



New Brunswick Politics in the Time of COVID-19: June 2020 Update

**Public Opinion Research
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Field Dates: May 29, 2020 to June 3, 2020**

Spotlight on New Brunswick Politics

The COVID-19 outbreak has set off a series of changes in the Canadian political landscape. In New Brunswick, Brian Higgs is seeing very strong leader favourability which has increased since our previous polling in May. Additionally, satisfaction with NB provincial government's handling of the outbreak is high and also up since May.

But despite this, the Liberals actually have the edge over the Progressive Conservatives in terms of vote share.

Today, INNOVATIVE is releasing a spotlight on New Brunswick from Wave 8 of our COVID-19 tracking survey. This online survey was in field from May 29th to June 3rd with a weighted sample size of 200 New Brunswick residents. Detailed methodology is provided in the appendix.

This report covers key results on how those from New Brunswick are rating their government's handling of the COVID-19 outbreak, their vote choice, and satisfaction with government handling of several issues related to the outbreak.

Government Approval

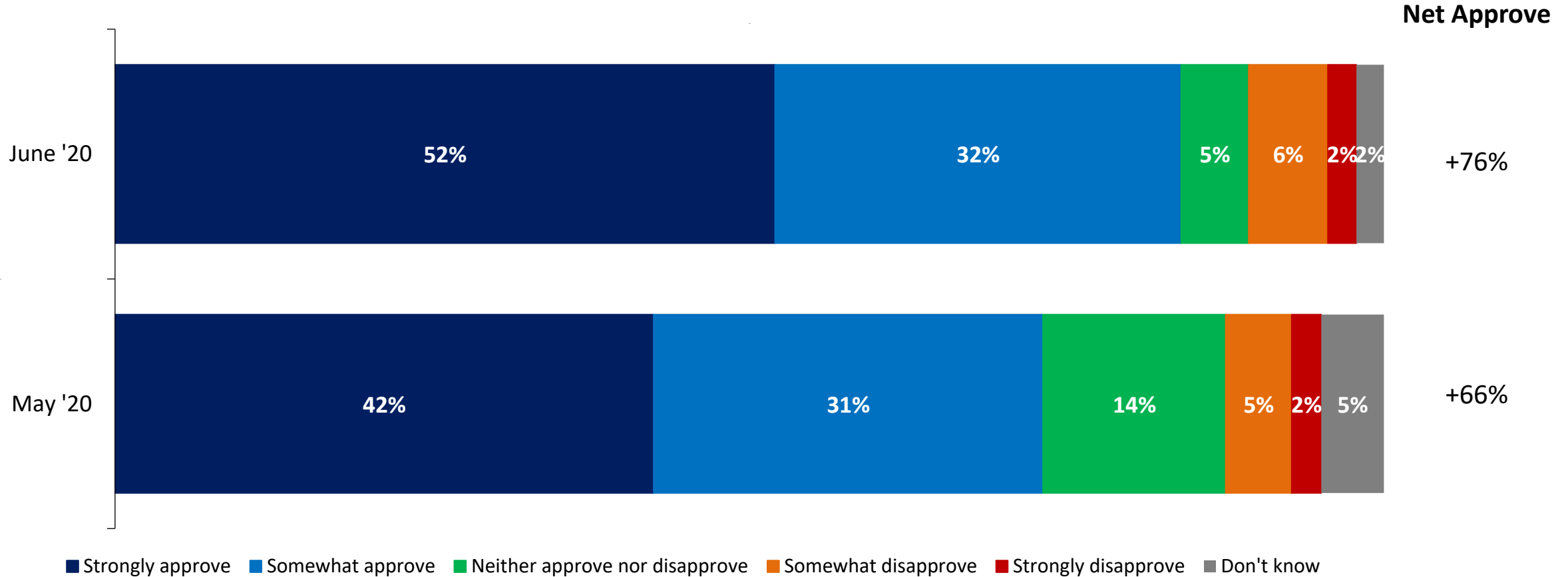
The NB government continues to receive top marks on their handling of the outbreak which is even higher now than it was in May.

COVID-19 Handling Tracking: Over 4-in-5 (84%) approve of the NB gov't handling of the outbreak; net approval up 10 points since May



Do you approve or disapprove of the way the New Brunswick Government has handled the outbreak of COVID-19?

[asked of all respondents; n=200]



Leadership

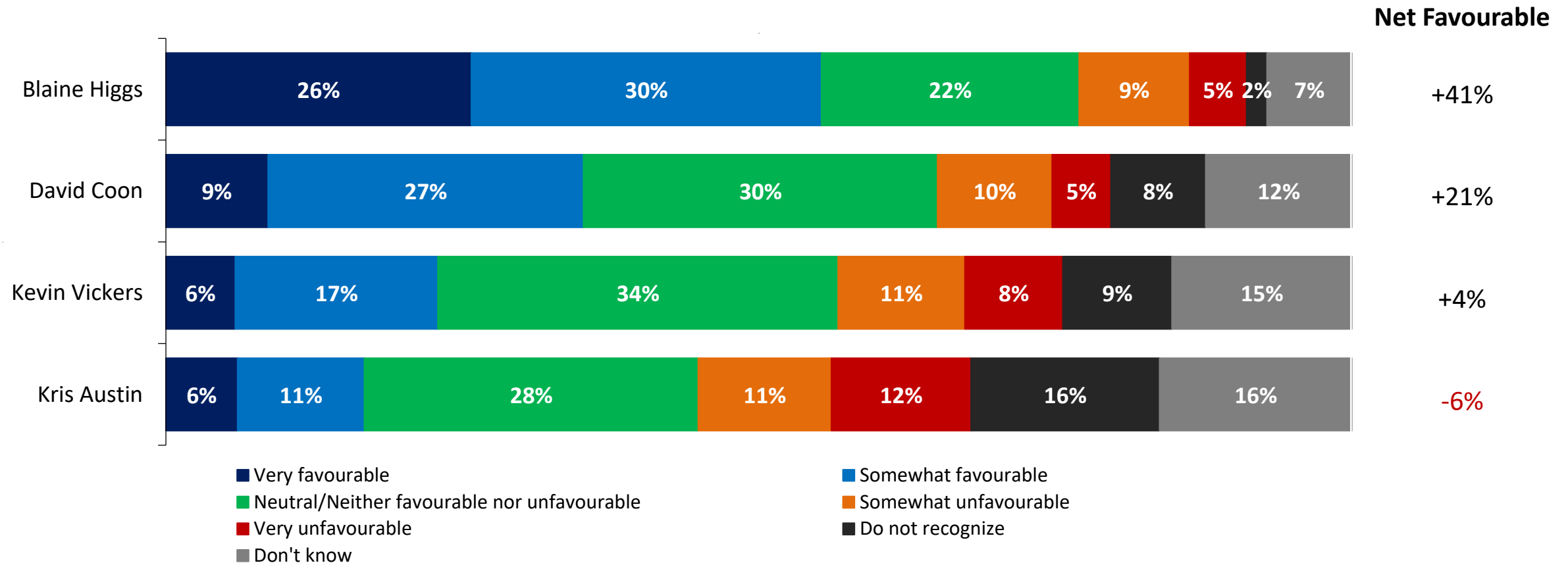
Higgs continues to be the party leader with the highest favourability and is seen even more favourably than in May.

Leader Favourables: Blaine Higgs is far ahead of other leaders in favourability with over half (55%) saying they feel favourable towards him



Below are the names of several individuals who have been mentioned in the news recently. For each one, please indicate whether you have heard of that person and, if so, whether you have a very favourable, somewhat favourable, neither favourable or unfavourable, somewhat unfavourable or very unfavourable impression of that person. If you do not recognize the name, just indicate.

[asked of all respondents; n=200]

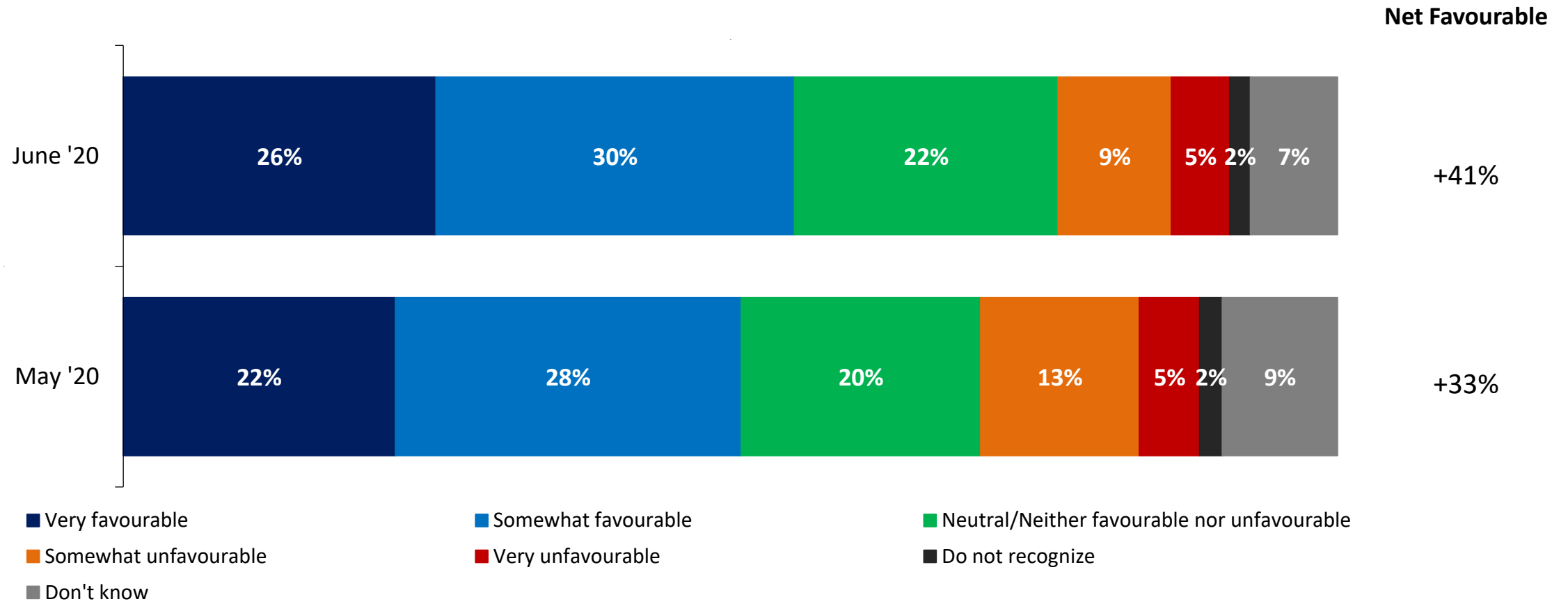


Leader Favourables, Higgs: Net favourability of Higgs is up eight points since May to +41%



Below are the names of several individuals who have been mentioned in the news recently. For each one, please indicate whether you have heard of that person and, if so, whether you have a very favourable, somewhat favourable, neither favourable or unfavourable, somewhat unfavourable or very unfavourable impression of that person. If you do not recognize the name, just indicate. **Blaine Higgs**

[asked of all respondents; n=200]

