

Tracking the Impacts of COVID-19

Since the early days of the COVID-19 outbreak in Canada, INNOVATIVE has been tracking attitudes and reported behaviors impacted by the pandemic.

Today, INNOVATIVE is releasing results from our February Canada This Month survey. This online survey was in field from February 4th to March 2nd, 2021 with a weighted sample size of 2,000 Canadian residents. Detailed methodology is provided in the appendix.

This report covers attitudes of Canadians regarding COVID-19, including attention to the news and concern about the virus. Personal concern about contracting COVID-19 is steady since September '20 while related concerns about family and friends' health has dropped from a high of 82% in December to 77% now. At the same time, behavioural fatigue has risen with more than 1-in-3 Canadians (35%) now saying they at least somewhat agree that they can't keep up their current behaviours much longer.

Top-of-Mind Issues

Health care continues to be the top issue for Canadians, with 65% of Canadians saying it is a top three issue for them.

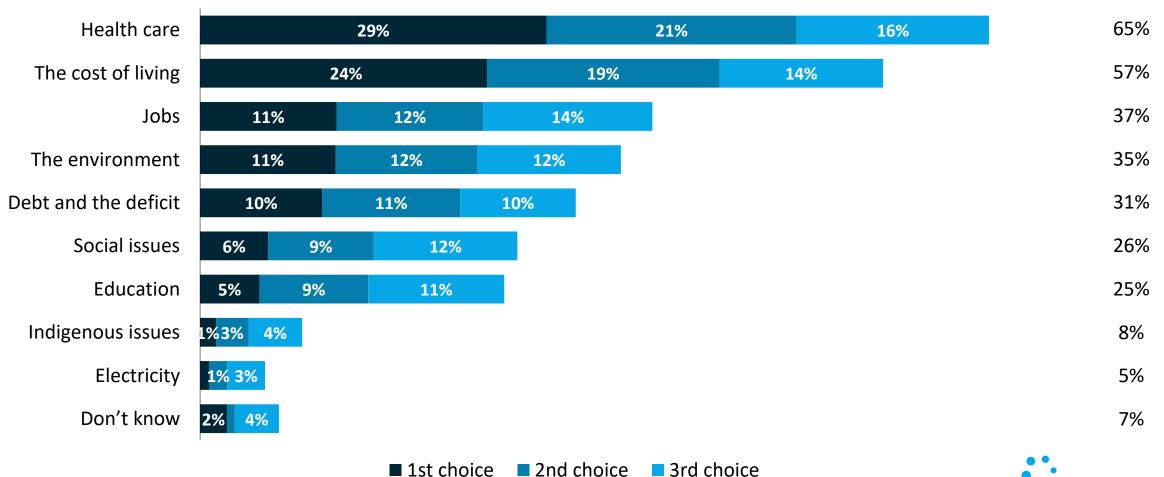
Total

Issue Importance: Almost a third (29%) say health care is the most important issue to them



Which of the following issues is the most important issue to you? And which of these issues is the next most important to you? And which of these issues is the next most important to you?



