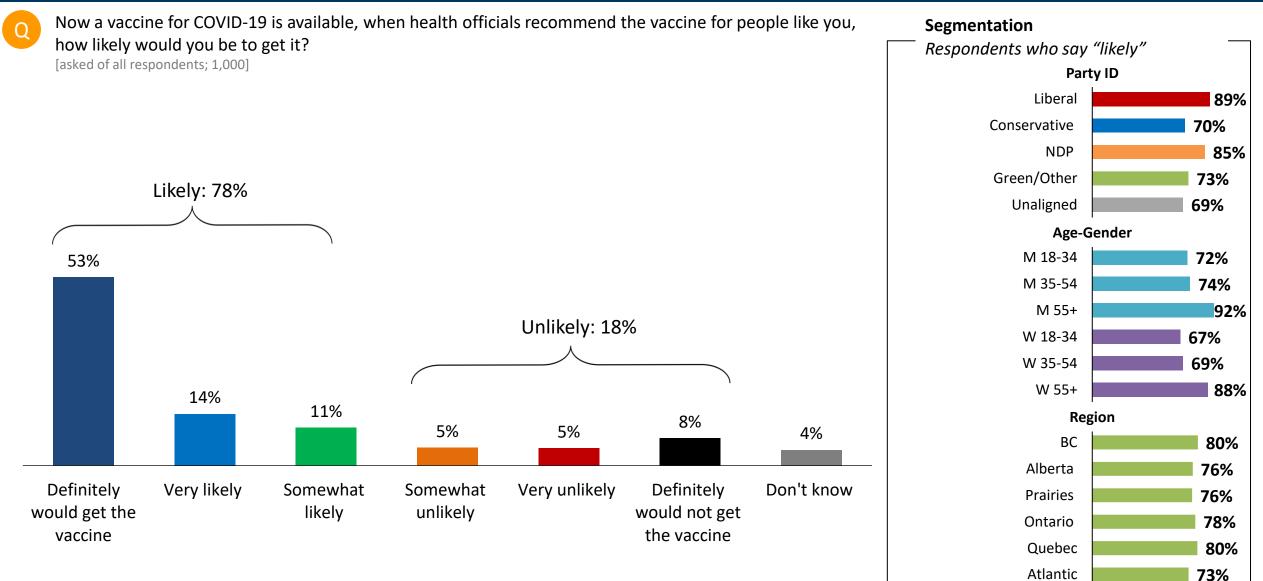
INNOVATIVE RESEARCH GROUP

Canada This Month COVID-19 Vaccination

Public Opinion Research Release Date: February 22, 2021 Field Dates: February 04 to 18, 2021

Likelihood of Vaccination

Likelihood of Vaccination: Just under 1-in-5 (78%) say they are likely to get vaccinated while nearly 20% say they are at least somewhat unlikely



Likelihood of Vaccination: The share of Canadians who say they are unlikely to get vaccinated is up significantly from 12% to 18%

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RESEARCH GROUP

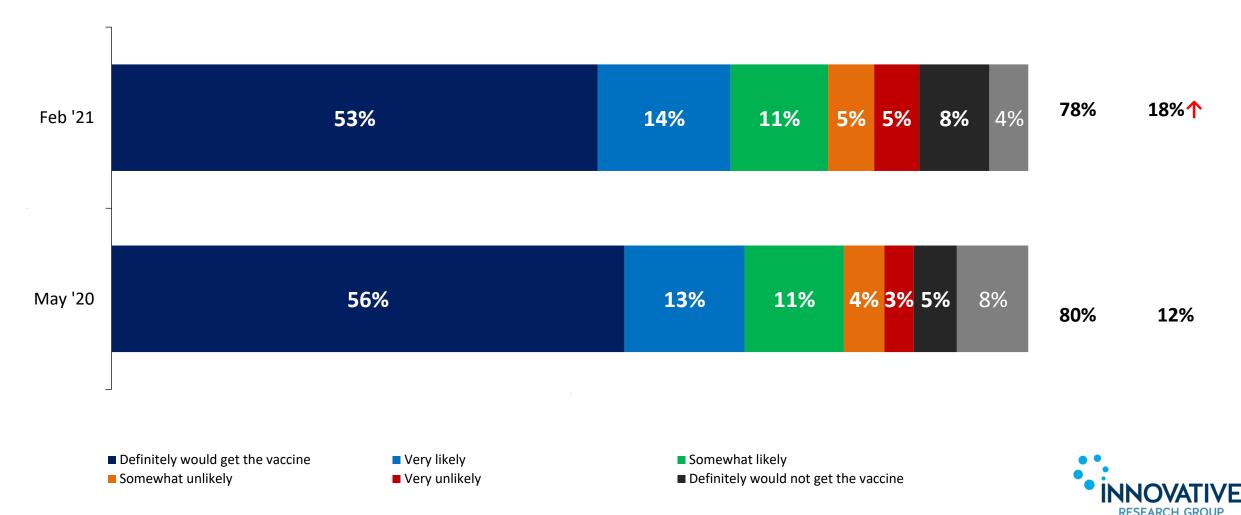
Now a vaccine for COVID-19 is available, when health officials recommend the vaccine for people like you, how likely would you be to get it? [asked of all respondents; 1,000]

