

Political Environment of New Brunswick































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Outline

| Methodology |
|--------------------|
| Issue Matrix |
| Provincial Vote |
| Previous Election |
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| Leaders' Debate |



Methodology

- Telephone survey conducted from September 8th to September 10th, 2006 among 800 adults (18+).
- Margin of error +/- 3.46%, 19 times out of 20.
- Data weighted according to 2001 Census to reflect actual demographic breakdown.

- Note: Graphs may not always total 100% due to rounding values rather than an error in data.
- Sums are added before rounding numbers.



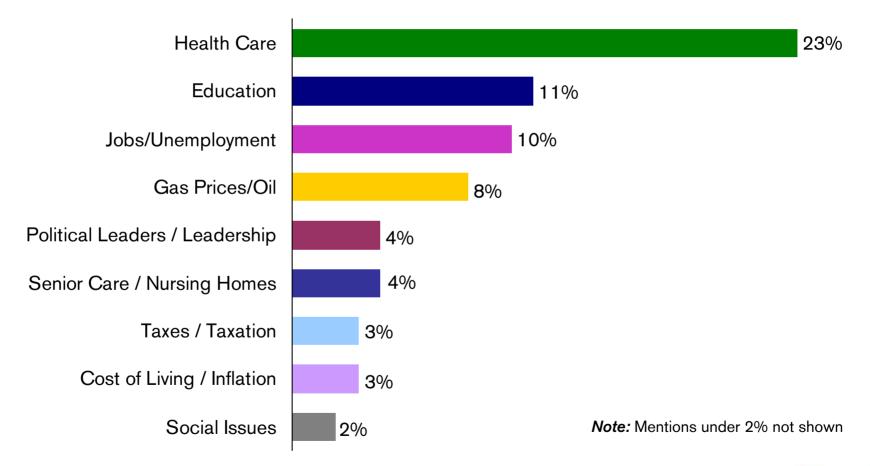
Issue Matrix



Health Care Tops Most Important Issue



What is the most important issue in New Brunswick today, in other words, the one that concerns you personally the most?





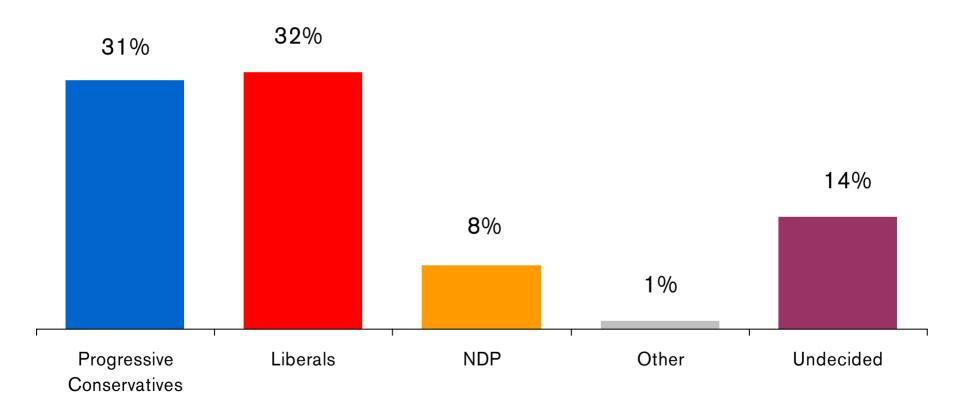
Provincial Vote



Total Vote - Liberals and Conservatives in a Statistical Tie



If a provincial election were held today, which party would you vote for: the Progressive Conservative Party, the Liberal Party, the New Democratic Party, or another party?

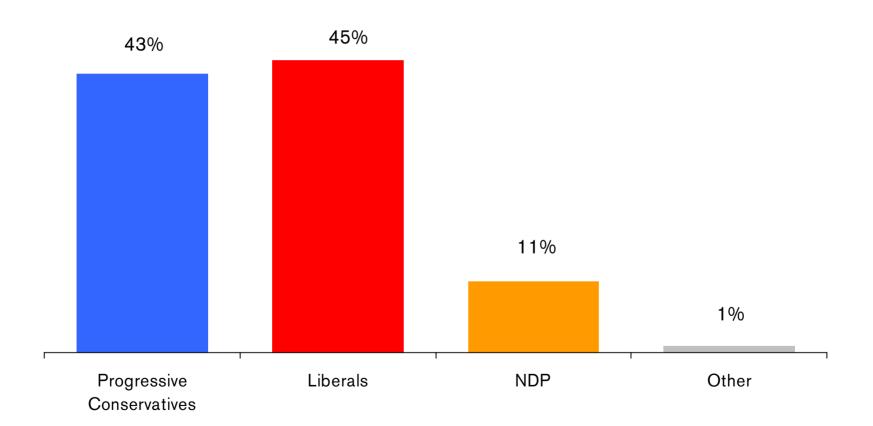




Decided Vote - Liberals and PCs Too Close To Call



If a provincial election were held today, which party would you vote for: the Progressive Conservative Party, the Liberal Party, the New Democratic Party, or another party?