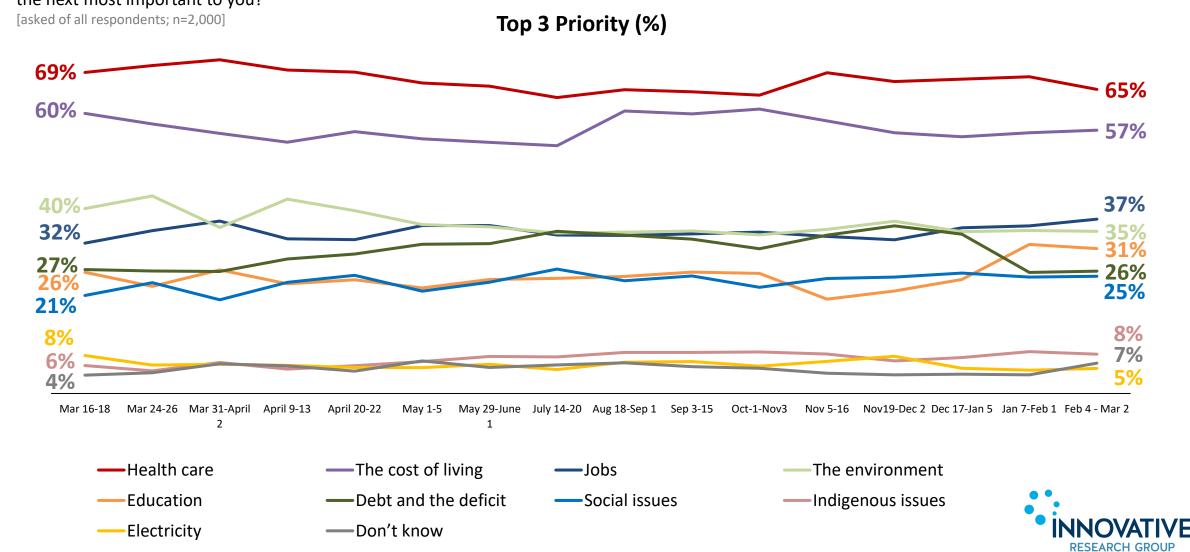




Issue Importance: The importance different issues is fairly steady since Jan '21; health care remains the top issue



Which of the following issues is the most important issue to you? And which of these issues is the next most important to you? And which of these issues is the next most important to you?



Note: Respondents who say 'don't know' do not get asked for further priorities.

COVID-19 Engagement

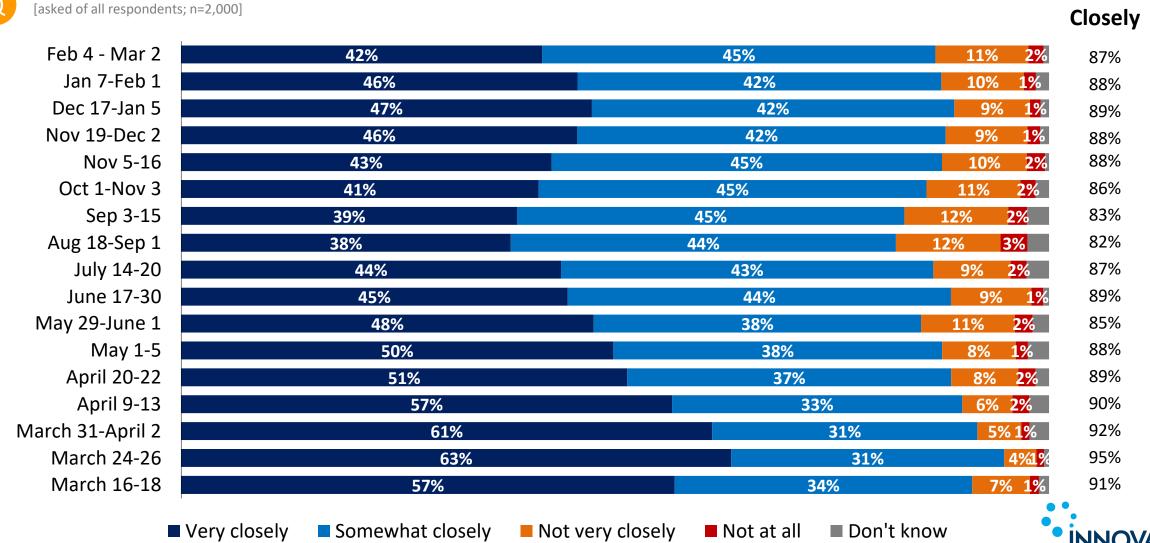
Attention to the COVID-19 outbreak is steady and high, with nearly 9-in-10 (87%) paying close attention.

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Attention to COVID-19 News: Attention is steady at around 87% since November '20



How closely have you been following news about COVID-19 which is also known as the novel coronavirus?



COVID-19 Attitudes

Personal concern about contracting COVID-19 (64%) is steady since Jan '21 while COVID-19-related concerns about family and friends (77%) dropped by 4 points.

While nearly all respondents (87%) feel that they are taking all the necessary steps to prevent the spread of COVID-19, 7-in-10 (72%) remain concerned that without precautions, COVID-19 could put more lives at risk. Especially older Canadians and Atlantic Canada respondents are concerned about this.

Younger respondents, Albertans, and Prairies residents are less likely to feel confident that they are taking all the required steps to protect their family and themselves from COVID-19.

A strong majority of Canadians feel they can keep up any pandemic-related changes to their routine, however the share who agree that they "can't keep it up any longer" is at 35%, the highest it has been since tracking began. That feeling of routine fatigue is much higher among younger Canadians and those living in Quebec.