Liberal 59% 18% 12% **4% 2% 3% 1**% CPC 48% 13% 9% 11% 10% NDP 60% 15% **4% 2%** 4% Green/Other 52% 10% Unaligned 46% 10% 12% 13% M 18-34 24% 31% 17% 8% 4% M 35-54 44% 13% 17% M 55+ 80% **4% 2%2%3%**1% 9% W 18-34 19% 35% 13% **9%** 4% W 35-54 46% 11% 12% W 55+ 73% 4% 1%2% **6%** 2% 10% BC 55% 15% 11% AB 52% 15% 8% 4% Prairies 48% 17% 11% ON 52% 13% 13% QC 54% 17% 9% 4% Atlantic 56% 9% 8% 4% 4% 4% 14% Definitely would get the vaccine Very likely Somewhat likely Somewhat unlikely Definitely would not get the vaccine Very unlikely Don't know

Likelihood of Vaccination: The share of Canadians who say they are unlikely to get vaccinated is up significantly from 12% to 18%

Now a vaccine for COVID-19 is available, when health officials recommend the vaccine for people like you, how likely would you be to get it? [asked of all respondents; 1,000]

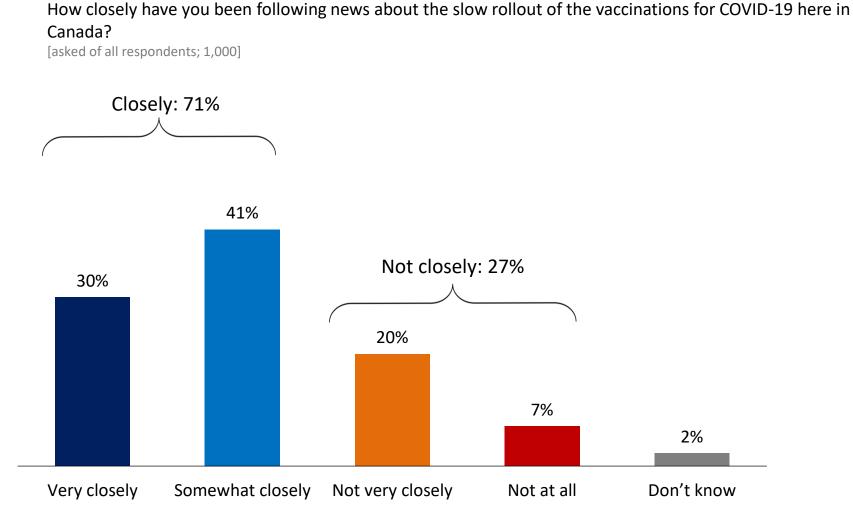
Likely Unlikely



Current data: February 2021. **↑** indicates a change from the previous wave that is statistically significant (p<0.05).

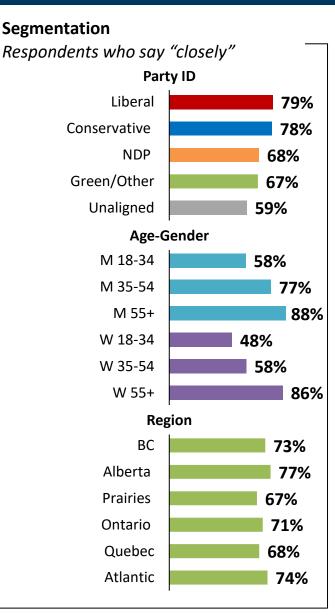
Government Rollout

Vaccine Rollout: More than two thirds (71%) say they are following news about the slow vaccine rollout closely



A report released by the U.K.-based Economist Intelligence Unit (EIU) suggested that Canada will be six

months behind the United States and the European Union in vaccinating everyone who wants to be