Liberals lead in North and South, Tories in Central and South East

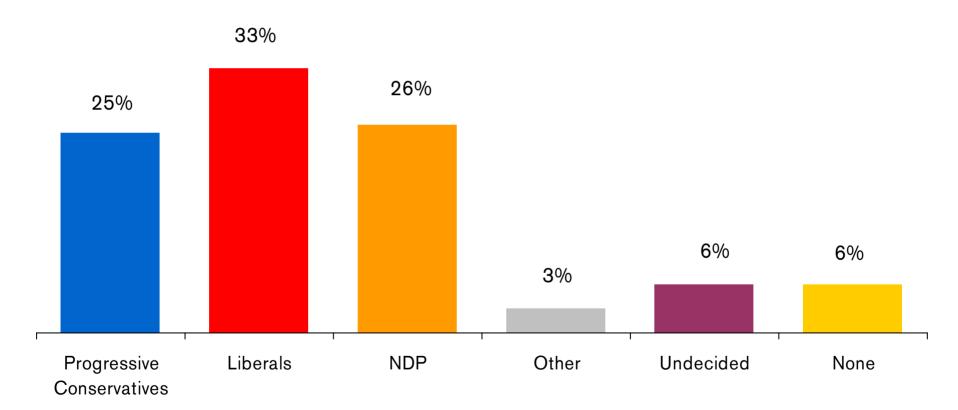
| Current | Regions | | | |
|----------------|---------|---------------------|-----------------------|----------------------|
| Vote | North | South (St. John) | Central (Fredericton) | South East (Moncton) |
| PC | 28% | 27% | 35% | 34% |
| Liberal | 34% | 34% | 27% | 31% |
| NDP | 6% | 8% | 11% | 6% |
| Green/Other | 1% | 1% | 1% | 1% |
| DK/Undecided | 13% | 14% | 13% | 14% |
| Won't Vote/Ref | 18% | 15% | 12% | 14% |



Liberals Lead in Second Choice Preference



If a provincial election were held today, which party would you vote for: the Progressive Conservative Party, the Liberal Party, the New Democratic Party, or another party?





Liberals Gain from Drop in Either PCs or NDP, Tories Edge Out NDP in Liberal Second Choice

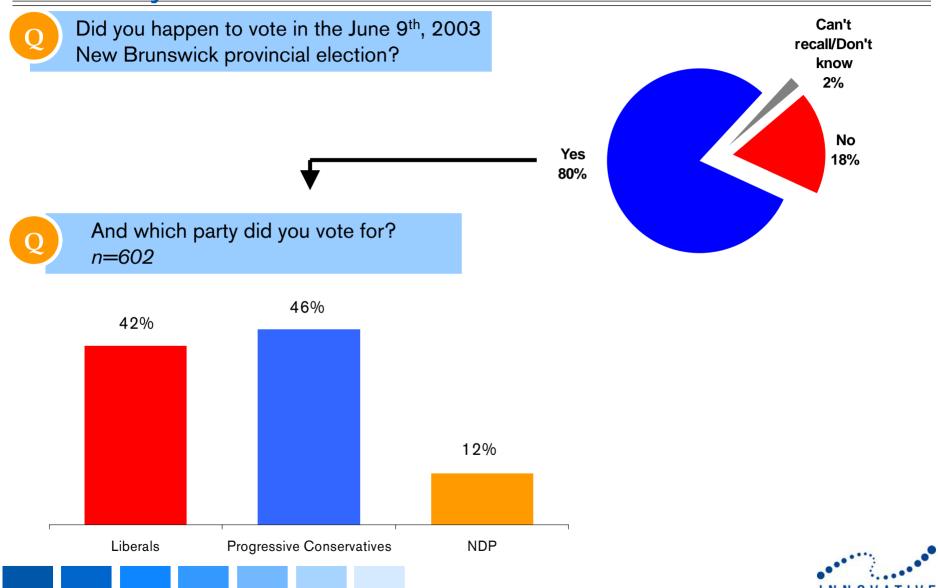
| Second | Current Vote | | | |
|----------------|--------------|------------|-----|--|
| Choice | PC | Liberal | NDP | |
| PC | - | 48% | 31% | |
| Liberal | 65% | - | 43% | |
| NDP | 19% | 37% | - | |
| Green/Other | 1% | 2% | 14% | |
| DK/Undecided | 5% | 6% | 5% | |
| Won't Vote/Ref | 9% | 7 % | 5% | |



Previous Election



Last Election, Slightly More Voters Recall Choosing the PC Party Over the Liberals.



