

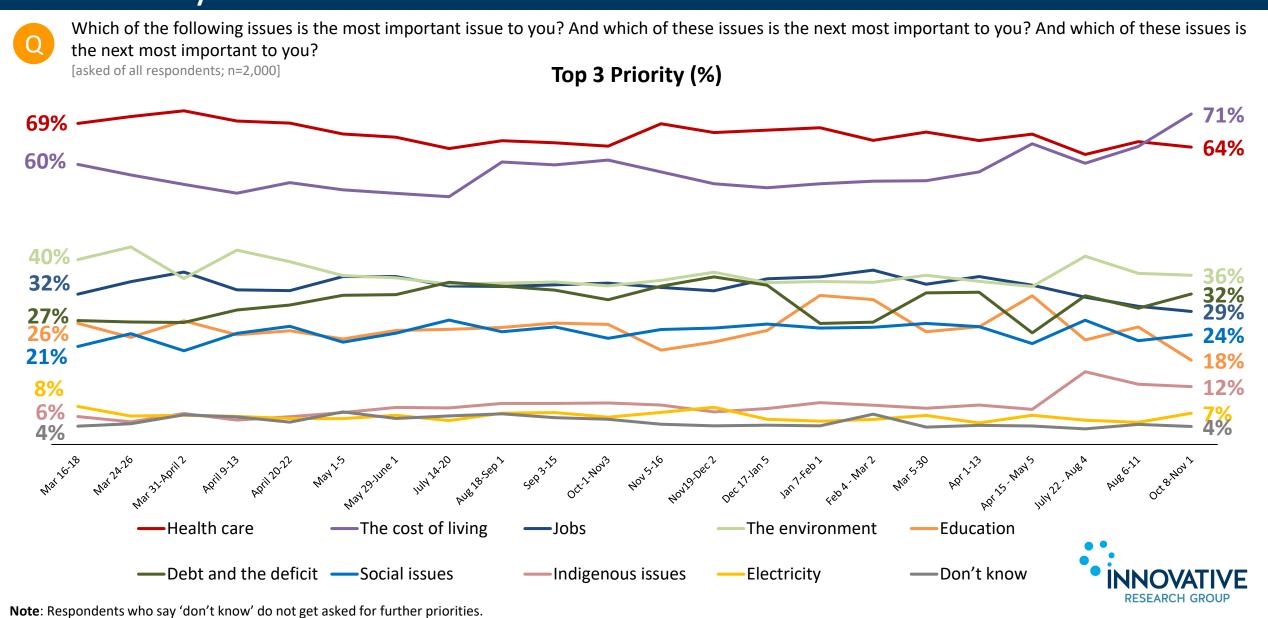
#### Tracking the Impacts of COVID-19

Since the early days of the COVID-19 outbreak in Canada, INNOVATIVE has been tracking attitudes and reported behaviors impacted by the pandemic.

Today, INNOVATIVE is releasing results from our October *Canada This Month* survey. This online survey was in field from October 8<sup>th</sup> to November 1<sup>st</sup>, 2021, with a weighted sample size of 2,000 Canadian residents. Detailed methodology is provided in the appendix.

This report covers attitudes of Canadians regarding COVID-19, including attention to the news and concern about the virus.

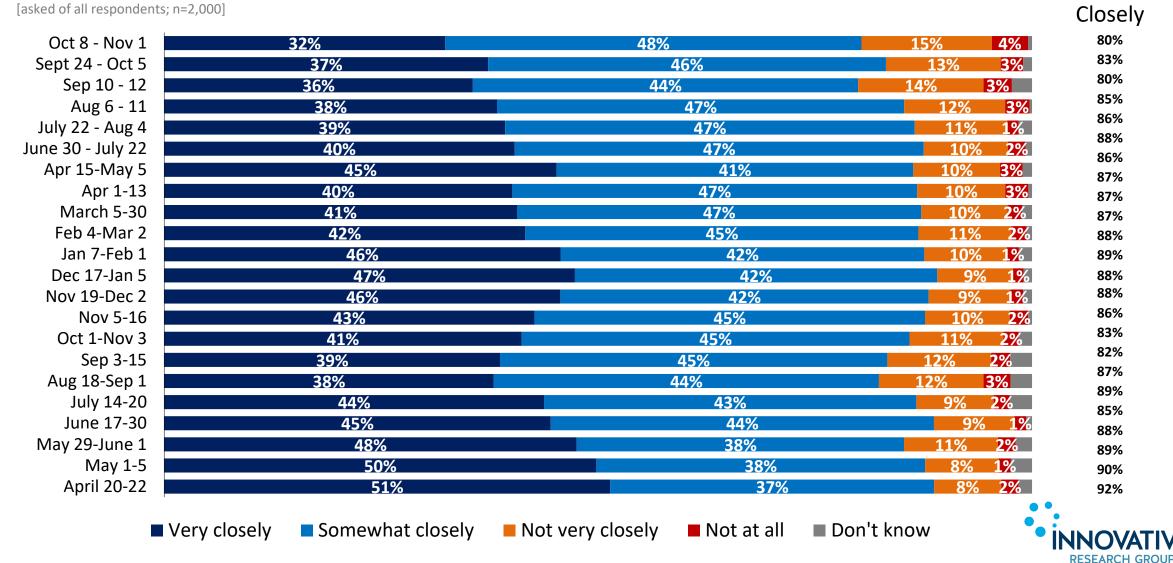
# **Issue Importance:** Cost of living is now the most important issue at 71% followed by healthcare at 64%



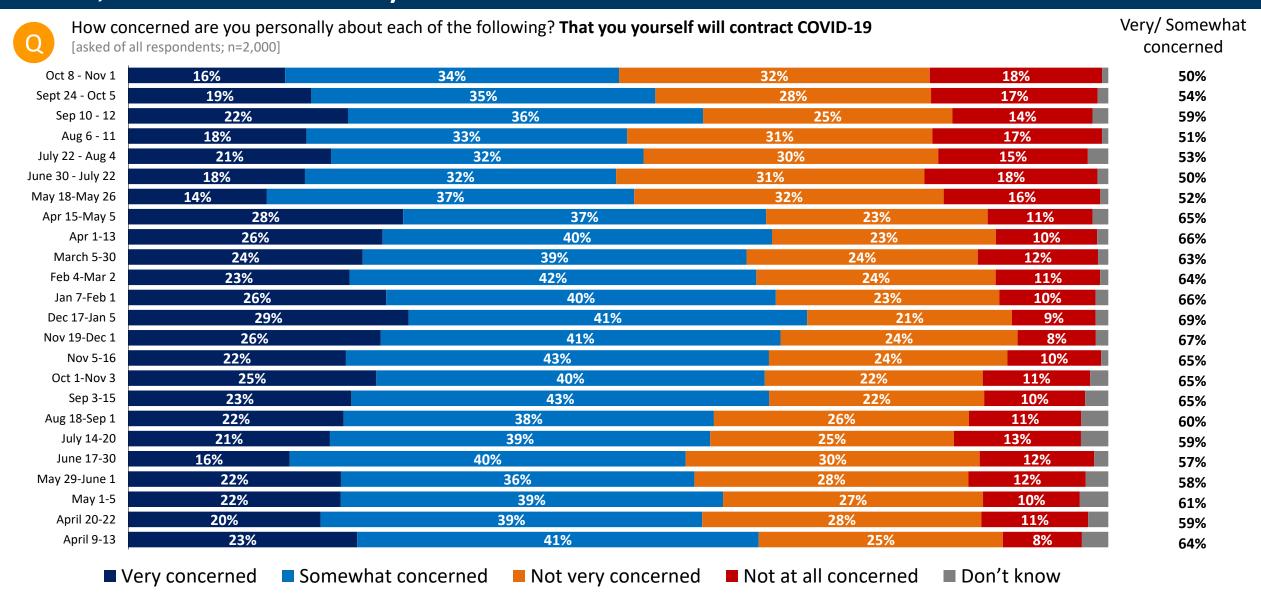
#### **Attention to COVID-19 News:** Close attention to COVID is down directionally (3 pts.) since last wave



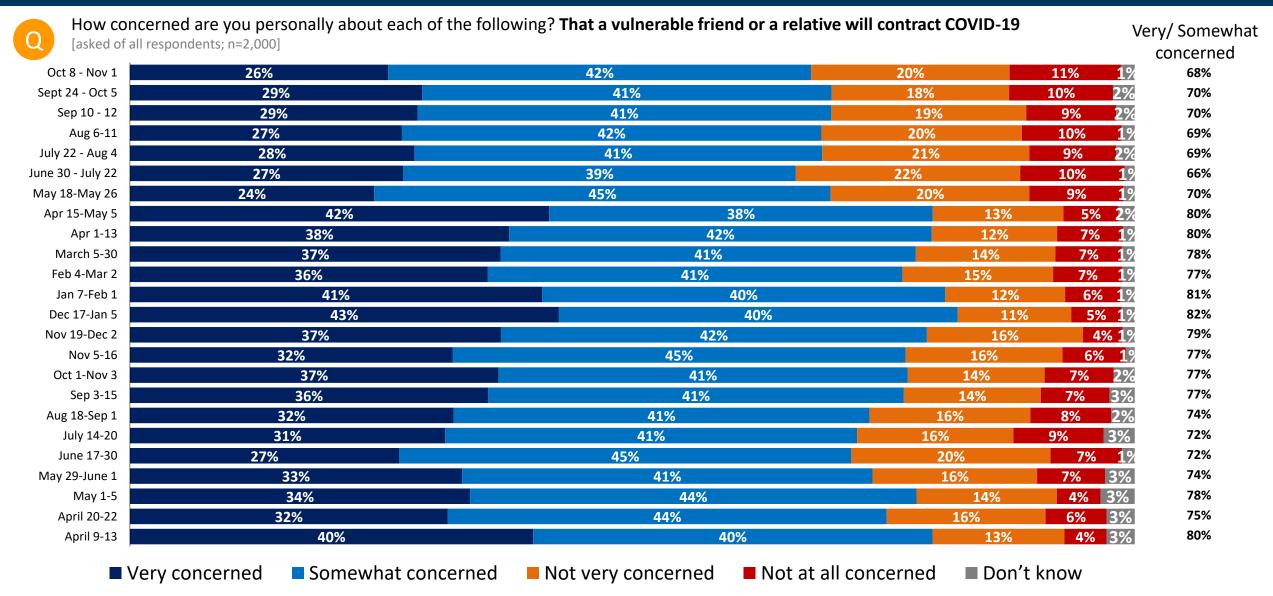
How closely have you been following news about COVID-19 which is also known as the novel coronavirus?



