



Canada This Month COVID-19 Tracking

Public Opinion Research Release Date: May 08, 2020 Field Dates: May 01, 2020 to May 05, 2020

Tracking the Impact of COVID-19

Since early March, INNOVATIVE has been tracking attitudes and reported behaviors impacted by the COVID-19 outbreak. This report is our sixth wave of this ongoing effort to understand the evolution of public opinion on the situation.

Today, INNOVATIVE is releasing results from our May 2020 Canada This Month survey. This online survey was in field from May 1st to May 5th with a weighted sample size of 1,500 Canadian residents and oversamples in every province. Detailed methodology is provided in the appendix.

This report covers the attitudes and behaviors that INNOVATIVE has been tracking related to COVID-19, including key segmentations.

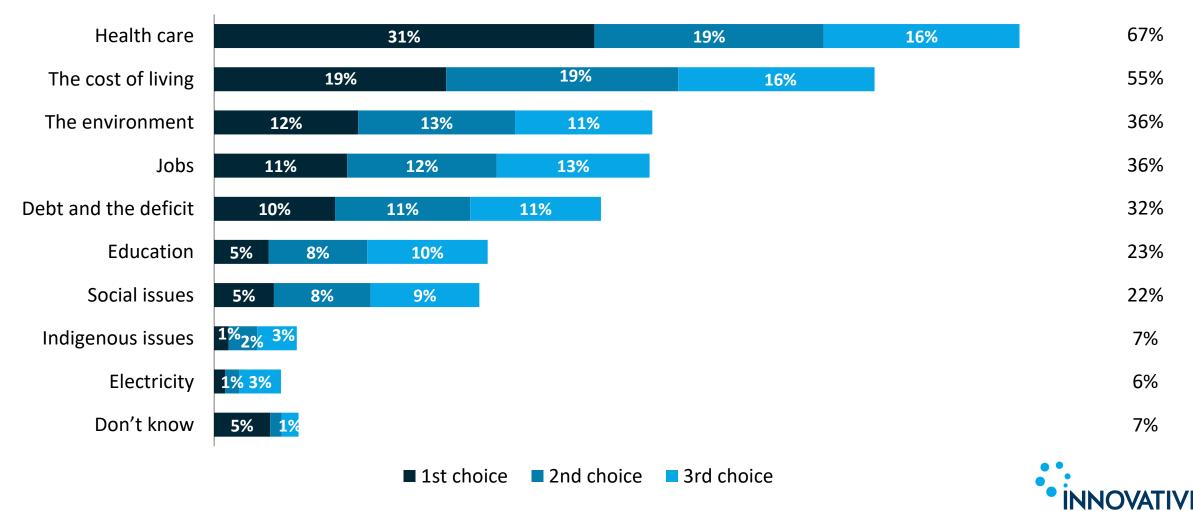
Healthcare and cost of living have consistently remained the top 2 issues for Canadians through the outbreak.

Issue Importance: Nearly 7-in-10 (67%) say health care is an important issue followed by cost of living (55%), and the environment or jobs (36%)

Which of the following issues is the most important issue to you? And which of these issues is the next most important to you? And which of these issues is the next most important to you?

[asked of all respondents; n=1,500]

Q



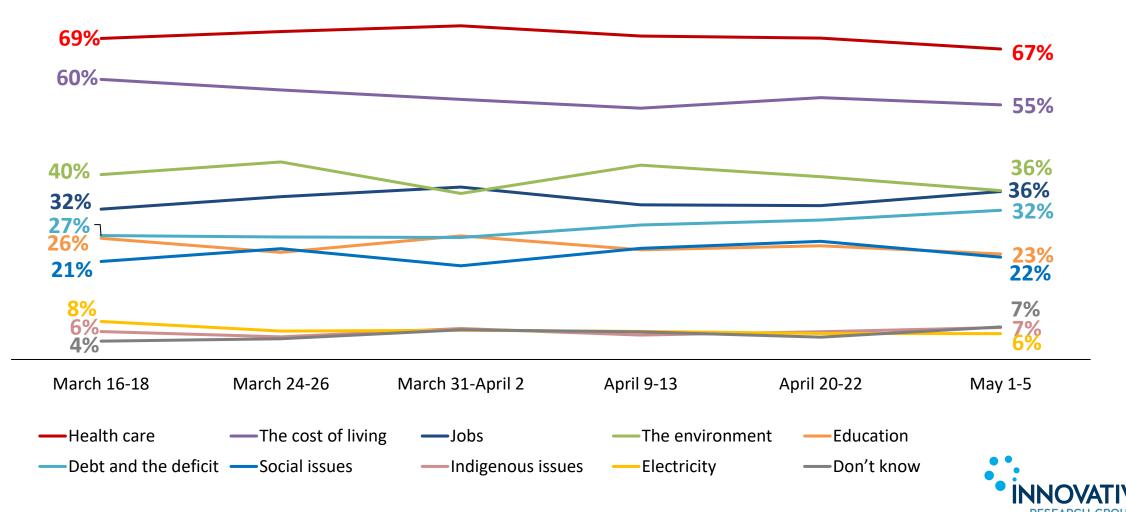
Note: 'No response' not shown. Respondents who say 'Don't know' do not get asked for further priorities.

Issue Importance: Healthcare and cost of living have consistently been the most important issues since March



Which of the following issues is the most important issue to you? And which of these issues is the next most important to you? And which of these issues is the next most important to you? **Showing total.**

[asked of all respondents; n=1,500]



Reported behavior has remained consistent since the start of April

Activities: Taking a trip to a grocery/drug store remains the top activity; ⁷ those who've gone at least once in the last week steady week-to-week

Over the past 7 days, how often have you done each of the following?

[asked of all respondents; n=1,500]

Current Wave: May 1-5

Made a trip to a store other than a grocery store or a drug store

April 20-22 82% April 9-13 80% Made a trip to a grocery store or a drug store 8% 19% 18% 47% 77% Mar. 31 - Apr. 2 March 24-26 48% May 1-5 47% April 20-22 5% 9% 30% 49% 47% April 9-13 43% Mar. 31 - Apr. 2 55% March 24-26 May 1-5 36% April 20-22 33% Met up with a relative or friend outdoors 4%8% 20% 62% 31% April 9-13 Mar. 31 - Apr. 2 28% 30% March 24-26 19% May 1-5 20% April 20-22 Visited a relative or friend in their home 10% 78% April 9-13 19% 20% Mar. 31 - Apr. 2 27% March 24-26 Don't know ■ 5 times or more 3 times Twice 4 times Once Never

Tracking: % at least once

80%

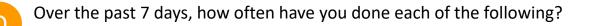
87%

May 1-5



Note: Labels not shown for categories with a frequency of 3% or less

Activities: No significant changes in reported behaviour week-to-week



[asked of all respondents; n=1,500]

Current Wave: May 1-5 May 1-5 16% April 20-22 16% April 9-13 15% Hosted a relative or friend in my own home 9% 82% 16% Mar. 31 - Apr. 2 March 24-26 23% 10% May 1-5 11% April 20-22 Gathered with a small group inside a home 4% 88% 11% April 9-13 11% Mar. 31 - Apr. 2 15% March 24-26 May 1-5 15% April 20-22 14% Met up with a small group outdoors 8% 82% April 9-13 14% Mar. 31 - Apr. 2 13% 14% March 24-26 6% May 1-5 6% April 20-22 Attended a large gathering of about 50 people or more 92% April 9-13 7% Mar. 31 - Apr. 2 7% 7% March 24-26 Twice Don't know ■ 5 times or more 4 times 3 times Once Never

Tracking: % at least once



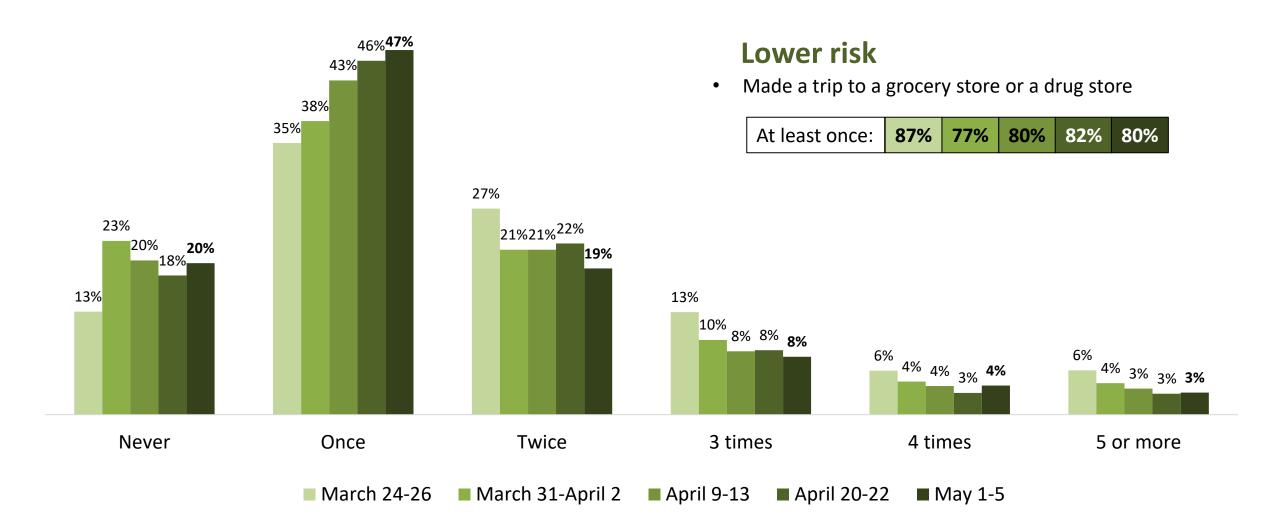
Note: Labels not shown for categories with a frequency of 3% or less

Activities: The number of Canadians taking just one trip to the grocery store each week has been climbing steadily since late March



Over the past 7 days, how often have you done each of the following?

