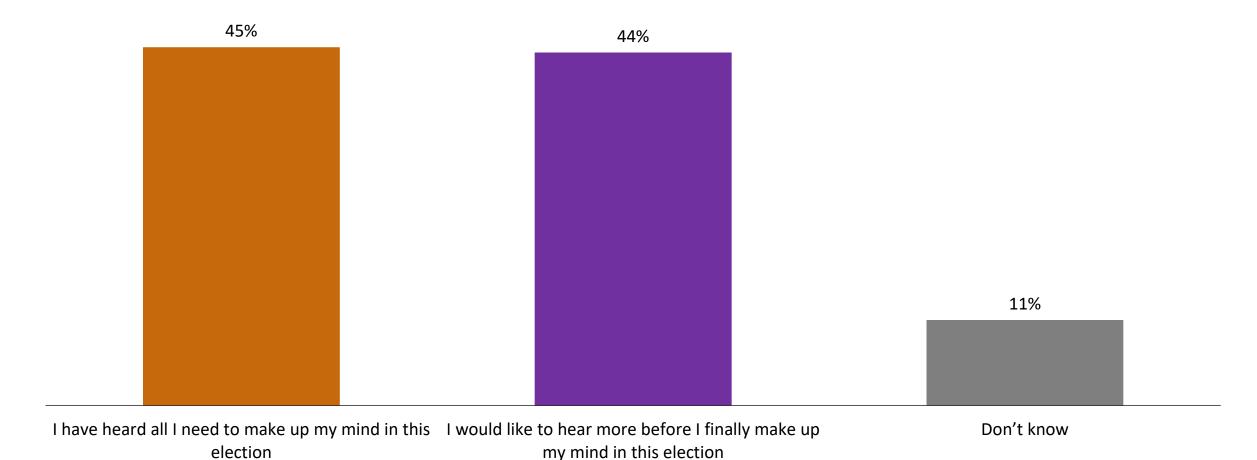
	Liberal 1st Choice	UCP 1st Choice	NDP 1st Choice	Alberta Party 1st Choice	Wildrose 1st Choice	Green 1st Choice
	(N=97)	(N=543)	(N=529)	(N=59)	(N=41)	(N=52)
Liberal 2nd Choice		4%	25%	18%	10%	19%
UCP 2nd Choice	21%		11%	24%	22%	20%
NDP 2nd Choice	29%	14%		25%	23%	25%
Alberta Party 2nd Choice	18%	12%	8%		19%	14%
Green 2nd Choice	9%	3%	13%	9%	17%	
Other 2nd Choice	7%	17%	2%	6%	-	6%
WNV/None	10%	19%	13%	2%	-	6%
Undecided/DK	6%	31%	29%	16%	10%	10%

Note: 'Other' in Combined Vote not shown due to insufficient sample size. For this question, half the respondents were shown both the party and party leader name, while the other half were just shown the party name. Current data: April 2023

Satisficing: Albertans are split on whether they've made up they're minds about the upcoming election



Which statement is closest to your view about the upcoming provincial election? [asked of all respondents; n=1,500]

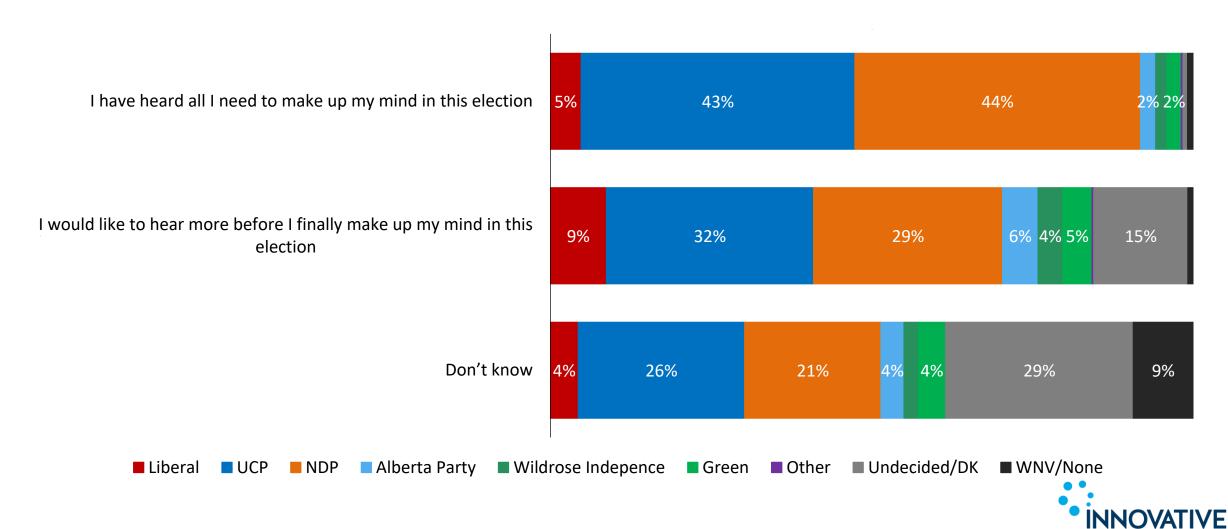


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Current data: April 2023

Combined Vote by Satisficing: Of those who have made up their mind, ²² the vote is still split between NDP (44%) and UCP (43%)





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Building Understanding.

