#### Alberta Politics

Public Opinion Research

April 2019





#### Methodology



These are the results of the April 2019 Canada This Month survey conducted between April 4<sup>th</sup> and April 8<sup>th</sup>, 2019.

This online survey of 506 adult Albertans was conducted using INNOVATIVE's Canada 20/20 national research panel with additional respondents from Lucid, a leading provider of online sample. The results are weighted to n=500 based on Census data from Statistics Canada.

Respondents from the Canada 20/20 Panel and the Lucid Panel are recruited from a wide variety of sources to reflect the age, gender, region and language characteristics of the country as a whole. Each survey is administered to a series of randomly selected samples from the panel and weighted to ensure that the overall sample's composition reflects that of the actual Albertan population according to Census data to provide results that are intended to approximate a probability sample.

INNOVATIVE provides each panellist with a unique URL via an email invitation so that only invited panel members are able to complete the survey, and panel members can only complete a particular survey once. Sub-regional quotas are set within regions to ensure there is a representative sample of respondents from across the entire province.

**Confidence:** This is a representative sample. However, since the online survey was not a random probability based sample, a margin of error can not be calculated. Statements about margins of sampling error or population estimates do not apply to most online panels.

**Weighting:** Results for Alberta are weighted by age, gender, and region to ensure that the overall sample's composition reflects that of the actual population according to Census data; in order to provide results that are intended to approximate a probability. Weighted and unweighted frequencies are reported in the table.

	Unweighted (n)	Unweighted (%)	Weighted (n)	Weighted (%)
Males 18-34	56	11.1%	81	16.1%
Males 35-54	84	16.6%	91	18.3%
Males 55+	120	23.7%	77	15.4%
Females 18-34	67	13.2%	79	15.7%
Females 35-54	83	16.4%	90	18.0%
Females 55+	96	19.0%	82	16.5%
Edmonton	179	35.4%	159	31.7%
Calgary	171	33.8%	158	31.6%
Small Cities/Rural	156	30.8%	183	36.7%