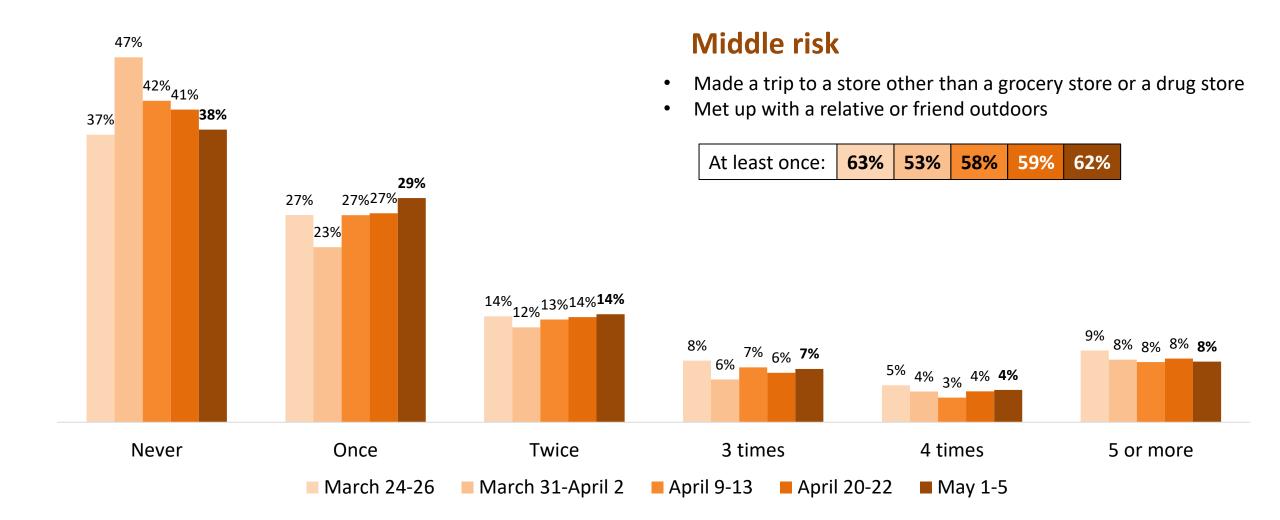
[NOTE: Each behaviour asked separately, results for groups are summed; all respondents, n=1,500]



Activities: Those who say they *never* took one of these middle risk actions last week peaked at the end of march and is trending down

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Over the past 7 days, how often have you done each of the following? [NOTE: Each behaviour asked separately, results for groups are summed; all respondents, n=1,500]

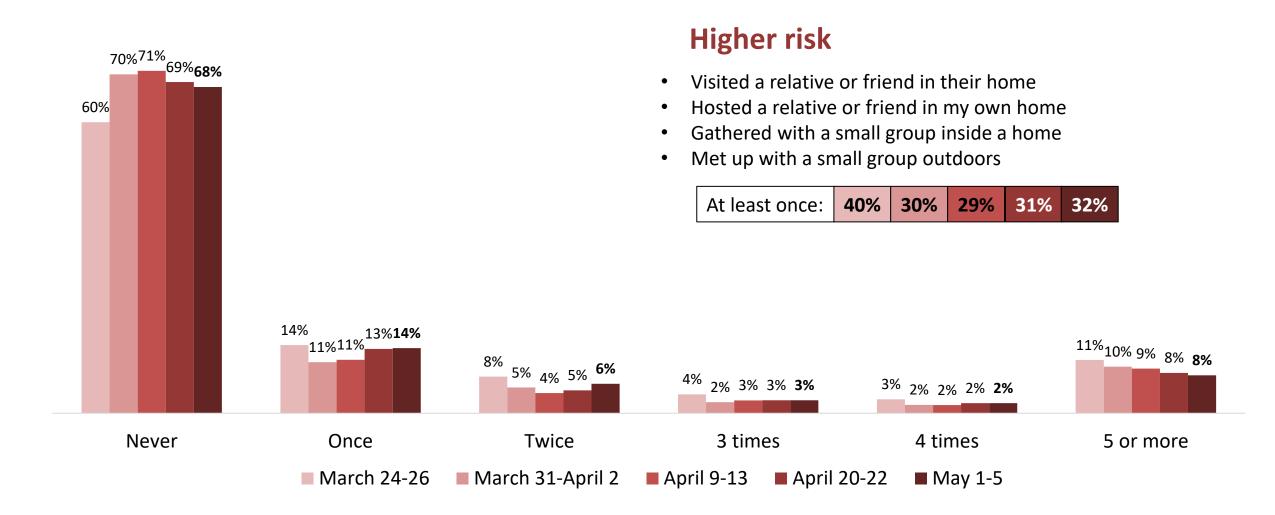


Activities: No significant change in reported engagement in higher risk ¹¹ activities since last week

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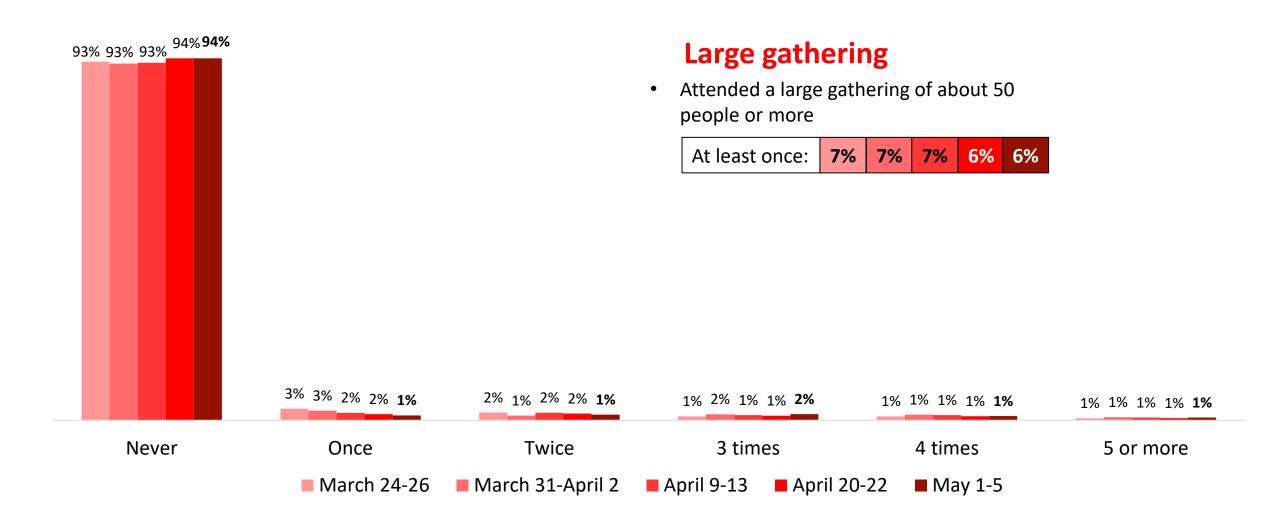
Over the past 7 days, how often have you done each of the following?

[NOTE: Each behaviour asked separately, results for groups are summed; all respondents, n=1,500]



Physical Distancing: Those who say they have attended a large gathering of 50 or more people remains very low

Over the past 7 days, how often have you done each of the following? [NOTE: Each behaviour asked separately, results for groups are summed; all respondents, n=1,500]

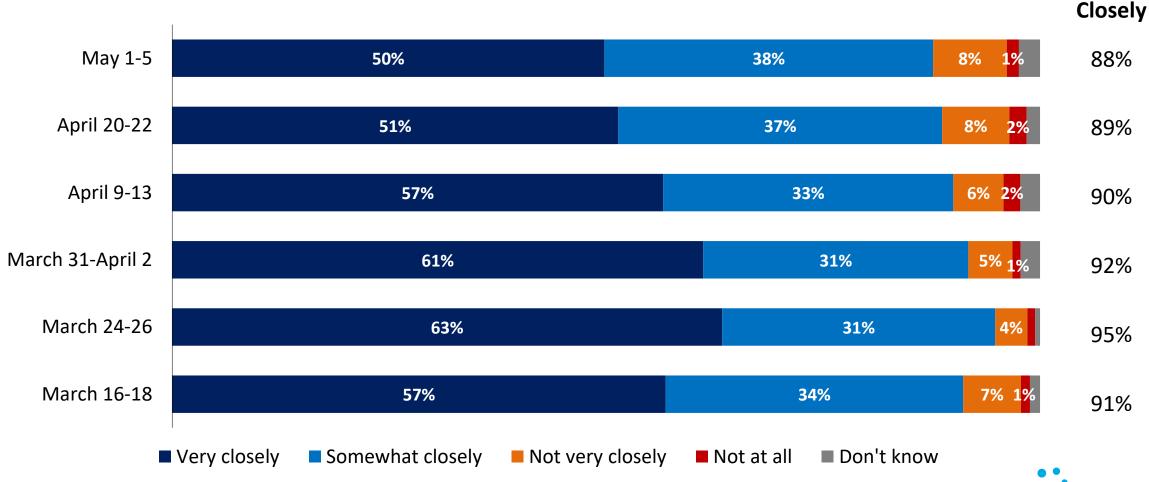


While attention to COVID has remained high, the intensity has been dropping

Attention to COVID-19 News: Those who say they are following COVID-¹⁴ 19 news at least 'Somewhat closely' steady week-to-week at 88%