### **Self Concern:** Self-concern about catching COVID is down 4 pts. since last wave, lowest since July



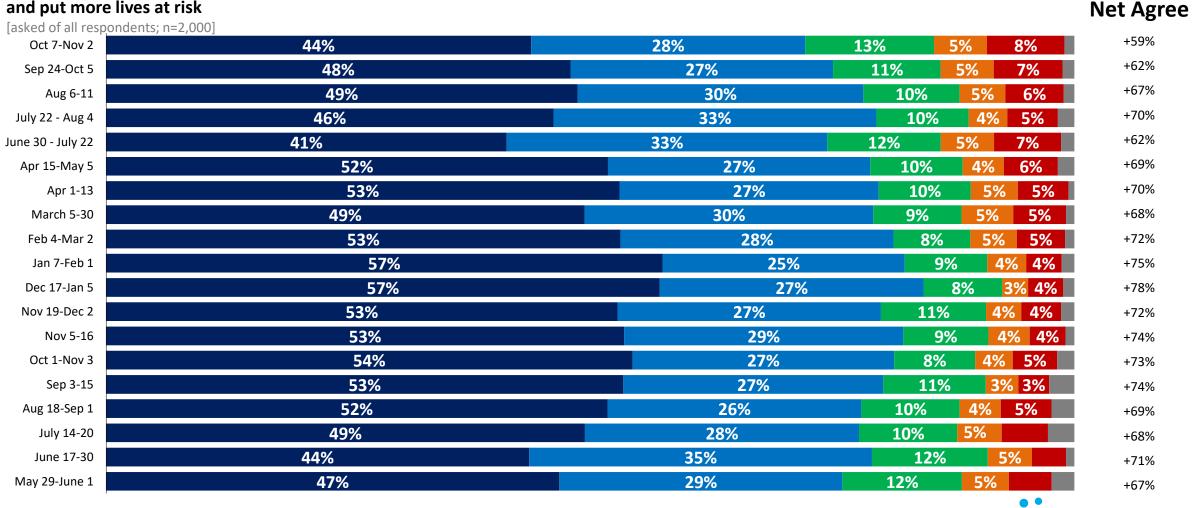
# **Familial Concern:** Concern for a friend or relative is stable, at its lowest since late July; "very concerned" down 3 pts. since last wave



### **Future Waves:** Concern over future COVID waves is down directionally (3 pts.) since last wave; "strong agree" down 4 pts.



Do you agree or disagree with the following statements? I am worried that if we don't take special precautions COVID-19 could come back and put more lives at risk



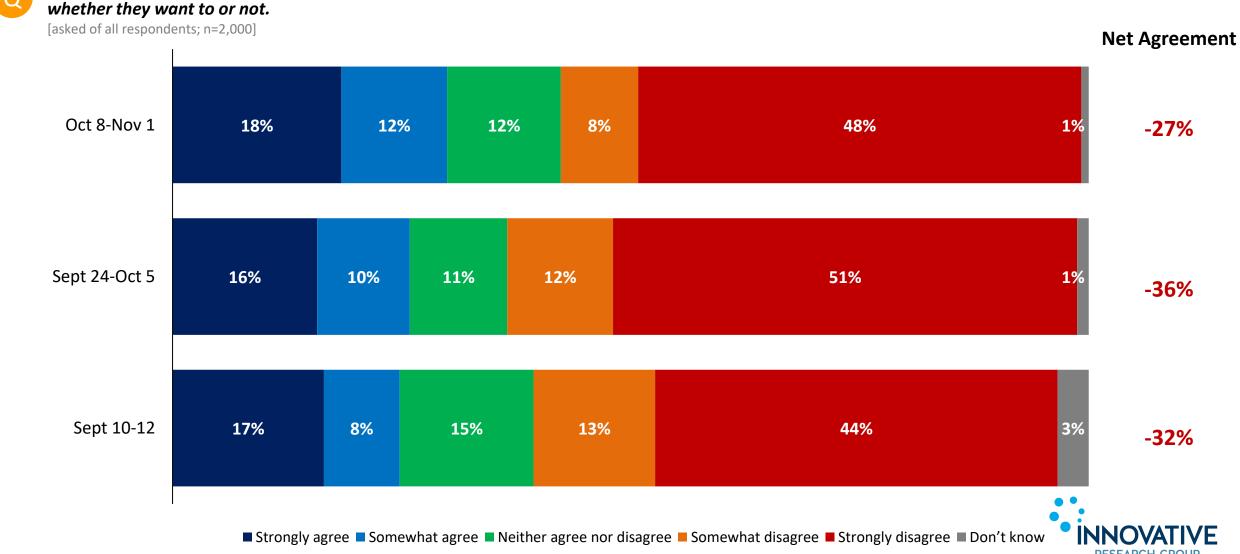
■ Strongly agree ■ Somewhat agree ■ Neither agree nor disagree ■ Somewhat disagree ■ Strongly disagree ■ Don't know

Current data: October 2021

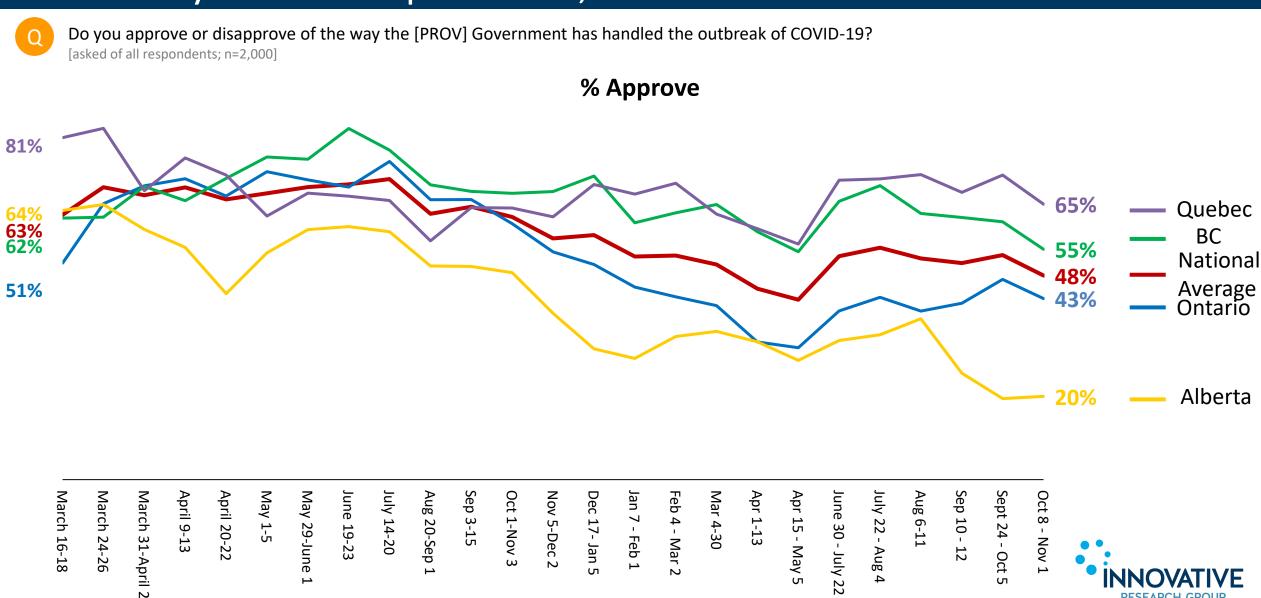
#### Mandatory Vaccines: Net agreement is up 9 pts. since last wave, a plurality still strongly disagree



Do you agree or disagree with the following statements? *I am angry at the way the government is trying to force Canadians to get vaccinated, whether they want to or not.* 



# **COVID-19 Provincial Handling Tracking:** Since the last wave, approval is <sup>9</sup> down everywhere except Alberta, where it is flat

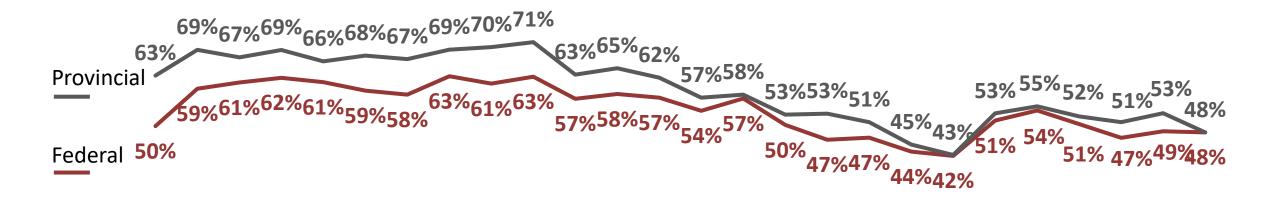


Current data: October 2021

#### **COVID-19 Handling Tracking:** Provincial approval continues to slip, down 5 pts. since last wave; federal approval is flat