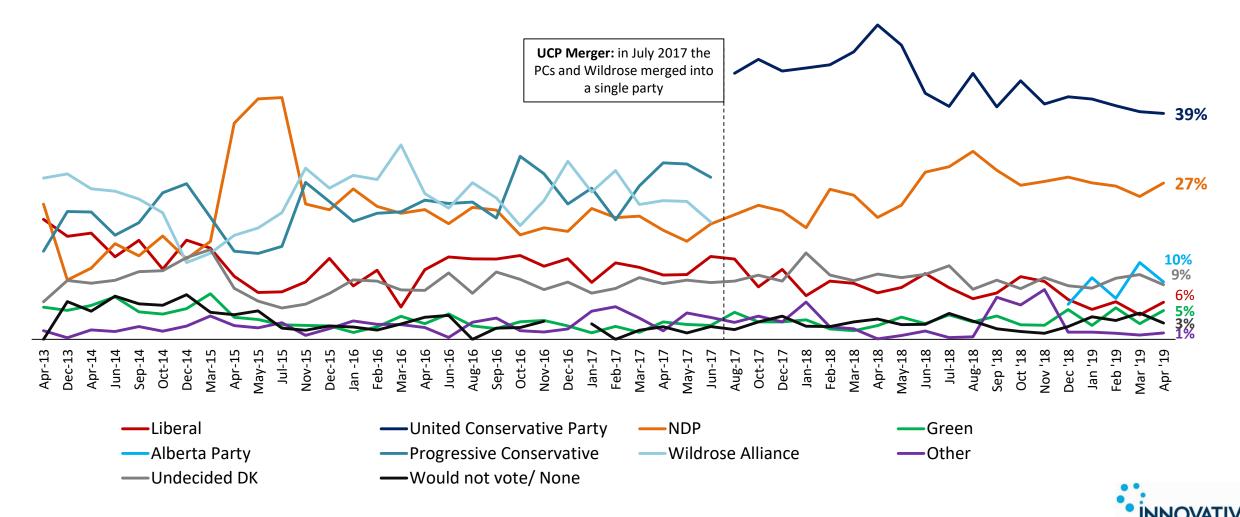
#### Voter Profile



## **Combined Provincial Vote (AB):** UCP steady at 39%, still well ahead of the NDP (27%)

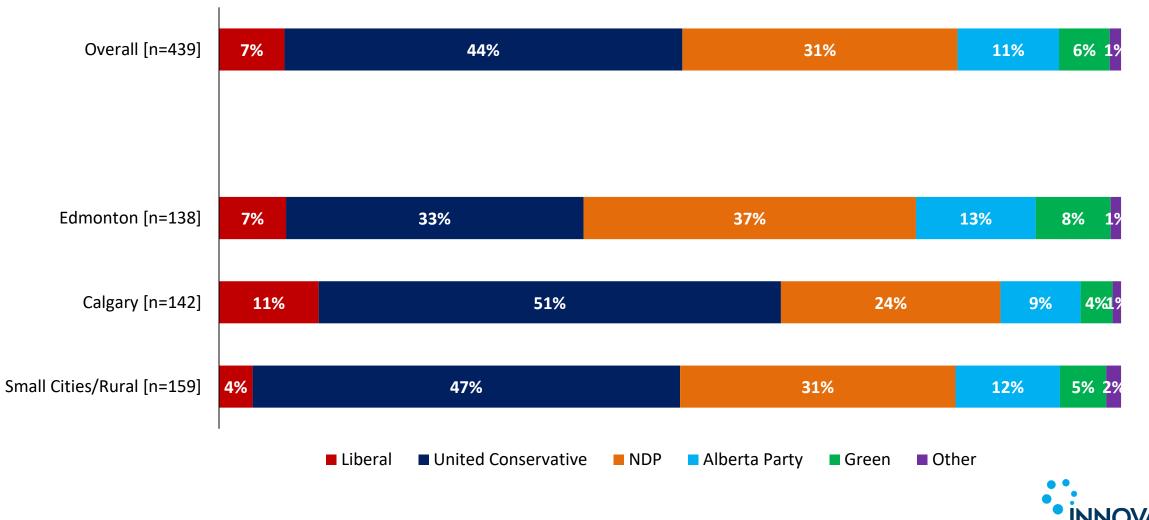
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If a provincial election were held today, which party would you vote for? In that case, which party do you lean toward slightly?
[VOTE + LEAN] [asked of all respondents; n=500]



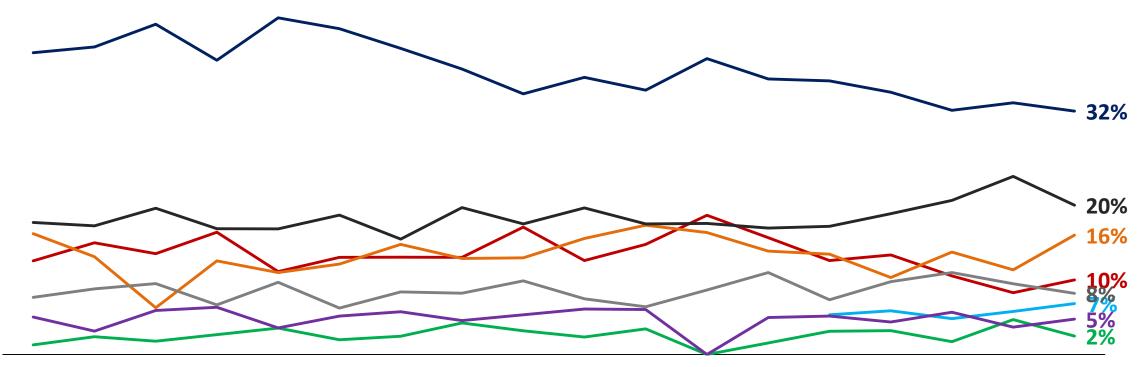
### Alberta Decided Vote: The UCP lead in Calgary and Small Cities/Rural, but trail the <sup>5</sup> NDP in Edmonton

If a provincial election were held today, which party would you vote for? In that case, which party do you lean toward slightly? [Decided] BY Region

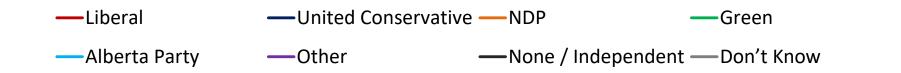


#### **Provincial Party ID (AB):** UCP partisanship strong and steady at 32%; NDP up to 16%, still trailing distantly behind the UCP

Thinking about politics in Alberta, generally speaking, do you usually think of yourself as a... [asked of all respondents in Alberta]



Oct '17 Dec '17 Jan '18 Feb '18 Mar '18 Apr '18 May '18 Jun '18 Jul '18 Aug '18 Sep '18 Oct '18 Nov '18 Dec '18 Jan '19 Feb '19 Mar '19 Apr-19