How closely have you been following news about COVID-19 which is also known as the novel coronavirus? [asked of all respondents; n=1,500]

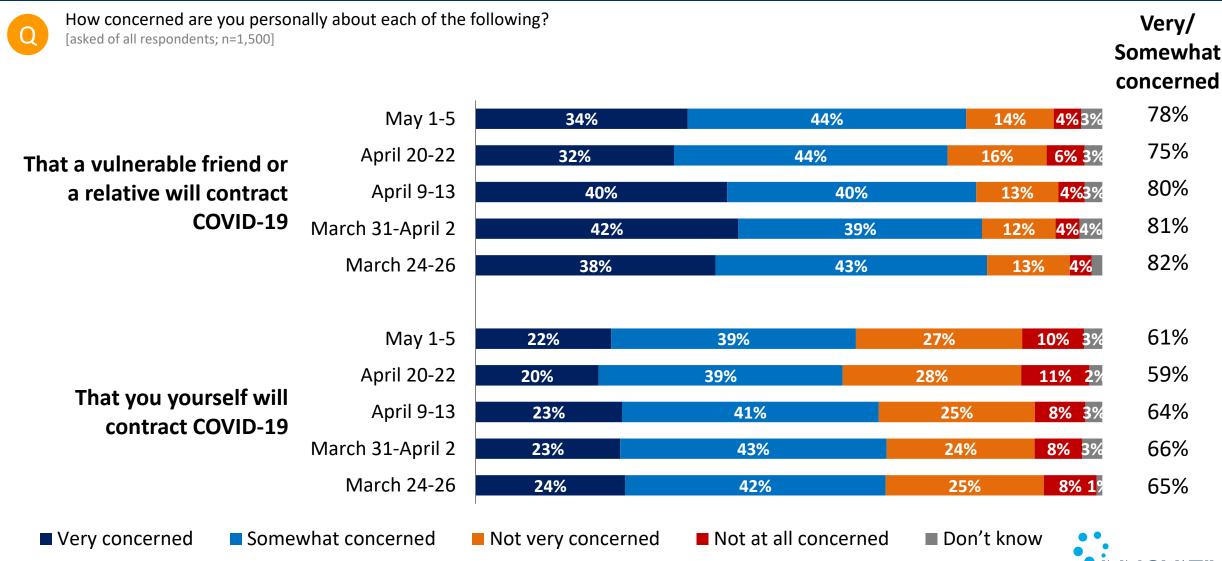
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Canadians have consistently been more concerned about the health of their friends and family than their own health

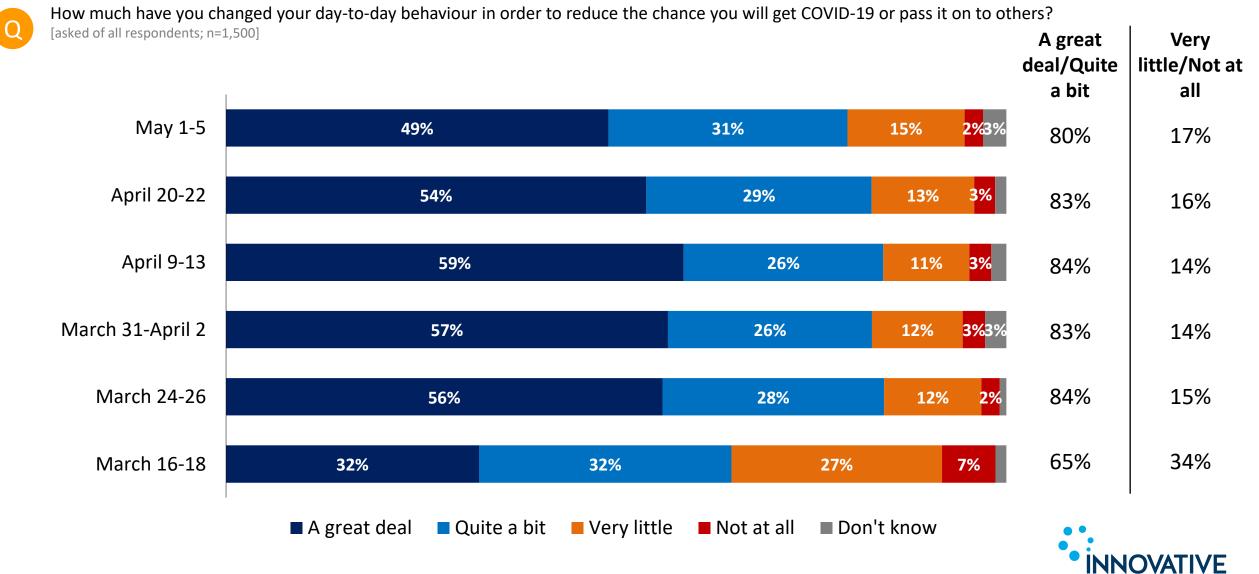
Concern: Concern that a vulnerable friend/family member will contract ¹⁶ the virus is up 3-pts directionally week-to-week to 78%



RESEARCH GROUF

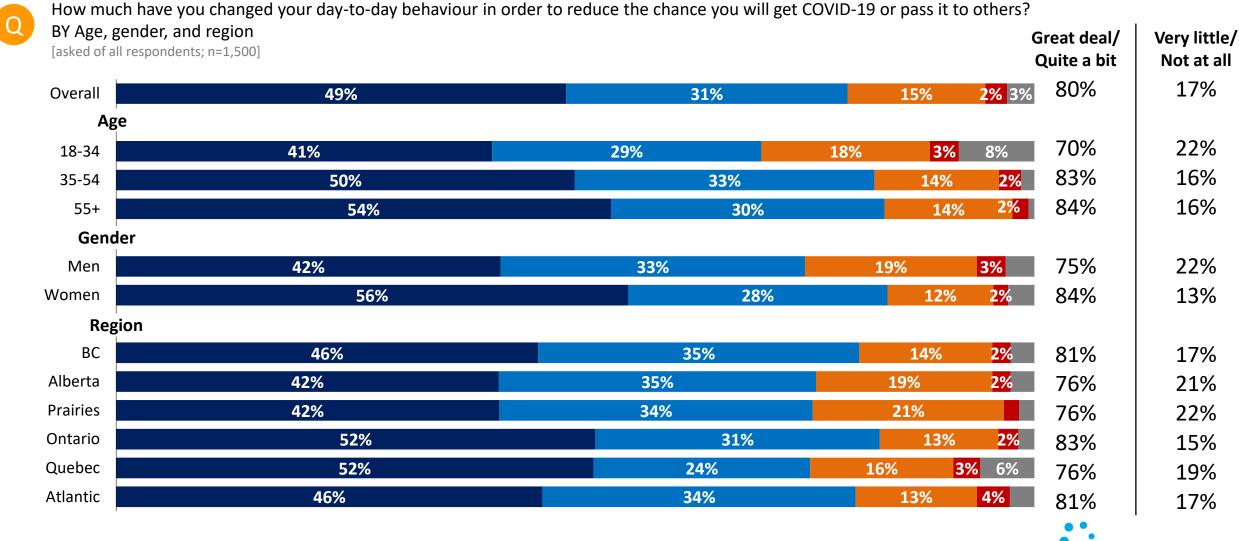
Canadians continue to say that their behavior is very different now than it was before the outbreak

Behavioural Changes Tracking: Those saying they've changed their behaviour at least quite a bit down 3-pts directionally week-to-week



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Behavioural Changes: Older respondents and women are more likely to[®] say they have changed a great deal; highest among those in Ontario



RESEARCH GROUP

■ A great deal ■ Quite a bit ■ Very little ■ Not at all ■ Don't know

Behavioural Changes – Trend by age: 70% of those 18-34 say they've changed their behaviour at least quite a bit, down 5-pts directionally

20

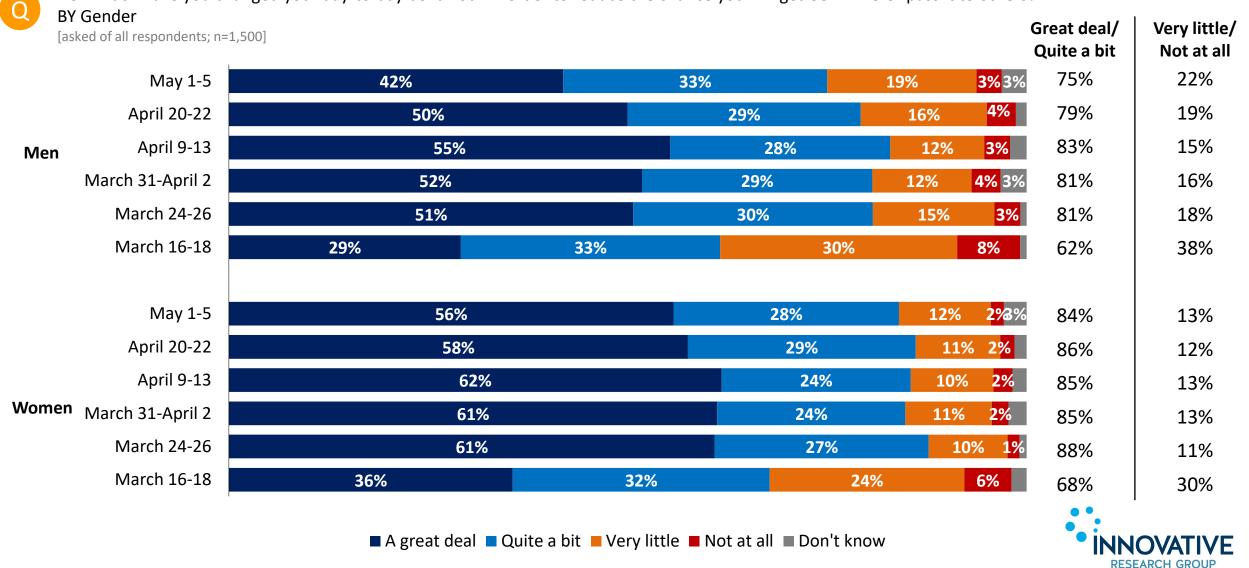
RESEARCH GROUP

How much have you changed your day-to-day behaviour in order to reduce the chance you will get COVID-19 or pass it to others?