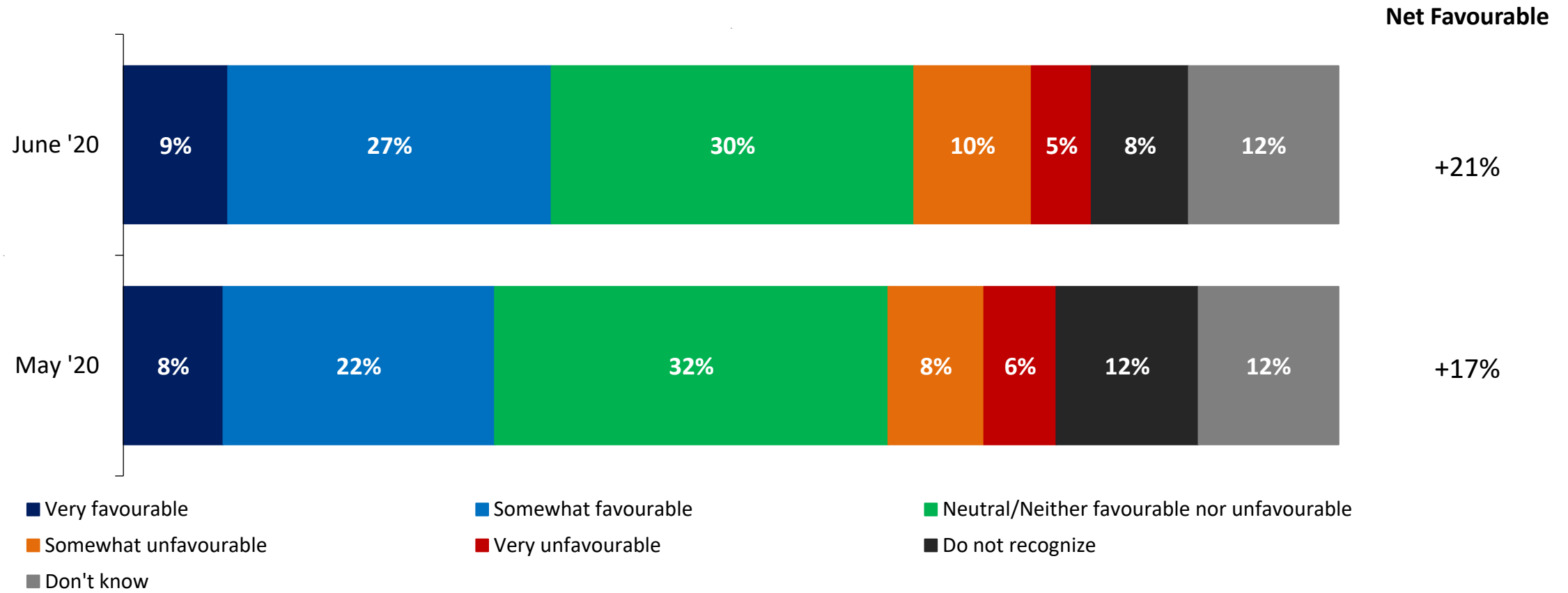


Leader Favourables, Coon: Those saying they are favourable of Coon up four points since May, from 31% to 35%



Below are the names of several individuals who have been mentioned in the news recently. For each one, please indicate whether you have heard of that person and, if so, whether you have a very favourable, somewhat favourable, neither favourable or unfavourable, somewhat unfavourable or very unfavourable impression of that person. If you do not recognize the name, just indicate. **David Coon**

[asked of all respondents; n=200]

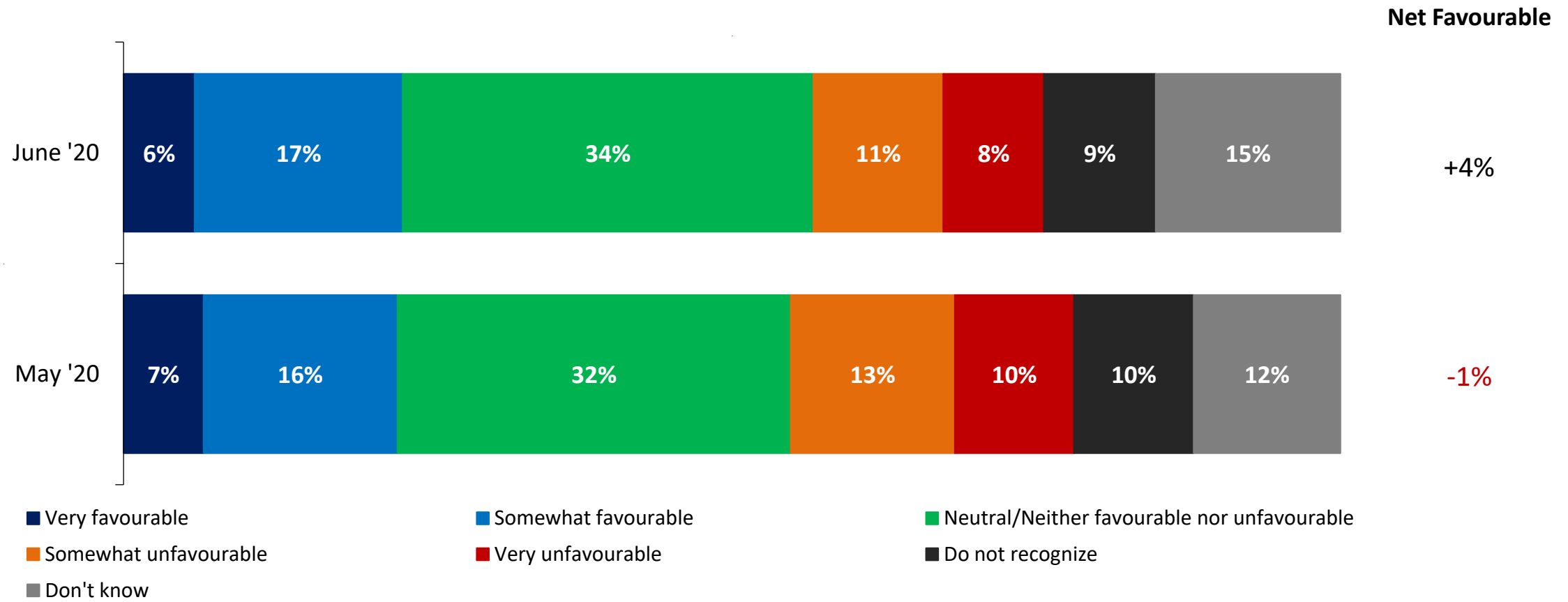


Leader Favourables, Vickers: There are now more who say they are favourable of Vickers than those who say unfavourable (+4% net)



Below are the names of several individuals who have been mentioned in the news recently. For each one, please indicate whether you have heard of that person and, if so, whether you have a very favourable, somewhat favourable, neither favourable or unfavourable, somewhat unfavourable or very unfavourable impression of that person. If you do not recognize the name, just indicate. **Kevin Vickers**

[asked of all respondents; n=200]

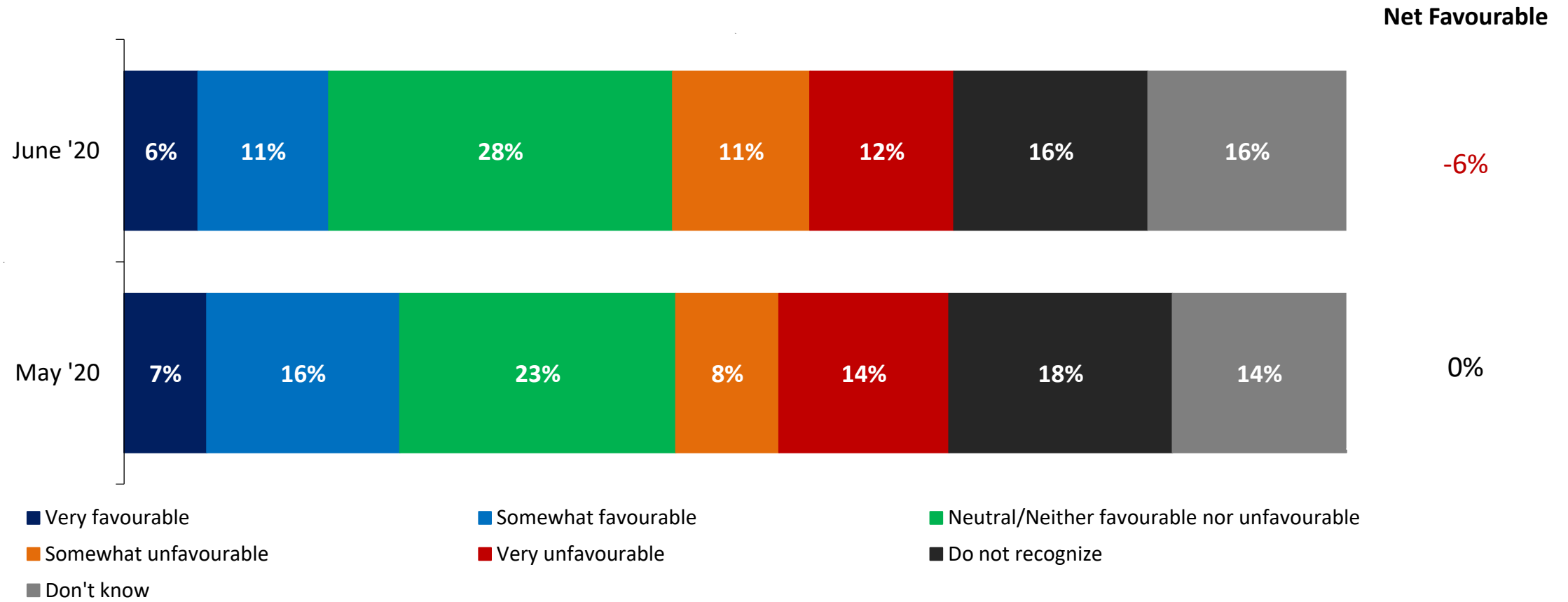


Leader Favourables, Austin: Respondents are split on favourability of Austin, who now has more saying unfavourable than favourable (-6% net)



Below are the names of several individuals who have been mentioned in the news recently. For each one, please indicate whether you have heard of that person and, if so, whether you have a very favourable, somewhat favourable, neither favourable or unfavourable, somewhat unfavourable or very unfavourable impression of that person. If you do not recognize the name, just indicate. **Kris Austin**

[asked of all respondents; n=200]