### **Combined Vote by PID:** UCP (87%) and NDP (82%) partisans are far more loyal than Liberal (43%) ones

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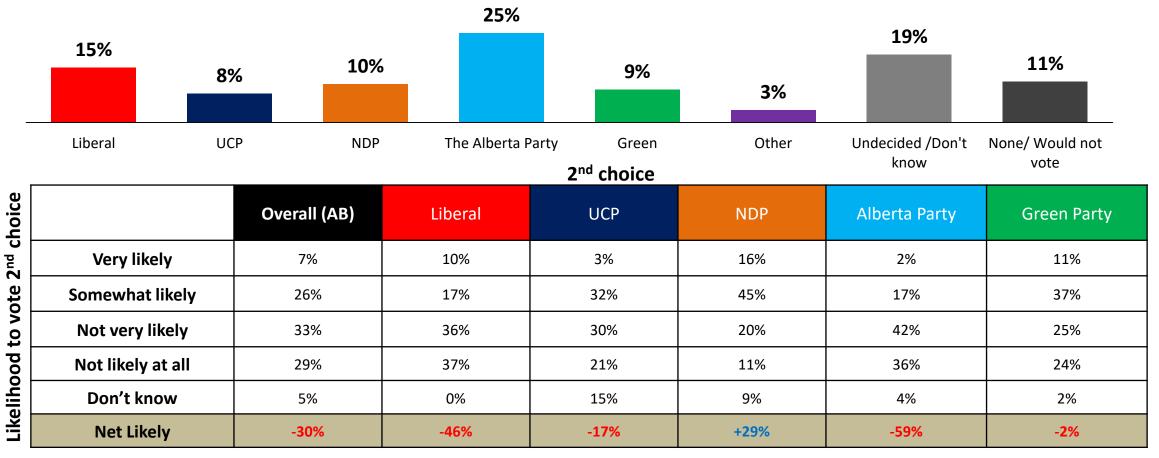
Combined Vote BY Provincial Party ID

Provincial Party ID						
Combined Provincial Vote	Liberal	UCP	NDP	Alberta Party/Other	Unaligned	
Liberal	43%	0%	7%	0%	4%	
UCP	8%	87%	6%	25%	19%	
NDP	32%	4%	82%	21%	23%	
Alberta Party	7%	5%	2%	30%	11%	
Green	4%	2%	0%	18%	5%	
Other	0%	0%	0%	5%	2%	
Undecided/DK	5%	1%	3%	2%	27%	
Would not vote/None	0%	0%	0%	0%	10%	

#### **Second Choice:** One-in-four (25%) decided voters say the Alberta Party is their second choice, followed by the Liberal Party at 15%

#### And which party would be your second choice?

[asked of all respondents who have a vote choice, n=439; likelihood to vote second choice asked of all who have 2<sup>nd</sup> vote choice, n=309]





#### **Notley RSH:** Majority (55%) have RSH about Notley; on impact, plurality (32%) aren't changed, but 29% feel "a lot less favourable"

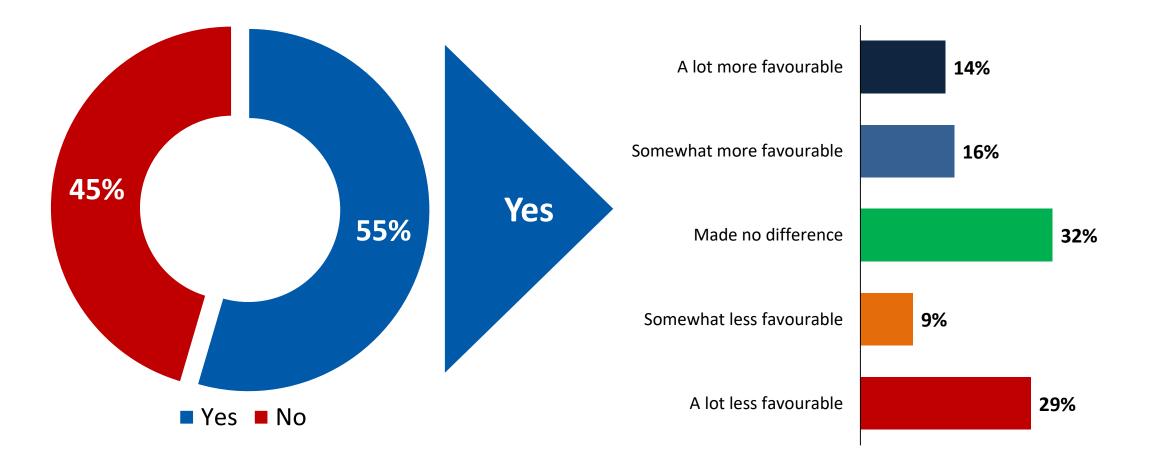


Have you read, seen or heard anything about Rachel Notley in the last few days?

[asked of all respondents; n=500]



Did what you read, see or hear leave you feeling a lot more favourable, somewhat more favourable, somewhat less favourable or a lot less favourable towards Rachel Notley? [respondents who have RSH, n=273]



# **Notley RSH:** 1-in-3 respondents cite the leader debate; net impact is weakly positive (+14%)

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And what have you read, seen or heard about Rachel Notley in the last few days? Please be specific.