BY Age [asked of	all respondents; n=1,500]						Great deal/ Quite a bit	Very little/ Not at all
Age 18-34	May 1-5	41%		29%	18%	3% 8%	70%	22%
	April 20-22	43%		32%	17%		75%	23%
	April 9-13	45%		26%	18%	6% 5%	71%	24%
Ma	arch 31-April 2	45%		28%	13%	6% 7%	73%	19%
	March 24-26	49%		27%	18	8% 4%	76%	22%
	March 16-18	27%	31%		29%	10% 3%	58%	40%
Age 35-54	May 1-5	50%			33%	14% 2%	83%	16%
	April 20-22	<u>50%</u> 51%			30%	13% 2% ² %	82%	16%
	April 9-13	55%			31%	10% 3%	86%	12%
Ma	arch 31-April 2		9%		25%	13% 2%	84%	15%
	March 24-26		9%		28%	11% 2%	86%	13%
	March 16-18	37%		30%	26%	7% 19	67%	32%
Age 55+								1
-	May 1-5	54%			30%	14% 21 %	84%	16%
	April 20-22		63%		26%	10% 1%	89%	11%
	April 9-13		63%		26%	9% 1%	89%	10%
Ma	arch 31-April 2		63%		25%	9% 1%	89%	11%
	March 24-26	58	%		30%	10% 1%	88%	12%
	March 16-18	33%		35%	26%	5%	68%	31%
	A great deal	Quite a bit	Very little	Not at all	Don't know		INNC	OVATIVE

Behavioural Changes – Trend by gender: Men down 4-pts directionally²¹ on saying they've changed their behaviour at least quite a bit

How much have you changed your day-to-day behaviour in order to reduce the chance you will get COVID-19 or pass it to others?



Behavioural Changes – Trend by region: Those who say they've changed their behaviour at least quite a bit down 10-pts week-to-week in Prairies

How much have you changed your day-to-day behaviour in order to reduce the chance you will get COVID-19 or pass it to others?

	/ Region sked of all respondents; n=1	.,500]						Great deal/ Quite a bit	Very little/ Not at all
	May 1-5	46%		35%		14%	2%	81%	17%
BC	April 20-22	53%		33	%	11%		86%	13%
	April 9-13	55%	6	279		14%	2%	83%	16%
	March 31-April 2		61%		25%	9%	3%	86%	12%
	March 24-26		3%		27%	12%	2%	85%	14%
	March 16-18	28%	38%		27%		6%	66%	33%
	May 1-5	42%		35%		19%	2%	76%	21%
Alberta	April 20-22	49%		29%		16%	5%	78%	21%
/	, April 9-13	55%	6	289	6	13%	2%	83%	15%
	March 31-April 2	52%		30%			<mark>%</mark> 4%	82%	12%
	March 24-26	52%		32%	5	13%	2%	84%	15%
	March 16-18	30%	34%		28%		7%	64%	35%
	May 1-5	42%		34%		21%	2%	76%	22%
Prairies	April 20-22	54%	,)	31	.%	14%		86%	14%
	April 9-13	51%		31%		16%	1%	82%	18%
	March 31-April 2	52%		29%		17%	2%	81%	19%
	March 24-26	52%		36	%	10%	6 <mark>1%</mark>	88%	12%
	March 16-18	32%	26%		34%		5%	58%	39%

Behavioural Changes – Trend by region: Reported behaviour change is ²³ steady in ON and Atlantic and down 6-pts directionally in Quebec

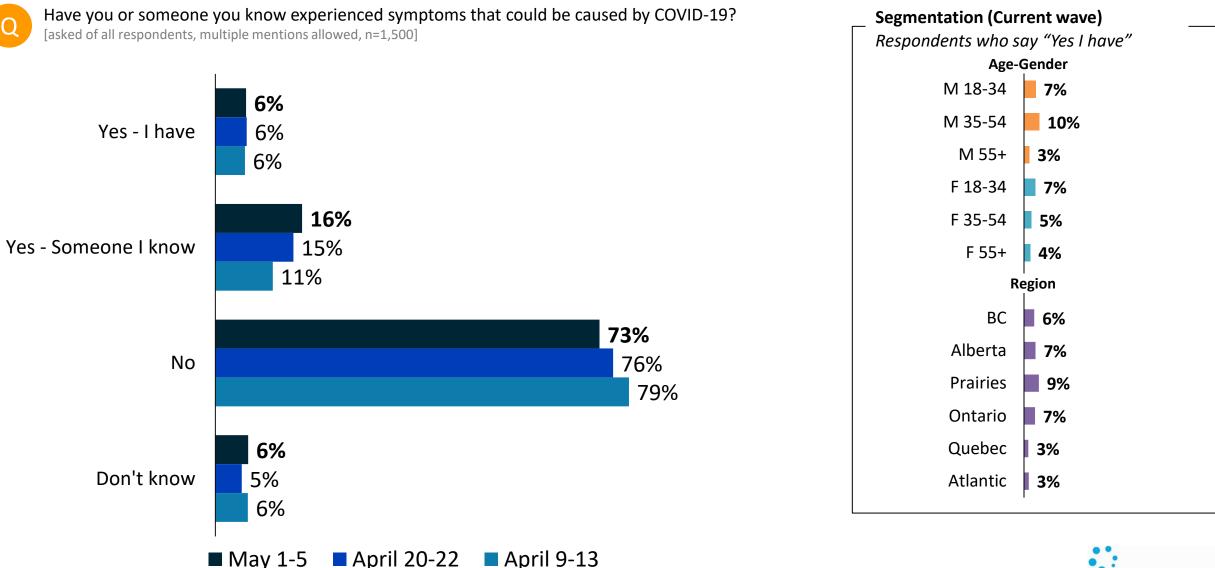
How much have you changed your day-to-day behaviour in order to reduce the chance you will get COVID-19 or pass it to others?

RV Region

	ked of all respondents; n=1,	500]				Great deal/ Quite a bit	Very little/ Not at all
	May 1-5 52%			31%	13% 2%	83%	15%
	April 20-22	52%		31%	13% 3%	83%	16%
Ontario	April 9-13	58%		27%	10% 2%	85%	13%
Ontario	March 31-April 2	55%		27%	12% 2% 3	83%	14%
	March 24-26	54%		30%	14% 2	84%	16%
	March 16-18	31%	35%	27%	6%	66%	33%
	May 1-5	52%		24%	16% 3% 6%	76%	19%
	April 20-22	60%		22%	13% 2 <mark>%</mark> 3	% 82%	15%
	April 9-13	66%		18%	9% 4% 3	% 84%	13%
Quebec	March 31-April 2	61%		21%	12% 3% 3	82%	15%
	March 24-26	63%		21%	11% 3%	84%	14%
	March 16-18	41%	25%	24%	9%	.% 65%	32%
	May 1-5	46%		34%	13% 4% 3	81%	17%
	April 20-22	53%		30%	11% 6%	82%	18%
	April 9-13	57%		31%	8% 4%	88%	12%
Atlantic	March 31-April 2	51%		32%	10% 5%		15%
	March 24-26	51%		35% 12		<mark>%</mark> 85%	15%
	March 16-18	27%	34%	30%	8%		38%

The number of Canadians who say they know someone affected by the virus has continued to edge upwards

COVID-19 Health Affects: Portion of those with personal COVID-19 experience steady week-to-week



25

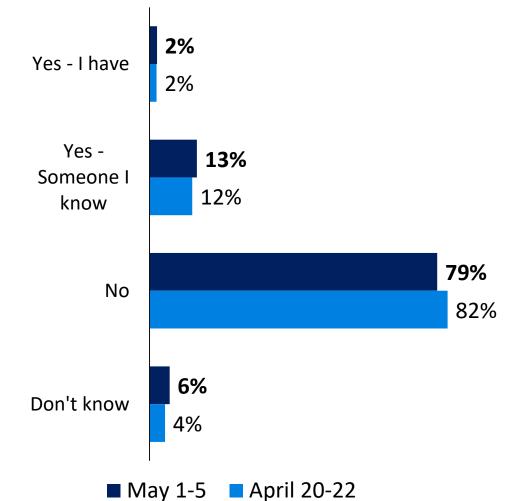
COVID-19 Health Affects: Of those who have sought medical treatment²⁶ for the virus, 1% say they've been admitted to the hospital

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Have you or someone you know sought medical treatment for a confirmed or suspected case of

COVID-19?