**% who approve** of government's handling of the COVID-19 outbreak: Federal vs. Provincial

[asked of all respondents; n=2,000]

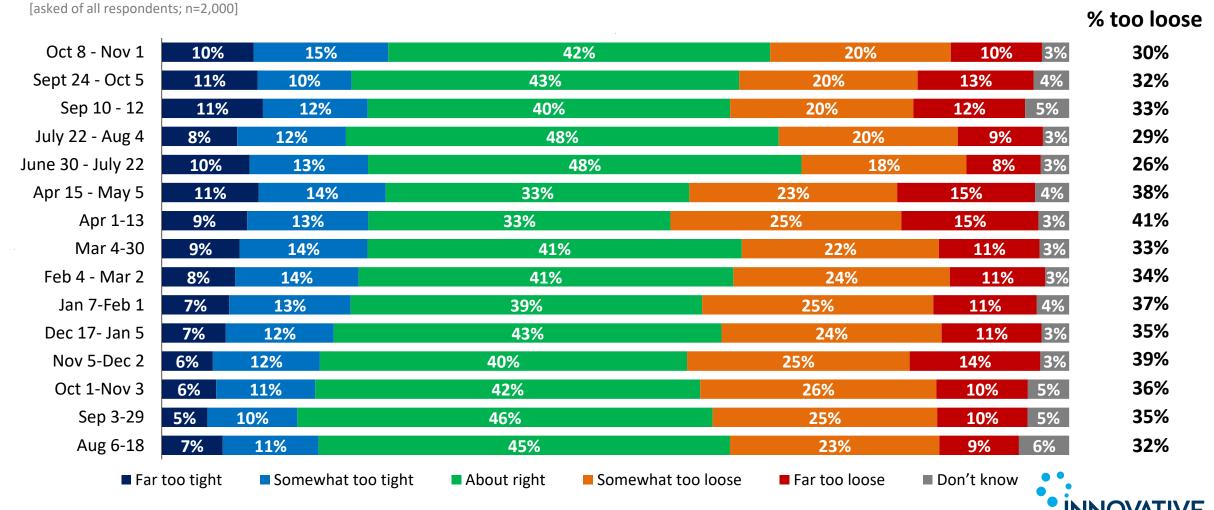


March 16-18	March 24-26	March 31- April 2	April 9-13	April 20-22	May 1-5	May 15-20	May 29-June 1	June 19-23	July 14-20	Aug 20-Sep 1	Sep 3-15	Oct 1-Nov 3	Nov 5-Dec 2	Dec 17- Jan 5	Jan 7 - Feb 1	Feb 4 - Mar 2	Mar 4-30	Apr 1-13	Apr 15 - May 5	Jun 30-Jul 22	July 22 - Aug 4	Aug 6-11	Sep 10 - 12	Sept 24 - Oct 5	Oct 8 - Nov 1

# **Provincial Restrictions:** Since the last wave, "far too loose" is down by 3<sup>11</sup> pts. and "somewhat too tight" is up by 5 pts.



Now, thinking about the restrictions the provincial government in [PROV] currently has in place to reduce social contacts and combat the spread of COVID-19, do you think the restrictions are too tight, too loose, or are they about right?

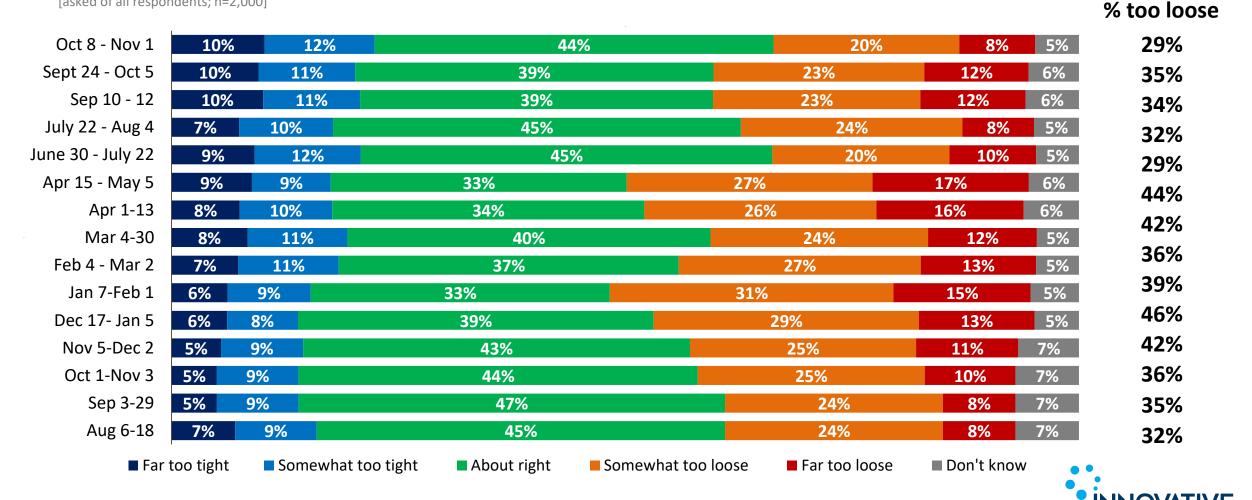


#### **Federal Restrictions:** Respondents saying federal restrictions are "too loose" is down 6 pts. since last wave



Now, thinking about the restrictions the federal government currently has in place to reduce social contacts and combat the spread of

COVID-19, do you think the restrictions are too tight, too loose, or are they about right? [asked of all respondents; n=2,000]



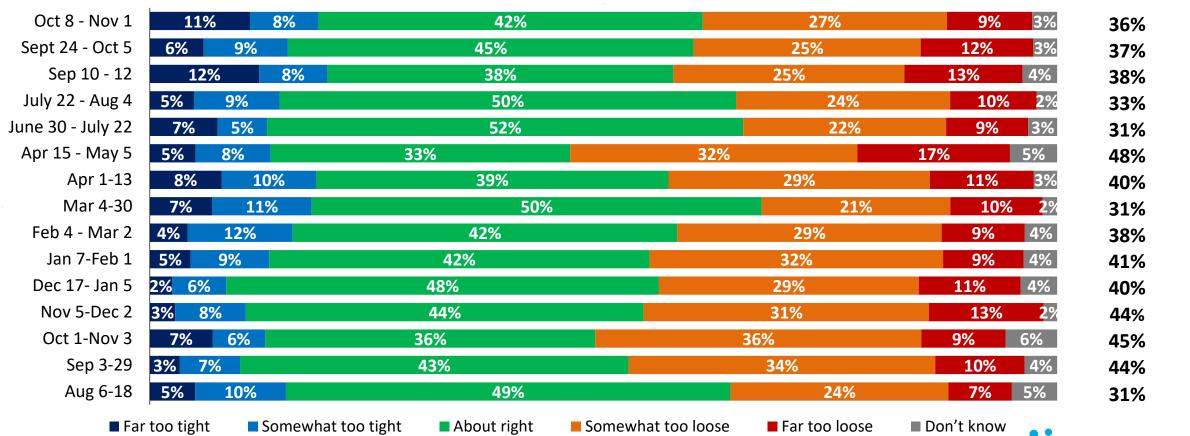
% too loose

#### Provincial Restrictions - BC: Since the last wave, "far too tight" is up 5 pts., while "far too loose" is down 3 pts.



Now, thinking about the restrictions the provincial government in BC currently has in place to reduce social contacts and combat the spread of COVID-19, do you think the restrictions are too tight, too loose, or are they about right?

[asked of BC respondents; n=300]





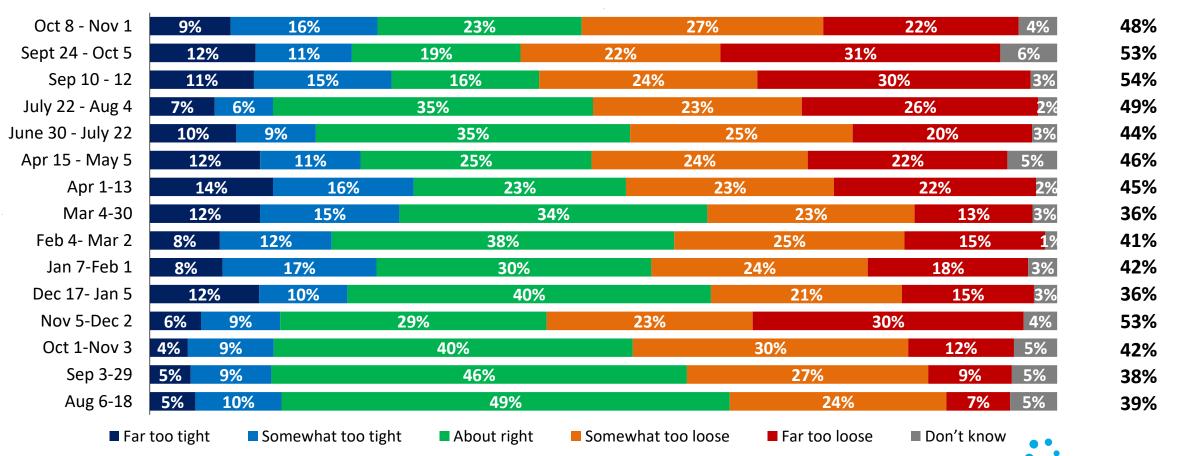
% too loose

#### **Provincial Restrictions - Alberta:** A plurality still think provincial restrictions are too loose, but, "somewhat too tight" is up 5 pts. too.



Now, thinking about the restrictions the provincial government in Alberta currently has in place to reduce social contacts and combat the spread of COVID-19, do you think the restrictions are too tight, too loose, or are they about right?