Concern: Concern about vulnerable friend/relative down 4 points since Jan '21, while concern about contracting COVID-19 personally is steady

Q

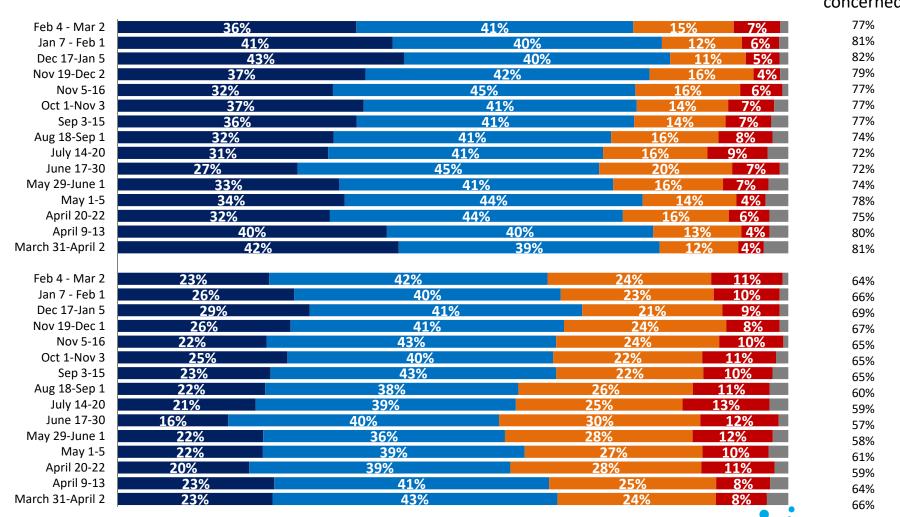
How concerned are you personally about each of the following?

[asked of all respondents; n=2,000]

Very/ Somewhat concerned

That a vulnerable friend or a relative will contract COVID-19

That you yourself will contract COVID-19



Very concerned

Somewhat concerned

Not very concerned

■ Not at all concerned

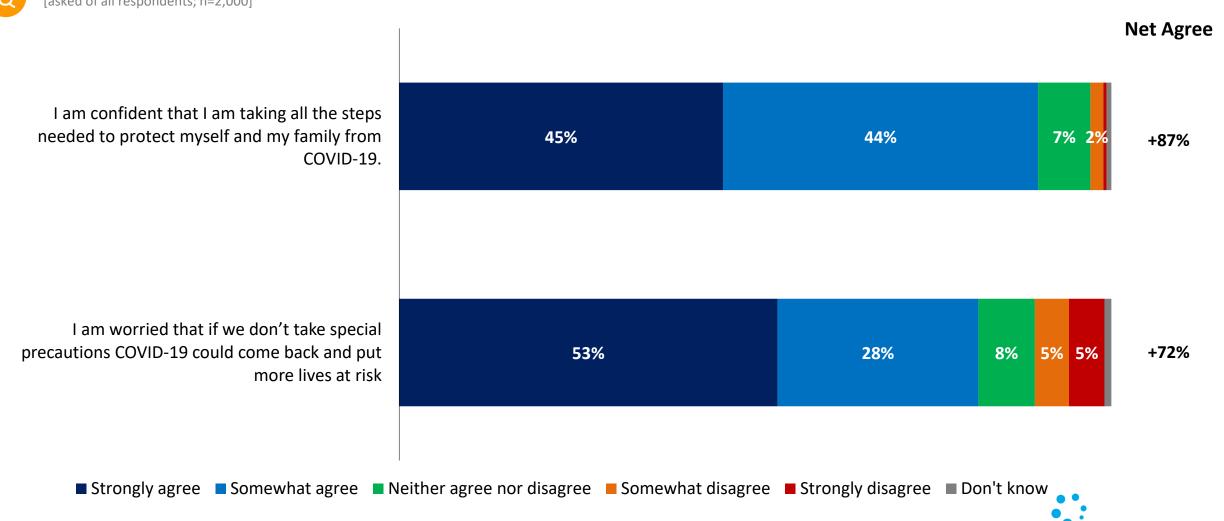
■ Don't know



Q

Do you agree or disagree with the following statements?