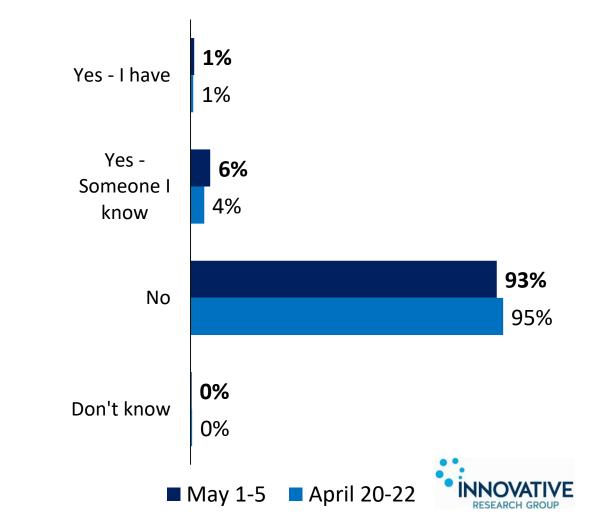
[asked of all respondents, multiple mentions allowed, n=1,500]



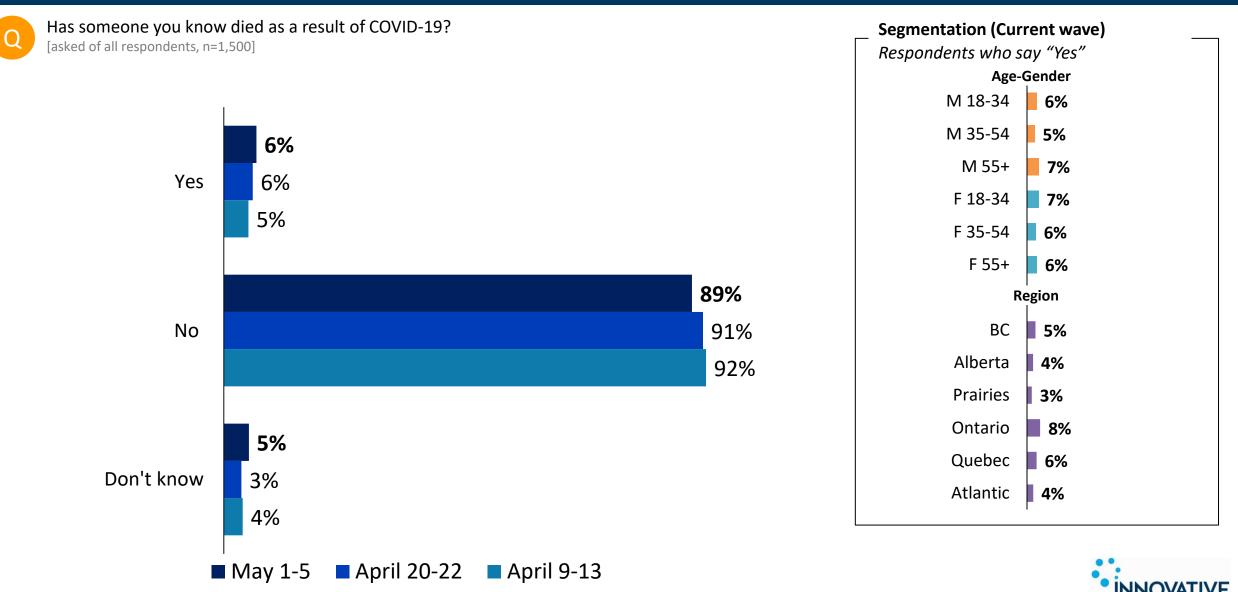
Q

Have you or someone you know been admitted to the hospital for at least one night for a confirmed or suspected case of COVID-19?

[asked of all respondents who sought medical treatment, multiple mentions allowed, showing results among all respondents, n=1,500]



COVID-19 Deaths: Those who say they know someone who has died as²⁷ a result of COVID-19 steady since last week at 6%



There hasn't been an increase in behavioural fatigue since tracking on it began

COVID-19 Behavioural Fatigue: Agreement that 'I don't think I can keep[®] up these changes for very much longer' up 4-pts week-to-week to 28%

Thinking about the changes you've made to your daily life, do you agree or disagree with the following statement? I don't think I can keep up these changes for very much longer.

[asked of all respondents, n=1,500]



Strongly agree Somewhat agree Neither agree nor disagree Somewhat disagree Strongly disagree Don't know



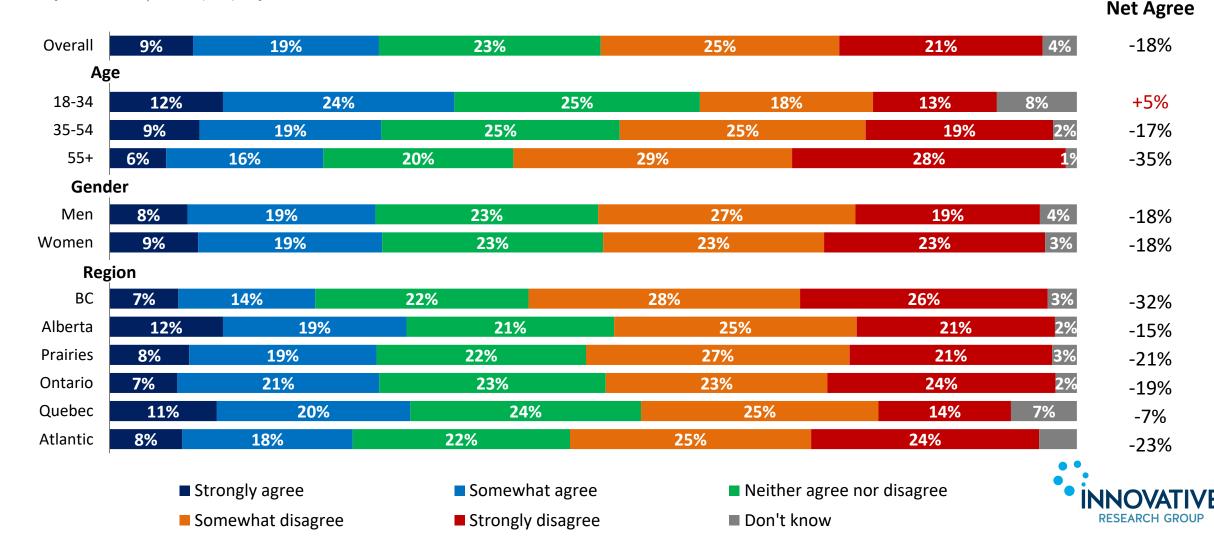
COVID-19 Behavioural Fatigue: Younger respondents most likely to agree that they can't keep up these changes (+5% net agree)

30

Thinking about the changes you've made to your daily life, do you agree or disagree with the following statement? I don't think I can keep up these changes for very much longer.

[asked of all respondents, n=1,500]

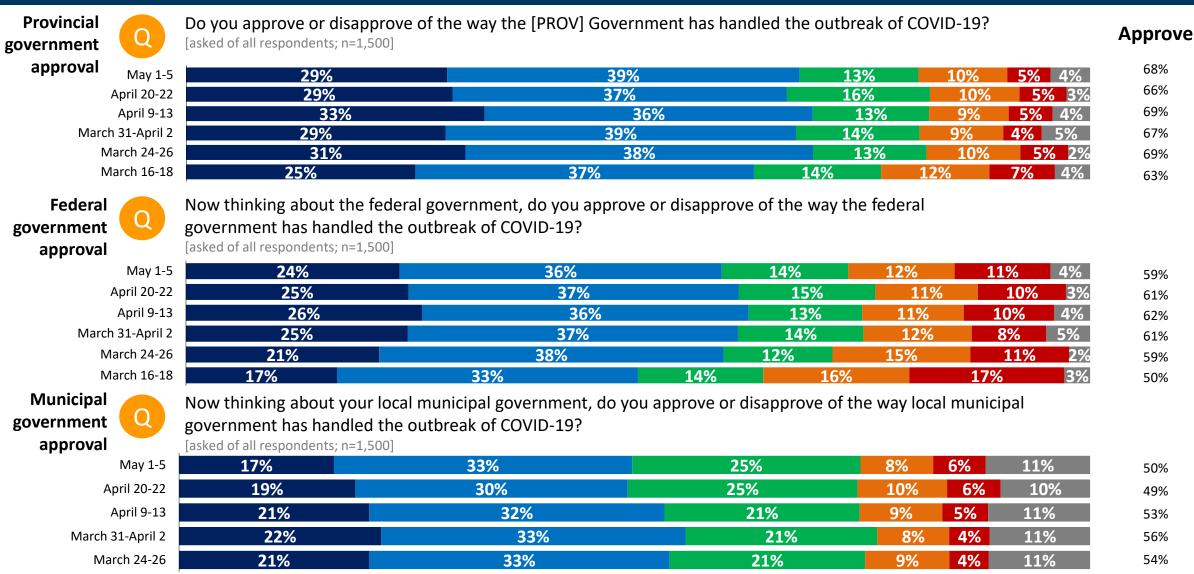
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Government approval on COVID-19 has remained high in all jurisdictions, but is starting to slip in Quebec

Government Approval Tracking: Approval of provincial, federal, and municipal handling of COVID-19 all steady week-to-week