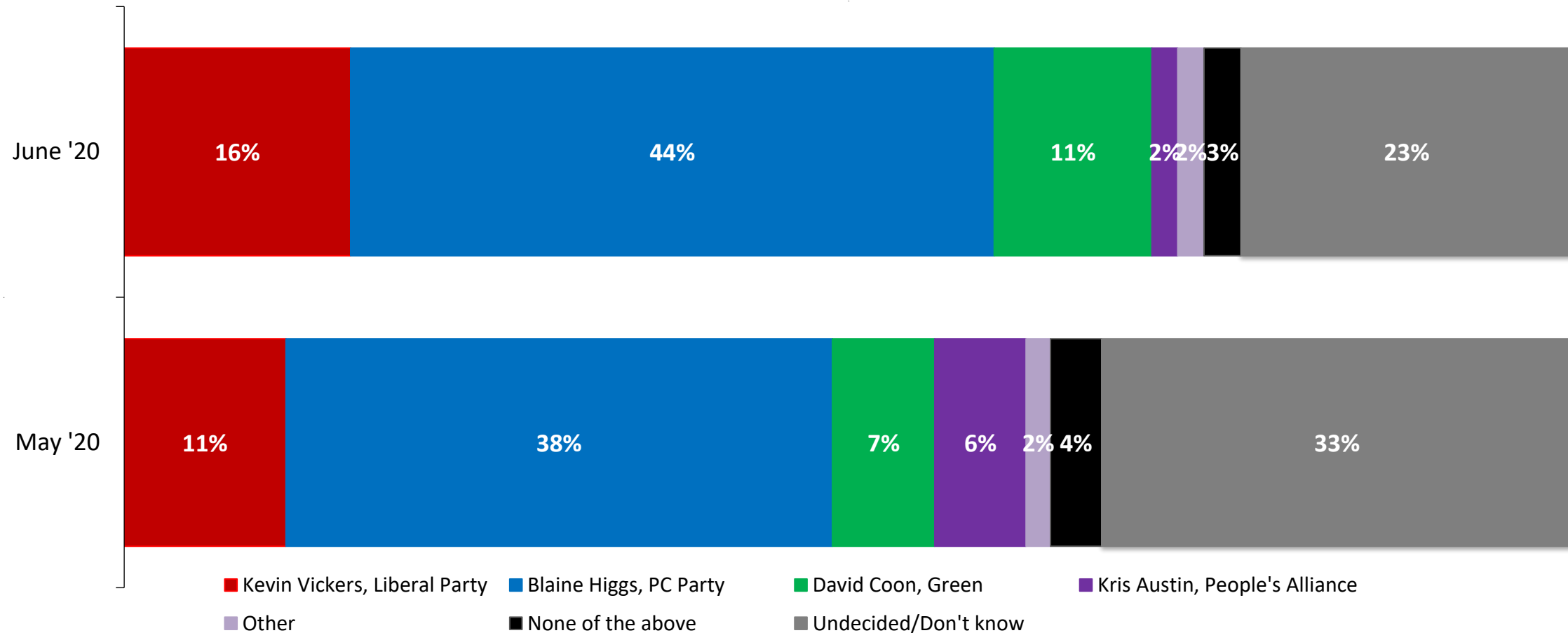


Best Premier: Those undecided dropped 10 pts since June while Higgs is¹¹ up 6 pts (44%) and Vickers is up 5 pts (16%) on 'best premier'



Which of the following leaders would make the best Premier of New Brunswick?

[asked of all respondents; n=200]



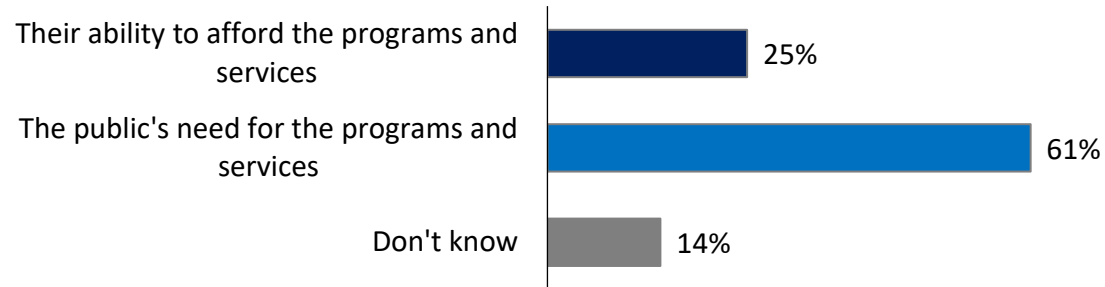
We group individuals into segments based on key political and economic values and attitudes

We use these segments throughout the remainder of the report to analyze vote leadership results.

Core Political Values: Half (47%) say the government too often listens to experts instead of common sense

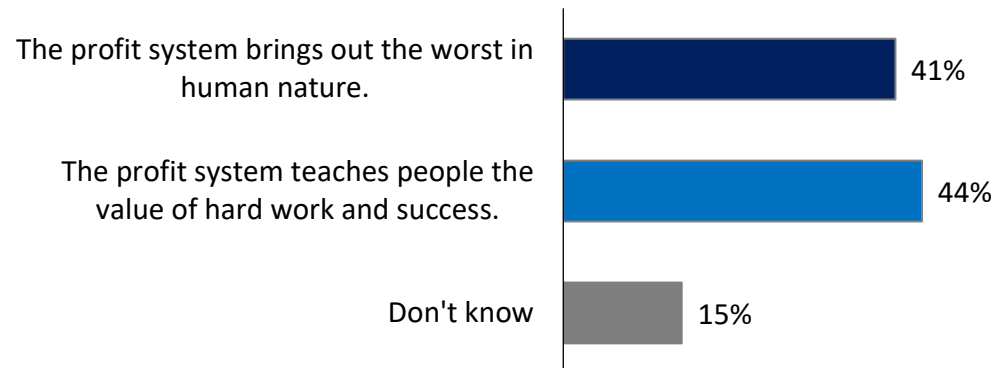
Q Now we would like to ask a few questions about basic values and society...When governments make major decisions concerning spending on programs and services, do you think they should be basing their decisions mainly on...?

[asked of all respondents; n=200]



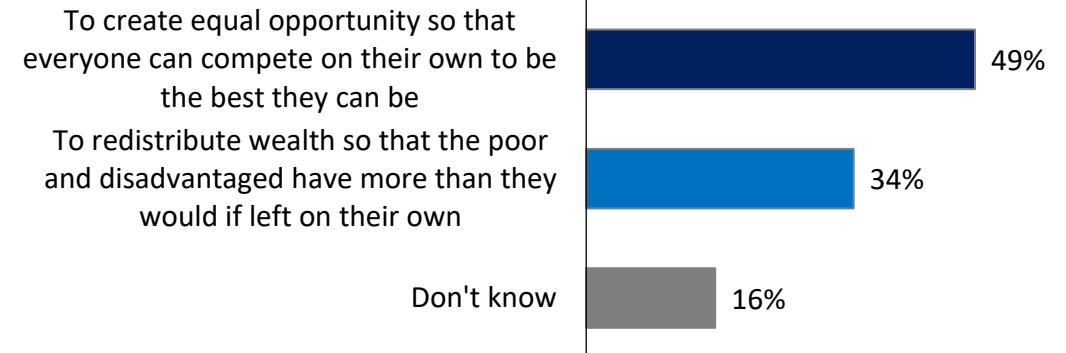
Q Which of the following statements comes closest to your view?

[asked of all respondents; n=200]



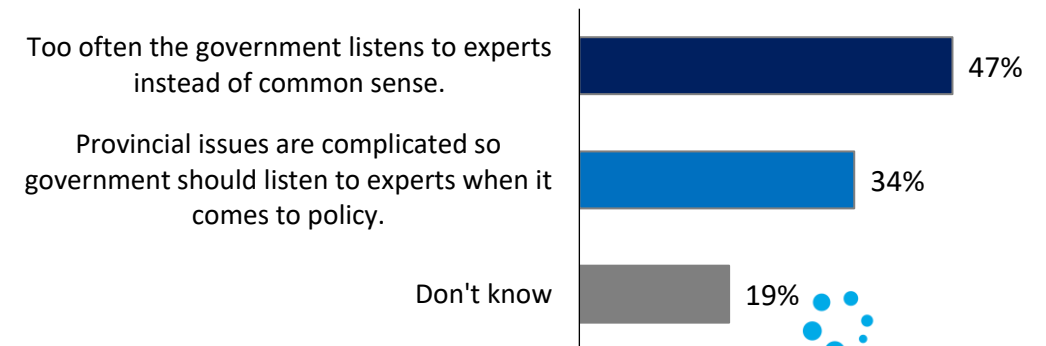
Q Is the main role of government to...?

[asked of all respondents; n=200]



Q When it comes to government decision making, which of the following statements is closest to your view?

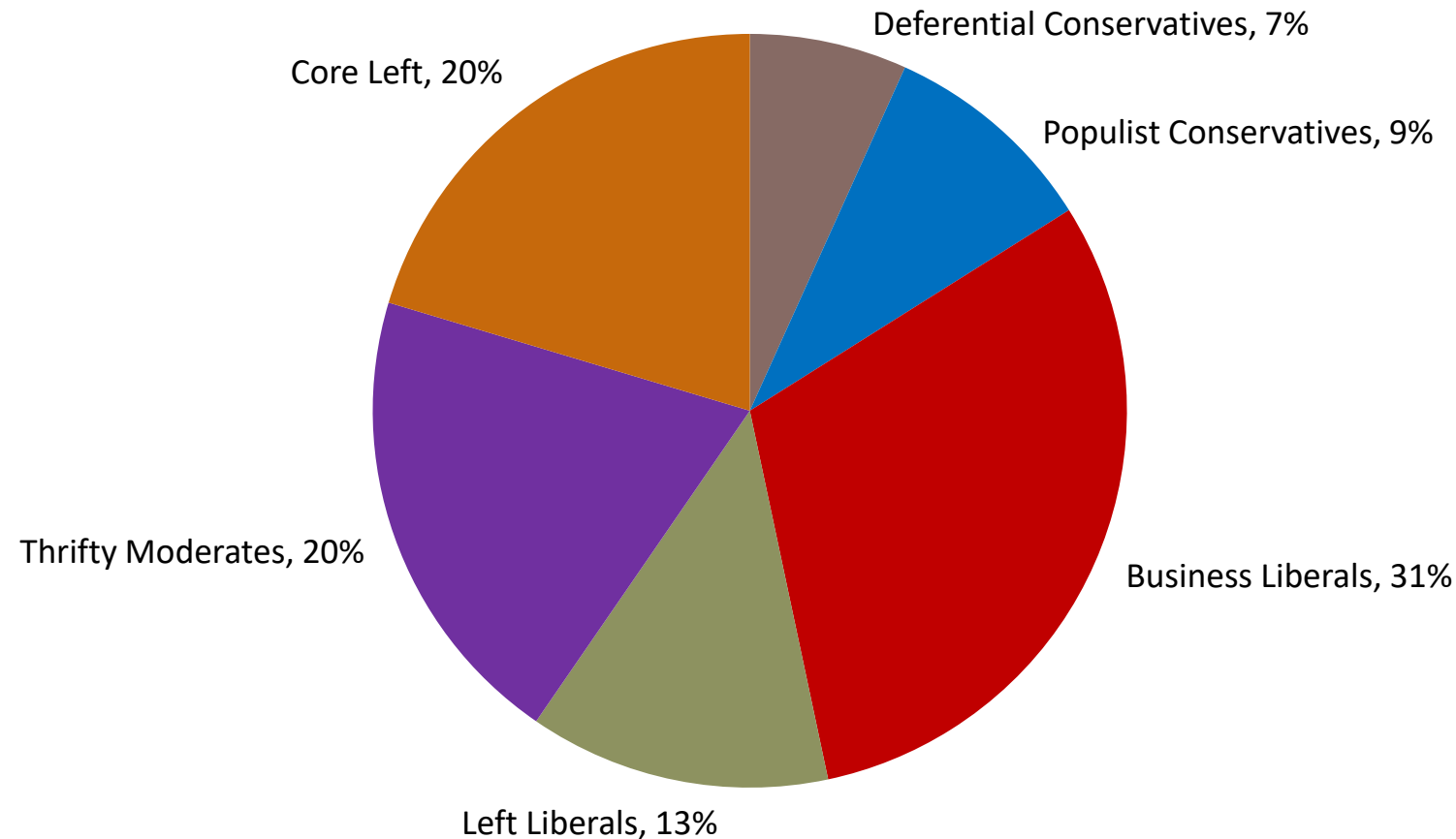
[asked of all respondents; n=200]



Value Clusters: Most are either Business Liberals (31%), Thrifty Moderates (20%), or Core Left (20%)

Clusters are based on 4 basic values: equal opportunity versus redistribution; trust in the profit system; whether spending should be based on ability to afford or public need; and whether government should listen to experts or common sense.