[respondents who have RSH, n=273]

Impact by RSH

		More fav.	No Difference	Less fav.	NET
Leader Debate	32%	36%	41%	22%	+14%
Attacks on the UCP	14%	6%	10%	83%	-77%
Campaigning/campaign promises	12%	29%	43%	28%	0%
Platform/Policy announcements	12%	52%	25%	24%	+28%
Negative - general	7%	11%	33%	57%	-46%
Plans to spend more money	<b>5%</b>	0%	22%	78%	- <b>78%</b>
Positive - general	4%				
Pushing for pipelines	3%				
Comments on UCP leadership race issues	1%				
Carbon tax	1%				
Other	7%				
Don't Know	2%				



#### **Kenney RSH:** Majority (53%) have RSH about Kenney; on net, impact is negative with 1-in-3 (32%) who feel "a lot less favourable" towards him

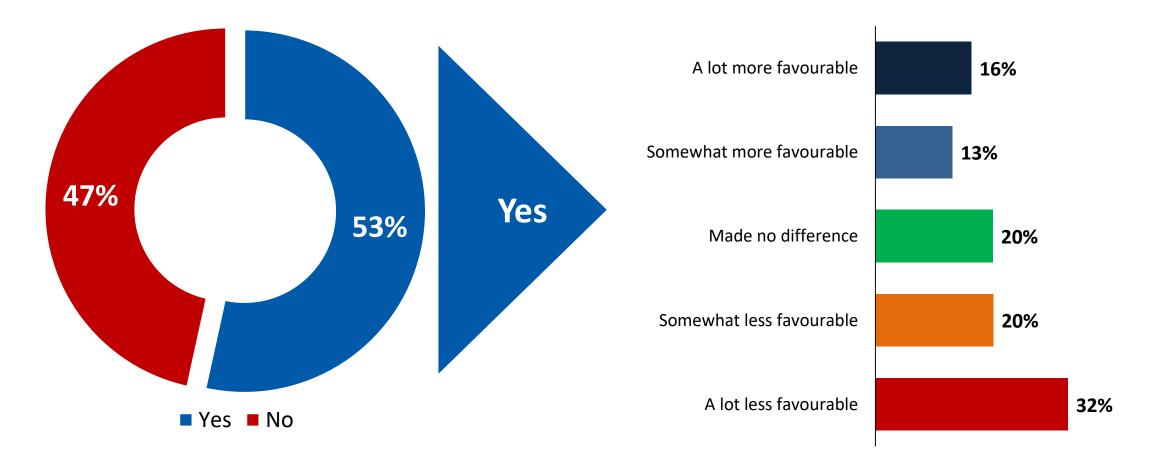


Have you read, seen or heard anything about Jason Kenney in the last few days?

[asked of all respondents; n=500]



Did what you read, see or hear leave you feeling a lot more favourable, somewhat more favourable, somewhat less favourable or a lot less favourable towards Jason Kenney? [respondents who have RSH, n=267]



## **Kenney RSH:** Most common RSH are the leader debate (19%) and scandals/homophobia within the UCP (14%)

And what have you read, seen or heard about Jason Kenney in the last few days? Please be specific.

[respondents who have RSH, n=267]

Impact by RSH

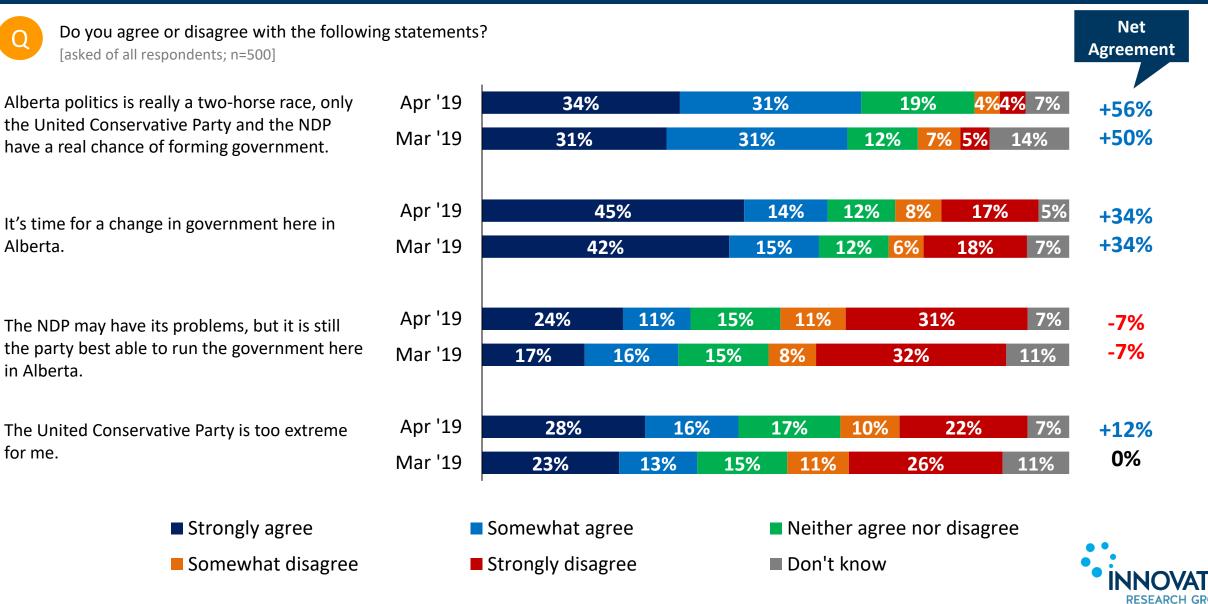
		More fav.	Difference	Less fav.	NET
Leader debate	19%	27%	35%	38%	-11%
Scandal/homphobia within party	14%	4%	16%	80%	-76%
Kamikaze UCP leadership scandal	8%	4%	7%	89%	-85%
Platform/policy announcements	8%	60%	12%	29%	+31%
Negative - general	8%	4%	8%	87%	-83%
Anti-abortion, anti-LGBT views years ago	7%	8%	22%	71%	-63%
Carbon tax	6%	69%	18%	13%	+55%
Campaigning general	5%	36%	25%	38%	-2%
Attack Ads and response to them	3%				
Healthcare - general	2%				
Support for pipeline	2%				
Support for oil industry	2%				
Positive - general	1%				
Other	12%				
Don't Know	0%				