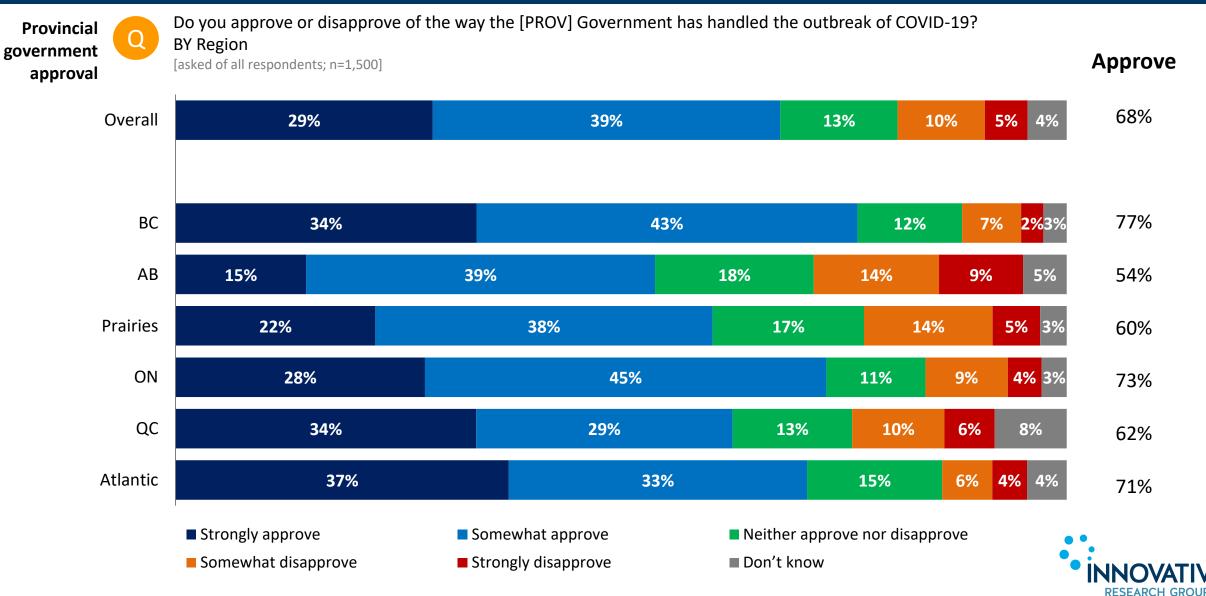
32



Strongly approve Somewhat approve Neither approve nor disapprove Somewhat disapprove Strongly disapprove Don't know

Provincial Government Approval: Approval for provincial handling is highest in BC, Ontario, and Atlantic Canada and lowest in Alberta

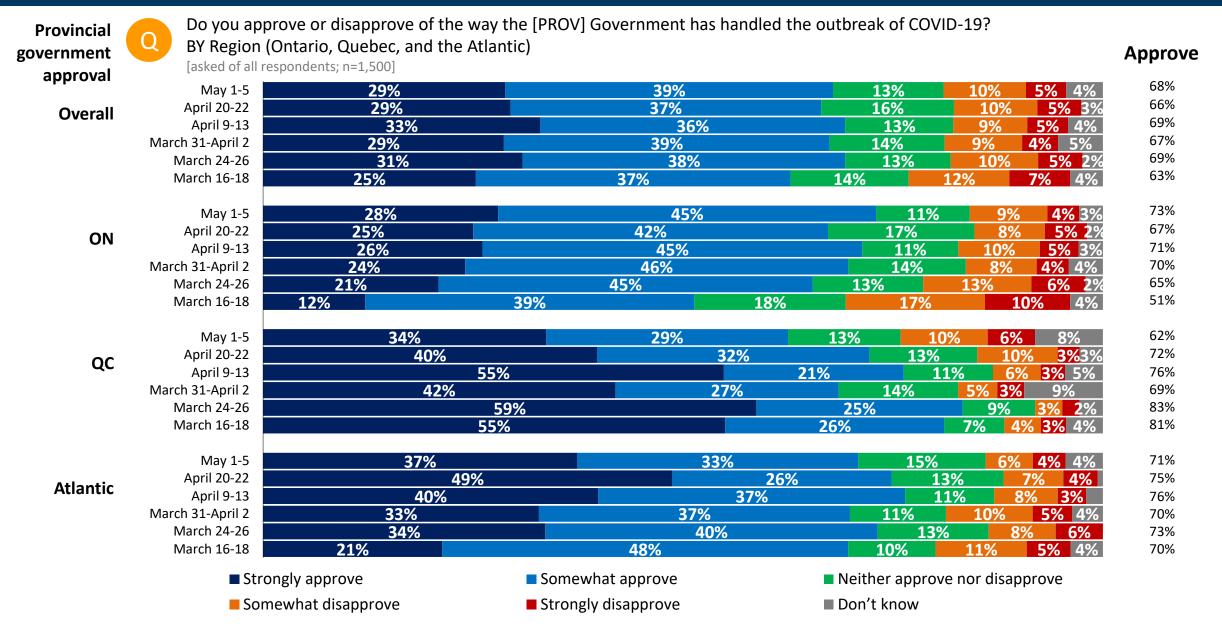
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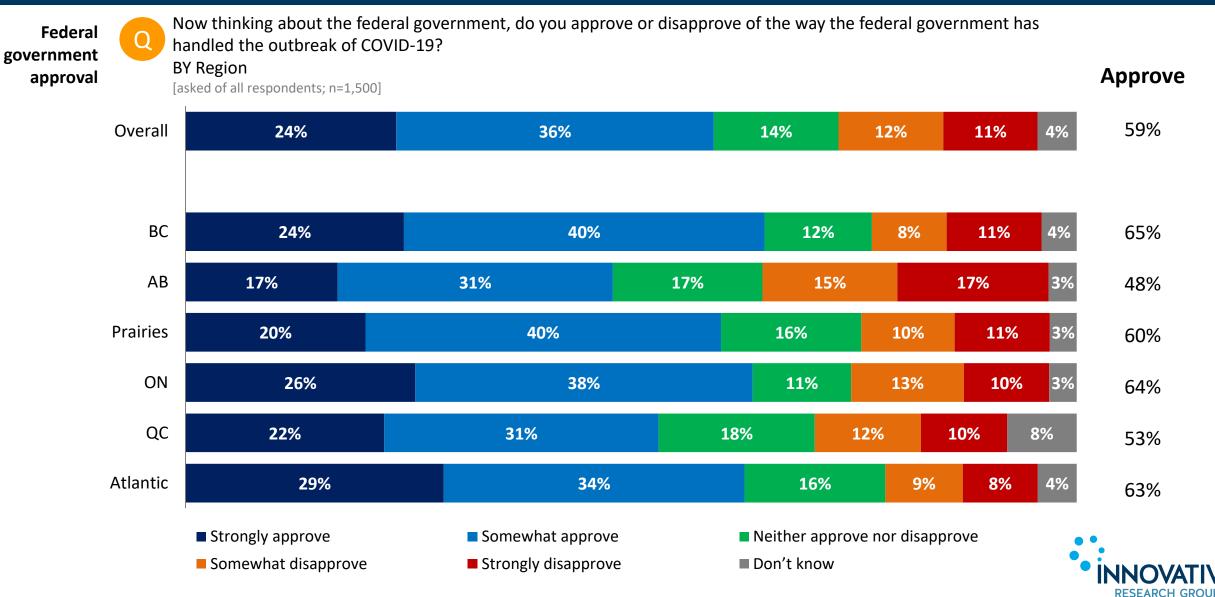
Approval of Provincial Governments: Approval of provincial handling of³⁴ COVID-19 up 10-pts week-to-week in Alberta to 54% approval

Provincial vernment	Do you approve or disapprove of the way the [PROV] Government has handled the outbreak of COVID-19? BY Region (BC, Alberta, and the Prairies) [asked of all respondents; n=1,500]							
approval	May 1-5	29%		39%	1	3% 10	% 5% 4%	68%
• "	April 20-22	29%		37%			.0% 5% 3%	66%
Overall	April 9-13	33%		36%		13% 9% 5% 4%		
	March 31-April 2	29%		39%		1% 99		67%
	March 24-26	31%		38%			0% 5% 2%	69%
	March 16-18	25%	3	7%	14%	12%	7% 4%	63%
	May 1-5	34%		43%		12%	7% 2% 3%	77%
	April 20-22	34%		38%		11%	11% 4% 3%	71%
BC	April 9-13	31%		35%	15	% 8%	7% 5%	66%
	March 31-April 2	32%		38%		12%	<mark>12% 4%</mark> 3%	70%
	March 24-26	24%	38		14%	13%	8% 3%	62%
	March 16-18	24%	38	%	11%	13%	8% 5%	62%
	May 1-5	15%	39%		18%	14%	9% 5%	54%
	April 20-22	13%	31%	24%		15%	12% 5%	44%
AB	April 9-13	18%	37%		19%	12%	8% 6%	55%
	March 31-April 2	18%	42%		14%	12%	8% 7%	59%
	March 24-26	20%	459		15%		<mark>% 6% 3%</mark>	65%
	March 16-18	22%	429	%	16%	10	<mark>% 7% 3</mark> %	64%
	May 1-5	22%	38%		17%	14%		60%
	April 20-22	18%	42%		15%	13%	8% 4%	61%
Prairies	April 9-13	18%	39%		17%	12%	5% 8%	57%
	March 31-April 2	17%	41%		15%	18%	5% 3%	58%
	March 24-26	20%	40%		15%	17%		60%
	March 16-18	10%	47%		21%	13%	<mark>6% 3%</mark>	57%
	Strongly approve		Somewhat approximation	Somewhat approve		Neither approve nor disapprove		
	Somewhat disapprove		Strongly disa	Strongly disapprove		Don't know		

Approval of Provincial Governments: Approval of provincial handling of³⁵ COVID-19 down 10-pts week-to-week in Quebec to 62% approval



Federal Government Approval: Approval of the federal government's response is highest in BC, Ontario, and Atlantic Canada