[asked of all respondents; n=200]



Defining Value Clusters: 6 value clusters are defined by 4 key political values

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Core Political Values by Value Clusters

Column %		Deferential Conservatives	Populist Conservatives	Business Liberals	Left Liberals	Thrifty Moderates	Core Left
Governments should base decisions on...	Ability to afford	86%	85%	0%	0%	57%	0%
	Public Need	0%	0%	97%	93%	0%	93%
Is the main role of government to .?	Create equal Opportunity	75%	95%	60%	97%	24%	0%
	Redistribute wealth	18%	0%	27%	0%	28%	93%
When it comes to government decision making...	Rely on common sense	0%	100%	49%	59%	37%	37%
	Listen to experts	93%	0%	35%	35%	17%	46%
The profit system...	Brings out the worst in human nature	0%	0%	0%	90%	59%	86%
	Teaches value of hard work and success	93%	89%	94%	0%	5%	0%

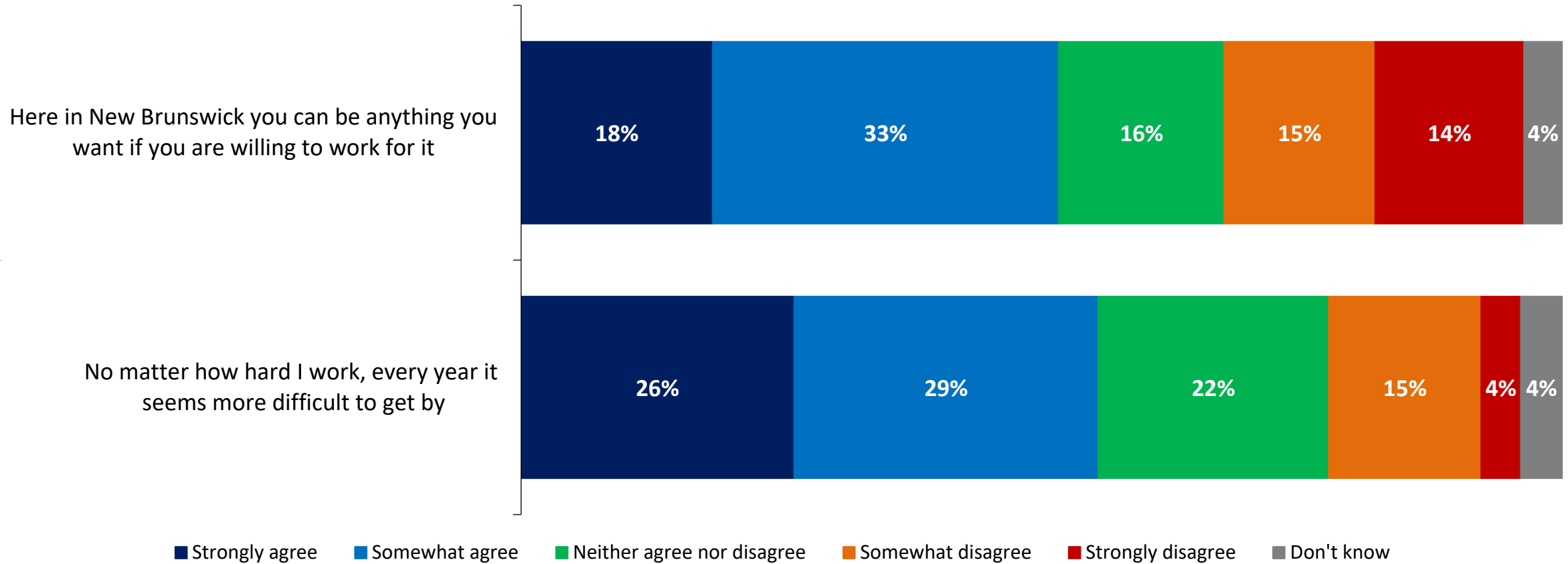
Note: Current data: June 2020

Segmentation Attitudes: Over half (55%) agree that no matter how hard they work, ever year it seems more difficult to get by



Do you agree or disagree with the following statements?

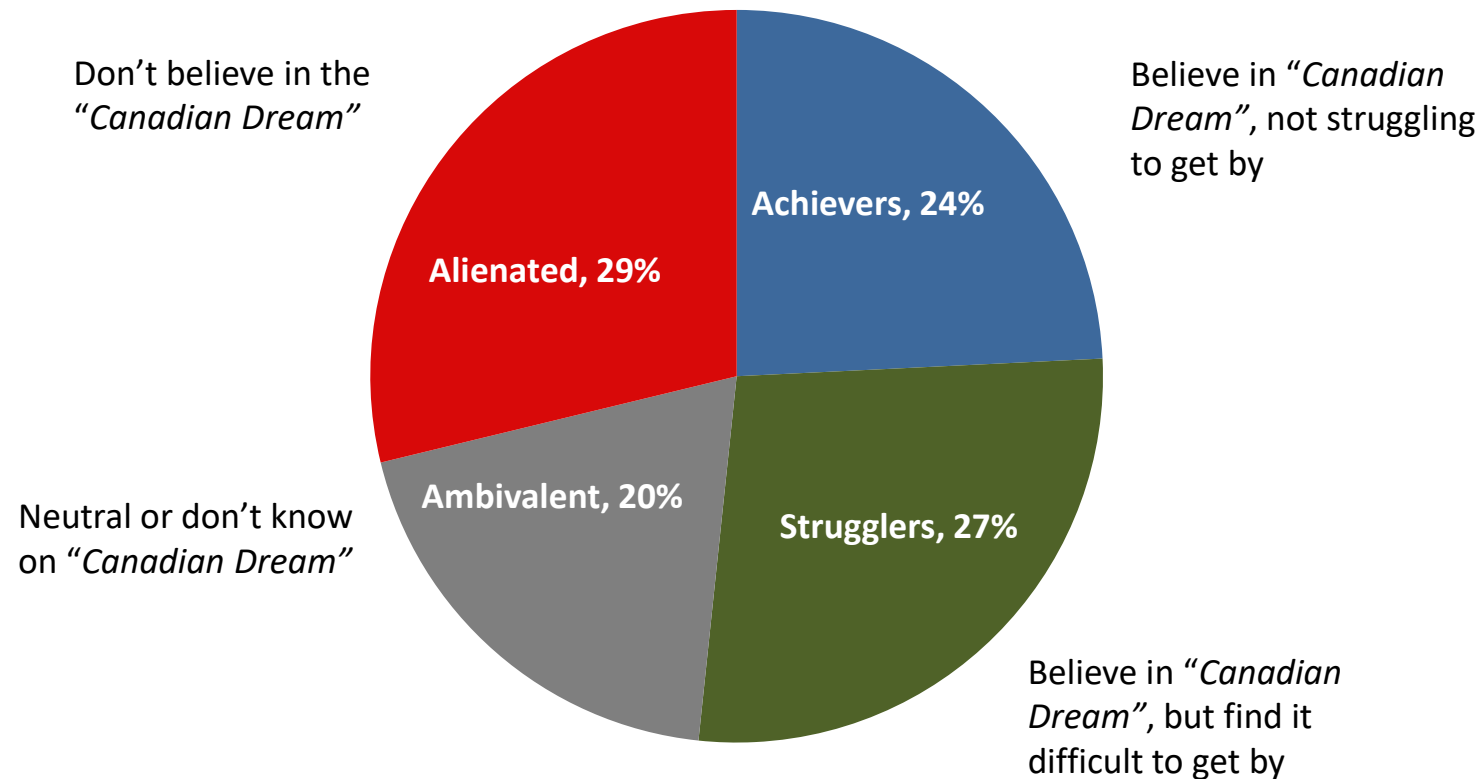
[asked of all respondents; n=200]



Economic Gap Segmentation: Close to 1-in-3 (29%) are 'Alienated' while 27% are Strugglers and 24% are Achievers

Gap segmentation: Agree with 'Here in New Brunswick you can be anything you want if you are willing to work for it' BY Agree with 'No matter how hard I work, every year it seems more difficult to get by'.

[asked of all respondents; n=200]

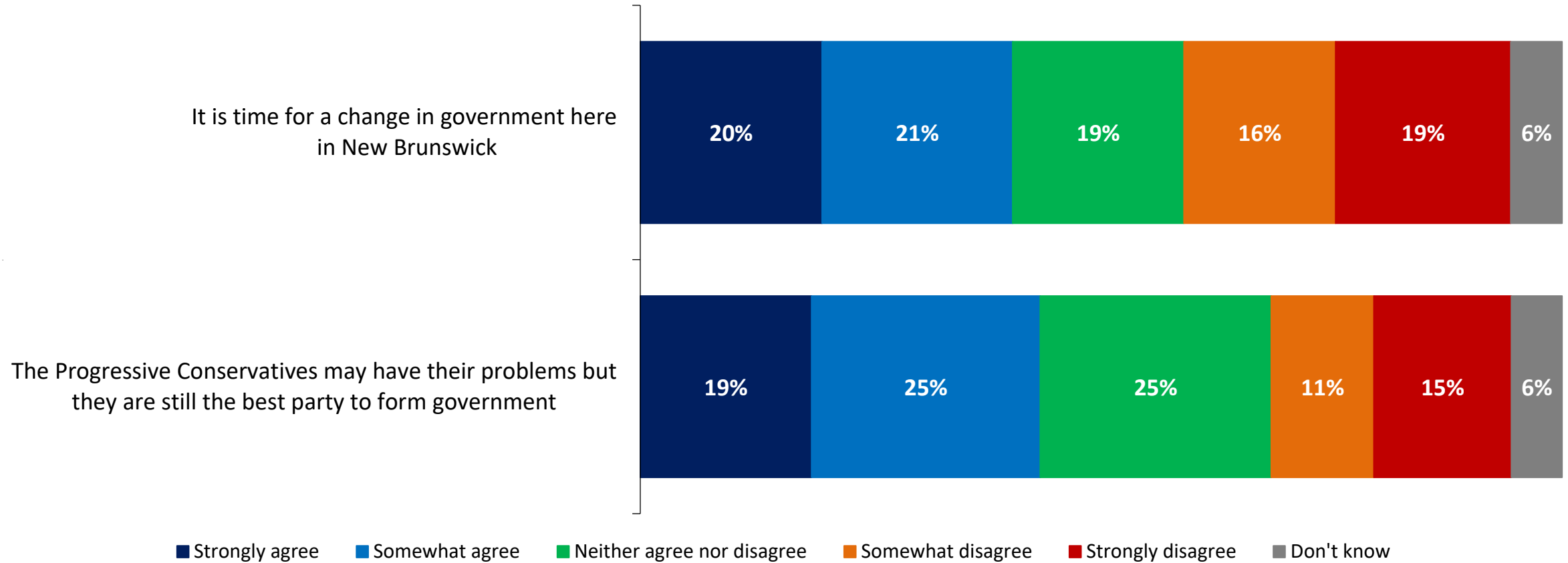


Time for Change Attitudes: Respondents are torn on whether it is time for a change in government (40% agree) or not (35% disagree)