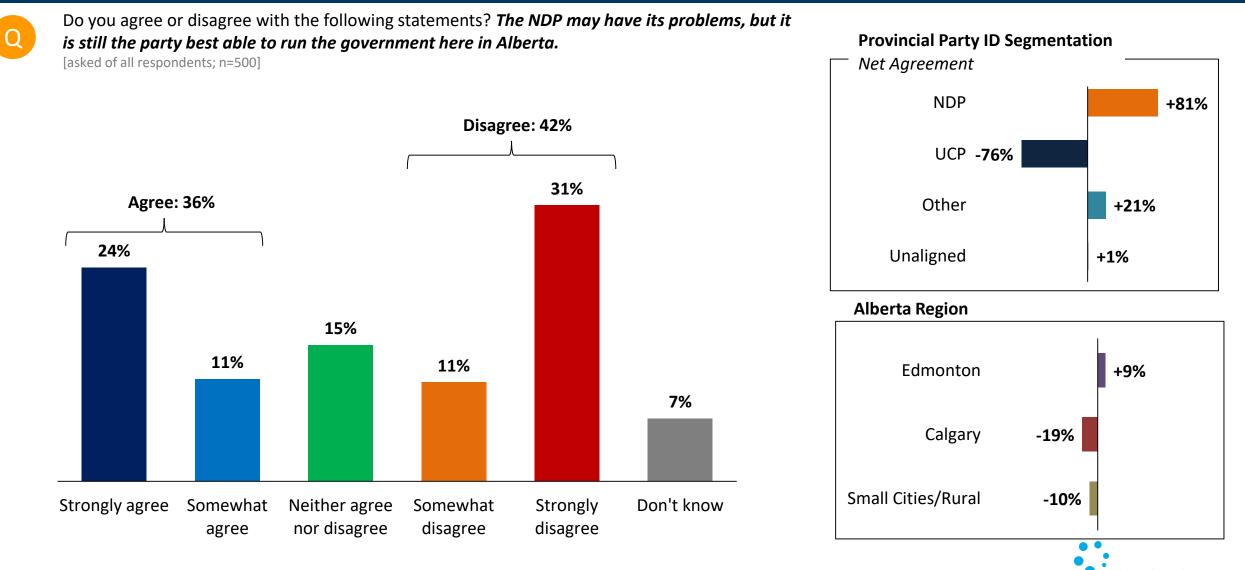
#### **Political Attitudes**



### **Political Attitudes:** 45% of Albertan respondents 'strongly agree' that it is time for <sup>14</sup> a change in government



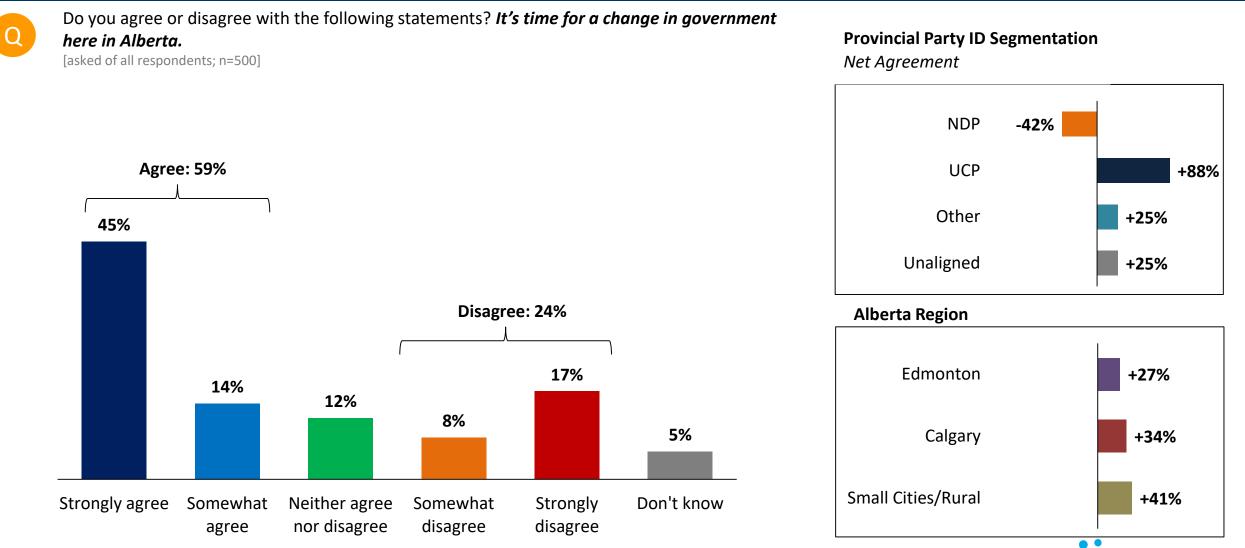
## **Best Party:** Plurality (42%) do not think NDP best party to run government; Edmonton less likely to disagree than the rest of Alberta



