### Innovative Research Group, Inc. www.innovativeresearch.ca Toronto:: Vancouver



Public Opinion Research

#### **BC This Month**



Field Dates: August 12th to 14th, 2016

Sample Size: n=600; MoE ±4.0%

#### Methodology

- This survey was conducted, from August 12<sup>th</sup> to 14<sup>th</sup>, 2016 by live calls to landline and cell telephones among 600 randomly-selected British Columbia residents, 18 years of age and older.
- Only one respondent per household was eligible to complete this survey. The final sample includes both landline and cell phone respondents, so that individuals who don't have a landline are represented.
- The sample has been weighted by age, gender and region using the latest available data,
   2011 Census, to reflect actual demographic composition of the population.
- The margin of error is approximately <u>+</u>4.0%, 19 times out of 20.



**Note**: Graphs and tables may not always total 100% due to rounding values rather than any error in data. Sums are added before rounding numbers.

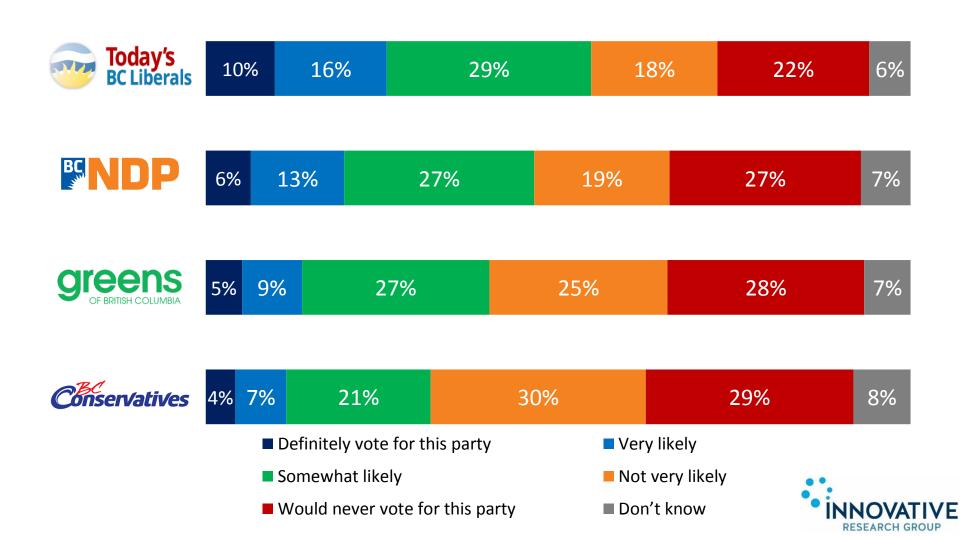
#### **Provincial Vote**



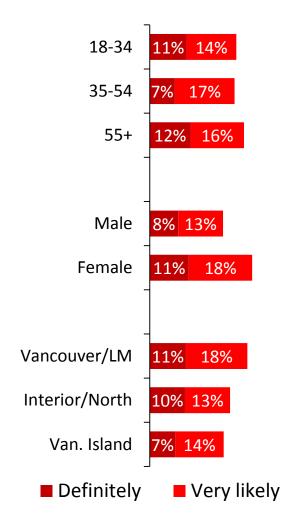
## **Party Vote Likelihood:** BC residents are more likely to vote for the BC Liberals than for any other party

In general, if you do vote, how likely are you to vote for each of the following provincial political parties? How about [PARTY]?

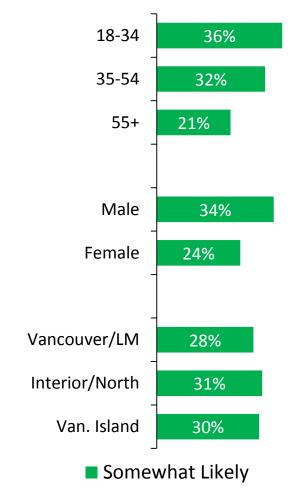
[asked of all respondents; n=600]