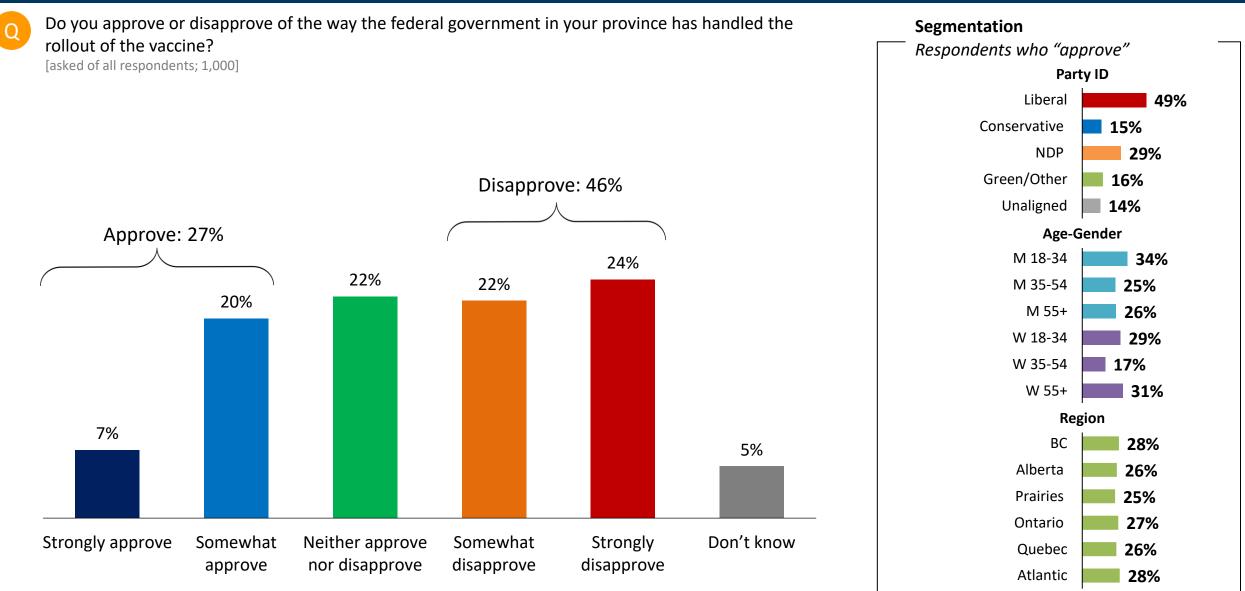


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Current data: February 2021

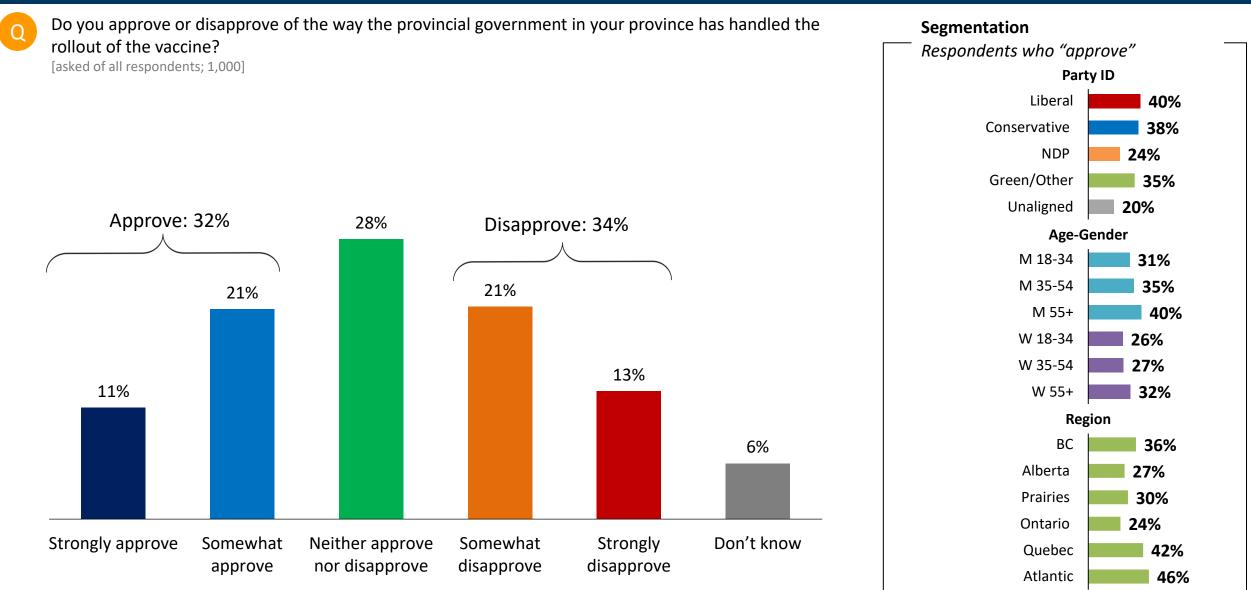
vaccinated.