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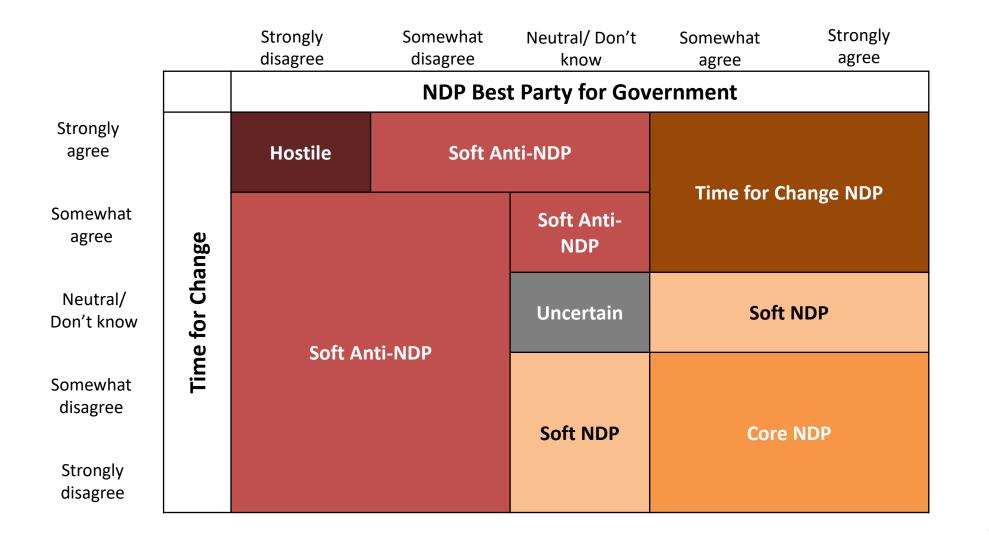
# **Time for Change:** A majority (57%) agree that it is time for change in Alberta; only NDP partisans net disagree



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#### **Time for Change:** *Creating the Segments*

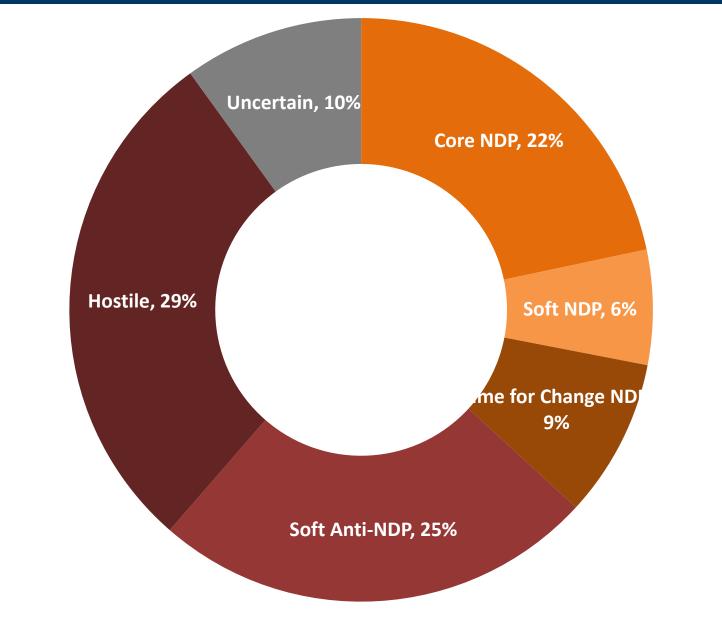




### **Time for Change:** Only 22% are Core NDP, while 29% are Hostile and another 25% are Soft Anti-NDP

Time for Change Segmentation

[among all respondents; n=500]