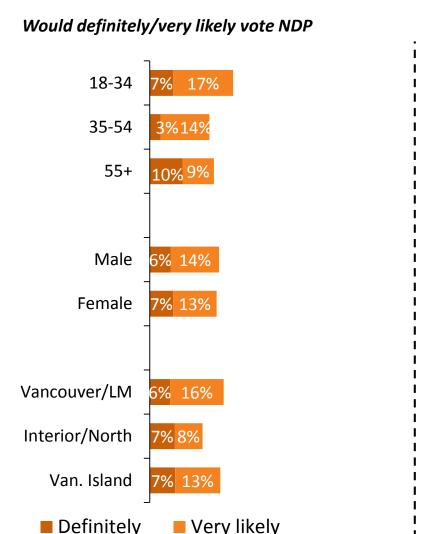


#### Would somewhat likely vote BC Liberal

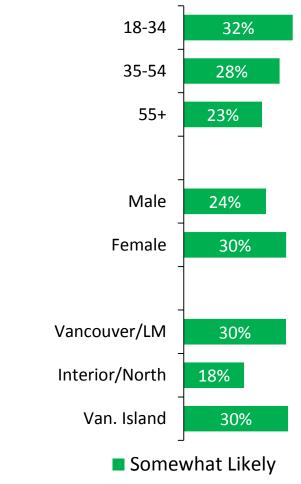




# **Likelihood to vote NDP:** younger voters most definitely, very, and somewhat likely NDP voters, Interior/North voters least likely



#### Would somewhat likely vote NDP



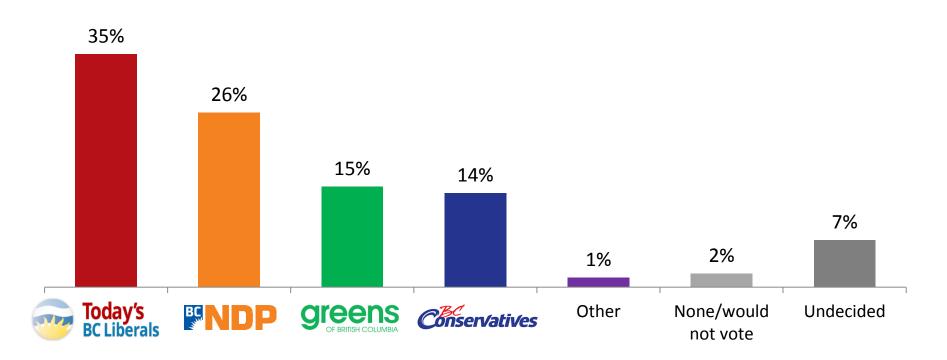


### **Provincial Vote:** BC Liberals have strong lead over NDP; Greens and Conservatives are distant rivals

If a provincial election were held today, which party would you vote for: [RANDOMIZED] the BC Liberal Party, the BC Conservative Party, the BC New Democratic Party, the Green Party of BC, or another party?

... In that case, which party do you lean toward slightly? [Vote + Lean]

[asked of all respondents; n=600]





### Provincial Vote by Likelihood of Party Vote: Those not likely to vote Liberal will likely vote NDP and vice versa

Q

If a provincial election were held today, which party would you vote for: [RANDOMIZED] the BC Liberal Party, the BC Conservative Party, the BC New Democratic Party, the Green Party of BC, or another party? ... In that case, which party do you lean toward slightly? [Vote + Lean]

[asked of all respondents; n=600]





	Definitely/ Very Likely	Somewhat Likely	Not Very/ Would Never	Definitely/ Very Likely	Somewhat Likely	Not Very/ Would Never
Today's BC Liberals	84%	38%	3%	14%	30%	48%
BCNDP	5%	20%	45%	72%	35%	2%
<b>Greens</b> OF BRITISH COLUMBIA	7%	17%	19%	9%	19%	15%
Conservatives	3%	14%	21%	2%	6%	25%
Other	1%	1%	2%	1%	1%	1%
None/Would not vote	0%	0%	5%	0%	0%	4%
Undecided	1%	10%	4%	1%	9%	4%