Do you agree or disagree with the following statements? -

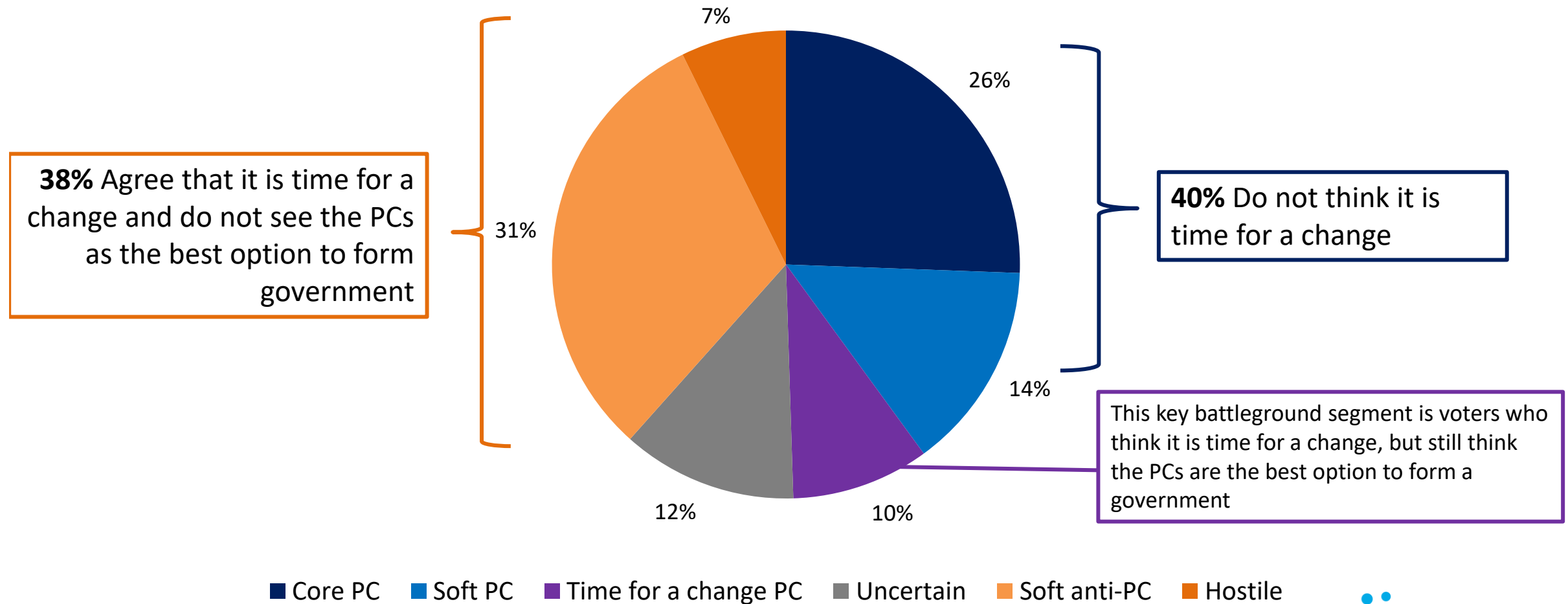
[asked of all respondents; n=200]



Time for Change Segmentation: Respondents are split on whether or not it is time for a change in government in New Brunswick

Time for Change segmentation: Agree with 'The PCs may have their problems but they are still the best party to form government' BY Agree with 'It is time for a change in government here in New Brunswick'.

[asked of all respondents; n=200]



The Liberals and PCs are in a tight race but now, the Liberals are pulling ahead

Innovative reports on vote intention in two ways.

When we ask people who they would vote for if an election were held today, and who they lean towards if they are unsure, we call those results Combined vote. This accounts for the views of everyone in the population including decided voters, undecided voters, and non-voters.

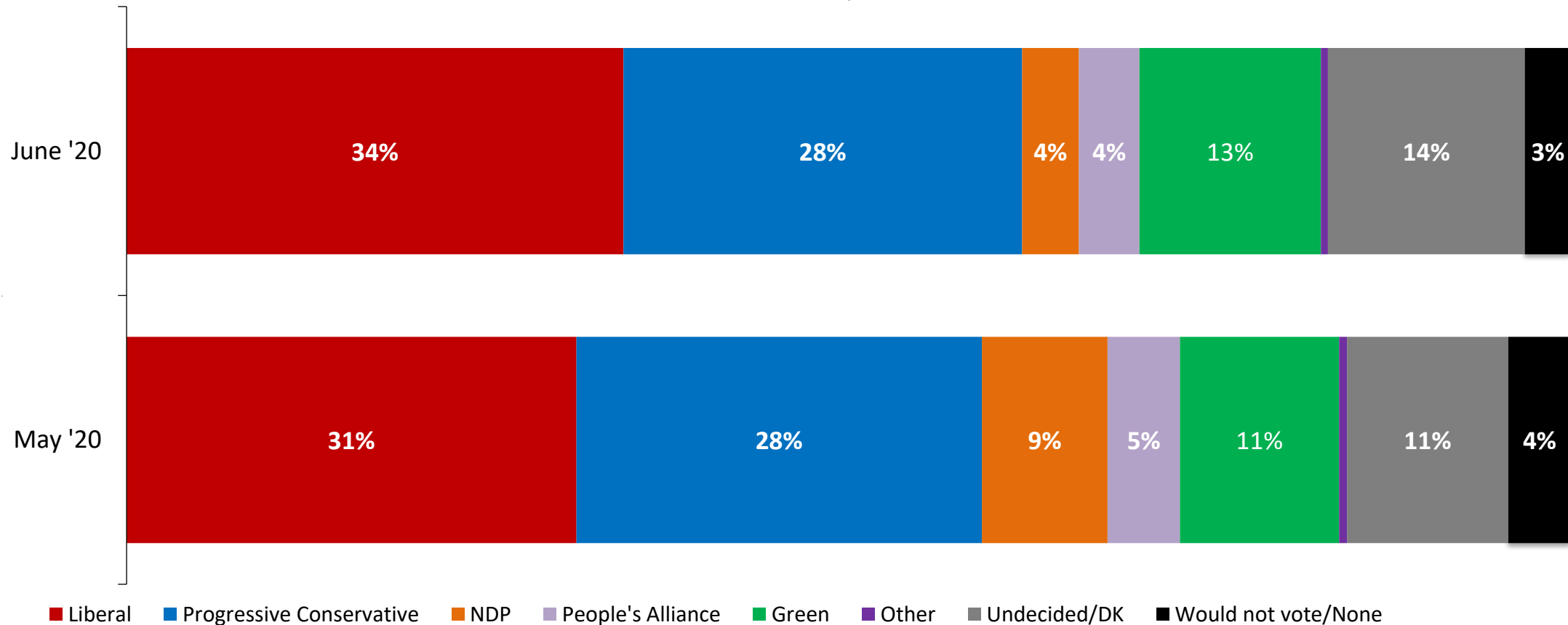
When we look at the results among *only* decided voters, we call that Decided vote. These results most tell us what the election results would be like if the survey results matched the election exactly.

Provincial Combined Vote: Despite Higgs' high ratings in leadership, the Liberals (34%) are ahead of the PCs (28%) in vote share



If a provincial election were held today, which party would you vote for? In that case, which party do you lean toward slightly? **[Vote + Lean]**

[asked of all respondents; n=200]

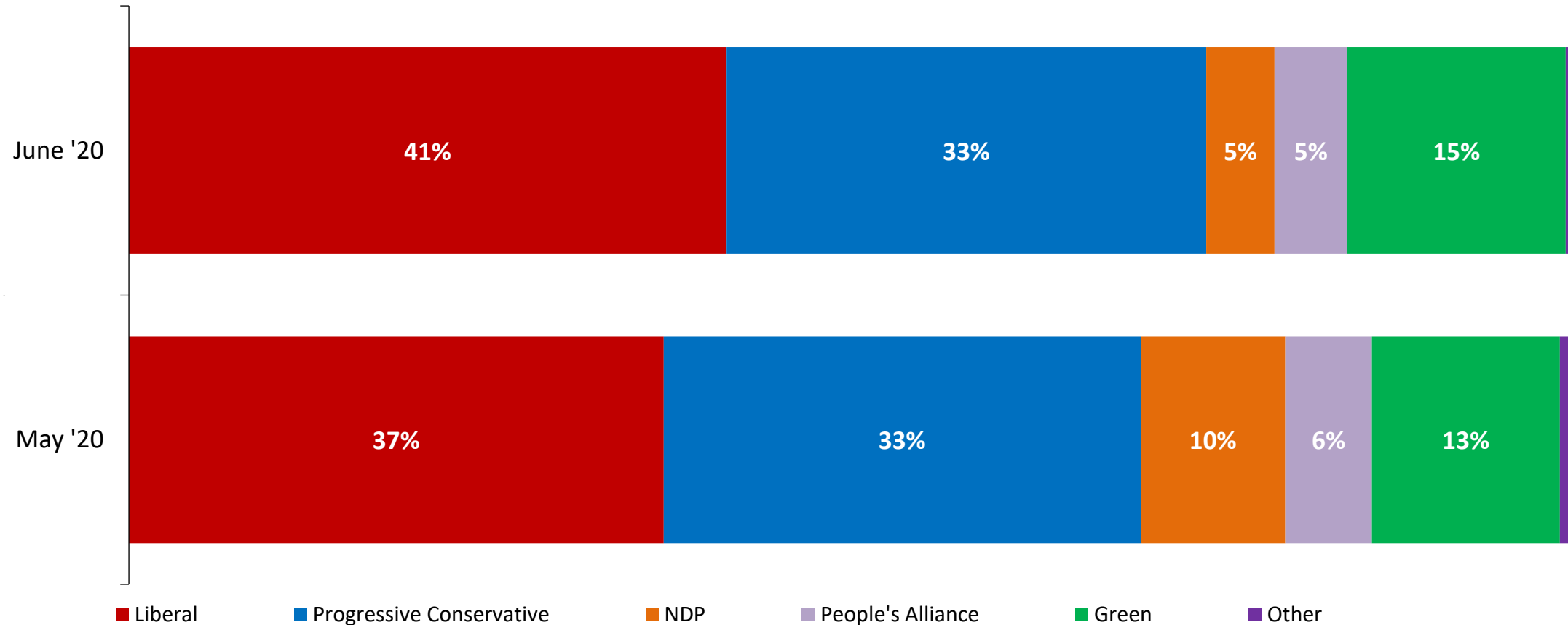


Provincial Decided Vote: Among decided, the Liberals are now eight points ahead of the PCs compared to the four-point vote gap in May



If a provincial election were held today, which party would you vote for? In that case, which party do you lean toward slightly? **[DECIDED]**