[asked of AB respondents; n=300]





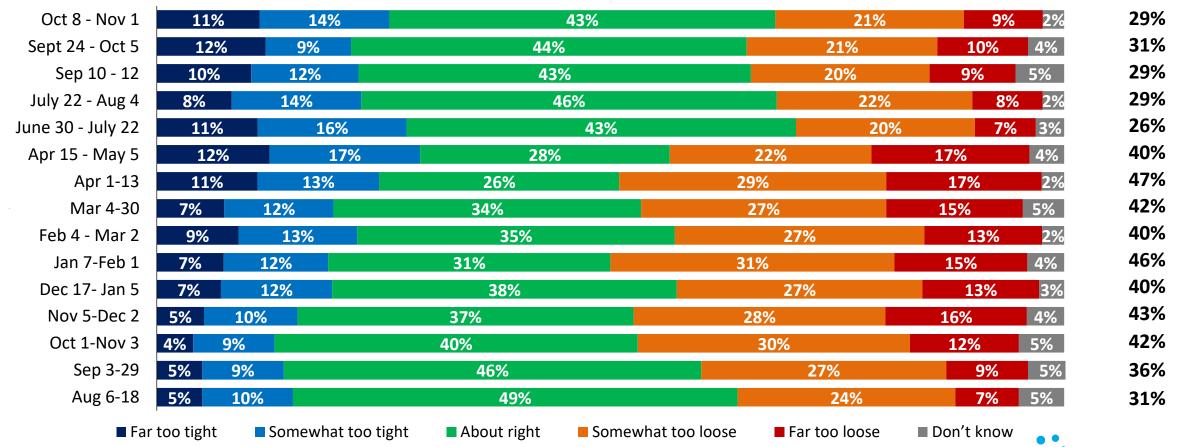
### **Provincial Restrictions - Ontario:** Since the last wave, belief that restrictions are too tight is up from 21% to 25%



Now, thinking about the restrictions the provincial government in Ontario currently has in place to reduce social contacts and combat the spread of COVID-19, do you think the restrictions are too tight, too loose, or are they about right?

[asked of ON respondents; n=776]

% too loose





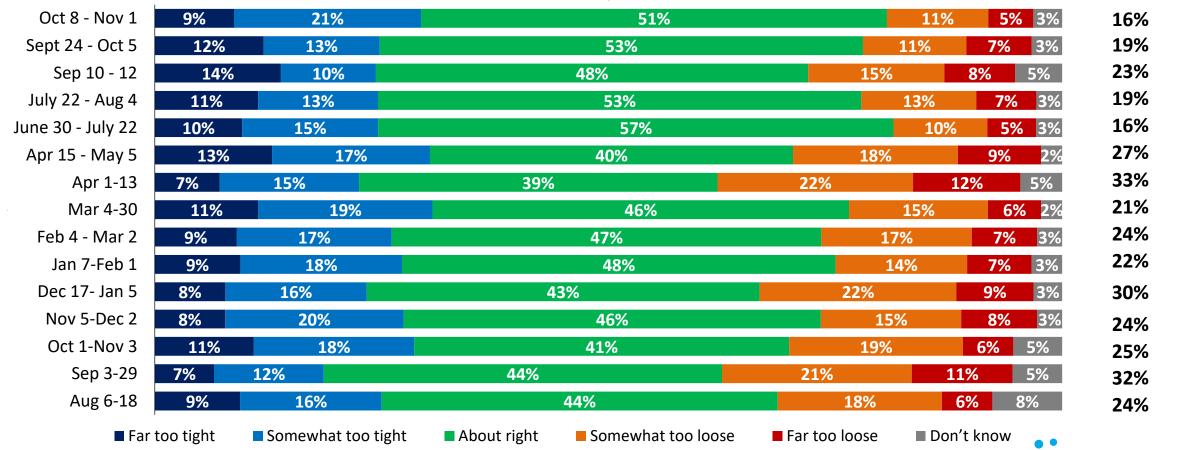
## **Provincial Restrictions - Quebec:** Most in QC think provincial restrictions are about right; however, 30% now say restrictions are too tight



Now, thinking about the restrictions the provincial government in Quebec currently has in place to reduce social contacts and combat the spread of COVID-19, do you think the restrictions are too tight, too loose, or are they about right?

[asked of QC respondents; n=460]

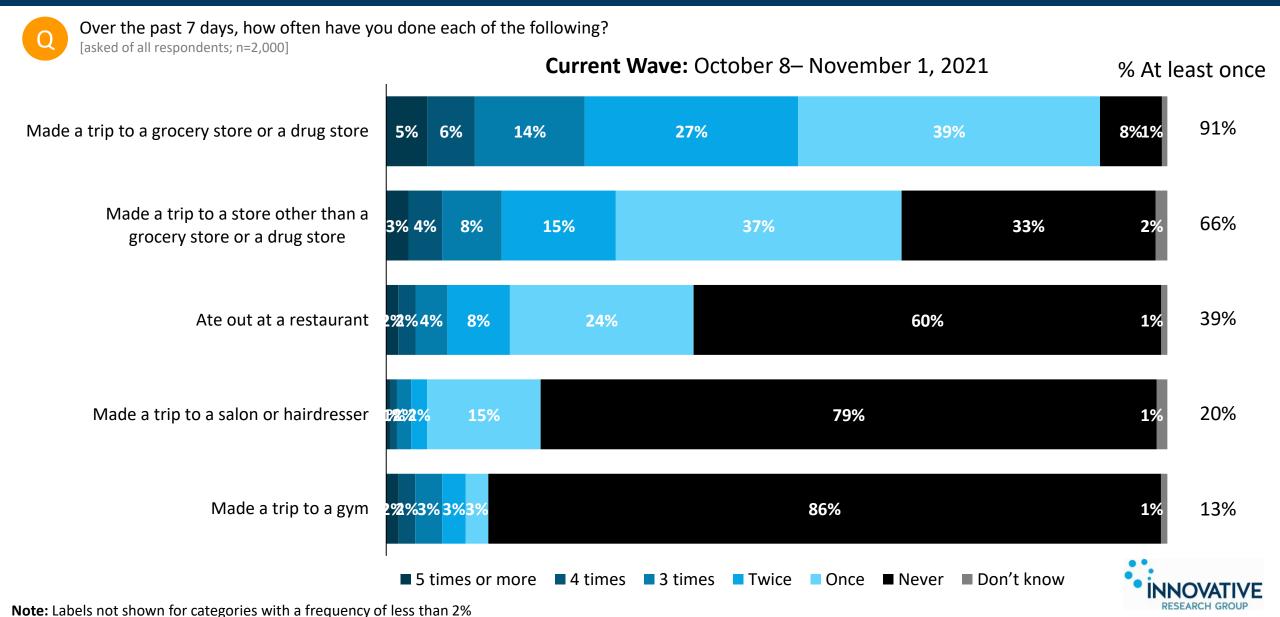
% too loose





#### Behaviours

# **Shopping Activities:** Almost all (91%) of respondents reported visiting a <sup>18</sup> grocery or drug store within the last 7 days



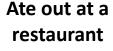
#### **Shopping Activities:** All shopping activity is up since last wave, most dramatically for dining out



Over the past 7 days, how often have you done each of the following?

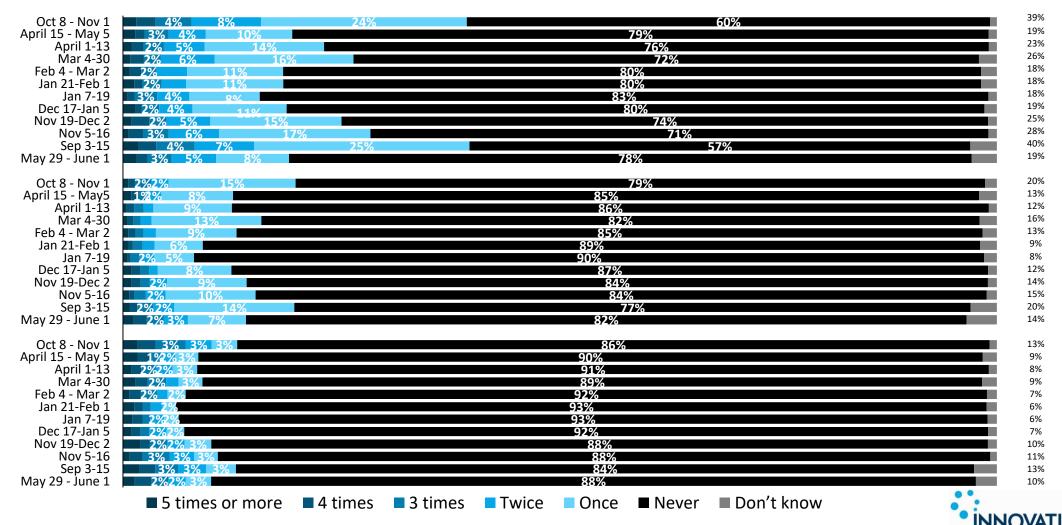
[asked of all respondents; n=2,000]