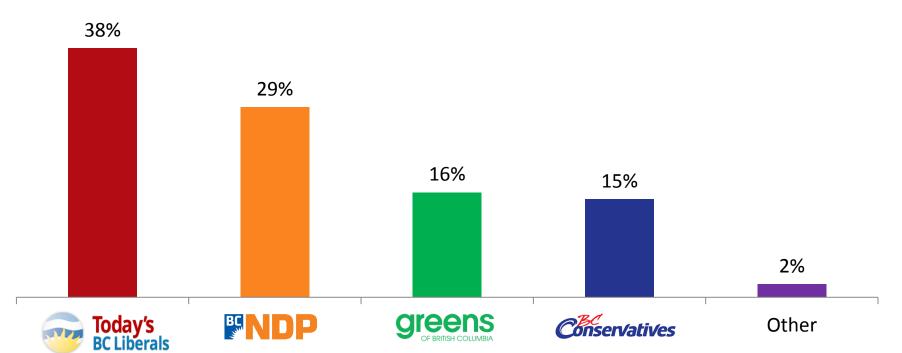


#### Provincial Decided Vote: BC Liberals have 9 point lead over NDP; 9

#### Greens and Conservatives far behind

If a provincial election were held today, which party would you vote for: [RANDOMIZED] the BC Liberal Party, the BC Conservative Party, the BC New Democratic Party, the Green Party of BC, or another party? ... In that case, which party do you lean toward slightly? In that case, which party's candidate do you lean toward slightly? [Decided Vote]

[n=545]



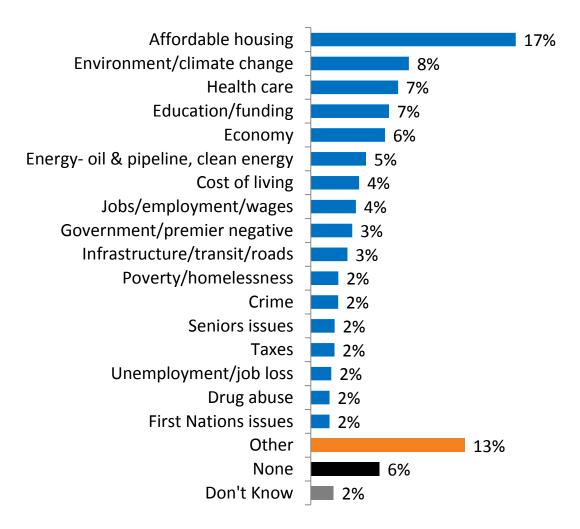


#### **Issue Priorities**



# **Top Provincial Issues, Open-ended:** Affordable housing tops <sup>11</sup> TOM mentions, followed by environment and health care

What is the most important issue facing people like you in your province? [asked of all respondents; open-ended question; n=600]