[decided voters only; n=166]



Combined Vote by Value Cluster: The Liberals lead over the Progressive Conservatives in vote share among all core value groups

Combined Vote	Value Clusters				
	Deferential/Populist Conservatives	Business Liberals	Left Liberals*	Thrifty Moderates	Core Left
	(N=32)	(N=61)	(N=26)	(N=40)	(N=41)
Liberal	38%	38%	34%	30%	29%
Progressive Conservative	35%	34%	25%	25%	16%
NDP	0%	3%	6%	2%	9%
People's Alliance	6%	1%	0%	7%	7%
Green	11%	5%	19%	13%	22%
Other	0%	2%	0%	0%	0%
Undecided/DK	10%	14%	16%	18%	9%
Would not Vote/None	0%	3%	0%	4%	7%

Combined Vote by Economic Gap: The PCs (41%) lead in vote over the Liberals (29%) in the Ambivalent group

		Economic Gap			
		Achievers	Strugglers	Ambivalent	Alienated
		(N=48)	(N=55)	(N=39)	(N=58)
Combined Vote	Liberal	41%	39%	29%	28%
	Progressive Conservative	35%	20%	41%	19%
	NDP	0%	6%	5%	5%
	People's Alliance	6%	2%	2%	7%
	Green	11%	10%	3%	23%
	Other	0%	2%	0%	0%
	Undecided/DK	7%	18%	16%	13%
	Would not vote/None	0%	3%	5%	5%

Note: Current data: June 2020

Combined Vote by Time for Change: Those who are Soft anti-PC/Hostile are most likely to say they would vote for the Liberals (47%)

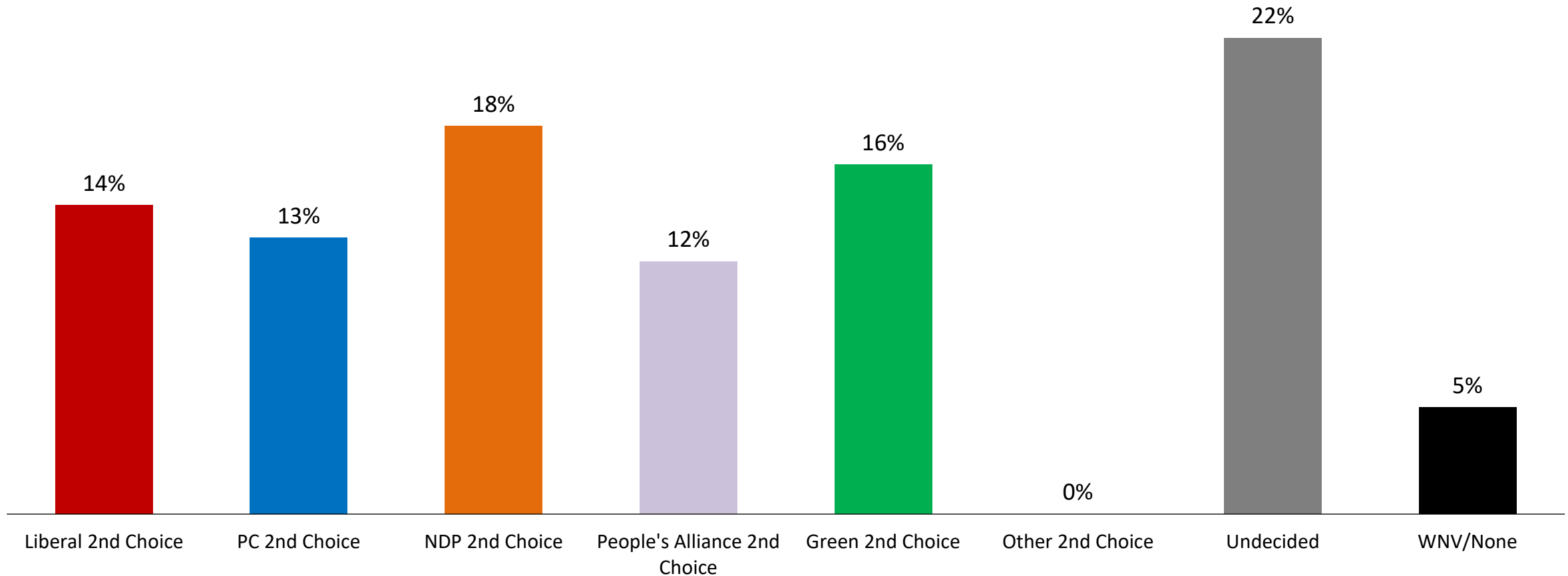
Combined Vote	Time for Change				
	Core/Soft PC	Time for a change PC*	Uncertain*	Soft anti-PC/Hostile	
	(N=80)	(N=19)	(N=24)	(N=77)	
	Liberal	27%	31%	22%	47%
	Progressive Conservative	49%	27%	15%	10%
	NDP	1%	5%	0%	8%
	People's Alliance	5%	0%	4%	5%
	Green	7%	9%	14%	19%
	Other	1%	0%	0%	0%
Undecided/DK	8%	28%	34%	9%	
Would not Vote/None	2%	0%	11%	2%	

Provincial 2nd Choice: 1-in-5 (22%) are undecided on their 2nd choice; of those decided, NDP is top 2nd choice (18%) followed by Greens (16%)



And which party would be your second choice?

[only decided voters; n=166]



Provincial 2nd Choice: Liberal voters are split on their top 2nd choice between PC (25%), NDP (24%), and Greens (24%)

And which party would be your second choice? BY [Vote+Lean]

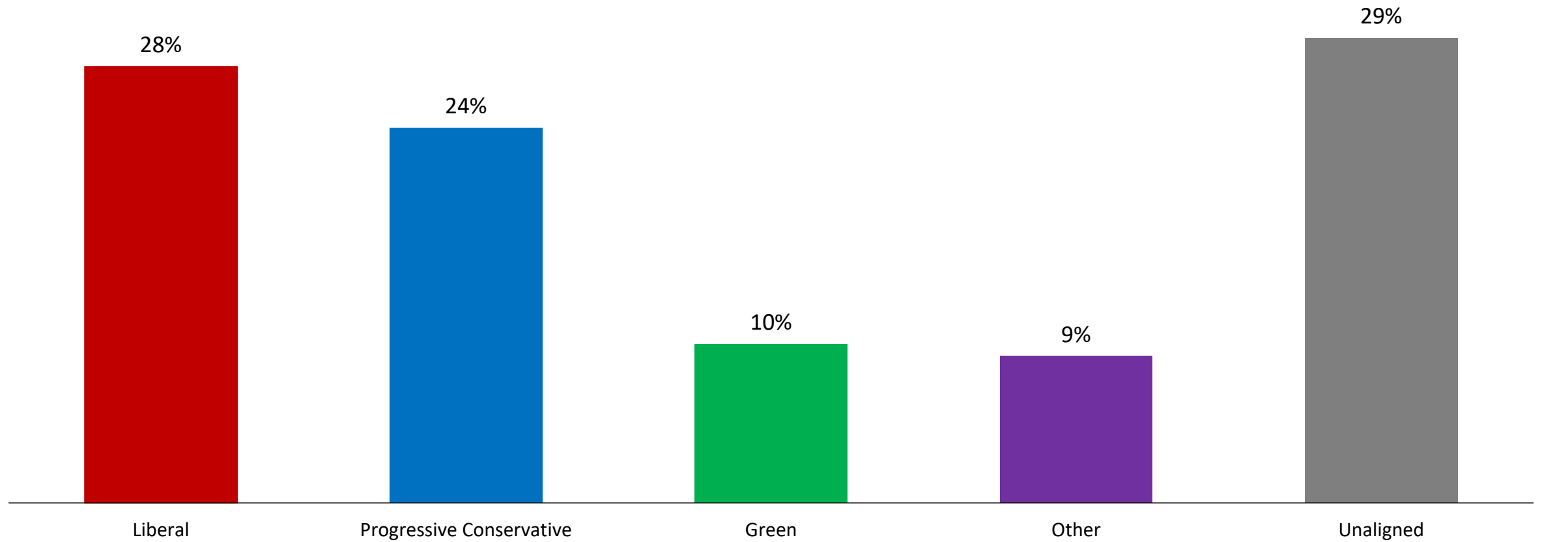
Second Choice	First Choice		
	Liberal 1st Choice	Conservative 1st Choice	Green 1st Choice*
	(N=69)	(N=55)	(N=25)
	Liberal 2nd Choice	19%	42%
	PC 2nd Choice	4%	25%
	NDP 2nd Choice	13%	24%
	People's Alliance 2nd Choice	24%	10%
	Green 2nd Choice	8%	24%
Other 2nd Choice	0%	0%	0%
	Undecided	31%	20%
	WNV/None	5%	0%

Provincial Party ID: A plurality (29%) are unaligned with a provincial party, followed by 28% for the Liberals and 24% for the PCs



Thinking about politics in New Brunswick, generally speaking, do you usually think of yourself as a...

[asked of all respondents; n=200]



Combined Vote by Party ID: Liberal partisans are the most loyal with 84% of their vote going towards the Liberal party

		Provincial Party Identification			
		Liberal	Progressive Conservative	Green*	Unaligned
		(N=55)	(N=47)	(N=20)	(N=59)
Provincial Combined Vote	Liberal	84%	9%	12%	22%
	Progressive Conservative	7%	79%	15%	17%
	NDP	2%	0%	4%	3%
	Peoples Alliance	2%	0%	0%	1%
	Green	5%	5%	70%	6%
	Other	0%	2%	0%	0%
	Undecided DK	2%	4%	0%	40%
	Would not vote None	0%	0%	0%	11%

Note: *Small sample size (n<30), take caution when interpreting results ; 'NDP' Party ID not shown due to insufficient sample size.
Current data: June 2020

Preparing for the Future

The NB provincial government's top strengths are on public health issues while making changes to long term care to protect seniors is most at risk of becoming a critical weakness.

Re-opening: A strong majority (54%) believe there will be outbreaks until a vaccine becomes available



Which of the following comes closest to your point of view?

[asked of all respondents in NB; n=200]

12%

22%

54%

12%

Once governments ease restrictions in the coming months, we will be able to return to a more regular way of living

There will be a second wave in the fall before we can return to a more regular way of living

COVID-19 outbreaks will continue for the foreseeable future until a vaccine becomes available, preventing any return to a more regular way of living

Don't know

Shorthand for the Issues

Respondents are asked to rate the importance of various issues and how satisfied they are with the federal and provincial governments on those issues in preparation for the near future. The table below shows the shorthand which is used in the report and the corresponding full wording shown on the survey.