% At least once



Made a trip to a salon or hairdresser

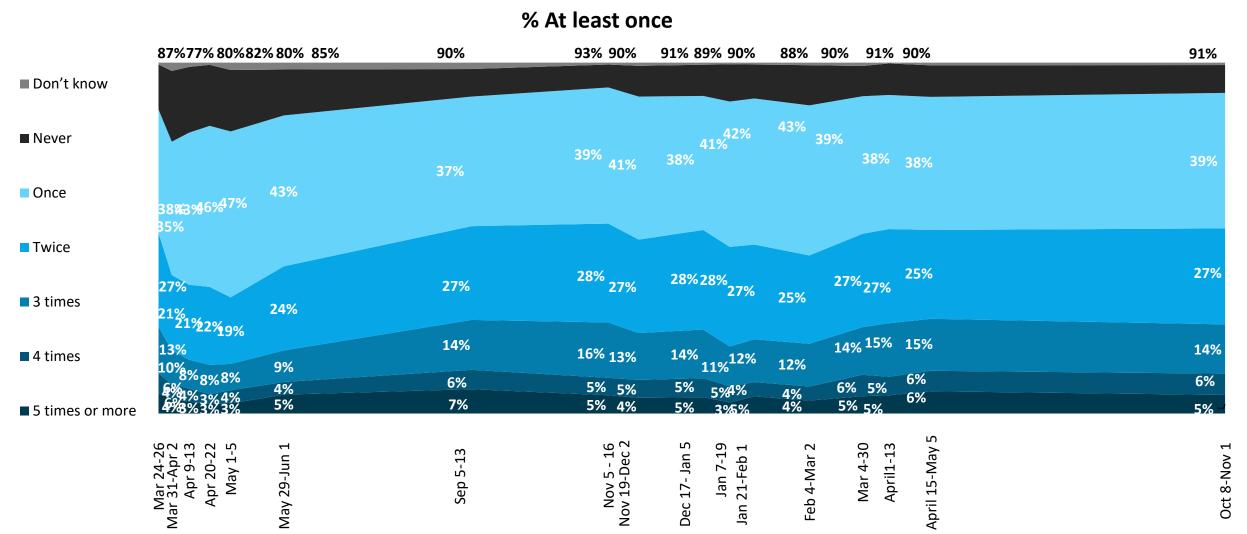
Made a trip to a gym



### **Trip to Grocery/Drug Store:** Most respondents visited a grocery or drug<sup>®</sup> store, most often just once in the last 7 days (39%).



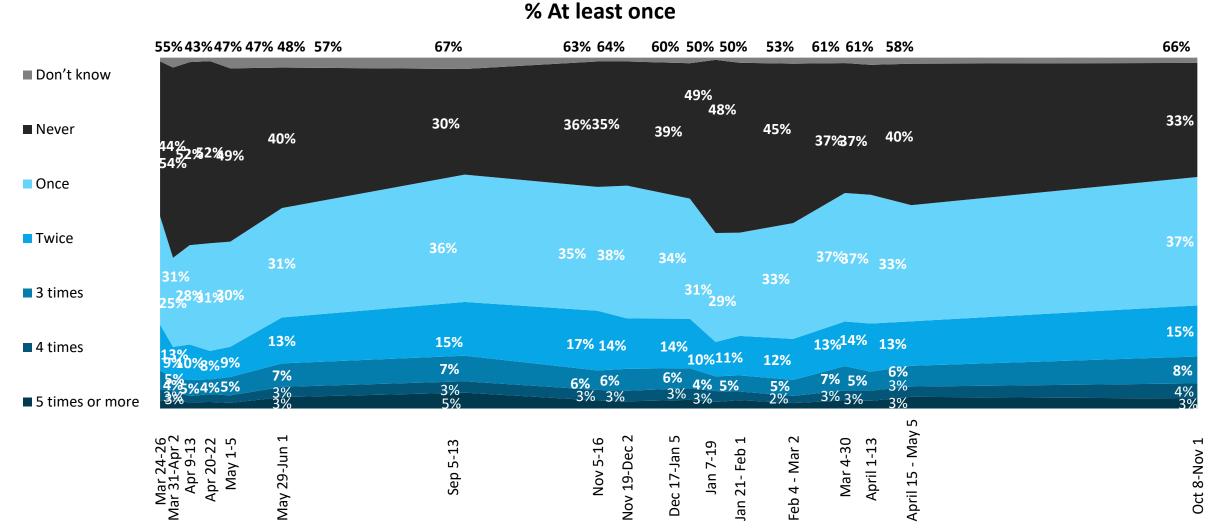
Over the past 7 days, how often have you done each of the following? **Made a trip to a grocery store or a drug store** [asked of all respondents, n=2,000]



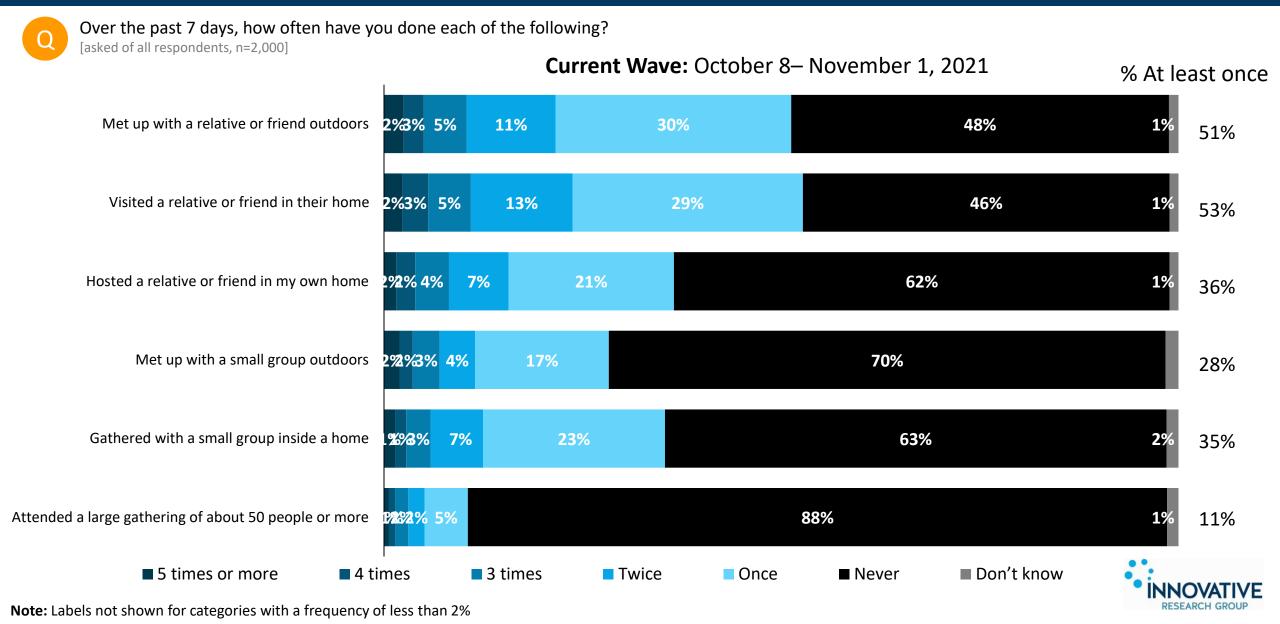
### **Trip to Other Store:** Most report visiting a non-grocery/drug store in the last week (66%), most commonly once (37%)



Over the past 7 days, how often have you done each of the following? **Made a trip to a store other than a grocery store or a drug store** [asked of all respondents, n=2,000]



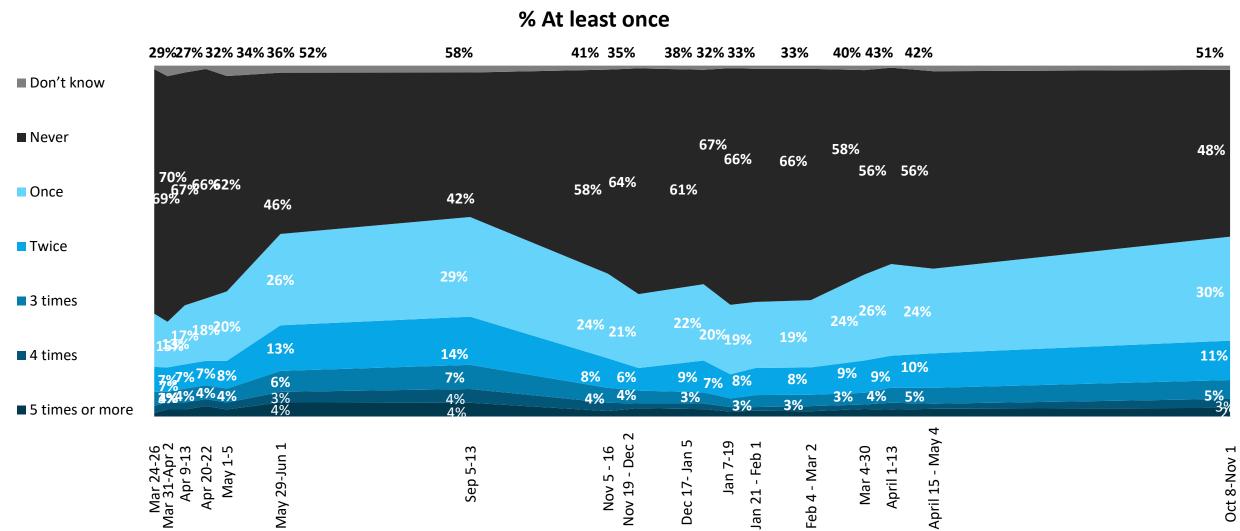
# **Social Activities:** Meeting a friend/relative outdoors (51%) and visiting $a^2$ friend/relative at home (53%) were most common social activities



#### **Meetup, Friend/Relative Outdoors:** Over half (51%) report seeing a friend/relative outside, commonly just once over 7 days (30%)



Over the past 7 days, how often have you done each of the following? **Met up with a relative or friend outdoors** [asked of all respondents, n=2,000]



# **Visit in Home:** Most (53%) report visiting a friend/relative in the home, <sup>24</sup> the highest since tracking began in March 2020