## **Time for Change:** Less than half of Soft NDP and Time for Change NDP respondents say they would vote for the NDP

Combined Vote by Time for Change

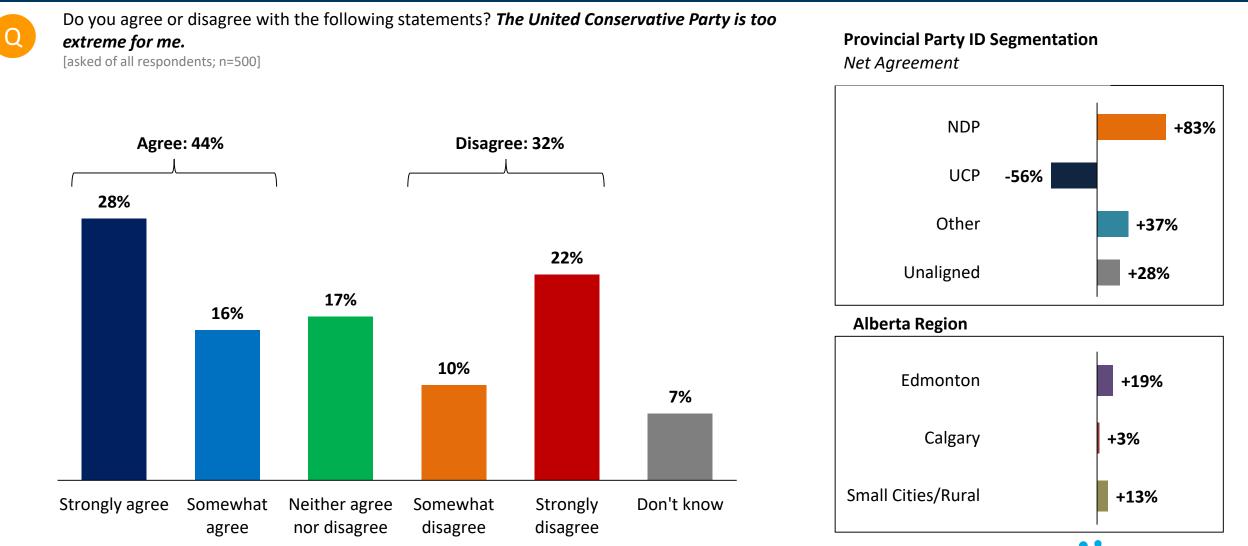
Time for Change Segment						
Combined Provincial Vote	Core NDP	Soft NDP*	Time for Change NDP	Soft Anti-NDP	Hostile	Uncertain
Liberal	5%	13%	15%	9%	0%	10%
UCP	5%	9%	2%	44%	87%	13%
NDP	86%	49%	35%	3%	2%	6%
Alberta Party	2%	15%	23%	17%	5%	10%
Green	1%	4%	14%	7%	3%	7%
Other	0%	0%	0%	1%	3%	2%
Undecided/DK	2%	10%	12%	17%	1%	26%
Would not vote/None	0%	0%	0%	1%	0%	26%



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\*Sample size small (n=32), results should be considered directional only.

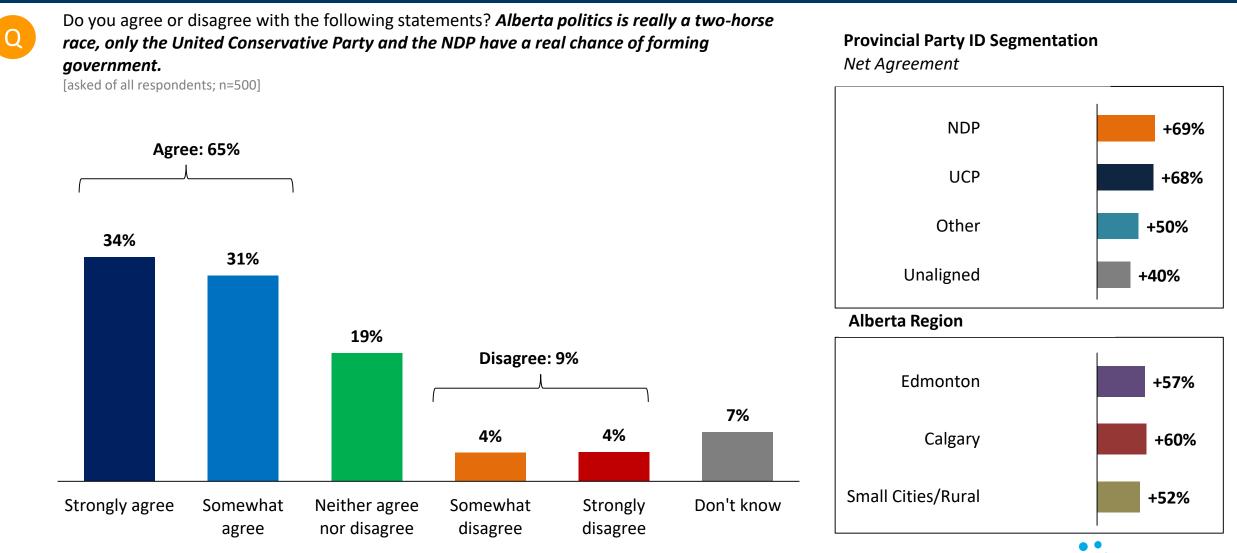
# **UCP is too Extreme:** Plurality agree that the UCP is too extreme for them; on net Unaligned voters agree (+28%)