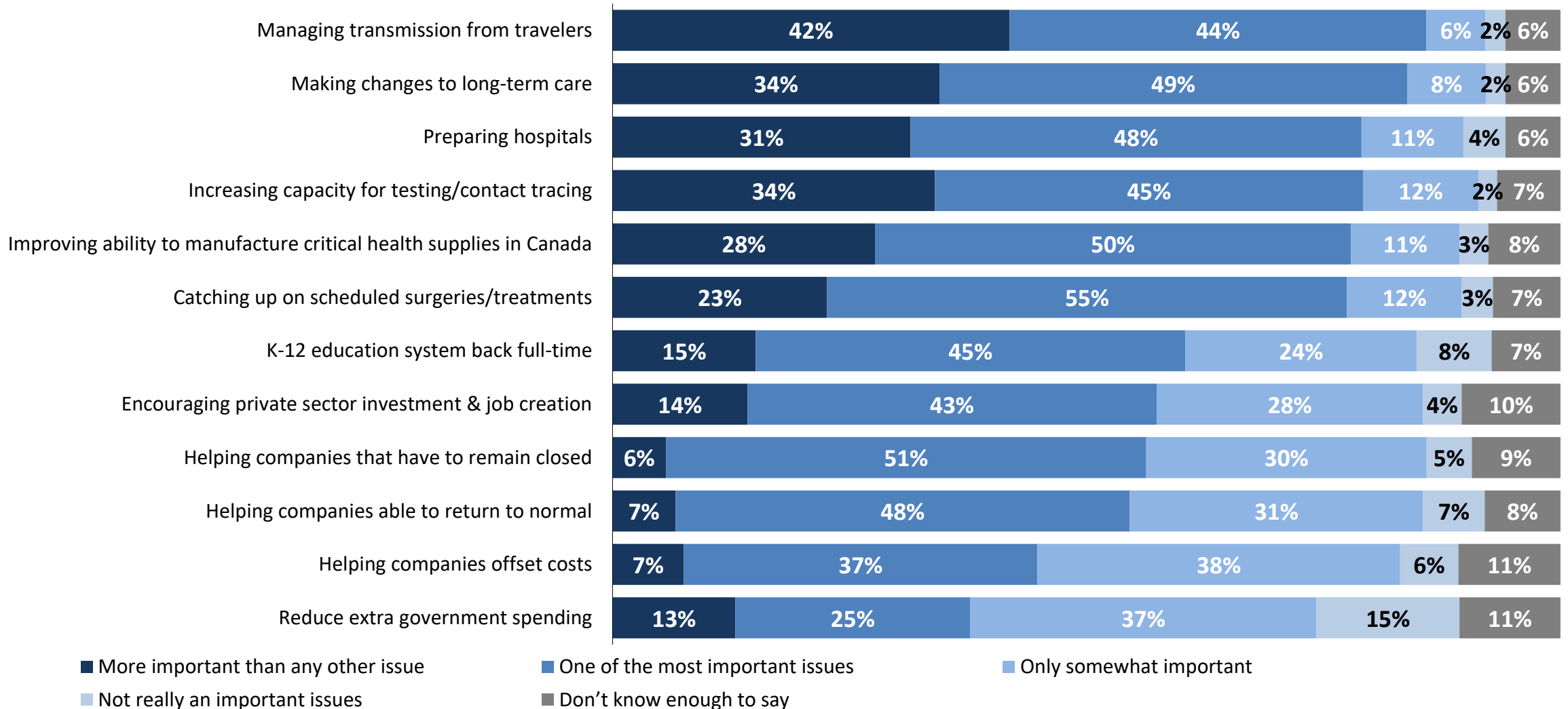
<i>Full Question Wording</i>	<i>Shorthand</i>
Helping companies that are able to return to normal operations to manage the damage from the “lockdown”	Helping companies able to return to normal
Helping companies offset the costs associated with new COVID-19 rules and restrictions	Helping companies offset costs
Helping companies that have to remain closed for now to survive	Helping companies that have to remain closed
Catching up on scheduled surgeries and other healthcare treatments that have been delayed	Catching up on scheduled surgeries/treatments
Making changes to the long-term care system to better protect seniors	Making changes to long-term care
Preparing hospitals in case there is a future spike in new cases	Preparing hospitals
Increasing public health agencies’ capacity to conduct testing and contact tracing	Increasing capacity for testing/contact tracing
Beginning to reduce the amount of extra government spending on COVID-19 measures	Reduce extra government spending
Transitioning the K-12 education system back to full time instruction, either in person or online	K-12 education system back full-time
Managing COVID-19 transmission from international travelers coming to Canada	Managing transmission from travelers
Improving Canada’s ability to manufacture more of our critical health supplies here in Canada (e.g. personal protective equipment)	Improving ability to manufacture critical health supplies in Canada
Encouraging private sector investment and job creation	Encouraging private sector investment & job creation

Important Issues: Top issues include, managing transmission from travelers, protecting seniors and preparing hospitals for a 2nd wave



Currently, experts expect that COVID-19 outbreaks will continue in Canada for the next year or more. As governments address these ongoing impacts from COVID-19, there are a number of issues they may consider. On the list below, please indicate how important each issue is to you personally?

[asked of all respondents in NB; n=200]

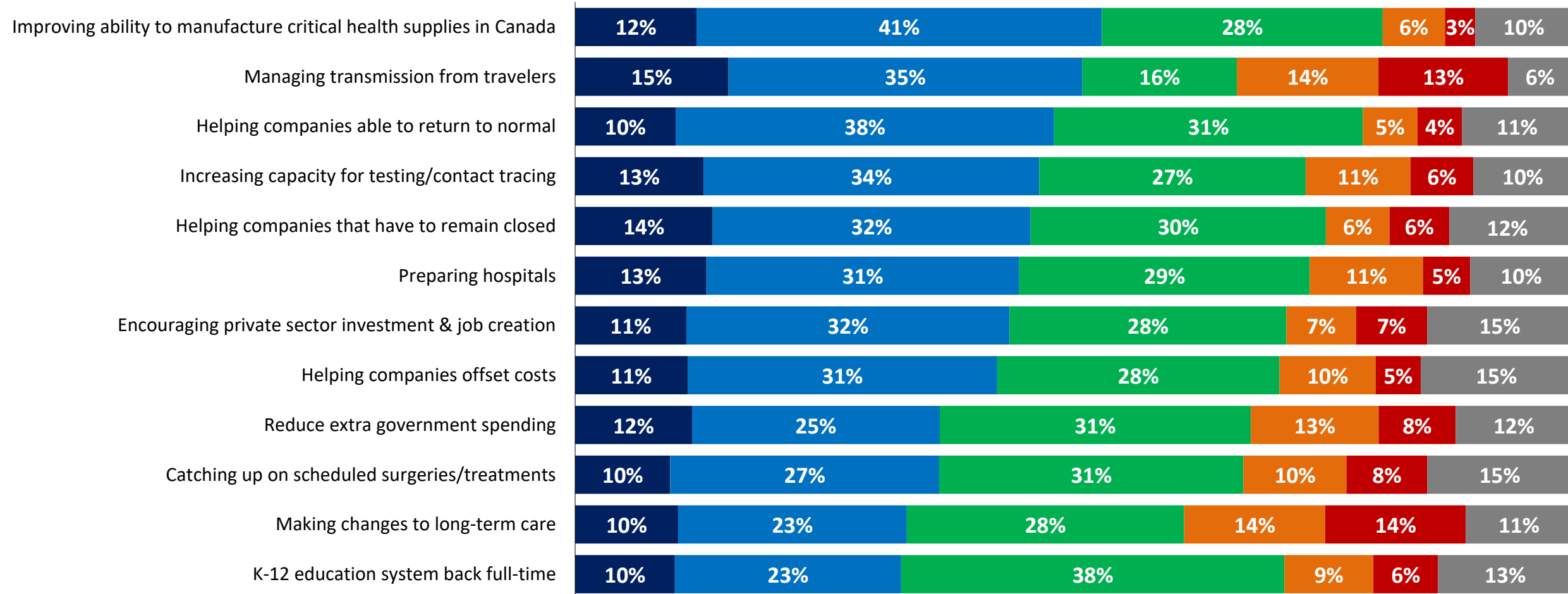


Federal Satisfaction: Top federal issue respondents are satisfied with is improving ability to manufacture health supplies in Canada



And how satisfied are you with the work done so far by the Federal Government on each of these issues?

[asked of all respondents in NB; n=200]



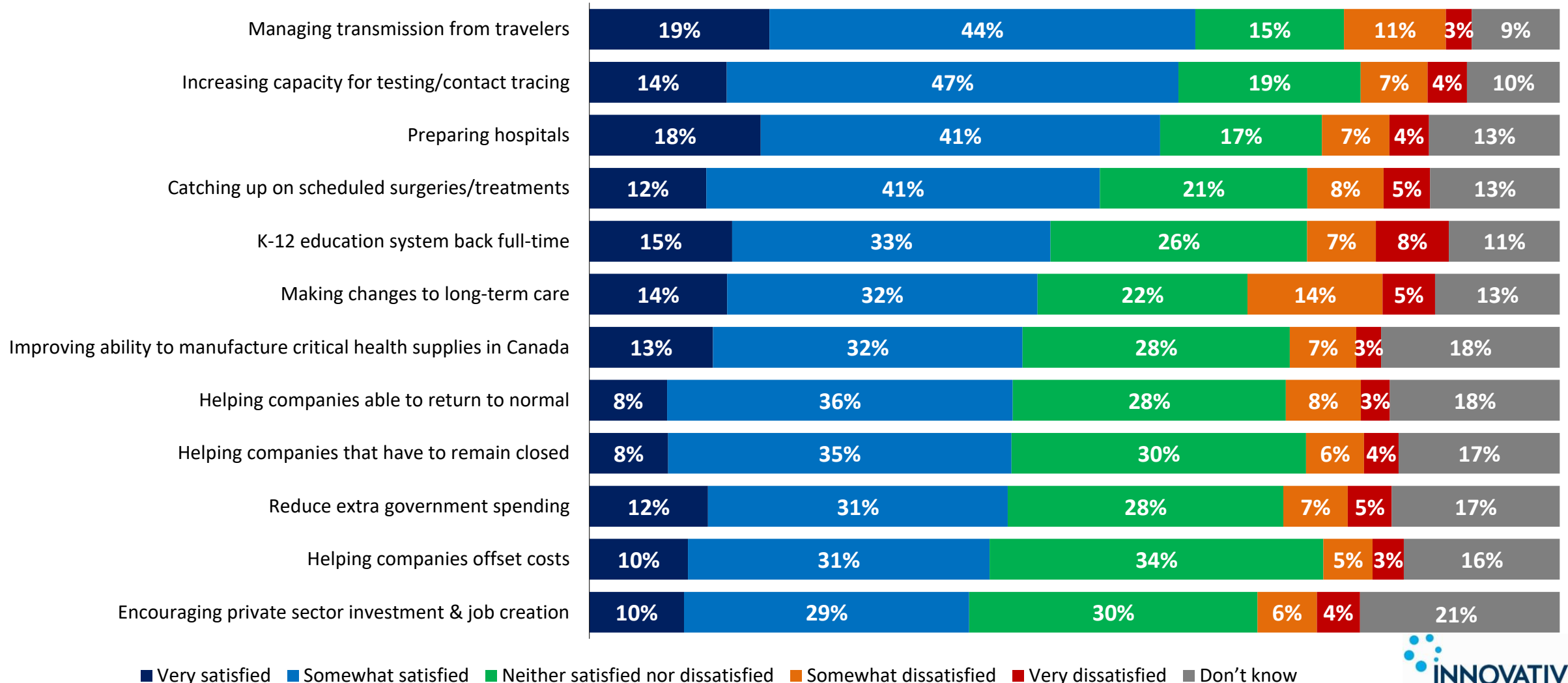
■ Very satisfied ■ Somewhat satisfied ■ Neither satisfied nor dissatisfied ■ Somewhat dissatisfied ■ Very dissatisfied ■ Don't know