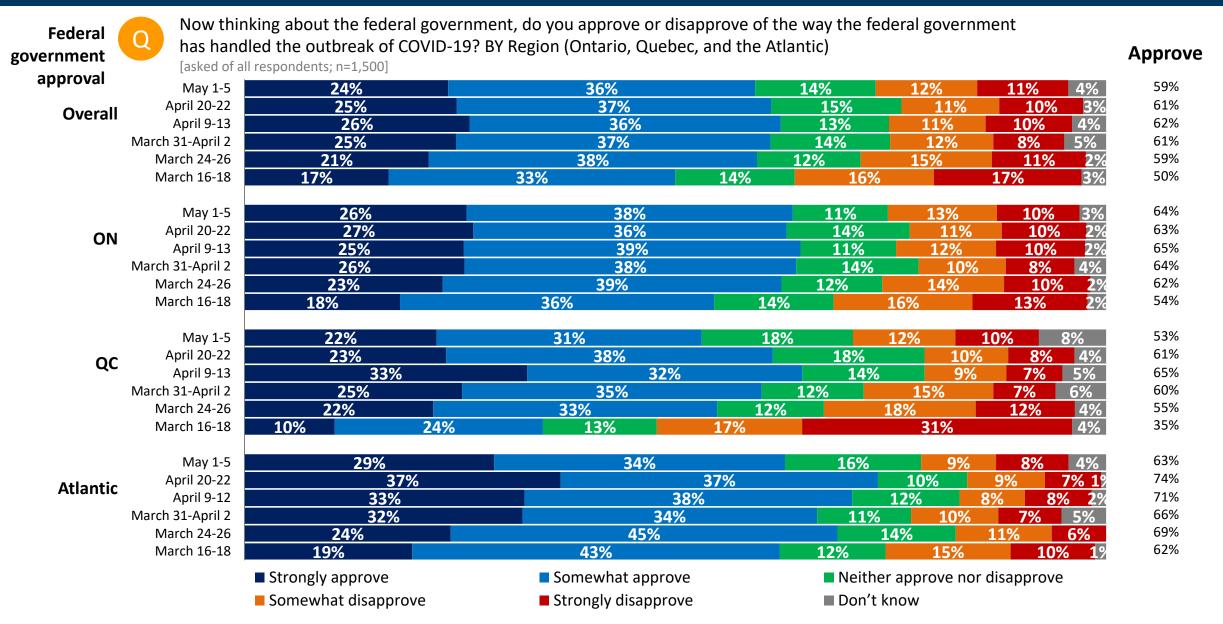


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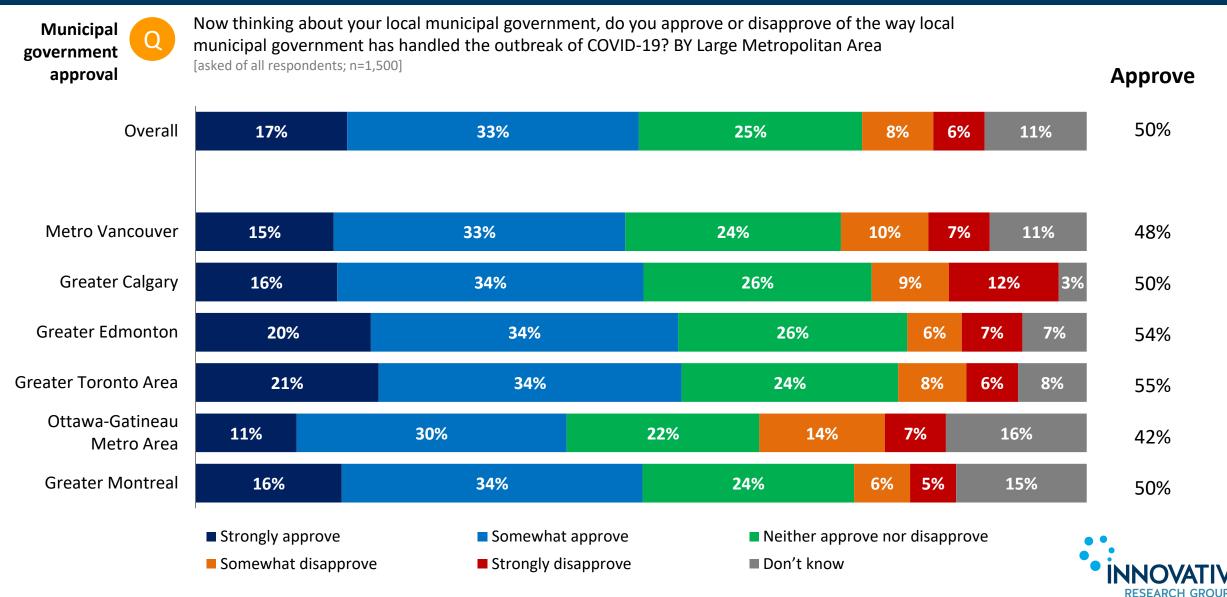
Federal Government Approval: Approval of Federal handling is steady ³⁷ in BC, Alberta, and the Prairies

rnment		pondents; n=1,500]	and the Prairies)				Approv	
pproval	May 1-5	24%	36%		14%	12%	11%	4% 59%
Overall	April 20-22	25%	37%		15%	11%	10%	3% 61%
	April 9-13	26%	36%		13%	11%		4% 62%
	March 31-April 2	25%	37%		14%	12%		61%
	March 24-26	21%	38%		12%	15%	11%	2% 59%
	March 16-18	17%	33%	14%	16%		17%	3% 50%
	May 1-5	24%	40%		12%	8%		4% 65%
BC	April 20-22	25%	37%		12%	14%		3% 63%
	April 9-13	25%	36%		11%	13%		5% 60%
	March 31-April 2	24%	38%		12%	12%	9%	4% 62%
	March 24-26	19%	36%	12%		%	15%	2% 55%
	March 16-18	17%	34%	14%	17%		15%	4% 50%
AB	May 1-5	17%	31%	17%	15%			3% 48%
	April 20-22	16%	30%	17%	15%		17%	4% 47%
	April 9-13	14%	37%	13%	13%	16		
	March 31-April 2	17%	35%	17%			10% 8%	
	March 24-26	16%	41%	12	2%	17%	11%	3% 57%
	March 16-18	17%	35%	17%		17%	12%	2% 52%
Prairies	May 1-5	20%	40%		16%	10%		3% 60%
	April 20-22	19%	41%		19%	12	.% 9%	
	April 9-13	23%	31%	18	18% 12%		12%	4% 54%
	March 31-April 2	23%	32%		19%	12%		4% 55%
	March 24-26	22%	40%		11%	14%	11%	2% 62%
	March 16-18	27%	34%		13%	12%	10%	4% 60%
	Strongly a	approve	Somewhat approve		Neither approve nor disapprove			
Somewhat disapprove			Strongly disapprove		I Don't know			

Federal Government Approval: A majority approve of the federal government's handling, but sharp decline in Quebec, Atlantic Canada



Municipal Government Approval: Approval for municipal handling is highest in the GTA and Greater Edmonton, lowest in Ottawa-Gatineau



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Municipal Government Approval: Greater Calgary and Edmonton show⁴⁰ double digit improvements in approval for municipal government

Municipal government approval Now thinking about your local municipal government, do you approve or disapprove of the way local municipal government has handled the outbreak of COVID-19? BY Large Metropolitan Area [asked of all respondents; n=1,500]

Approve 50% May 1-5 17% 33% 25% 8% 6% 11% 49% April 20-22 19% 30% 25% 10% 6% 10% Overall 53% April 9-13 21% 32% 21% 9% 5% 11% 56% 11% March 31- April 2 22% 33% 4% 21% 8% 54% 33% 4% 11% March 24-26 21% 21% 9% 48% May 1-5 15% 33% 24% 7% 11% 10% Metro April 20-22 14% 32% 7% 11% 46% 24% 13% 8% 11% 49% April 9-13 19% 31% 21% 11% Vancouver 45% March 31- April 2 19% 26% 29% 10% 7% 9% (BC) March 24-26 18% 28% 19% 17% 8% 10% 47% May 1-5 16% 34% 26% 9% 12% 3% 50% April 20-22 8% 32% 30% 11% 14% 5% 40% Greater April 9-13 17% 34% 16% 12% 51% 10% 10% Calgary (AB) March 31- April 2 18% 33% 23% 7% 6% 13% 51% March 24-26 14% 30% 32% 11% 4% 8% 45% May 1-5 20% 34% 26% 6% 7% 7% 54% 18% 25% 16% 4% 15% Greater April 20-22 22% 43% April 9-13 17% 34% 29% 7% 8% 6% 51% Edmonton 3% March 31- April 2 12% 36% 20% 15% 15% 47% (AB) 17% 42% March 24-26 18% 7% 5% 10% 59% Strongly approve Somewhat approve Neither approve nor disapprove Don't know Somewhat disapprove Strongly disapprove

RESEARCH GROUP

Municipal Government Approval: Seven point drop in municipal approval this week in Ottawa-Gatineau Metro Area