#### Top Provincial Issues, Open-ended: Affordable housing tops

list of every voter segment

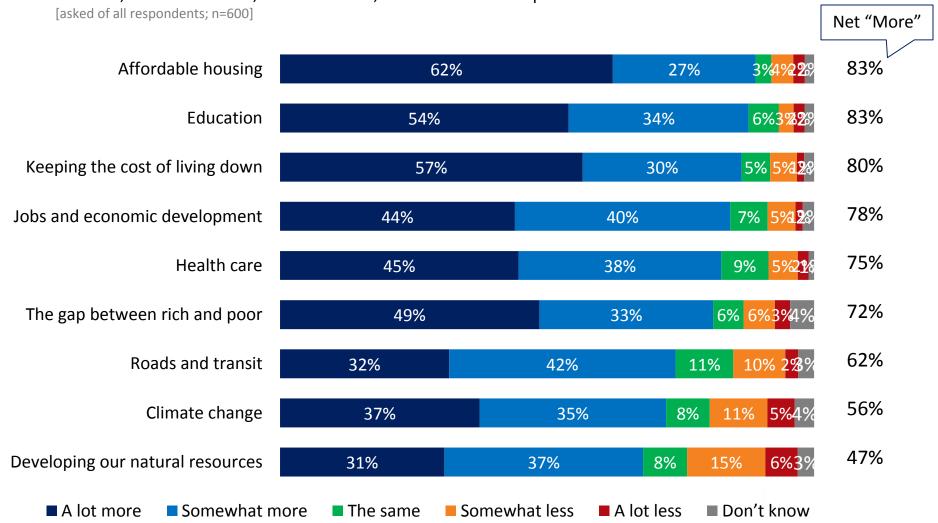




	TOTAL	Definitely/ Very Likely	Somewhat Likely	Not Very/ Would Never	Definitely/ Very Likely	Somewhat Likely	Not Very/ Would Never
Affordable housing	17%	18%	14%	19%	24%	18%	14%
Environment/climate change	8%	4%	11%	8%	11%	9%	7%
Health care	7%	6%	10%	6%	4%	9%	8%
Education/funding	7%	8%	5%	7%	9%	7%	5%
Economy	6%	9%	8%	3%	3%	4%	9%
Energy- oil & pipeline, clean energy	5%	3%	5%	6%	8%	4%	4%
Cost of living	4%	3%	3%	5%	3%	4%	5%
Jobs/employment/wages	4%	4%	4%	4%	4%	4%	3%
Government/premier negative	3%	1%	2%	5%	3%	3%	4%
Infrastructure/transit/roads	3%	7%	1%	2%	5%	3%	2%
Poverty/homelessness	2%	5%	3%	1%	4%	2%	2%
Crime	2%	3%	2%	2%	3%	1%	3%
Taxes	2%	2%	2%	2%	2%	1%	2%
Seniors issues	2%	1%	1%	3%	3%	1%	2%
Unemployment/job loss	2%	2%	1%	2%	1%	1%	2%
Drug abuse	2%	2%	1%	2%	0%	2%	2%

# **Provincial Issue Priorities:** Affordable housing and education top list of issues that need more government effort

There are a number of issues people feel the provincial government should make top priority. I am going to read you a list of issues, and for each issue I'd like you to tell me if you think the provincial government should be doing a lot more, somewhat more, somewhat less, or a lot less on that particular issue.



# **Provincial Issue Priorities:** In all segments, at least half want the gov't to put *a lot more* effort into affordable housing

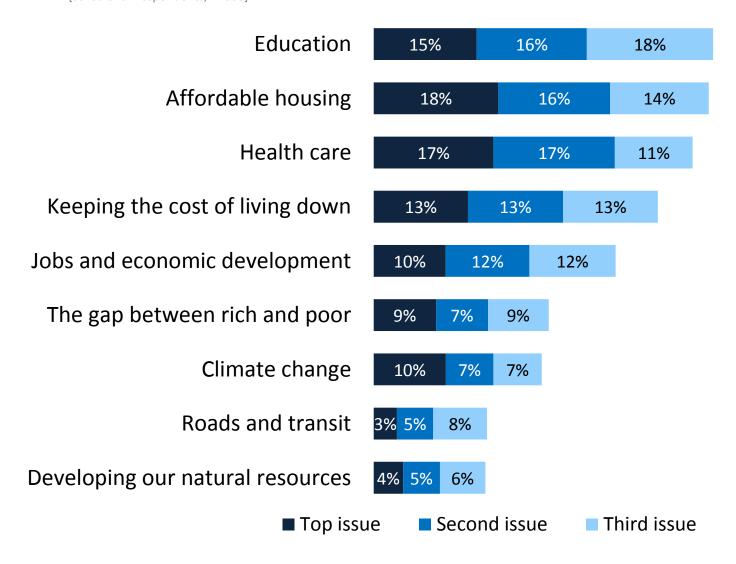
		BC Liberals	s		BC NDP -			
ISSUES	Definitely/ Very Likely	Somewhat Likely	Not Very/ Would Never	Definitely/ Very Likely	Somewhat Likely	Not Very/ Would Never		
	% "should be doing a lot more"							
Affordable housing	59%	57%	67%	74%	70%	51%		
Education	42%	53%	62%	62%	55%	49%		
Keeping the cost of living down	53%	60%	57%	64%	55%	55%		
Jobs and economic development	43%	38%	48%	43%	41%	45%		
Health care	37%	44%	49%	41%	44%	45%		
The gap between rich and poor	46%	42%	53%	64%	51%	39%		
Roads and transit	32%	26%	35%	31%	28%	33%		
Climate change	33%	39%	38%	52%	38%	29%		
Developing our natural resources	38%	26%	31%	24%	29%	36%		