Key Attitudes: Confidence about taking all necessary steps is steady, but concern about COVID-19 returning is continuing to decrease

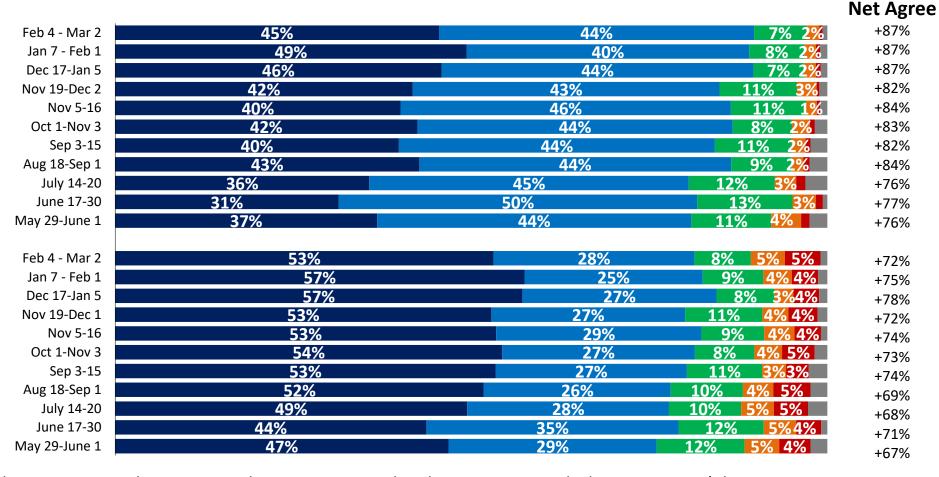
Q

Do you agree or disagree with the following statements?

[asked of all respondents; n=2,000]

I am confident that I am taking all the steps needed to protect myself and my family from COVID-19

I am worried that if we don't take special precautions COVID-19 could come back and put more lives at risk



■ Strongly agree ■ Somewhat agree ■ Neither agree nor disagree ■ Somewhat disagree ■ Strongly disagree ■ Don't know

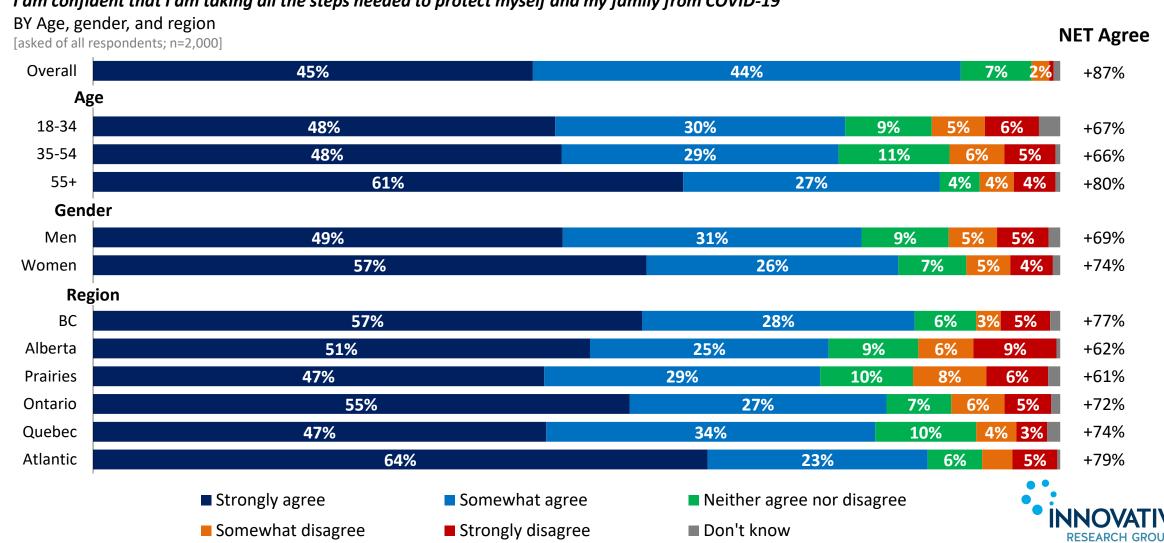


Protecting myself: Older respondents more confident than others that they are taking all steps needed to protect themselves and their families



Do you agree or disagree with the following statements?