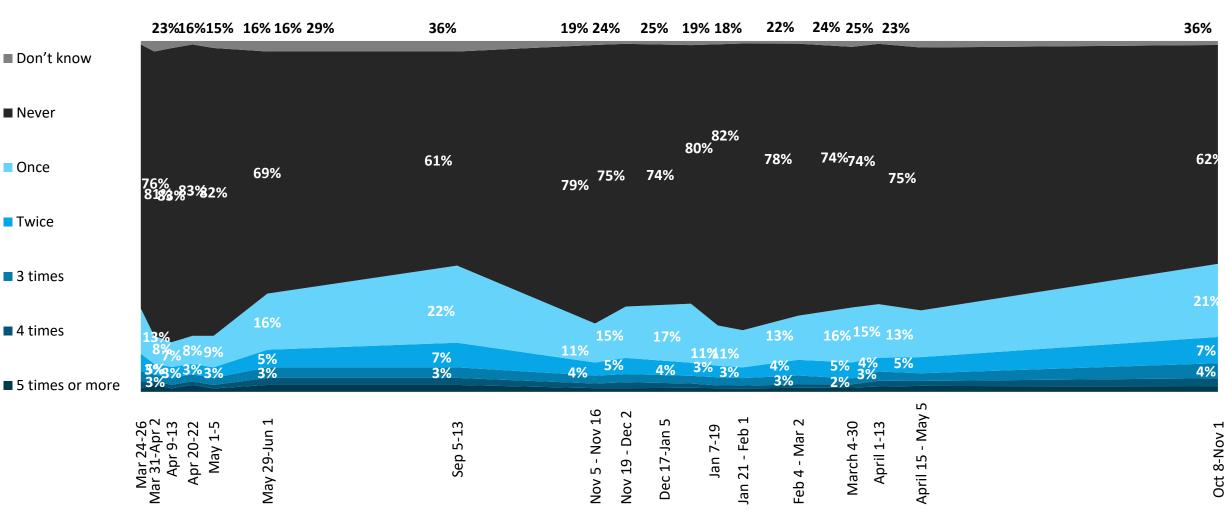
Over the past 7 days, how often have you done each of the following? Visited a relative or friend in their home [asked of all respondents, n=2,000] % At least once 27% 20% 19% 20% 19% 35% 51% 38% 31% 35% 23% 25% 27% 33% 33% 32% 53% ■ Don't know 76% ■ Never 74% 46% 47% 72% 66% 66% 61% 78% 64% 63% Once 2%07/97/8% Twice 299 28% 3 times 23% 19% 19% 21% 15% 13% 4 times 11% 8% 8% 6% 6% 4% 4% 3% 2% 2% 2% ■ 5 times or more 3% 29-Jun 1 Dec 17-Jan April 15-May Apr 20-22

#### **Hosted Friend/Relative:** Over a third (36%) reported hosting in their home in the last 7 days, but most (62%) did not

% At least once



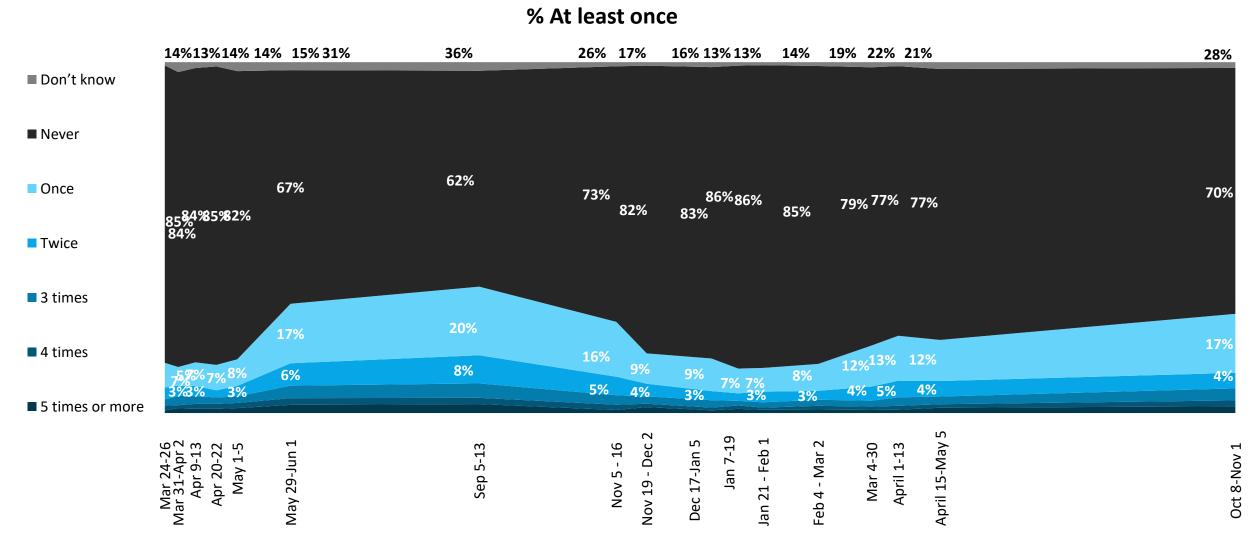
Over the past 7 days, how often have you done each of the following? **Hosted a relative or friend in my own home** [asked of all respondents, n=2,000]



#### **Small Group, Outdoors:** Respondents are still averse to groups, even outside, as only 28% report gathering outside in the last week

Q

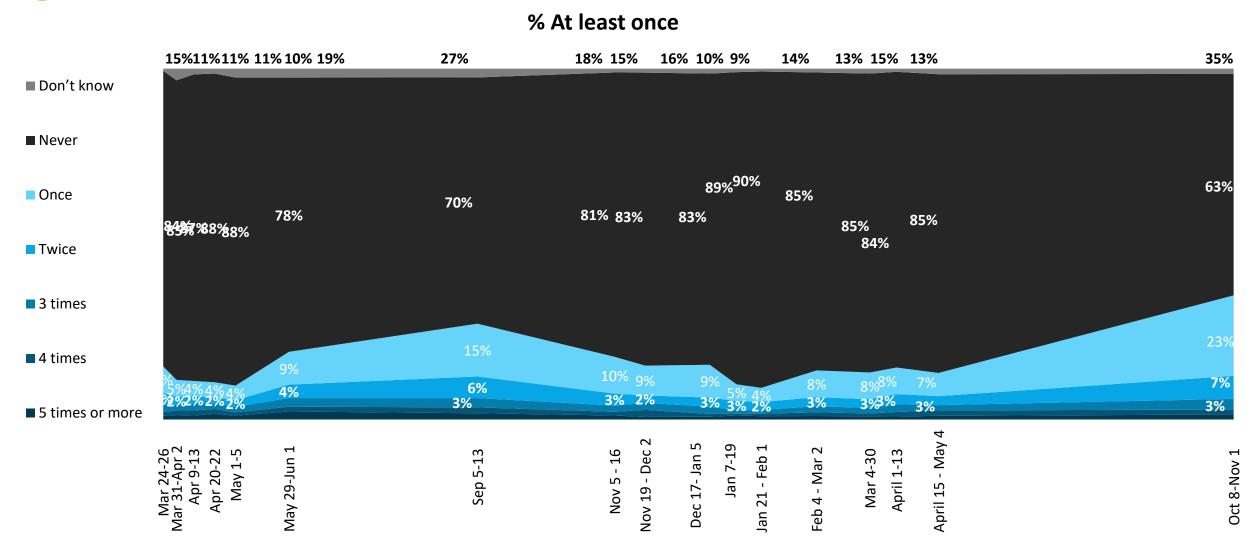
Over the past 7 days, how often have you done each of the following? **Met up with a small group outdoors** [asked of all respondents, n=2,000]



#### **Gathered with Group, Home:** Just over a third (35%) reported group gatherings inside a home, most (63%) did not

Q

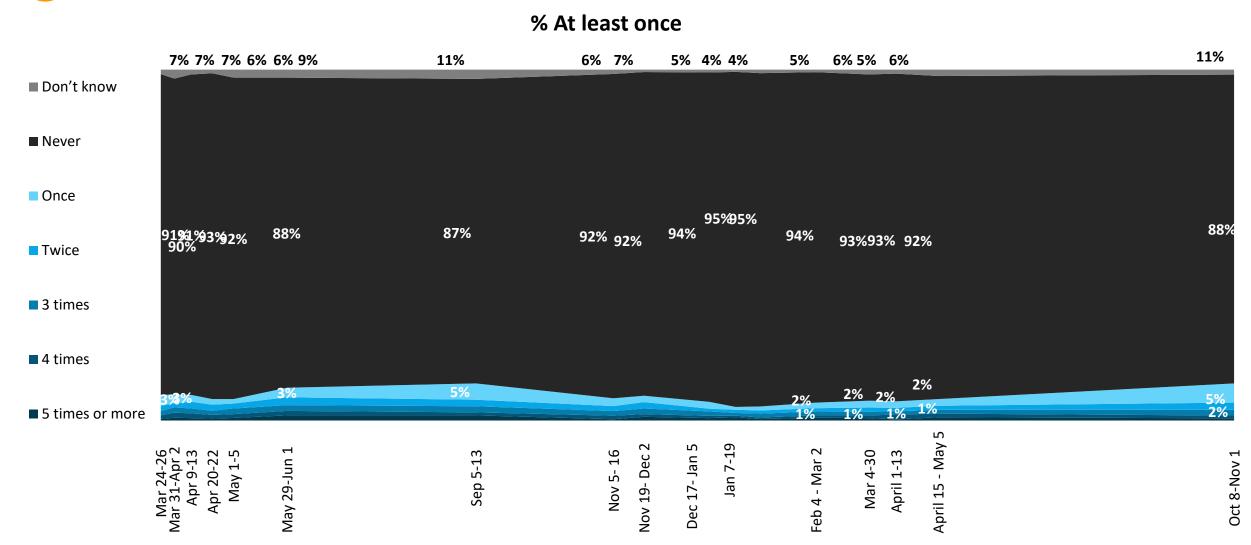
Over the past 7 days, how often have you done each of the following? **Gathered with a small group inside a home** [asked of all respondents, n=2,000]