Federal Gov't Approval: Nearly half disapprove of the federal governments handling of the vaccine rollout



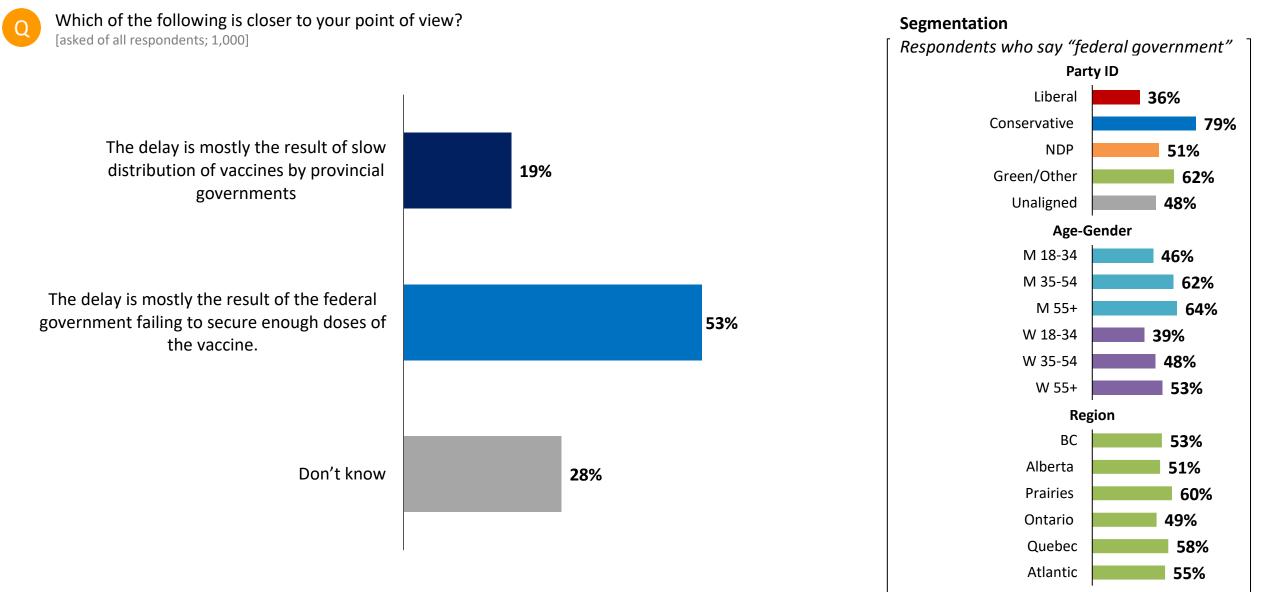
Current data: February 2021

Provincial Gov't Approval: Canadians are split on how they feel about their provincial governments rollout of the vaccine



Current data: February 2021

Vaccine Rollout: A majority (53%) say the delay is the fault of the federal government, while 28% are unsure who to blame



Methodology

Survey Methodology

These are the results of an online survey conducted between February 4th and 18th, 2021.

Method: This online survey was conducted using INNOVATIVE's Canada 20/20 national research panel with additional respondents from Dynata, a leading provider of online sample. Each survey is administered to a series of randomly selected samples from the panel and weighted to ensure that the overall sample's composition reflects that of the actual Canadian population according to Census data to provide results that are intended to approximate a probability sample. The sample rolls over every Thursday to ensure it is balanced across each week.

Sample Size: n=1992 Canadian residents, 18 years or older. The results are weighted to n=1,000 based on Census data from Statistics Canada.

Field Dates: February 4th to 18th, 2021.

Weighting: Results are weighted by age, gender, and region to ensure that the overall sample's composition reflects that of the actual population according to Census data; in order to provide results that are intended to approximate a probability sample. Weighted and unweighted frequencies are reported in the table.

Margin of Error: This is a representative sample. However, since the online survey was not a random probability based sample, a margin of error cannot be calculated. Statements about margins of sampling error or population estimates do not apply to most online panels.

Note: Graphs may not always total 100% due to rounding values rather than any error in data. Sums are added before rounding numbers.

	Unweighted (n)	Unweighted (%)	Weighted (n)	Weighted (%)
Men 18-34	191	9.6%	135	13.5%
Men 35-54	286	14.4%	168	16.8%
Men 55+	498	25.0%	181	18.1%
Women 18-34	257	12.9%	137	13.7%
Women 35-54	312	15.7%	174	17.4%
Women 55+	448	22.5%	205	20.5%
ВС	633	31.8%	137	13.7%
Alberta	175	8.8%	109	10.9%
Prairies	158	7.9%	66	6.6%
Ontario	470	23.6%	385	38.5%
Quebec	300	15.1%	236	23.6%
Atlantic	256	12.9%	67	6.7%

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Building Understanding.