I am confident that I am taking all the steps needed to protect myself and my family from COVID-19

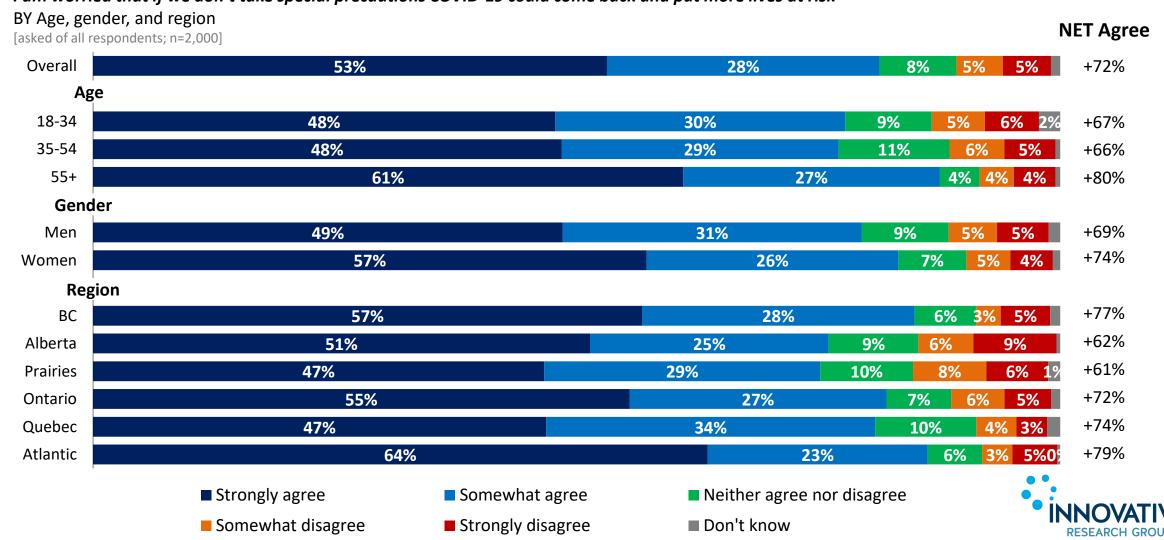


COVID Could Come Back: Older and Atlantic respondents most concerned that without precautions COVID could put more lives at risk



Do you agree or disagree with the following statements?

I am worried that if we don't take special precautions COVID-19 could come back and put more lives at risk

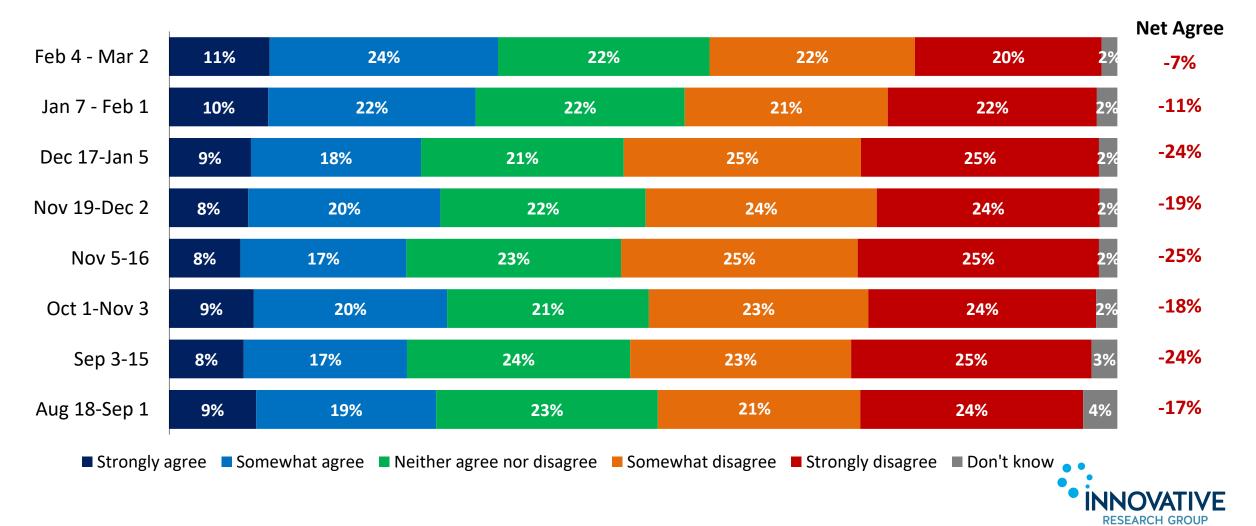


Behavioural Fatigue: The share of Canadians feeling routine fatigue at ¹⁴ an all time high since tracking began in Aug '20, 35% now agree



Thinking about the changes you've made to your daily life as a result of COVID-19, do you agree or disagree with the following statement? I don't think I can keep up these changes for very much longer.