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#### **Two-Horse Race:** Two-thirds of Albertans agree that it is really a twohorse race between the NDP and the UCP



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#### Leadership



### Leadership Favourable Tracking: Kenney and Notley's favourables, on net, steady month-to-month

Below are the names of several individuals who have been mentioned in the news recently. For each one, please indicate whether you have heard of that person and, if so, whether you have a very favourable, somewhat favourable, neither favourable or unfavourable, somewhat unfavourable or very unfavourable impression of that person. If you do not recognize the name, just indicate. How about... [asked of all respondents; n=500]

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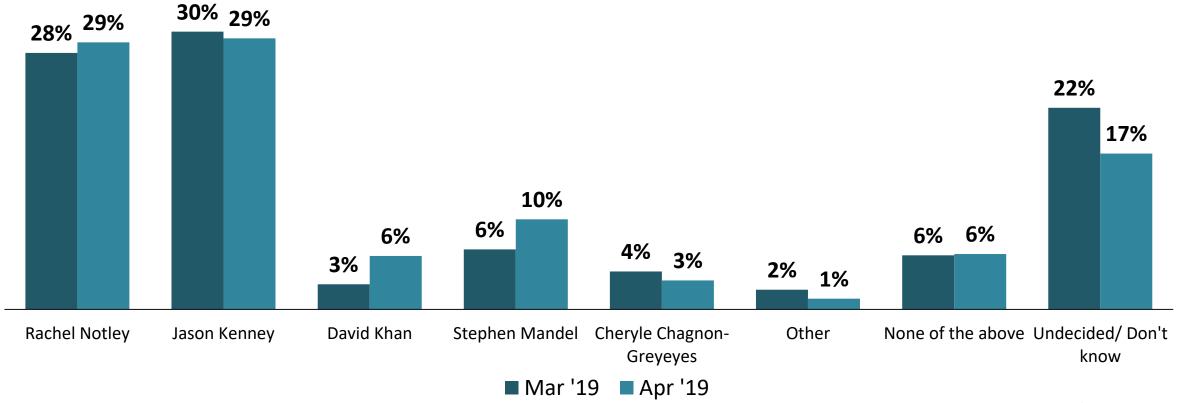
Net Favourability

Jason Kenney - Apr '19	16%	17%	15%	13%	30%	<b>3%</b> 6%	1.00/
Mar '19	16% 17%	16%	15%	13%	28%	<u>3% 6%</u> 2% 10%	-10%
Dec '18	19%	17%	15%	10%	27%	<u>5%</u> 7%	-7%
Jan '18	20%	17%	17%	7%	23%	10% 5%	-1% +7%
Aug '17		21%	18%	10%	21%	10% 8%	+7%
, (6) 27	12/0		10/0	10/0		20/0 0/0	+170
Rachel Notley - Apr '19	20%	20%	12%	11%	31%	<b>2%</b> 5%	-1%
, Mar '19	18%	21%	12%	14%	25%	<mark>2%</mark> 7%	0%
Dec '18	17%	24%	12%	13%	29%	<b>2%</b> 5%	-2%
Jan '18	11%	19%	11% 11%		38%	3% 7%	-19%
Aug '17	15%	15%	12% 15	%	37%	<mark>2%</mark> 4%	-22%
David Khan - Apr '19	5% 18%		29%	12%	15%	9% 12%	-4%
Mar '19	5% 9%	35%		12%	9% 14%	16%	-7%
Dec '18	3% 11%	27%	12%	15%	19%	14%	-13%
David Swann - Jan '18	6% 11%	34%		13%	<b>11%</b> 13%	12%	-8%
Aug '17	5% 16%		34%	12%	11%	9%	-1%
Cheryle Chagnon-Greyeyes - Apr '19	3% 9%	25%	8% 9%		31%	16%	-4%
Mar '19	4% 8%		<u>5%</u> 9%	34		19%	-4%
Dec '18	<b>3% 6% 16</b>	<mark>% 5% 1</mark>	0%	46%		15%	-6%
Stephen Mandel - Apr '19		26%	220/		13% 6%	6% 11%	+12%
Mar '19	5% 2 7% 16%		<u>33%</u> 31%	15%	13% 6% 8% 10%		0%
Dec '18			31%	10%	9% 17%		+2%
				10%			. 270
Very favourable		Somewhat favo	ourable	Ne	utral/Neither favourab	le nor unfavourable	
Somewhat unfavour	able	Very unfavoura	ble	■ Do	not recognize		
		- /			0 -		
Don't know							RESEARCH

#### **Best Premier:** Notley (29%) and Kenney (29%) tied for best Premier; 17% are undecided, down 5 points since March



Which of the following leaders would make the best Premier of Alberta? [asked of all respondents; n=500]







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