Note: 'Don't know/Refused (26%) not shown

PCs Have Slight Edge in Holding Base, NDP Base Eroding

| Current | 2003 Vote | | | |
|----------------|-----------|---------|-----|--|
| Vote | PC | Liberal | NDP | |
| PC | 72% | 16% | 10% | |
| Liberal | 16% | 70% | 21% | |
| NDP | 1% | 5% | 54% | |
| Green/Other | - | - | - | |
| DK/Undecided | 7% | 5% | 10% | |
| Won't Vote/Ref | 4% | 4% | 6% | |



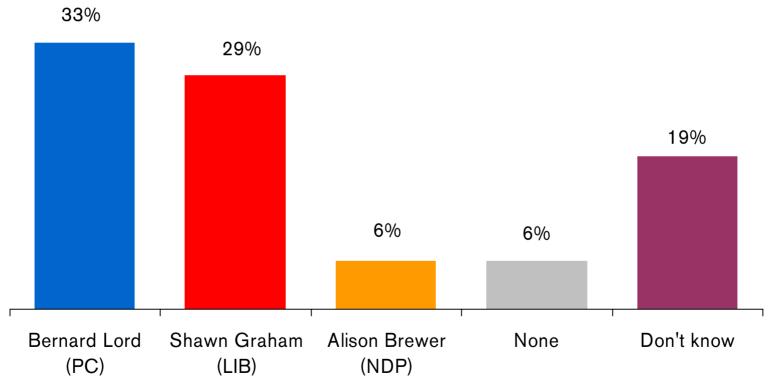
Ratings of Political Leaders



Bernard Lord Seen as Best to be Premier of New Brunswick



Which of the following leaders would make the best Premier of New Brunswick?





Leader's Debates



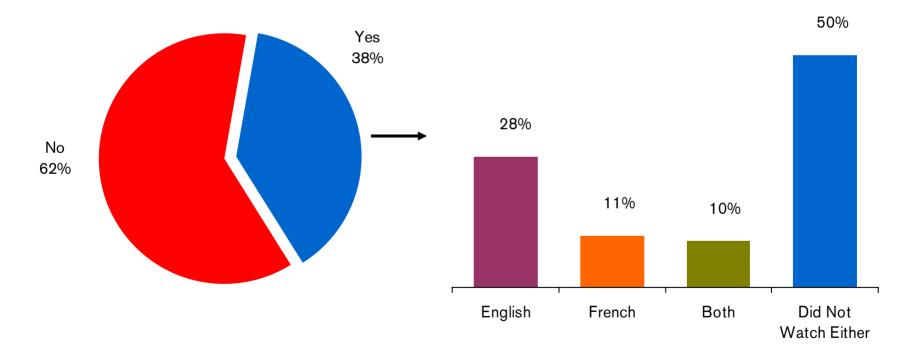
Most Did Not Watch Either Debate



Have you read, seen or heard anything about any of the leader's debates that have been televised in the past few days?



Did you happen watch either the English or French or both leader's debates yourself? (n=304)



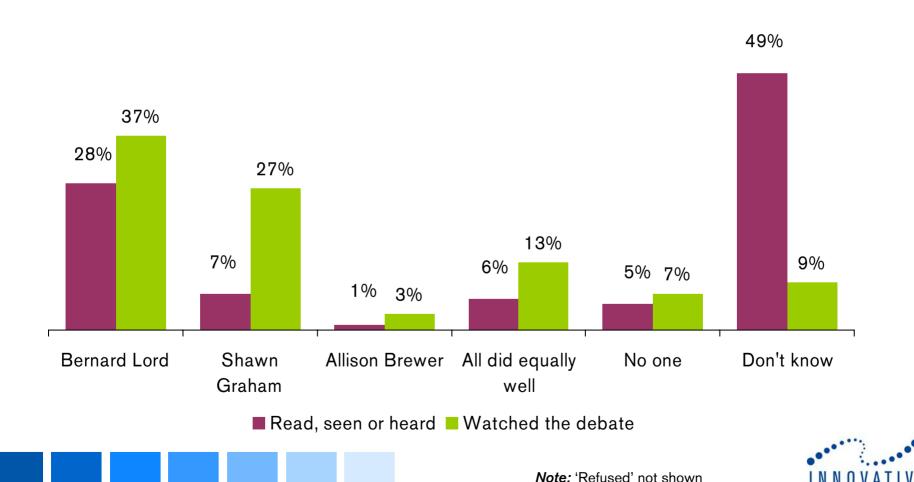
Note: Don't know / refused <1%



Lord Wins Debate, but Graham Close Among Those Who Actually Watched



Did Bernard Lord, Shawn Graham and Allison Brewer perform better than you expected, less well than you expected or about as you expected in the leader's debate?



Graham Exceeded Expectations



Did Bernard Lord, Shawn Graham and Allison Brewer perform better than you expected, less well than you expected or about as you expected in the leader's debate? (n=304)