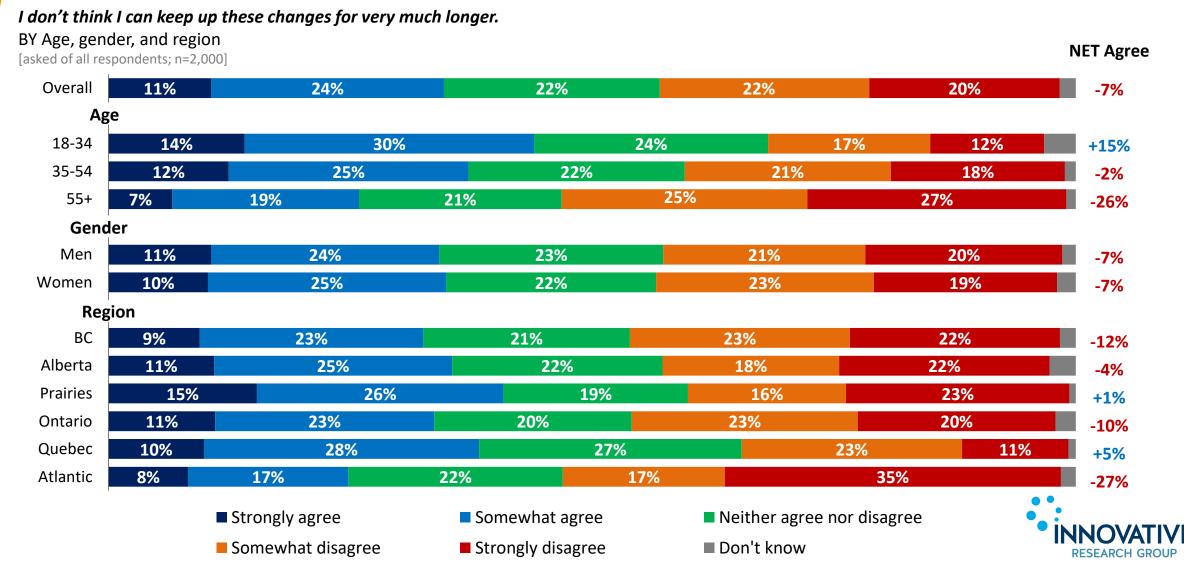
[asked of all respondents; n=2,000]



Routine Fatigue: Respondents 18-34 and those from QC are more likely ¹⁵ to agree they cannot keep up changes for very much longer than others



Thinking about the changes you've made to your daily life as a result of COVID-19, do you agree or disagree with the following statement?



Methodology

Survey Methodology

These are the results of an online survey conducted between February 4th, 2021 and March 2nd, 2021.

Method: This online survey was conducted using INNOVATIVE's Canada 20/20 national research panel with additional respondents from Dynata, a leading provider of online samples. Each survey is administered to a series of randomly selected samples from the panel and weighted to ensure that the overall sample's composition reflects that of the actual Canadian population according to Census data to provide results that are intended to approximate a probability sample.

Sample Size: n=3,763 Canadian citizens, 18 years or older. The results are nationally weighted to n=2,000 based on Census data from Statistics Canada.

Field Dates: February 4th to March 2nd, 2021.

Weighting: Results for Canada are weighted by age, gender, and region to ensure that the overall sample's composition reflects that of the actual population according to Census data in order to provide results that are intended to approximate a probability sample. Weighted and unweighted frequencies are reported in the table.

Margin of Error: This is a representative sample. However, since the online survey was not a random probability based sample, a margin of error cannot be calculated. Statements about margins of sampling error or population estimates do not apply to most online panels.

Note: Graphs may not always total 100% due to rounding values rather than any error in data. Sums are added before rounding numbers.

	Unweighted (n)	Unweighted (%)	Weighted (n)	Weighted (%)
Men 18-34	342	9.1%	271	13.6%
Men 35-54	533	14.2%	334	16.7%
Men 55+	955	25.4%	364	18.2%
Women 18-34	469	12.5%	274	13.7%
Women 35-54	592	15.7%	347	17.3%
Women 55+	872	23.2%	411	20.5%
ВС	1244	33.1%	269	13.4%
АВ	359	9.5%	222	11.1%
Prairies	233	6.2%	131	6.6%
ON	971	25.8%	772	38.6%
QC	605	16.1%	470	23.5%
Atlantic	351	9.3%	135	6.8%



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Building Understanding.