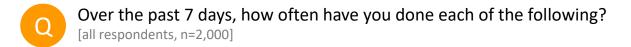
#### Attended Large Gathering: Only 11% reported attending a large gathering over the last 7 days, 88% did not

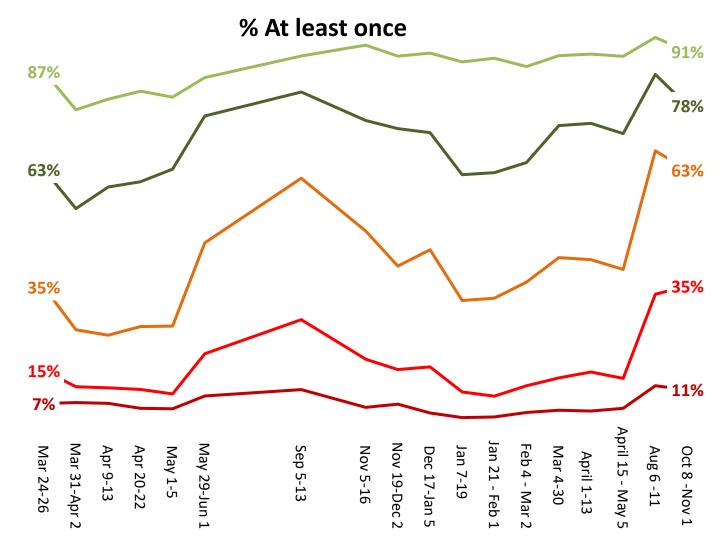
Q

Over the past 7 days, how often have you done each of the following? **Attended a large gathering of about 50 people or more** [asked of all respondents, n=2,000]



### **Activities:** Since August, respondents are re-engaging slightly more with "more" risky activities; less risky activities slip slightly





We asked respondents how many times they have done each behaviour separately and summed their responses into the following risk categories:

#### **Lowest risk**

Made a trip to a grocery store or a drug store

#### **Modest risk**

- Made a trip to a store other than a grocery store or a drug store
- Met up with a relative or friend outdoors
- Met up with a small group outdoors

#### **Moderate** risk

- Visited a relative or friend in their home
- Hosted a relative or friend in my own home

#### **More risk**

• Gathered with a small group inside a home

#### **Most risk**

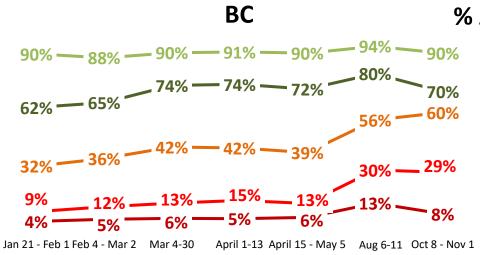
Attended a large gathering of about 50 people or more

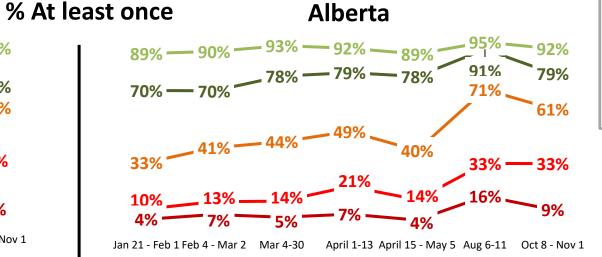
#### **Activities:** Most re-engagement with "more" risky activities is in Ontario and Quebec

Q

Over the past 7 days, how often have you done each of the following?

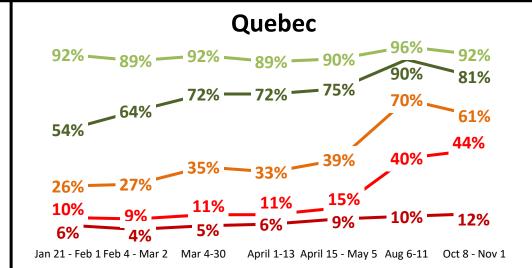
[all respondents, n=2,000]





Lowest risk
Modest risk
Moderate risk
More risk
Most risk

# 

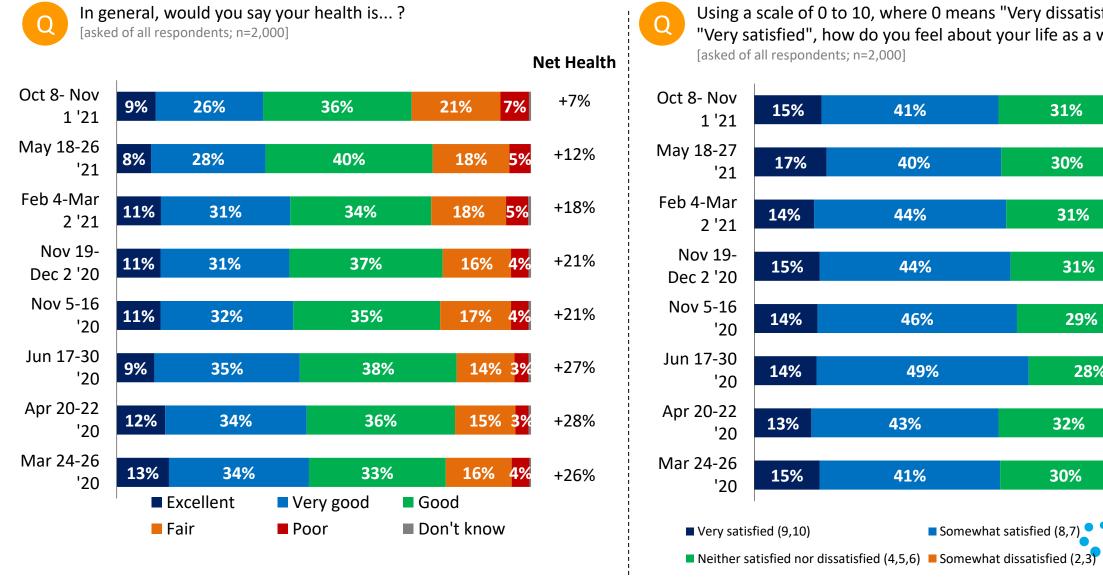


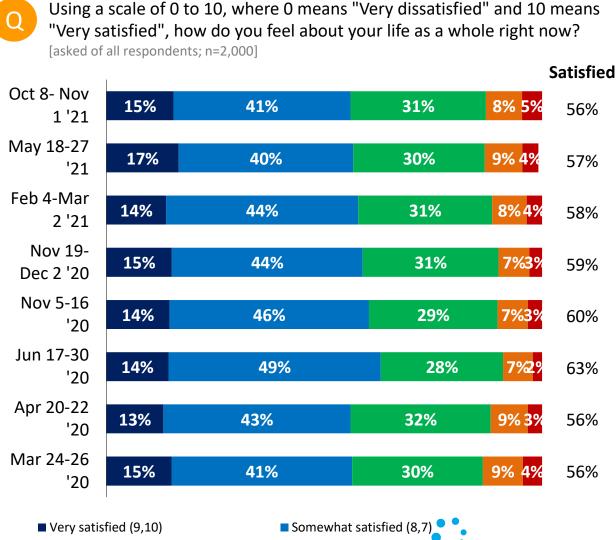


#### Impacts

RESEARCH GROUP

#### **Health:** Satisfaction with life remains constant, but net health has fallen 5 pts. since the last wave (May 2021)

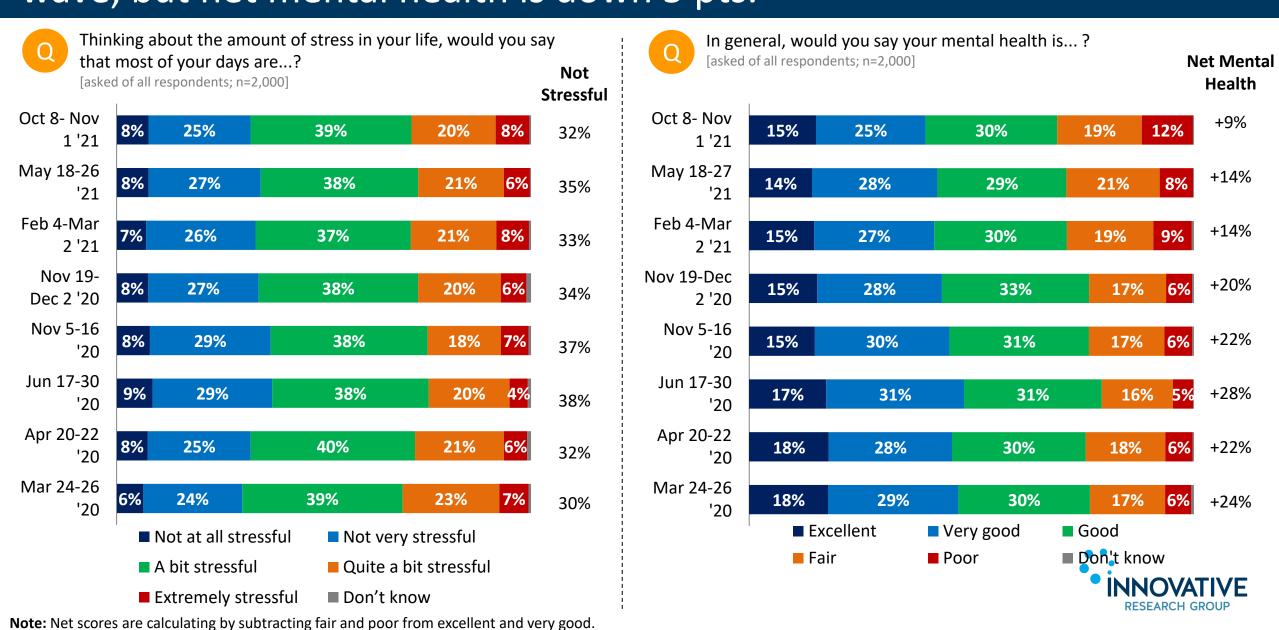




■ Very dissatisfied (0,1)

**Note:** Net scores are calculating by subtracting fair and poor from excellent and very good.

#### **Stress and Mental Health:** Stress levels are mostly constant since last wave, but net mental health is down 5 pts.