## **Top Provincial Issues, Ranked:** Education, affordable housing, and health care seen as top ranked issues

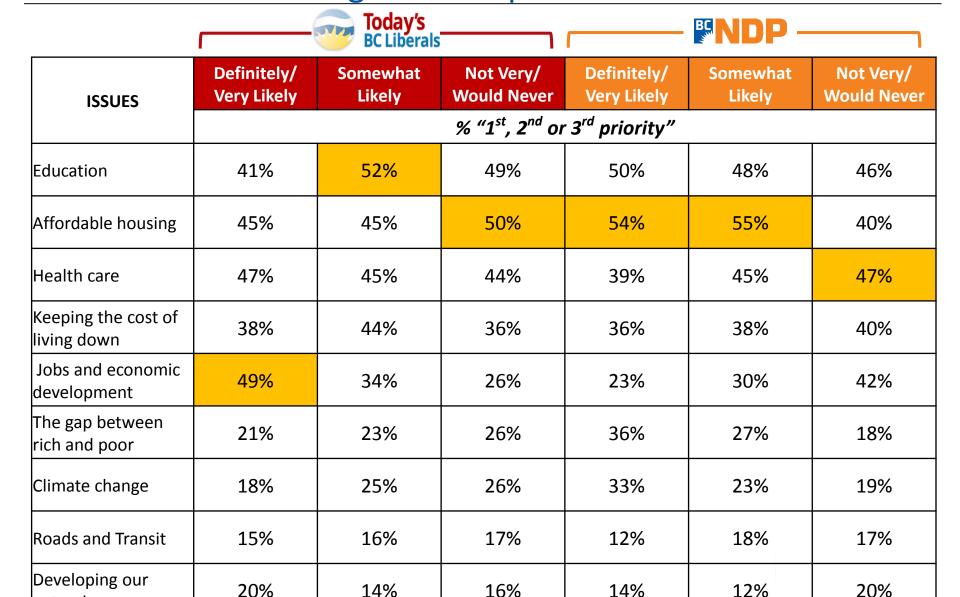


Looking at the list of provincial issues below, which is the most important issue to you? And which is the next most important? And which is the next most important?

[asked of all respondents; n=600]



## **Provincial Issue Ranking:** NDP voter segment most likely to feel 'affordable housing' is the top issue



Inatural resources

#### **Value Trade Offs**

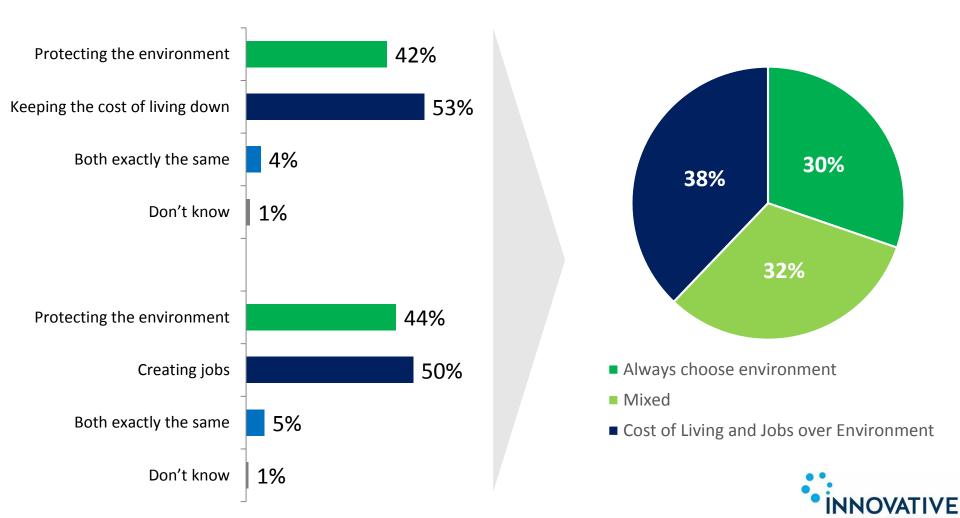


## **Priorities:** At least half choose creating jobs (50%) or keeping the cost of living down (53%) over protecting the environment

Sometimes when governments make policy decisions, they have to choose between two important priorities. I would like to ask you which would be your top priority if you had to choose between two important goals.

Which of the following do you feel should be the top priority at this time?

[asked of all respondents; n=600]



# **Environment vs. Jobs and Cost of Living:** No voter segment is consistently on one side or the other of green debate

	BC Liberals			BCNDP —			
ISSUES	Definitely/ Very Likely	Somewhat Likely	Not Very/ Would Never	Definitely/ Very Likely	Somewhat Likely	Not Very/ Would Never	
	Choice between key priorities: environment vs. cost of living or jobs						
Always choose environment	25%	30%	36%	42%	37%	23%	
Mixed	28%	35%	31%	29%	29%	33%	
Cost of living and jobs over environment	47%	35%	34%	29%	33%	44%	





#### Research-based strategic advice.

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For more information, please contact:

#### **Greg Lyle**

Managing Director
Innovative Research Group Inc.
56 The Esplanade, Suite 310
Toronto ON | M5E 1A7

- (t) 416-642-6429
- (f) 416-640-5988
- (e) glyle@innovativeresearch.ca www.innovativeresearch.ca