Provincial Satisfaction: Top issue respondents are satisfied with is managing transmission from travellers



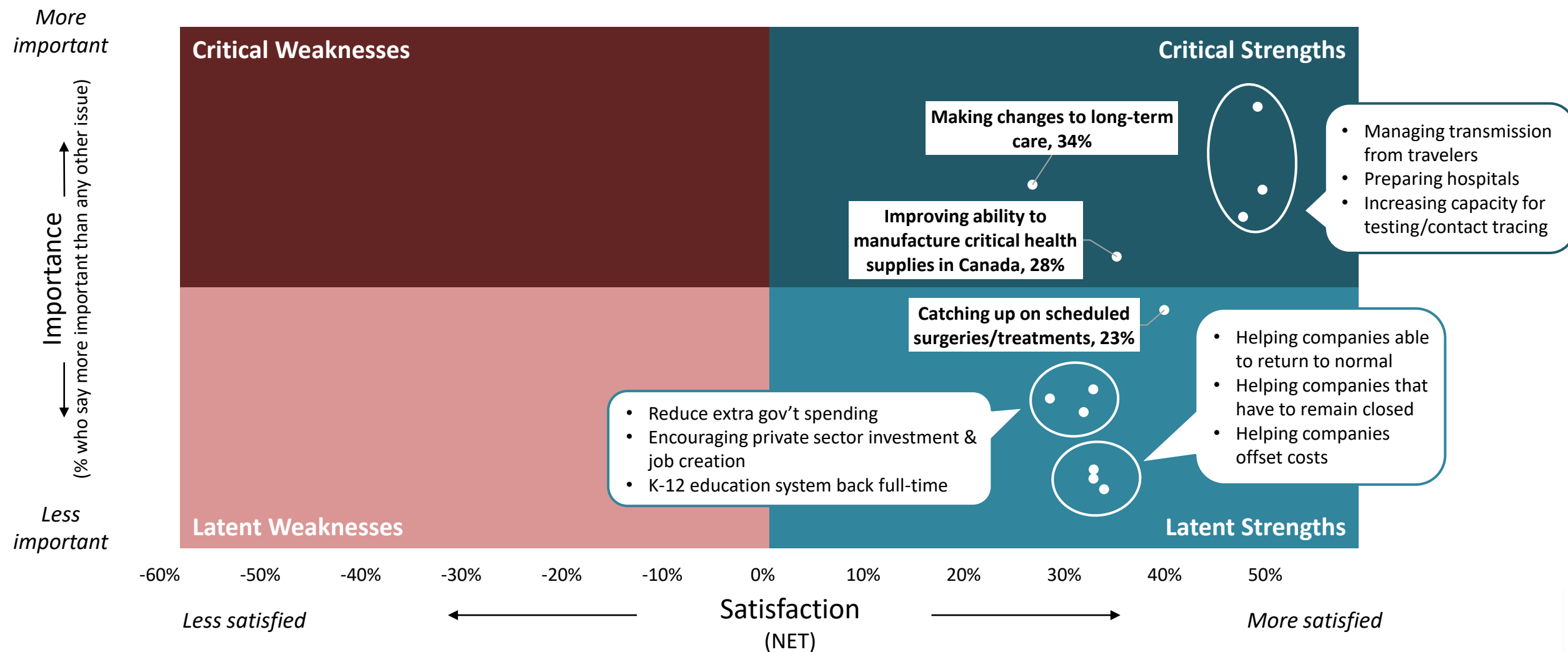
And how satisfied are you with the work done so far by the New Brunswick Provincial Government on each of these issues?

[asked of all respondents in NB; n=200]



Importance by NB Provincial Satisfaction: The provincial government is receiving top marks on high-importance issues related to public health

The NB provincial government is receiving top marks on public health issues such as managing international transmission, preparing hospitals for a second wave, and increasing capacity for testing and contact tracing. The issue seen most negatively is making changes to long-term care facilities, which is also of high importance to NB residents. This is the issue most at risk for becoming a critical weakness.



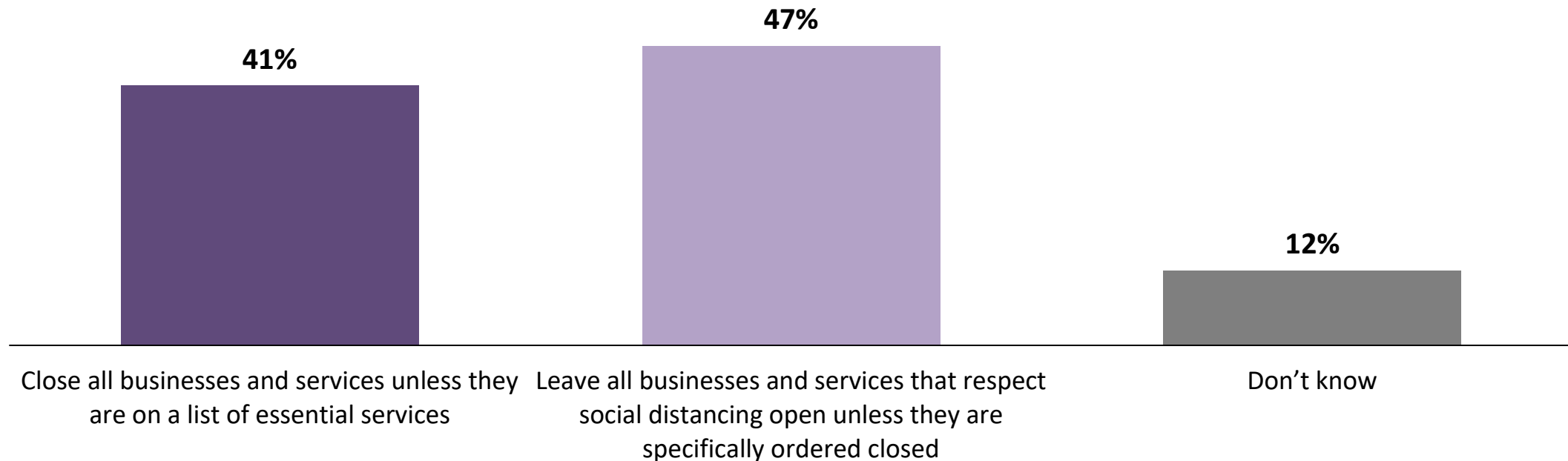
Second Lockdown: Nearly half (47%) say to leave all businesses open that respect social distancing rather than essential services only



During the recent “lockdown” phase of COVID-19, provincial and territorial governments across Canada took two different approaches. Some governments said all business and services must close unless they are on a list of essential services. Other governments said business and services that respect social distancing measures can remain open unless the top public health official specifically ordered them closed.

If there is a second wave of COVID-19 cases in New Brunswick, which approach would you prefer the Provincial Government take?

[asked of all respondents in NB; n=200]

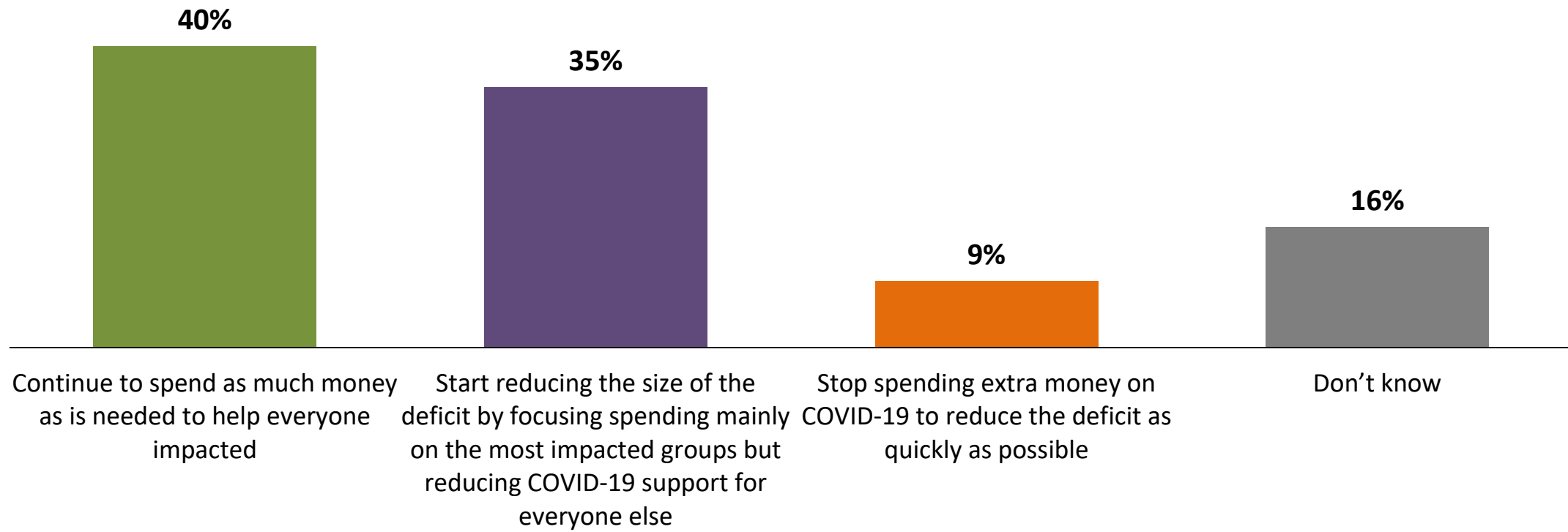


Government Spending Decisions: A plurality (40%) say gov'ts should continue to spend as much money as is needed to help everyone



When governments make major decisions concerning spending on COVID-19 relief programs, do you think they should...

[asked of all respondents in NB; n=200]



Methodology

Survey Methodology

These are the results of an online survey conducted between May 29th and June 3rd, 2020.

Method: This online survey was conducted using INNOVATIVE's Canada 20/20 national research panel with additional respondents from Lucid, a leading provider of online sample. Each survey is administered to a series of randomly selected samples from the panel and weighted to ensure that the overall sample's composition reflects that of the actual Canadian population according to Census data to provide results that are intended to approximate a probability sample.

Sample Size: n=201 New Brunswick residents, 18 years or older. The results are weighted to n=200 based on Census data from Statistics Canada.

Field Dates: May 29th to June 3rd, 2020.

Weighting: Results for New Brunswick are weighted by age and gender to ensure that the overall sample's composition reflects that of the actual population according to Census data; in order to provide results that are intended to approximate a probability sample. Weighted and unweighted frequencies are reported in the table.

Margin of Error: This is a representative sample. However, since the online survey was not a random probability based sample, a margin of error cannot be calculated. Statements about margins of sampling error or population estimates do not apply to most online panels.

Note: Graphs may not always total 100% due to rounding values rather than any error in data. Sums are added before rounding numbers.

	Unweighted (n)	Unweighted (%)	Weighted (n)	Weighted (%)
Males 18-34	28	13.9%	24	12.1%
Males 35-54	18	9.0%	36	17.9%
Males 55+	39	19.4%	36	18.2%
Females 18-34	34	16.9%	24	12.2%
Females 35-54	40	19.9%	38	18.8%
Females 55+	42	20.9%	41	20.7%

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Building Understanding.