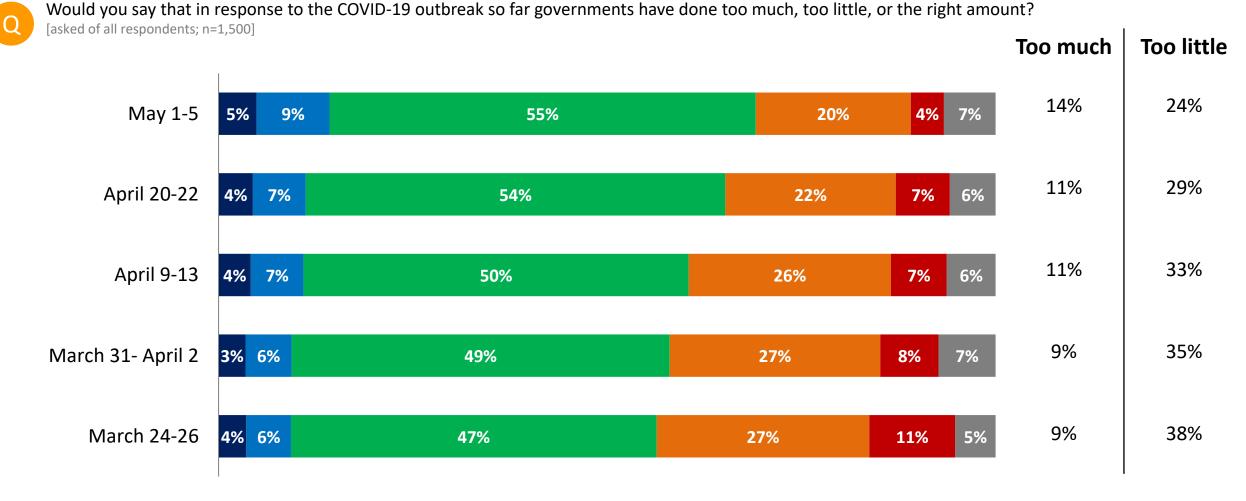
Municipal government approval Now thinking about your local municipal government, do you approve or disapprove of the way local municipal government has handled the outbreak of COVID-19? BY Large Metropolitan Area [asked of all respondents; n=1,500]

Approve 50% May 1-5 17% 33% 25% 8% 6% 11% 49% April 20-22 19% 30% 25% 10% 6% 10% Overall 53% April 9-13 21% 32% 21% 9% 5% 11% 56% March 31- April 2 22% 33% 4% 11% 21% 8% 54% 21% 11% March 24-26 33% 21% 9% 4% 55% May 1-5 21% 34% 24% 6% 8% 8% 56% **Greater Toronto** April 20-22 21% 35% 19% 6% 8% 10% 61% 9% April 9-13 22% 5% Area (ON) 40% 18% 7% 62% March 31- April 2 24% 38% 17% 7% 6% 8% 57% March 24-26 19% 37% 20% 4% 9% 10% 42% May 1-5 11% 30% 22% 14% 7% 16% Ottawa-April 20-22 23% 26% 29% 7% 10% 4% 49% **Gatineau Metro** April 9-13 15% 37% 17% 15% 52% 6% 10% Area (ON/QC) March 31- April 2 19% 20% 7% 6% 13% 36% 55% March 24-26 36% **3%** 6% 20% 27% 8% 56% May 1-5 16% 34% 24% 6% 5% 15% 50% April 20-22 17% 9% 4% Greater 30% 30% 10% 47% April 9-13 28% 29% 22% 7% 5% 10% Montreal (QC) 57% March 31- April 2 36% 32% 18% 5% 3% 7% 67% March 24-26 26% 32% 23% **5%1**% 13% 58% Strongly approve Somewhat approve Neither approve nor disapprove Don't know Somewhat disapprove Strongly disapprove

41

RESEARCH GROUF

COVID-19 Government Response: Those saying governments have done 'too little' in response to the outbreak down 5-pts week-to-week



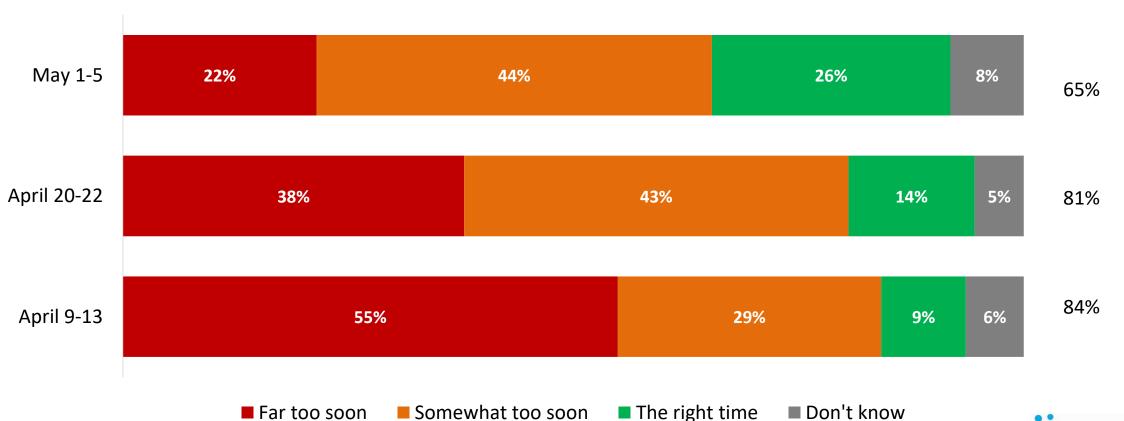
Far too much Somewhat too much The right amount Somewhat too little Far too little Don't know



A quarter now say it is the right time to start lifting restrictions, but nearly 2-in-3 still think it is too soon.

COVID-19 Reopen Business: 2-in-3 (65%) think it is 'too soon' to reopen,⁴⁴ a 19-point drop from early April; 1-in-4 (26%) think it's the 'right time'

Some people are saying we are at a point in the COVID-19 outbreak where governments can start lifting restrictions and reopening businesses. Thinking about your province, do you think it is the time to start reducing restrictions or is it still too soon? [asked of all respondents, n=1,500]



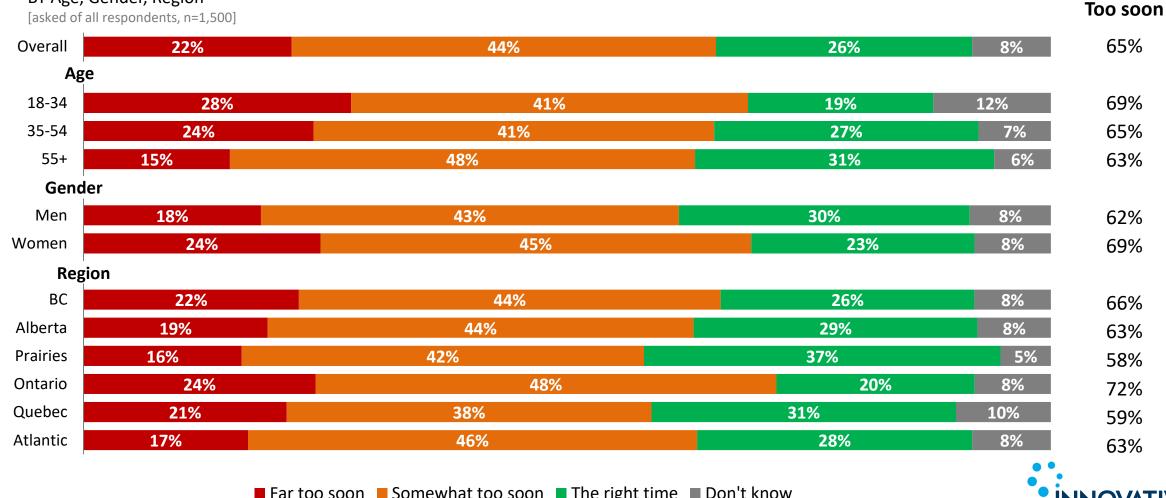
% Too soon

COVID-19 Reopening Businesses: Younger respondents, women, and Ontarians are most likely to say it's too soon to reduce restrictions

45

RESEARCH GROUF

Some people are saying we are at a point in the COVID-19 outbreak where governments can start lifting restrictions and reopening businesses. Thinking about your province, do you think it is the time to start reducing restrictions or is it still too soon? BY Age, Gender, Region



Far too soon Somewhat too soon The right time Don't know

Methodology

Survey Methodology

These are the results of an online survey conducted between May 1^{st} and May 5^{th} , 2020.

Method: This online survey was conducted using INNOVATIVE's Canada 20/20 national research panel with additional respondents from Lucid, a leading provider of online sample. Each survey is administered to a series of randomly selected samples from the panel and weighted to ensure that the overall sample's composition reflects that of the actual Canadian population according to Census data to provide results that are intended to approximate a probability sample.

Sample Size: n=2,696 general population, 18 years or older. The results are weighted to n=1,500 based on Census data from Statistics Canada.

Field Dates: May 1st to May 5th , 2020.

Weighting: Results for Canada are weighted by age, gender, and region to ensure that the overall sample's composition reflects that of the actual population according to Census data; in order to provide results that are intended to approximate a probability sample. Weighted and unweighted frequencies are reported in the table.

Margin of Error: This is a representative sample. However, since the online survey was not a random probability based sample, a margin of error cannot be calculated. Statements about margins of sampling error or population estimates do not apply to most online panels.

Note: Graphs may not always total 100% due to rounding values rather than any error in data. Sums are added before rounding numbers.

	Unweighted (n)	Unweighted (%)	Weighted (n)	Weighted (%)
Males 18-34	266	9.9%	206	13.8%
Males 35-54	335	12.4%	251	16.7%
Males 55+	772	28.6%	272	18.1%
Females 18-34	320	11.9%	204	13.6%
Females 35-54	389	14.4%	260	17.4%
Females 55+	614	22.8%	307	20.4%
BC	384	14.2%	204	13.6%
Alberta	314	11.6%	170	11.3%
Prairies	368	13.6%	100	6.7%
Ontario	791	29.3%	573	38.2%
Quebec	433	16.1%	350	23.3%
Atlantic	406	15.1%	102	6.8%



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