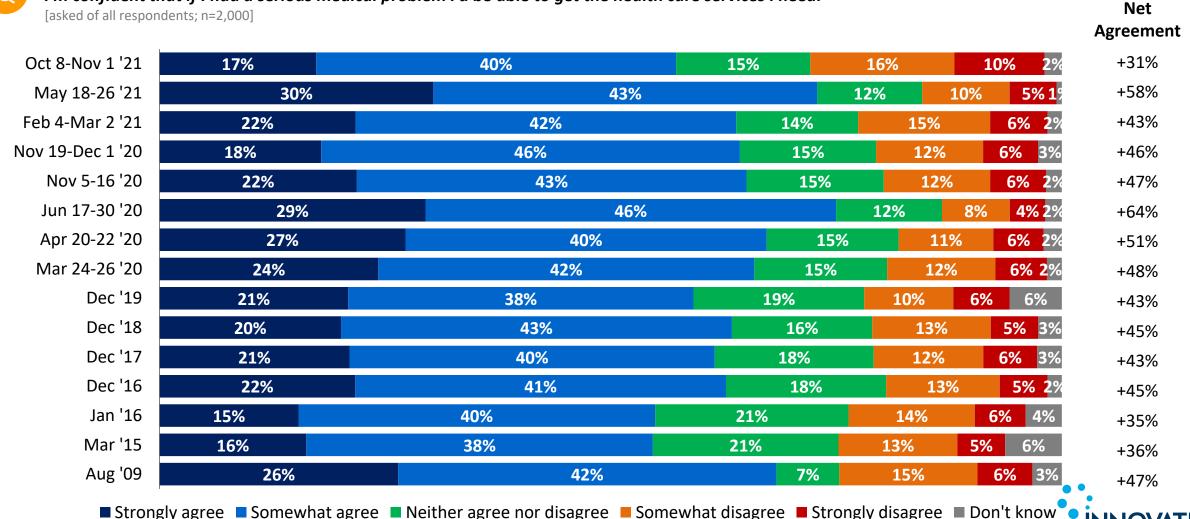
RESEARCH GROUP

### **Health Care:** Since May 2021, respondents are less confident they can get the care they need, net agreement down 27 pts.



Do you agree or disagree with the following statement?

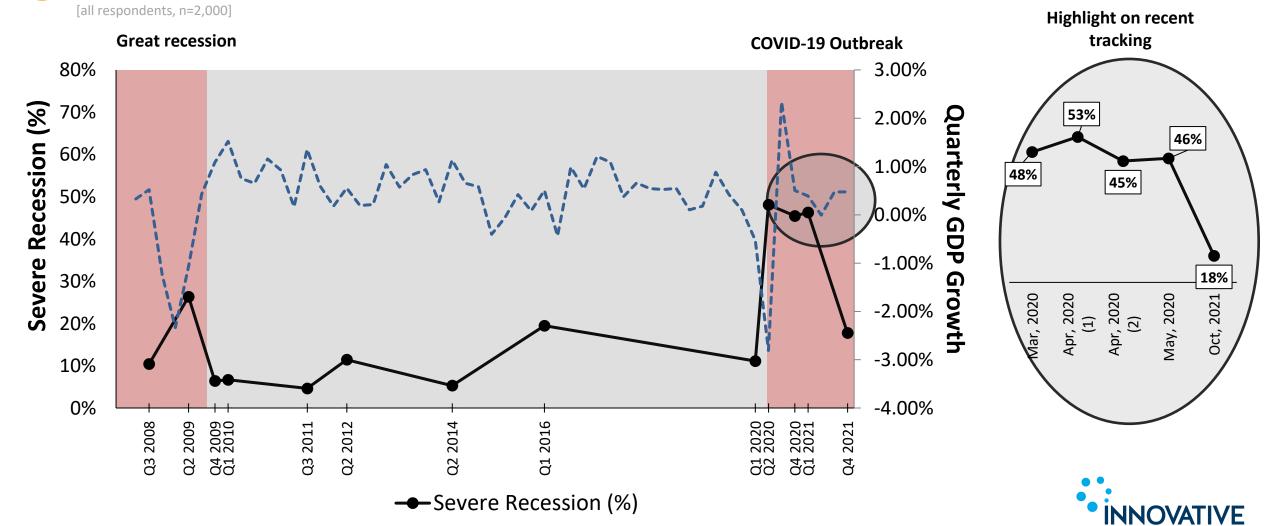
I'm confident that if I had a serious medical problem I'd be able to get the health care services I need.



#### Concerns about a severe recession have dropped down to prepandemic levels at 18%

Q

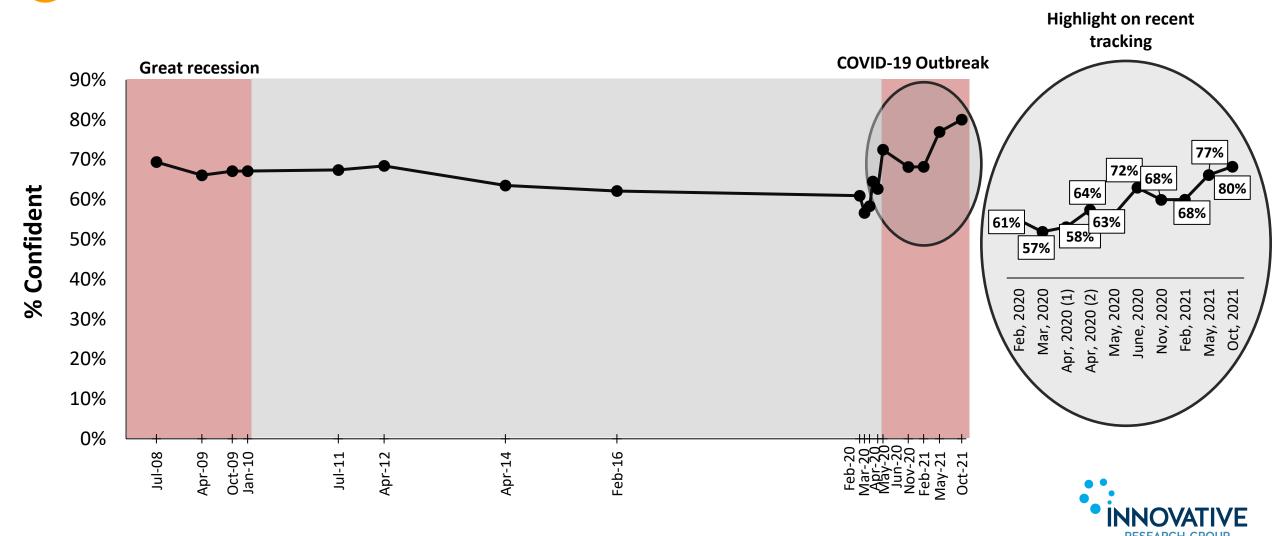
Do you feel the Canadian economy is moving into a period of recession or into a period of growth? [% who say "Severe Recession"; compared against quarterly GDP growth]



**Notes:** Months are assigned into their respective quarter for comparison to GDP, multiple data points are shown for Q1 2020 (February and March) and Q2 2020 (April wave 1, April wave 2, RESEARCH GROUP and May) GDP estimates are seasonally adjusted. Source: Statistics Canada Table 36-10-0449-01.

#### Confidence in household finances has continued to rise and is now at 36 its highest point since tracking began

Generally speaking, how confident and secure do you feel about your household's current financial situation? [all respondents, n=2,000]



#### Methodology

#### **Survey Methodology**

These are the results of an online survey conducted between October 8<sup>th</sup>, 2021 and November 1<sup>st</sup>, 2021.

**Method:** This online survey was conducted using INNOVATIVE's Canada 20/20 national research panel with additional respondents from Dynata, a leading provider of online samples. Each survey is administered to a series of randomly selected samples from the panel and weighted to ensure that the overall sample's composition reflects that of the actual Canadian population according to Census data to provide results that are intended to approximate a probability sample.

**Sample Size:** n=2,676 Canadian citizens, 18 years or older. The results are nationally weighted to n=2,000 based on Census data from Statistics Canada.

Field Dates: October 8<sup>th</sup>, 2021 to November 1<sup>st</sup>, 2021

**Weighting:** Results for Canada are weighted by age, gender, region, and party identification to ensure that the overall sample's composition reflects that of the actual population according to Census data; in order to provide results that are intended to approximate a probability sample. Weighted and unweighted frequencies are reported in the table.

**Margin of Error:** This is a representative sample. However, since the online survey was not a random probability based sample, a margin of error cannot be calculated. Statements about margins of sampling error or population estimates do not apply to most online panels.

**Note**: Graphs may not always total 100% due to rounding values rather than any error in data. Sums are added before rounding numbers.

	Unweighted (n)	Unweighted (%)	Weighted (n)	Weighted (%)
Men 18-34	237	8.9%	283	14.3%
Men 35-54	410	15.4%	330	16.7%
Men 55+	731	27.5%	352	17.8%
Women 18-34	305	11.5%	280	14.1%
Women 35-54	412	15.5%	335	16.9%
Women 55+	566	21.3%	397	20.1%
ВС	397	14.8%	270	13.5%
АВ	333	12.4%	225	11.2%
Prairies	203	7.6%	132	6.6%
ON	938	35.1%	776	38.8%
QC	547	20.4%	460	23.0%
Atlantic	258	9.6%	138	6.9%



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#### **Building Understanding.**

